

# National Association of Residential Property Managers Chapter Certificate of Compliance

Due December 1, 2008

**PURPOSE:** NARPM must ensure that chapters are viable entities, capable of delivering the services expected by members of the Association. Chapter leadership must be accountable for their fiduciary and legal duties.

The undersigned officers of the NARPM ALAMGOA CONTRA CONTRA CONTRA CHAPter certify that the chapter completed this Certificate of Compliance and submitted the required documents as noted on this certificate.

	GOVERNANCE REPORTING
1.	Attach a list of the 2009 Chapter Board of Directors and committee chairs.
2.	Have chapter bylaws changed this year? Y N N If yes, attach copy to this report and highlight changes.
3.	Have chapter articles of incorporation changed this year? Y N N If yes, attach copy to this report and highlight changes.
4.	Attach copies of minutes for each Board of Directors meeting as they are required to meet at least four times and have maintained corporate minutes and other records as required by state law and the chapter bylaws.  Dates Met: 2-2(-08) S-(5-08) B-2(-08)
5.	Dates Met: 2-21-08, 5-15-08, 8-21-08, 11-20-08  Date your chapter officers assume their respective offices  TANUARY  1
6.	Date of your chapter's fiscal year: July   - June 30
7.	Your chapter maintains a minimum membership of 7 NARPM Professional/Support Staff members. Y N \( \subseteq \text{N} \subseteq \)
8.	Your chapter has a bank account in the chapter's corporation name? Y V N Name of Banking Institution: BANK OF THE WEST
9.	Your chapter filed the State Corporation Annual Report for this calendar year? Y N I If no, why not
	FINANCIAL REPORTING
10.	Attach copy of financial statement for current year.
11.	Attach copy of the Chapter's proposed annual budget for the following year. $N/A$
12.	Attach copy of federal tax return. If your chapter did not file include reason why:
13.	Beginning in 2008, small tax-exempt organizations that previously were not required to file returns risk losing their tax-exempt status if they do not file an annual electronic notice (e-Postcard) form 99-N. (more information can be found at <a href="https://www.irs.gov/charities">www.irs.gov/charities</a> ). Did your chapter file notice if it applies? Y \( \sumsymbol{\su} \) N \( \sumsymbol{\su} \)
14.	Does your chapter charge dues? ✓ Y □ N  If yes, please state amount:   \$\\\ \Delta \ \ \Pi \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	CHAPTER PLANNING
15.	Attach a copy of your chapter's annual calendar of events for the following year.

16.	The Chapter President-Elect attended the training sessions at the national leadership symposium or made other arrangements for training prior to taking office. Y N N If no, please described other arrangement:
17.	Attach one copy of the communications your chapter has with the members. This can be electronic or printed and should be done four (4) times per year for all chapters
18.	Attach copy of the brochure or flier showing that your chapter sponsored/participated in effective educational programs four (4) times per year for local chapters for NARPM members affiliated with the chapter during certification year. This can be designation class or local classes that have special speakers. For state/regional chapters, education can be part of their state/region convention.
19.	Your chapter is using the Chapter Leader section of NARPM.org
	(http://www.narpm.org/chapter-services/) ? Y ☑ N ☐ If no, why not:
	_/_
20.	Your chapters website is kept up to date? Y M N
	If yes, when was your last update? NOVEMBER 2008
21.	Your chapter is interested in looking at a website supported by NARPM? Y N \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
22.	Your chapter filed for the 2008 Chapter Grant? Y N N
	The purpose of the grant is to strengthen and grow chapter membership through
	education and networking opportunities.
	Check here if you would like more information on grants:

#### Other items:

- 23. How do you rate the health of your chapter (1 10, 10 being highest)
  - a. If answer is 7 or less, what barriers does your leadership face in getting the chapter going?  $\bigcirc$
  - b. If answer is 7 or less, what resources would be helpful from national (i.e.: Speakers, mentoring, etc.)
  - c. If answer is 8 or above, is there any cool things your chapter is doing that other chapters might like to hear about?

Chapter Officers' Signatures Certifying Review and Approval of Chapter Certification:

11-26-08	
Current Chapter President/Date	
Hougen Sten 11-26-08	
Current Chapter President-Elect/Vice President/Date	
Kuis Rete15m 11/26/08	
Other Chanter Board of Director/Date	

## CHAPTER RE-CERTIFICATION REQUIREMENTS

The certification requirements were developed to maintain fair, specific procedural standards for the chapters and to protect the legal accountability of the national association. The NARPM Board of Directors determines each chapter's recertification status after consideration of recommendations submitted by the Regional Vice President and the Membership Committee.

### Submission Requirements

December 1, 2008

- Certificate of Compliance signed by the Chapter President and President-Elect/Vice President serving in 2008.
- Supporting materials as requested.

Compliance With Items Listed On The Certificate Is Mandatory For Full Re-certification.

During the year, the chapter should mail courtesy copies of newsletters, board minutes, and financial statements to the national office.

#### Mail to:

Gail S. Phillips, CAE, Executive Director National Association of Residential Property Managers 638 Independence Parkway, Suite 100 Chesapeake, VA 23320

> Or submit electronically: executivedirector@narpm.org Subject: Recertification

# NARPM ALAMEDA / CONTRA COSTA COUNTY CHAPTER 2009 BOARD OF DIRECTORS AND COMMITTEE CHAIRS

President:

Louann Ginn

Past President:

Kirk Schulz

Vice President:

**Bob Gunson** 

Treasurer:

Ellen Purdy

Secretary:

Deborah Bailey

Membership Chair: Kris Peterson

Affiliate Chair:

Fritz Rhinesmith

Webmaster:

Deanna Hansen