



CHAPTER COMPLIANCE 2023

S003 CALIFORNIA STATE

Congratulations! Your NARPM 2023 Chapter Compliance Application form has been approved!

The chapter has met all recertification requirements and is fully certified.

Levels of Chapter Recertification

Full recertification

The chapter has met all recertification requirements, indicated by compliance with items listed on the certificate of compliance. Only fully certified chapters are eligible for Chapter Excellence Awards. Once recertified, an email will be sent.

Chapter in Review (Amended 2022)

Should the Chapter submittal displays lack of submission of any items on the certificate of compliance. Chapters will have six (6) months from compliance deadline to restore their certification. NARPM® Board of Directors must confirm that a Chapter can be taken off Chapter in Review status.

A Chapter will be placed in **Chapter in Review/Conditional Compliance** if documents are not submitted by compliance deadline. Members of the chapter will not be notified when a Chapter is placed in conditional compliance. The chapter must meet the chapter compliance deadline for the following year.

De-certification

De-certification must be preceded by a period of Chapter in Review and indicates continued non-compliance of recertification requirements. NARPM Board of Directors must approve all de-certification of chapters.



**CHAPTER COMPLIANCE 2023
ATTENDANCE REQUIREMENTS MET in 2022**

S003 CALIFORNIA STATE

Compliance Question:

How many Chapter Leader Calls, hosted by RVPs, did the chapter president, or their representative, participate in? Your chapter president, or their representative, must attend at least two of these calls to obtain chapter compliance.

May 10, 2022 Attendee(s): Matt Tandy

October 11, 2022 Attendee(s): Matt Tandy

Chapter Bylaws Requirements for President and/or President-Elect to attend Chapter Leadership Training at Annual Convention on October 20, 2022 AND/OR Nuts and Bolts Virtual Sessions on November 16, 2022.

October 20, 2022 Attendee(s): Matthew Tandy; Robert Thomas

November 16, 2022 Attendee(s): **NONE**

CAREY & RAICEVIC CPAs, INC.
9939 HIBERT ST., SUITE 206
SAN DIEGO, CA 92131-1031
858-566-8020 Work 858-695-7953 Fax
vladimir@crtaxcpa.com

California State Chapter of
National Association of Residential
c/o Bob Davie
16516 Bernardo Center Dr, Suite 330
San Diego, CA 92128

|||||

CAREY & RAICEVIC CPAs, INC.
9939 HIBERT ST., SUITE 206
SAN DIEGO, CA 92131-1031
858-566-8020 Office 858-695-7953 Fax

June 4, 2022

CONFIDENTIAL

California State Chapter of
National Association of Residential
16516 Bernardo Center Dr, Suite 330
San Diego, CA 92128

Dear Bob:

We have prepared the following returns from information provided by you without verification or audit.

Short Form of Organization Exempt From Income Tax (Form 990-EZ)
California Exempt Organization Annual Information Return (Form 199)

We suggest that you examine these returns carefully to fully acquaint yourself with all items contained therein to ensure that there are no omissions or misstatements. Attached are instructions for signing and filing each return. Please follow those instructions carefully.

Enclosed is any material you furnished for use in preparing the returns. If the returns are examined, requests may be made for supporting documentation. Therefore, we recommend that you retain all pertinent records for at least seven years.

In order that we may properly advise you of tax considerations, please keep us informed of any significant changes in your financial affairs or of any correspondence received from taxing authorities.

If you have any questions, or if we can be of assistance in any way, please call.

Sincerely,

CAREY & RAICEVIC CPAs, INC.

Filing Instructions

California State Chapter of National Association of Residential

Short Form Exempt Organization Tax Return

Taxable Year Ended December 31, 2021

Date Due: November 15, 2022

Remittance: None is required. Your Form 990-EZ for the tax year ended 12/31/21 shows no balance due.

Signature: You are using a Personal Identification Number (PIN) for signing your return electronically. Form 8879-TE, IRS *e-file* Signature Authorization for an Exempt Organization should be signed and dated by an authorized officer of the organization and returned to:

CAREY & RAICEVIC CPAs, INC.
9939 HIBERT ST., SUITE 206
SAN DIEGO, CA 92131-1031

Important: Your return will not be filed with the IRS until the signed Form 8879-TE has been received by this office.

Other: Your return is being filed electronically with the IRS and is not required to be mailed. If you Mail a paper copy of your return to the IRS it will delay the processing of your return.

Form **8879-TE****IRS e-file Signature Authorization
for a Tax Exempt Entity**

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

For calendar year 2021, or fiscal year beginning, 2021, and ending, 20

u Do not send to the IRS. Keep for your records.
u Go to www.irs.gov/Form8879TE for the latest information.**2021**

Name of filer

**CALIFORNIA STATE CHAPTER OF
NATIONAL ASSOCIATION OF RESIDENTIAL**

EIN or SSN

20-1862735Name and title of officer or person subject to tax **GEORGE DAVIE
CFO****Part I Type of Return and Return Information**

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1a Form 990 check here	<input type="checkbox"/>	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	
2a Form 990-EZ check here	<input checked="" type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9)	2b	83,233
3a Form 1120-POL check here	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b	
4a Form 990-PF check here	<input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	
5a Form 8868 check here	<input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b	
6a Form 990-T check here	<input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b	
7a Form 4720 check here	<input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b	
8a Form 5227 check here	<input type="checkbox"/>	b FMV of assets at end of tax year (Form 5227, Item D)	8b	
9a Form 5330 check here	<input type="checkbox"/>	b Tax due (Form 5330, Part II, line 19)	9b	
10a Form 8038-CP check here	<input type="checkbox"/>	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b	

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that ☒ I am an officer of the above entity or ☐ I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

☒ I authorize **CAREY & RAICEVIC CPAS, INC.** to enter my PIN **62735** as my signature
ERO firm name Enter five numbers, but do not enter all zeros

on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax }

Date } **06/04/22****Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

30534891538

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature } **VLADIMIR RAICEVIC, CPA**Date } **06/04/22****ERO Must Retain This Form — See Instructions****Do Not Submit This Form to the IRS Unless Requested To Do So**

For Privacy Act and Paperwork Reduction Act Notice, see back of form.

Form **8879-TE** (2021)

DAA

Form **990-EZ**

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2021**Open to Public Inspection**Department of the Treasury
Internal Revenue Service**u** Do not enter social security numbers on this form, as it may be made public.**u** Go to www.irs.gov/Form990EZ for instructions and the latest information.**A For the 2021 calendar year, or tax year beginning , and ending**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization CALIFORNIA STATE CHAPTER OF NATIONAL ASSOCIATION OF RESIDENTIAL		D Employer identification number 20-1862735
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 16516 BERNARDO CENTER DR, SUITE 330		E Telephone number 858-485-6565
	City or town, state or province, country, and ZIP or foreign postal code SAN DIEGO CA 92128		F Group Exemption Number u
	G Accounting Method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) u		

I Website: u WWW.NARPMCALIFORNIA.ORG**J Tax-exempt status** (check only one) — ☐ 501(c)(3) ☒ 501(c) (**6**) | (insert no.) ☐ 4947(a)(1) or ☐ 527**H** Check **u** ☒ if the organization is **not** required to attach Schedule B (Form 990).**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets(Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ **u** \$ **83,233****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	500
	2 Program service revenue including government fees and contracts	2	82,733
	3 Membership dues and assessments	3	
	4 Investment income	4	
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	
	6 Gaming and fundraising events:		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
c Less: direct expenses from gaming and fundraising events	6c		
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d		
7a Gross sales of inventory, less returns and allowances	7a		
b Less: cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7c		
8 Other revenue (describe in Schedule O)	8		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	83,233	
Expenses	10 Grants and similar amounts paid (list in Schedule O)	10	1,500
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	
	13 Professional fees and other payments to independent contractors	13	1,470
	14 Occupancy, rent, utilities, and maintenance	14	
	15 Printing, publications, postage, and shipping	15	2,005
	16 Other expenses (describe in Schedule O)	16	16,766
17 Total expenses. Add lines 10 through 16	17	21,741	
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 9)	18	61,492
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	61,775
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	123,267

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2021)

Check if the organization used Schedule O to respond to any question in this Part II

X

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	56,775	22	113,267
23 Land and buildings	0	23	
24 Other assets (describe in Schedule O)	5,000	24	10,000
25 Total assets	61,775	25	123,267
26 Total liabilities (describe in Schedule O)	0	26	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	61,775	27	123,267

Check if the organization used Schedule O to respond to any question in this Part III

☒

SEE SCHEDULE O

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

(Grants \$) If this amount includes foreign grants, check here

...

u

28a

29

 (Grants \$) If this amount includes foreign grants, check here

$$\begin{matrix} \cdot & \cdot & \cdot & \cdot \\ & \mathbf{u} & \end{matrix}$$

29a

30 _____

 (Grants \$ _____) If this amount includes foreign grants, check here

...

u

30a

31 Other program services (describe in Schedule O) _____
(Grants \$ _____) If this amount includes foreign grants, check here _____

u

31a

32 Total program service expenses (add lines 28a through 31a)

. u

Check if the organization used Schedule O to respond to any question in this Part IV ☐

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[illegible]

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions		X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		X
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions u 37a		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
b If "Yes," complete Schedule L, Part II, and enter the total amount involved 38b		
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9 39a		
b Gross receipts, included on line 9, for public use of club facilities 39b		
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 u ; section 4912 u ; section 4955 u		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 u		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization u		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41 List the states with which a copy of this return is filed u NONE		
42a The organization's books are in care of u GEORGE DAVIE Telephone no. u 858-485-6565 16516 BERNARDO CENTER DRIVE STE 330 Located at u SAN DIEGO CA ZIP + 4 u 92128		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country u See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country u		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year u 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
c Did the organization receive any payments for indoor tanning services during the year?		X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions		X

- 46** Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		<input checked="" type="checkbox"/>

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

☐

- 47** Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		

- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		
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- 49a** Did the organization make any transfers to an exempt non-charitable related organization?

49a		
------------	--	--

- b** If "Yes," was the related organization a section 527 organization?

49b		
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- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) 1099-NEC (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

- f** Total number of other employees paid over \$100,000



- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

- d** Total number of other independent contractors each receiving over \$100,000



- 52** Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A



☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer GEORGE DAVIE Type or print name and title		Date CFO		
Paid Preparer Use Only	Print/Type preparer's name VLADIMIR RAICEVIC, CPA	Preparer's signature VLADIMIR RAICEVIC, CPA	Date 06/04/22	Check <input type="checkbox"/> if self-employed	PTIN P00091538
	Firm's name } CAREY & RAICEVIC CPAS, INC.			Firm's EIN } 20-3521071	
	Firm's address } 9939 HIBERT ST., SUITE 206 SAN DIEGO, CA 92131-1031			Phone no. 858-566-8020	
May the IRS discuss this return with the preparer shown above? See instructions					
<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No					

SCHEDULE O
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

u Attach to Form 990 or Form 990-EZ.

u Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021**Open to Public
Inspection**

Name of the organization

**CALIFORNIA STATE CHAPTER OF
NATIONAL ASSOCIATION OF RESIDENTIAL**

Employer identification number

20-1862735**FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES****DESCRIPTION****AMOUNT****EXPENSES****SOCIAL MEDIA/EMAIL CAMPAIGNS** \$ **4,200****WEBSITE SERVICES** \$ **4,128****MAIL CHIMP** \$ **642****MERCHARGE ACCOUNT FEES** \$ **2,662****OFFICE SUPPLIES** \$ **2,030****POST OFFICE BOX** \$ **146****SOFTWARE APPLICATIONS** \$ **2,085****HOTEL/FACILITIES - REFUNDS** \$ **-15,627****REIMBURSABLE EXPENSE** \$ **150****CONFERENCE AUDIO VISUAL** \$ **1,500****CONFERENCE SPEAKERS** \$ **13,500****CONFERENCE EXPENSE** \$ **384****INSURANCE** \$ **941****CA SOS REGISTRATION FEE** \$ **25****TOTAL \$ 16,766****FORM 990-EZ, PART II, LINE 24 - OTHER ASSETS****DESCRIPTION****BEG. OF YEAR****END OF YEAR****PREPAID EXPENSES AND DEFERRED CHARGES** \$ **5,000** \$ **10,000****TOTAL \$ 5,000 \$ 10,000****FORM 990-EZ, PART III - PRIMARY EXEMPT PURPOSE**

Name of the organization	Employer identification number
CALIFORNIA STATE CHAPTER OF	20-1862735

ESTABLISH A PERMANENT TRADE ASSOCIATION IN THE RESIDENTIAL PROPERTY
MANAGEMENT INDUSTRY IN THE STATE OF CALIFORNIA. TO PROMOTE A STANDARD OF
BUSINESS ETHICS, PROFESSIONALISM AND FAIR PRACTICES AMONG ITS MEMBERS. TO
ESTABLISH AND PROMOTE EDUCATION OF ITS MEMBERS. TO PROVIDE AND PROMOTE AN
EXCHANGE OF IDEAS REGARDING RESIDENTIAL PROPERTY MANAGEMENT.

GENERAL INFORMATION

NAME: ROB SITTMAN

ADDRESS 3020 OLD RANCH PARKWAY, STE 300-P

CITY, STATE ZIP CODE: SEAL BEACH, CA 90740

FOREIGN COUNTRY:

FOREIGN STATE OR PROVINCE:

HOURS PER WEEK

ORGANIZATION: 6.00

RELATED:

CONTACT

PRINCIPAL?

SIGNATURE?

USE ORG ADDR?

NO

NO

YES

OTHER INFORMATION

POSITION

BOOKS IN CARE?

FORMER?

TITLE

OFFICER TYPE

OFFICER

NO

NO

PRESIDENT

INDIVIDUAL

COMPENSATION

BASE:

BONUS/INCENTIVE:

OTHER:

RETIREMENT/DEFERRED BENEFITS:

OTHER COMP/NONTAXABLE:

ORGANIZATION

RELATED

OTHER

EXPENSE ACCOUNT AND

OTHER ALLOWANCES:

EXPENSE ACCOUNT FOR

UNRELATED BUSINESS:

SCHEDULE J

NONTAXABLE BENEFITS:

PRIOR YEAR:

ORGANIZATION

RELATED

SEVERANCE:

NONQUALIFIED PLAN:

EQUITY BASED:

RECEIVED COMP FROM UNRELATED?

NO

SCHEDULE K

TIME DEVOTED TO BUSINESS:

COMPENSATION ATTRIBUTABLE

TO UNRELATED BUSINESS

FUNCTIONAL EXPENSE ALLOCATION

PROGRAM SERVICE:

MANAGEMENT & GENERAL:

FUNDRAISING:

INCOME ALLOCATION

NET INVESTMENT:

ADJUSTED NET:

CHARITABLE PURPOSE:

PROGRAM SERVICE ACCOMPLISHMENTS

FIRST:

SECOND:

THIRD:

OTHER:

GENERAL INFORMATION

NAME: GEORGE DAVIE
ADDRESS 16516 BERNARDO CENTER DRIVE STE 300
CITY, STATE ZIP CODE: SAN DIEGO, CA 92128
FOREIGN COUNTRY:
FOREIGN STATE OR PROVINCE:
HOURS PER WEEK
ORGANIZATION: 4.00
RELATED:

CONTACT

PRINCIPAL? NO
SIGNATURE? YES
USE ORG ADDR? YES

OTHER INFORMATION

POSITION OFFICER
BOOKS IN CARE? YES
FORMER? NO
TITLE CFO
OFFICER TYPE INDIVIDUAL

COMPENSATION

ORGANIZATION

RELATED

BASE: _____
BONUS/INCENTIVE: _____
OTHER: _____
RETIREMENT/DEFERRED BENEFITS: _____
OTHER COMP/NONTAXABLE: _____

OTHER

EXPENSE ACCOUNT AND
OTHER ALLOWANCES:
EXPENSE ACCOUNT FOR
UNRELATED BUSINESS:

SCHEDULE J

ORGANIZATION

RELATED

NONTAXABLE BENEFITS: _____
PRIOR YEAR: _____

SEVERANCE:
NONQUALIFIED PLAN:
EQUITY BASED:
RECEIVED COMP FROM UNRELATED? NO

SCHEDULE K

TIME DEVOTED TO BUSINESS:
COMPENSATION ATTRIBUTABLE
TO UNRELATED BUSINESS

FUNCTIONAL EXPENSE ALLOCATION

PROGRAM SERVICE: _____
MANAGEMENT & GENERAL: _____
FUNDRAISING: _____

INCOME ALLOCATION

NET INVESTMENT: _____
ADJUSTED NET: _____
CHARITABLE PURPOSE: _____

PROGRAM SERVICE ACCOMPLISHMENTS

FIRST: _____
SECOND: _____
THIRD: _____
OTHER: _____

GENERAL INFORMATION

NAME: CHERYL MUZINICH
ADDRESS 510 NELSON LANE
CITY, STATE ZIP CODE: LINCOLN, CA 65648
FOREIGN COUNTRY:
FOREIGN STATE OR PROVINCE:
HOURS PER WEEK
ORGANIZATION: 4.00
RELATED:

CONTACT

PRINCIPAL? NO
SIGNATURE? NO
USE ORG ADDR? YES

OTHER INFORMATION

POSITION OFFICER
BOOKS IN CARE? NO
FORMER? NO
TITLE SECRETARY
OFFICER TYPE INDIVIDUAL

COMPENSATION

ORGANIZATION

RELATED

BASE: _____
BONUS/INCENTIVE: _____
OTHER: _____
RETIREMENT/DEFERRED BENEFITS: _____
OTHER COMP/NONTAXABLE: _____

OTHER

EXPENSE ACCOUNT AND
OTHER ALLOWANCES:
EXPENSE ACCOUNT FOR
UNRELATED BUSINESS:

SCHEDULE J

ORGANIZATION

RELATED

NONTAXABLE BENEFITS: _____
PRIOR YEAR: _____

SEVERANCE:
NONQUALIFIED PLAN:
EQUITY BASED:
RECEIVED COMP FROM UNRELATED? NO

SCHEDULE K

TIME DEVOTED TO BUSINESS:
COMPENSATION ATTRIBUTABLE
TO UNRELATED BUSINESS

FUNCTIONAL EXPENSE ALLOCATION

PROGRAM SERVICE: _____
MANAGEMENT & GENERAL: _____
FUNDRAISING: _____

INCOME ALLOCATION

NET INVESTMENT: _____
ADJUSTED NET: _____
CHARITABLE PURPOSE: _____

PROGRAM SERVICE ACCOMPLISHMENTS

FIRST: _____
SECOND: _____
THIRD: _____
OTHER: _____

Forms 990 / 990-EZ Return Summary

For calendar year 2021, or tax year beginning _____, and ending _____

CALIFORNIA STATE CHAPTER OF NATIONAL ASSOCIATION OF RESIDENTIAL

20-1862735

Net Asset / Fund Balance at Beginning of Year 61,775

Revenue

Contributions	<u>500</u>	
Program service revenue	<u>82,733</u>	
Investment income		
Capital gain / loss		
Fundraising / Gaming:		
Gross revenue		
Direct expenses		
Net income		
Other income		
Total revenue		<u>83,233</u>

Expenses

Program services		
Management and general		
Fundraising		
Total expenses		<u>21,741</u>
Excess / (deficit)		<u>61,492</u>

Changes

Net Asset / Fund Balance at End of Year 123,267

Reconciliation of Revenue

Total revenue per financial statements	<u> </u>
Less:	
Unrealized gains	<u> </u>
Donated services	<u> </u>
Recoveries	<u> </u>
Other	<u> </u>
Plus:	
Investment expenses	<u> </u>
Other	<u> </u>
Total revenue per return	<u><u> </u></u>

Reconciliation of Expenses

Total expenses per financial statements	<u> </u>
Less:	
Donated services	<u> </u>
Prior year adjustments	<u> </u>
Losses	<u> </u>
Other	<u> </u>
Plus:	
Investment expenses	<u> </u>
Other	<u> </u>
Total expenses per return	<u><u> </u></u>

Balance Sheet

	Beginning	Ending	Differences
Assets	<u>61,775</u>	<u>123,267</u>	
Liabilities			
Net assets	<u>61,775</u>	<u>123,267</u>	<u>61,492</u>

Miscellaneous Information

Amended return _____

Return / extended due date 11/15/22

Failure to file penalty _____

Filing Instructions

California State Chapter of National Association of Residential

Form 8453-EO - California e-file Return Authorization for Exempt Organizations

Taxable Year Ended December 31, 2021

Date Due: November 15, 2022

Remittance: None is required. Your Form 199 for the tax year ended 12/31/21 shows no balance due.

Signature: Form 8453-EO should be signed and dated by an authorized officer of the organization and returned to:

CAREY & RAICEVIC CPAs, INC.
9939 HIBERT ST., SUITE 206
SAN DIEGO, CA 92131-1031

Other: Your return is being filed electronically with the California Franchise Tax Board and is not required to be mailed. If you mail a paper copy of your return to the California Franchise Tax Board, it will delay processing of your return.

034

Date Accepted _____

DO NOT MAIL THIS FORM TO THE FTB

TAXABLE YEAR

2021**California e-file Return Authorization for
Exempt Organizations**

FORM

8453-EOExempt Organization name **CALIFORNIA STATE CHAPTER OF
NATIONAL ASSOCIATION OF RESIDENTIAL**Identifying number
20-1862735**Part I Electronic Return Information** (whole dollars only)

1	Total gross receipts (Form 199, line 4)	1	83,233
2	Total gross income (Form 199, line 8)	2	83,233
3	Total expenses and disbursements (Form 199, line 9)	3	21,741

Part II Settle Your Account Electronically for Taxable Year 2021

4	<input type="checkbox"/> Electronic funds withdrawal	4a	Amount _____	4b	Withdrawal date (mm/dd/yyyy) _____
---	--	----	--------------	----	------------------------------------

Part III Banking Information (Have you verified the exempt organization's banking information?)

5	Routing number	122000496	
6	Account number	0083816991	7 Type of account: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings

Part IV Declaration of Officer

I authorize the exempt organization's account to be settled as designated in Part II. If I check Part II, box 4, I authorize an electronic funds withdrawal for the amount listed on line 4a.

Under penalties of perjury, I declare that I am an officer of the above exempt organization and that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider and the amounts in Part I above agree with the amounts on the corresponding lines of the exempt organization's 2021 California electronic return. To the best of my knowledge and belief, the exempt organization's return is true, correct, and complete. If the exempt organization is filing a balance due return, I understand that if the Franchise Tax Board (FTB) does not receive full and timely payment of the exempt organization's fee liability, the exempt organization will remain liable for the fee liability and all applicable interest and penalties. I authorize the exempt organization return and accompanying schedules and statements be transmitted to the FTB by the ERO, transmitter, or intermediate service provider. **If the processing of the exempt organization's return or refund is delayed, I authorize the FTB to disclose to the ERO or intermediate service provider the reason(s) for the delay.**

**Sign
Here****U**

Signature of officer

06/04/22

Date

U CFO

Title

Part V Declaration of Electronic Return Originator (ERO) and Paid Preparer. See instructions.

I declare that I have reviewed the above exempt organization's return and that the entries on form FTB 8453-EO are complete and correct to the best of my knowledge. (If I am only an intermediate service provider, I understand that I am not responsible for reviewing the exempt organization's return. I declare, however, that form FTB 8453-EO accurately reflects the data on the return.) I have obtained the organization officer's signature on form FTB 8453-EO before transmitting this return to the FTB; I have provided the organization officer with a copy of all forms and information that I will file with the FTB, and I have followed all other requirements described in FTB Pub. 1345, 2021 Handbook for Authorized e-file Providers. I will keep form FTB 8453-EO on file for **four** years from the due date of the return or **four** years from the date the exempt organization return is filed, whichever is later, and I will make a copy available to the FTB upon request. If I am also the paid preparer, under penalties of perjury, I declare that I have examined the above exempt organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

**ERO
Must
Sign**ERO's
signature **U VLADIMIR RAICEVIC, CPA**Date
06/04/22Check if
also paid
preparer ☒Check
if self-
employed ☐ERO's PTIN
P00091538Firm's name (or yours
if self-employed)
and address **U CAREY & RAICEVIC CPAS, INC.
9939 HIBERT ST., SUITE 206
SAN DIEGO CA**Firm's FEIN
20-3521071ZIP code
92131-1031

Under penalties of perjury, I declare that I have examined the above organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

**Paid
Preparer
Must
Sign**Paid
preparer's
signature **U**

Date

Check
if self-
employed ☐

Paid preparer's PTIN

Firm's name (or yours
if self-employed)
and address **U**

Firm's FEIN

ZIP code

TAXABLE YEAR

2021

California Exempt Organization Annual Information Return

FORM

199

Calendar Year 2021 or fiscal year beginning (mm/dd/yyyy) _____, and ending (mm/dd/yyyy) _____.

Corporation/Organization name **CALIFORNIA STATE CHAPTER OF
NATIONAL ASSOCIATION OF RESIDENTIAL**California corporation number
2706445

Additional information. See instructions.

FEIN
20-1862735

Street address (suite or room)

16516 BERNARDO CENTER DR, SUITE 330

PMB no.

City

SAN DIEGO

State

CA

Zip code

92128

Foreign country name

Foreign province/state/county

Foreign postal code

- A** First return ☐ Yes ☒ No
- B** Amended return ☐ Yes ☒ No
- C** IRC Section 4947(a)(1) trust ☐ Yes ☒ No
- D** Final information return?
- I** ☐ Dissolved ☐ Surrendered (Withdrawn) ☐ Merged/Reorganized
- Enter date: (mm/dd/yyyy) **I** _____
- E** Check accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other
- F** Federal return filed? (1) ☐ 990T (2) ☐ 990PF (3) ☐ Sch H (990)
(4) ☒ Other 990 series
- G** Is this a group filing? See instructions ☐ Yes ☒ No
- H** Is this organization in a group exemption ☐ Yes ☒ No
- If "Yes," what is the parent's name?

- I** Did the organization have any changes to its guidelines not reported to the FTB? See instructions. ☐ Yes ☒ No
- J** If exempt under R&TC Section 23701d, has the organization engaged in political activities? See instructions. **N/A** ☐ Yes ☐ No
- K** Is the organization exempt under R&TC Section 23701g? ☐ Yes ☒ No
- If "Yes," enter the gross receipts from nonmember sources \$ _____
- L** Is the organization a limited liability company? ☐ Yes ☒ No
- M** Did the organization file Form 100 or Form 109 to report taxable income? ☐ Yes ☒ No
- N** Is the organization under audit by the IRS or has the IRS audited in a prior year? ☐ Yes ☒ No
- O** Is federal Form 1023/1024 pending? ☐ Yes ☒ No
- Date filed with IRS _____

Part I Complete Part I unless not required to file this form. See General Information B and C.

Receipts and Revenues	1	Gross sales or receipts from other sources. From Side 2, Part II, line 8	1	82,733	00
	2	Gross dues and assessments from members and affiliates	2		00
	3	Gross contributions, gifts, grants, and similar amounts received	3	500	00
	4	Total gross receipts for filing requirement test. Add line 1 through line 3.			
	4	This line must be completed. If the result is less than \$50,000, see General Information B	4	83,233	00
	5	Cost of goods sold	5		00
	6	Cost or other basis, and sales expenses of assets sold	6		00
	7	Total costs. Add line 5 and line 6	7		00
Expenses	8	Total gross income. Subtract line 7 from line 4	8	83,233	00
	9	Total expenses and disbursements. From Side 2, Part II, line 18	9	21,741	00
Filing Fee	10	Excess of receipts over expenses and disbursements. Subtract line 9 from line 8	10	61,492	00
	11	Total payments	11		00
	12	Use tax. See General Information K	12		00
	13	Payments balance. If line 11 is more than line 12, subtract line 12 from line 11	13		00
	14	Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12	14		00
	15	Penalties and interest. See General Information J	15		00
	16	Balance due. Add line 12, and line 15. Then subtract line 11 from the result	16		00
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
	Signature of officer u	Title CFO	Date	Telephone 858-485-6565	
Paid Preparer's Use Only	Preparer's signature u VLADIMIR RAICEVIC, CPA	Date 06/04/2022	Check if self-employed <input type="checkbox"/>	PTIN P00091538	
	Firm's name (or yours, if self-employed) u CAREY & RAICEVIC CPAS, INC.	Firm's FEIN 20-3521071			
	Address 9939 HIBERT ST., SUITE 206 SAN DIEGO, CA 92131-1031	Telephone 858-566-8020			
May the FTB discuss this return with the preparer shown above? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No					

CALIFORNIA STATE CHAPTER OF 20-1862735

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts — complete Part II or furnish substitute information.

Receipts from Other Sources	1 Gross sales or receipts from all business activities. See instructions	1	82,733	00
	2 Interest	2		00
	3 Dividends	3		00
	4 Gross rents	4		00
	5 Gross royalties	5		00
	6 Gross amount received from sale of assets (See instructions)	6		00
	7 Other income. Attach schedule	7		00
	8 Total gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1	8	82,733	00
	9 Contributions, gifts, grants, and similar amounts paid. Attach schedule SEE STATEMENT 1	9	1,500	00
	10 Disbursements to or for members	10		00
	11 Compensation of officers, directors, and trustees. Attach schedule SEE STATEMENT 2	11		00
	12 Other salaries and wages	12		00
	13 Interest	13		00
	14 Taxes	14		00
	15 Rents	15		00
	16 Depreciation and depletion (See instructions)	16		00
	17 Other expenses and disbursements. Attach schedule SEE STATEMENT 3	17	20,241	00
	18 Total expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9	18	21,741	00

Schedule L Balance Sheet

	Beginning of taxable year		End of taxable year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		56,775		113,267
2 Net accounts receivable				
3 Net notes receivable				
4 Inventories				
5 Federal and state government obligations				
6 Investments in other bonds				
7 Investments in stock				
8 Mortgage loans				
9 Other investments. Attach schedule				
10 a Depreciable assets				
b Less accumulated depreciation				
11 Land				
12 Other assets. Attach schedule STMT 4		5,000		10,000
13 Total assets		61,775		123,267
Liabilities and net worth				
14 Accounts payable				
15 Contributions, gifts, or grants payable				
16 Bonds and notes payable				
17 Mortgages payable				
18 Other liabilities. Attach schedule				
19 Capital stock or principal fund				
20 Paid-in or capital surplus. Attach reconciliation				
21 Retained earnings or income fund		61,775		123,267
22 Total liabilities and net worth		61,775		123,267

Schedule M-1 Reconciliation of income per books with income per return

Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$50,000.

1 Net income per books	61,492	7 Income recorded on books this year not included in this return. Attach schedule	
2 Federal income tax		8 Deductions in this return not charged against book income this year. Attach schedule	
3 Excess of capital losses over capital gains		9 Total. Add line 7 and line 8	
4 Income not recorded on books this year. Attach schedule		10 Net income per return.	
5 Expenses recorded on books this year not deducted in this return. Attach schedule			
6 Total. Add line 1 through line 5	61,492	Subtract line 9 from line 6	61,492

California Statements

Statement 1 - Form 199, Part II, Line 9 - Contributions, Gifts, Grants, and Similar Amounts

PSA	Class	Name	Address	City	State	Zip	Relationship	Status	Purpose	Amount	Noncash Description	FMV Explanation	Book Value Amount	Book Value Explanation	Date
1		VARIOUS ORGANIZATIONS								1,500					

Statement 2 - Form 199, Part II, Line 11 - Officer Compensation

Name	Address							
	City	State	Zip	Title		Avg Hrs	Compensation Amount	
ROB SITTMAN	SEAL BEACH	CA	90740	PRESIDENT		6.00		
GEORGE DAVIE	SAN DIEGO	CA	92128	CFO		4.00		
CHERYL MUZINICH	LINCOLN	CA	65648	SECRETARY		4.00		
TOTAL								0

Statement 3 - Form 199, Part II, Line 17 - Other Expenses

Description	Amount
ACCOUNTING	\$ 1,470
POSTAGE & PRINTING	2,005
CONFERENCE AUDIO VISUAL	1,500
CONFERENCE SPEAKERS	13,500
CONFERENCE EXPENSE	384
CA FTB FILING FEE	
CA SOS REGISTRATION FEE	25
SOCIAL MEDIA/EMAIL CAMPAIGNS	4,200
WEBSITE SERVICES	4,128
MAIL CHIMP	642
MERCHARGE ACCOUNT FEES	2,662
OFFICE SUPPLIES	2,030
POST OFFICE BOX	146
SOFTWARE APPLICATIONS	2,085
REIMBURSABLE EXPENSE	150
INSURANCE	941
HOTEL/FACILITIES - REFUNDS	-15,627
TOTAL	\$ <u>20,241</u>

Statement 4 - Form 199, Schedule L, Line 12 - Other Assets

Description	Beginning of Year	End of Year
PREPAID EXPENSES	\$ 5,000	\$ 10,000
TOTAL	\$ <u>5,000</u>	\$ <u>10,000</u>

Form 199 Return Summary

For calendar year 2021, or tax year beginning , and ending

CALIFORNIA STATE CHAPTER OF 20-1862735
NATIONAL ASSOCIATION OF RESIDENTIAL

Gross sales / receipts	82,733	
Dues from members		
Contributions / grants	500	
Total costs		
Expenses	21,741	
Excess / (deficit)		61,492
Total payments		
Penalties and interest		
Use tax		
Balance due		
Refund		

Balance Sheet			
	Beginning	Ending	Differences
Assets	61,775	123,267	
Liabilities			
Net assets	61,775	123,267	61,492

Miscellaneous Information

Amended return
Return / extended due date 11/15/22



IRS: May 15 tax deadline extended to Oct. 16 for disaster area taxpayers in California, Alabama and Georgia

IR-2023-33, Feb. 24, 2023

WASHINGTON — Disaster-area taxpayers in most of California and parts of Alabama and Georgia now have until Oct. 16, 2023, to file various federal individual and business tax returns and make tax payments, the Internal Revenue Service announced today. Previously, the deadline had been postponed to May 15 for these areas.

The IRS is offering relief to any area designated by the [Federal Emergency Management Agency \(FEMA\)](#) in these three states. There are four different eligible FEMA declarations, and the start dates and other details vary for each of these disasters. The current list of eligible localities and other details for each disaster are always available on the [Tax Relief in Disaster Situations](#) page on IRS.gov.

The additional relief postpones until Oct. 16, various tax filing and payment deadlines, including those for most calendar-year 2022 individual and business returns. This includes: Individual income tax returns, originally due on April 18; Various business returns, normally due on March 15 and April 18; and returns of tax-exempt organizations, normally due on May 15.

Among other things, this means that eligible taxpayers will also have until Oct. 16 to make 2022 contributions to their IRAs and health savings accounts.

In addition, farmers who choose to forgo making estimated tax payments and normally file their returns by March 1 will now have until Oct. 16, 2023, to file their 2022 return and pay any tax due.

The Oct. 16 deadline also applies to the estimated tax payment for the fourth quarter of 2022, originally due on Jan. 17, 2023. This means that taxpayers can skip making this payment and instead include it with the 2022 return they file, on or before Oct. 16.

The Oct. 16 deadline also applies to 2023 estimated tax payments, normally due on April 18, June 15 and Sept. 15. It also applies to the quarterly payroll and excise tax returns normally due on Jan. 31, April 30 and July 31.

The [Disaster Assistance and Emergency Relief for Individuals and Businesses](#) page has details on other returns, payments and tax-related actions qualifying for the additional time. Taxpayers in the affected areas do not need to file any extension paperwork, and they do not need to call the IRS to qualify for the extended time.

The IRS automatically provides filing and penalty relief to any taxpayer with an IRS address of record located in the disaster area. Therefore, taxpayers do not need to contact the agency to get this relief. However, if an affected taxpayer receives a late filing or late payment penalty notice from the IRS that has an original or extended filing, payment or deposit due date falling within the postponement period, the taxpayer should call the number on the notice to have the penalty abated.

In addition, the IRS will work with any taxpayer who lives outside the disaster area but whose records necessary to meet a deadline occurring during the postponement period are located in the affected area. Taxpayers qualifying for relief who live outside the disaster area need to contact the IRS at 866-562-5227. This also includes workers assisting the relief activities who are affiliated with a recognized government or philanthropic organization.

Individuals and businesses in a federally declared disaster area who suffered uninsured or unreimbursed disaster-related losses can choose to claim them on either the return for the year the loss occurred or the return for the prior year. See [Publication 547, Casualties, Disasters, and Thefts](#) for details.

The tax relief is part of a coordinated federal response to the damage caused by these storms and is based on local damage assessments by FEMA. For information on disaster recovery, visit [DisasterAssistance.gov](#).

Page Last Reviewed or Updated: 24-Feb-2023

CALNARPM

Profit and Loss (Proforma)

July 2021 - June 2022

FY 2023

	Total	Budget
Income		
CALNARPM Conference Income		
Attendee Registration	54,017.42	58,338.81
Exhibitor Registration	75,116.50	76,000.00
Total CALNARPM Conference Income	\$ 129,133.92	\$ 134,338.81
Total Income	\$ 129,133.92	\$ 134,338.81
Gross Profit	\$ 129,133.92	\$ 134,338.81
Expenses		
Accounting Fees	1,085.00	1,171.80
Advertising/Promotional	384.00	414.72
CALNARPM Conference Expense		
Audio/Visual Expenses	3,350.00	3,618.00
Hotel/Facilities	118,396.05	100,000.00
Instructor & Speaker Expense	11,000.00	8,000.00
Marketing		
Postage/Printing	1,445.05	1,560.65
Social Media Management and Email Campaigns	3,850.00	4,158.00
Website Services	3,927.84	4,242.07
Total Marketing	\$ 9,222.89	\$ 9,960.72
Reimbursable Expense	5,450.25	5,886.27
Supplies, Gifts, Raffle Items	359.94	388.74
Total CALNARPM Conference Expense	\$ 147,779.13	\$ 127,853.73
Charitable Contributions	1,500.00	1,620.00
Insurance	941.00	1,016.28
Mail Chimp	612.74	661.76
Merchant Account Fees		
Standard Fees	5,041.59	5,444.92
Total Merchant Account Fees	\$ 5,041.59	\$ 5,444.92
P.O. Box Fees	146.00	157.68
Software Applications	2,909.82	3,142.61
Supplies, Gifts, Raffle Itemst	1,103.99	1,192.31
Taxes		
Franchise Tax Board	25.00	27.00
Total Taxes	\$ 25.00	\$ 27.00
Total Expenses	\$ 161,528.27	\$ 142,702.80
Net Operating Income	-\$ 32,394.35	-\$ 8,363.98
Net Income	-\$ 32,394.35	-\$ 8,363.98

CALNARPM Spotlight Keynote Speaker Chip Eichelberger! CALNARPM 2022 Conference

CALNARPM <info@narpmcalifornia.org>

Thu 1/20/2022 10:29 AM

To: mbraddon@hotmail.com <mbraddon@hotmail.com>

[View this email in your browser](#)



National Association of Residential Property Managers
CALIFORNIA STATE CHAPTER

CALNARPM 2022 CONFERENCE NEWS



BREAKING THROUGH CHALLENGES

NARPM California State Chapter
Conference & Trade Show 2022

April 20-22, 2022

[Napa Valley Marriott Hotel and Spa](#)



**SPEAKER
SPOTLIGHT**

**Chip
Eichelberger**

Keynote Speaker



OPENING KEYNOTE

Get Switched On - Reevaluate & Recharge

The ability to 'Get Switched On' and be at your best consistently is essential to compete and excel in today's marketplace. This high-energy, interactive session challenges everyone to acknowledge the difference between good and GREAT. This is an interactive experience, not a speech!

CLOSING KEYNOTE

Breakthrough

The intense, emotional and climactic team building experience will clarify individual and team goals as well as help them push past limitations. The process helps people recognize what they must believe in order to overcome obstacles that inhibit stellar performance so they can achieve new levels of success.



Chip began his career after 4 award winning years as a sales rep for Jantzen Sportswear and after being let go due to a company buyout, his career took an exciting turn. He went to work with the world renowned Tony Robbins in San Diego where things really took off, winning Sales Leader of the Year twice. He hired, trained and led sales teams around the U.S. and became Robbins' international point man planting the Robbin's flag in Australia and the UK.

With that success, Chip decided to launch his own brand and has spoken in every state, every Province of Canada many times and eight countries. He has delivered over 1,000+ high-energy presentations for organizations like State Farm, Hyatt, DOW, Harley Davidson, PriceWaterhouseCoopers, RE/MAX, Smoothie King, Honey Baked Ham, Mass Mutual, Wells Fargo, Campbell's Soup and Blue Cross/Blue Shield among others.

GET MY TICKET!

Full Schedule Revealed Soon!



EARLY BIRD

\$265

January 1, 2022 until March 10, 2022

BUY TICKET

Early Bird Special!

Join your fellow NARPM® members from around the State of California for networking, education, workshops, CA legislative and compliance updates, great guest speakers, and much more.

At the CALNARPM Conference & Tradeshow you will learn how to run your business successfully in the unique regulatory and challenging business environment Property Managers encounter while operating in the State of California.

HOTEL INFORMATION

Deadline for Reservations is February 4, 2022

Napa Valley Marriott Hotel & Spa

3425 Solano Avenue

Napa, CA 94558, US

1-888-236-2427

[GET A ROOM](#)

(Mention California State Chapter of NARPM in April 2022)

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CONFERENCE SPONSORS



BECOME A SPONSOR

Reach Hundreds of Property Managers!

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Signed contract for sponsorship with full payment must be received by **January 30, 2022** in order to be included in all conference materials.

[GET MORE INFORMATION](#)



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CALNARPM Newsletter - Dec 2021

CALNARPM <info@narpmcalifornia.org>
via mailchimpapp.net

Thu 12/2/2021 11:00 AM

To: mbraddon@hotmail.com <mbraddon@hotmail.com>

[View this email in your browser](#)



CALNARPM DECEMBER 2021 NEWS



April 20-22, 2022

[Napa Valley Marriott Hotel and Spa](#)

REGISTRATION OPEN!

CALNARPM Conference & Trade Show!


Join your fellow NARPM members from around the State of California for networking, education, workshops, CA legislative and compliance updates, great guest speakers, and much more. At the CALNARPM Conference and Tradeshow, you will learn how to run your business successfully in the unique regulatory and challenging business environment Property Managers encounter while operating in the State of California.

[Tickets](#)

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[Presenters](#)

[Hotel](#)



SUPER EARLY BIRD

\$225

Until December 31, 2021

BUY TICKET

Super early bird tickets on sale for \$225. This price won't last forever!

Join your fellow NARPM® members from around the State of California for networking, education, workshops, CA legislative and compliance updates, great guest speakers, and much more.

HOTEL INFO

Napa Valley Marriott Hotel & Spa
3425 Solano Avenue
Napa, CA 94558, US

[GET A ROOM](#)

(Mention California State Chapter of NARPM)



For Chapter Leaders & Those Interested in Becoming a Chapter Leader

Connect with Chapter Leaders from all 9 California Chapters.

- Discuss current chapter challenges such as recruiting new leaders in your chapter and transitioning back into in-person meetings
- We will be setting goals, creating a vision, and supporting each other in kicking off our chapters for a great year.
- All California Chapter Leaders and future leaders are encouraged to participate.

When

Tuesday, December 14, 2021

8:30 AM to 10:00 AM PST

[REGISTER FOR THE KICKOFF MEETING](#)**JOIN OUR TEAM!****CALNARPM is in need of a
Speaker/Education Chair for our
Conference in April.**

We need someone who will help organize, recruit, and connect with the 10-20 speakers that will be at our conference. If you feel like you would be a good fit for the position, contact Rob Sittman at Rob@pmipatron.com right away.

**CALIFORNIA DAY ON THE HILL****California Day on the Hill - March 2022**

Save the Date! Come join fellow property managers as we connect with California Law Makers for our California Day on the Hill in March 2022.

Specific Date to be Announced

LEGAL UPDATES FROM KTS

LAW
OFFICES
OF

Kimball, Tirey & St. John LLP

We have reached another benchmark of the COVID pandemic as landlords are now able to file for transmuted COVID rental debt through the small claims process after November 1, 2021. The judicial council has approved a new small claims form for cases that seek COVID debt, SC-500. There is also a new small claims information form for landlords who wish to file for COVID debt, SC-500Info. You can find these forms by going to the California

Courts website. <https://www.courts.ca.gov/home.htm> and searching for small claims forms. There are also small claims advisors for your county there to assist you through the process <https://www.courts.ca.gov/selfhelp-advisors.htm>.

Remember that as a plaintiff in small claims there is no right to appeal, which means you should take care to prepare your case in full before filing the case. Trials are set on the day the case is filed, which will not provide a landlord with any time to learn the requirements or process. It is therefore advisable that landlords review the general process, find out any local rules or requirements, before filing the case to avoid any mistakes. While attorneys are not available to represent you in small claims, you may seek additional guidance from a trusted attorney before filing. If you do seek assistance, please note that you are not be able to recover the attorneys fees in connection to prepare for the case.

MEMBERSHIP - Message from the President



Get Started on Your Next Designation!

We at CALNARPM have a vision of seeing at 250 California Property Managers receive their RMP designation within the next 10 years.

Out of 719 current members in California, we only have 69 that hold the RMP designation and only 25 that hold the MPM designation.

If you are stuck on how to move forward in getting your next designation, [CLICK HERE](#) to schedule a time with me, CALNARPM President, so that I may show you how to take the next steps.

And if you are a support staff member, you are eligible to take the steps in earning the CSS designation.

*Sincerely,
Rob Sittman*

LOCAL CHAPTER EVENTS



NARPM Sacramento

FTB Withholding

Thursday, Dec 9, 2021

11am - 12pm

Virtual

[Get more information and register](#)



NARPM Sacramento

Holiday Mixer

Thursday, Dec 9, 2021

5:30 - 7:30pm

Rio City Cafe

[Get more information and register](#)



NARPM San Diego

Annual Holiday Party

Wednesday, Dec 15, 2021

11:30am - 1:30pm

Banker's Hill Club

[Get more information and register](#)



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Our mailing address is:

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P.O. Box 27831
San Diego, CA 92198-1831

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CALNARPM 2022 Conference Registration Open

CALNARPM <info@narpmcalifornia.org>

via mailchimpapp.net

Wed 11/17/2021 1:24 PM

To: mbraddon@hotmail.com <mbraddon@hotmail.com>

[View this email in your browser](#)



CALNARPM 2022 CONFERENCE NEWS



April 20-22, 2022


[Napa Valley Marriott Hotel and Spa](#)

REGISTRATION OPEN!

CALNARPM Conference & Trade Show!

Join your fellow NARPM members from around the State of California for networking, education, workshops, CA legislative and compliance updates, great guest speakers, and much more. At the CALNARPM Conference and Tradeshow, you will learn how to run your business successfully in the unique regulatory and challenging business environment Property Managers encounter while operating in the State of California.

[Visit the Website](#)



SUPER EARLY BIRD

\$225

Until December 31, 2021

[BUY TICKET](#)

Super early bird tickets on sale for \$225. This price won't last forever!

Join your fellow NARPM® members from around the State of California for networking, education, workshops, CA legislative and compliance updates, great guest speakers, and much more.

HOTEL INFORMATION

Napa Valley Marriott Hotel & Spa

3425 Solano Avenue
Napa, CA 94558, US
1-888-236-2427

[GET A ROOM](#)

(Mention California State Chapter of NARPM in April 2022)

CALL FOR PRESENTERS

Workshops and panel presentations are being invited for the CALNARPM 2022 California Conference. The CALNARPM Conference boasts attendance of approximately 200 attendees of the professions most influential and qualified residential property managers throughout the State of California.

[SUBMIT YOUR PROPOSAL](#)



BECOME A SPONSOR

Reach Hundreds of Property Managers!

Save your spot now and attend the premiere event in Napa Valley, California.

Signed contract for sponsorship with full payment must be received by **January 30, 2022** in order to be included in all conference materials.

[GET MORE INFORMATION](#)



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2022-2023 CALNARPM Board of Directors

Matt Tandy, President
Keith T. Becker (Bob Preston), Honorary Past President
Chris Matteucci, President-Elect
Karen Jordan, Secretary / Conference Chair
Michael Braddon (Bob Davie), Treasurer
Tracey Merrell, Conference Chair Advisor
Anne Lackey, Affiliate Director
Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

Minutes

2022-2023 Executive & Conference Board Meeting

Wednesday, June 29th, 2022

Conference Zoom Call 10 AM

Executive Board Meeting:

I. Call to Order/Introductions – Matt Tandy – President

Called to order 10 AM

a. Present: Matt Tandy, Chris Matteucci, Karen Jordan, Bob Davie, and Michael Braddon

b. Absent: Bob Preston; No Conference Meeting: Tracey Merrell Anne Lackey

II. NARPM® Code of Ethics – Matt Tandy – President

Article 1: RESPONSIBILITY TO PROTECT THE PUBLIC

The Property Manager shall protect the public against fraud, misrepresentation, and unethical practices in property management.

STANDARDS OF PROFESSIONALISM

- **1-1** The Property Manager shall endeavor to eliminate, through the normal course of business, any practices which could be damaging to the public or bring discredit to the profession.
- **1-2** The Property Manager shall cooperate with the governmental agency charged with regulating the practices of Property Managers.
- **1-3** The Property Manager shall comply with all relevant local and state ordinances regarding real estate law, licensing, insurance, and banking.
- **1-4** The Property Manager shall comply with all federal and state antitrust laws and shall follow the NARPM® Antitrust Policy and any related procedures.
- **1-5** The Property Manager shall not reveal confidential information of Clients, Tenants or others except as required in the course of performing his or her duties or as otherwise required by law. The Property Manager shall take all reasonable precautions to protect confidential information.
- **1-6** The Property Manager shall use reasonable efforts to ensure that information on his or her website, or that of his or her Firm, is current and accurate. If it becomes apparent that information on the website is not current or accurate, then the Property Manager shall promptly take corrective action.



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- **1-7** Websites of the Property Manager shall not contain any deceptive metatags or other devices/methods to direct, drive, or divert Internet traffic in a deceptive manner or to otherwise mislead users. The websites shall also not manipulate listing content in any deceptive or misleading way.
- **1-8** The Property Manager shall disclose all details on the availability of rental properties to prospective parties on a regular and timely basis.
- **1-9** The Property Manager shall not exaggerate, misrepresent, misinform, or conceal pertinent facts in the advertising, leasing, and management of property.
- **1-10** The Property Manager shall make reasonable attempts to remove from the Internet listings for rentals that are no longer available.

III. Secretary's Report – Karen Jordan - Secretary

Karen Jordan newly appointed Secretary.

Welcome to CALNARPM !!!

IV. Treasurer's Report – Bob Davie / Michael Braddon

- A. NOTE: CLOSED P.O. Box for CALNARPM June 2022
 - CALNARPM, PO Box 27831, San Diego, CA 92198-1831
- B. NOTE: NEW P.O. Box for CALNARPM July 2022
 - CALNARPM, 2801 B St # 190, San Diego, CA 92102
- C. Bob Davie (Proforma) reported ~\$34K balance 2022
 - Napa Dinner \$1107 not cashed
 - Napa Marriott meet 80% room block met; need refund deposit \$2661
 - Applied for NARPM Grant Application; \$500

V. 2022-2023 Board – Matt Tandy - President

- A. BOD slate of candidates; **APPROVED**
 - Matt Tandy, President
 - Chris Matteucci, President-Elect
 - Keith T. Becker (Bob Preston), Honorary Past President
 - Bob Davie / Michael Braddon, Treasurer
 - Karen Jordan, Secretary / **Conference Chair 2022-23**
 - Tracey Merrell, **Conference Chair Advisor 2022-23**
 - Anne Lackey, **Affiliate Chair 2022-23**
- B. Chapter Compliance and Chapter Excellence – Due: Next Spring 2023



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Anne Lackey, Affiliate Director
Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

VI. CALNARPM 2023 Conference Committee – Chris Matteucci

- A. RFP Needed – February or April/May 2023
- B. Possible Locations: Santa Barbara, Monterey or Palm Springs
- C. Hiring a Luxury Buses to take from airport to Hotel
- D. New Project Software: Slack / Clickup / Mondays

VII. Communication – No updates.

VIII. Legislative – No updates.

IX. Membership – No updates.

X. Old Business – Matt Tandy No updates.

XI. New Business – Matt Tandy

- a. GOAL: Legitimize role of CALNARPM; members feel a part of the organization
- b. Possible Political Involvement – PAC and Lobbyist efforts

XII. Future Meeting Dates – Executive BOD & Conference Committee

- a. Wednesday, July 13th, 2022 @ 10 AM

XIII. Adjournment – Matt Tandy Adjourned 10:30 AM



2022-2023 CALNARPM Board of Directors

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Anne Lackey, Affiliate Director
Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

Minutes

2022-2023 Executive & Conference Board Meeting

Wednesday, July 13th, 2022

Conference Zoom Call 10 AM

Executive Board Meeting:

- **Call to Order/Introductions** – *Matt Tandy – President*
Called to order 10 AM
 - A. Present: *Matt Tandy, Chris Matteucci, Karen Jordan, Michael Braddon, Tracey Merrell and Anne Lackey*
 - B. Absent: *Bob Preston*
- **NARPM® Code of Ethics** – *Matt Tandy – President*

Article 2: DISCRIMINATION

The Property Manager shall not discriminate in the management, rental, lease, or negotiation for real property, shall operate consistent with fair housing laws and regulations and shall comply with all federal, state, and local laws concerning discrimination.

STANDARDS OF PROFESSIONALISM

- **2-1** It is the duty of the Property Manager to educate those with whom the Property Manager is affiliated to comply with all fair housing laws and laws regarding discrimination.
- **2-2** The Property Manager shall not deny service to any person due to race, color, religion, sex, handicap, familial status, national origin, sexual orientation, or gender identity.



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Anne Lackey, Affiliate Director
Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

▪ **Secretary's Report** – Karen Jordan - Secretary

Vote needed to approve the Minutes of the June 29th, 2022 BOD Meeting.

Michael made motion to approve, Matt seconded. All in favor. Motion approved.

▪ **Treasurer's Report** – Michael Braddon

- A. Union Bank: New Signature Card Required: meeting with Bob Davie
- B. Financials – no change from June 2022 preliminary reports
- C. Follow up from June 2022
 - Napa Dinner \$1107 still not cashed
 - Napa Marriott meet 80% room block met; need refund deposit \$2661
 - Applied for NARPM Grant Application; \$500

▪ **2022-2023 Board** – Matt Tandy - President

- A. APPROVED BOD slate of candidates
 - Matt Tandy, President
 - Chris Matteucci, President-Elect
 - Keith T. Becker (Bob Preston), Honorary Past President
 - Bob Davie / Michael Braddon, Treasurer
 - Karen Jordan, Secretary / **Conference Chair 2022-23**
 - Tracey Merrell, **Conference Chair Advisor 2022-23**
 - Anne Lackey, **Affiliate Chair 2022-23**
- B. Chapter Compliance and Chapter Excellence – Due: Next Spring 2023

▪ **CALNARPM 2023 Conference Committee** – Chris Matteucci

- A. Location: Palm Spring – **Need Margaritaville Resort Contract**
- B. Dates: **May (17) 18-19, 2023**
- C. Proposed Speaker Budget \$10K – 20K; **Possible Speakers:**
 - Mark Cunningham
 - Steve Welty
 - Brian Birdy
- D. **RFP Needed** – May 18-19, 2023
- E. Hiring a Luxury Buses to take from LA airport to Resort
- F. Using New Project Software: Slack / Clickup / Mondays
- G. Possible Charity Event: **GOLF Charity Tournament**
- H. **Vendor/Affiliates** – **"Testimonials"**



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Anne Lackey, Affiliate Director
Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

- **Communication** – No updates.

- **Legislative** – No updates.

- **Membership** – No updates.

- **Old Business** – Matt Tandy No updates.

- **New Business** – Matt Tandy

- A. GOAL: Legitimize role of CALNARPM; members feel a part of the organization
 - Local Chapter Involvement
 - Invitation Campaign – Those not in NARPM
 - B. Possible Political Involvement – PAC and Lobbyist efforts
 - C. Video(s) Selling benefits of CALNAPRM

- **Future Meeting Dates – Executive BOD & Conference Committee**

- A. **Wednesday, August 23rd, 2022 @ 3:30 PM**

- **Adjournment** – Matt Tandy Adjourned 11:30 AM



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Kevin Patterson, Membership Director

Minutes

2022-2023 Executive & Conference Board Meeting

Wednesday, August 23rd, 2022

Conference Zoom Call 3:30 PM

Executive Board Meeting:

- **Call to Order/Introductions** – *Matt Tandy – President*
Called to order 3:30 PM
 - A. Present: **Matt Tandy, Chris Matteucci, Michael Braddon, Tracey Merrell and Anne Lackey**
 - B. Absent: **Bob Preston and Karen Jordan**
- **NARPM® Code of Ethics** – *Matt Tandy – President*

Article 3: RESPONSIBILITY TO CLIENT

When working in a disclosed relationship with a client, the Property Manager shall protect the client's best interest at all times.

STANDARDS OF PROFESSIONALISM

- **3-1** The Property Manager shall use written agreements, and written extensions, if required, outlining all responsibilities and fees, if any. The Client will be provided a copy of all signed agreements and extensions, and the Property Manager will retain a copy.
- **3-2** The Property Manager shall communicate regularly with the Client, either orally or in writing and shall provide the Client with written reports as needed and as agreed between all parties. In the event of any dispute, the Property Manager shall provide a written accounting as soon as practical.
- **3-3** Should the Property Manager have a disclosed relationship with a property owner, the Property Manager shall review and verify all Tenant applications to determine the applicant's ability to pay rental fees and to assess the likelihood that the applicant will comply with all provisions of the rental agreement.
- **3-4** The Property Manager shall accept no commissions, rebates, profits, discounts, or any other benefit which has not been fully disclosed to and approved by the Client.
- **3-5** The Property Manager shall not mislead a potential Client about the rental market value of a property in an attempt to secure a rental listing.
- **3-6** The Property Manager shall disclose to his or her Client all pertinent facts relating to any transaction.



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Anne Lackey, Affiliate Director
Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

▪ **Secretary's Report** – *Karen Jordan - Secretary*

Vote needed to approve the Minutes of the July 13th, 2022 BOD Meeting.

Michael made motion to approve, Matt seconded. All in favor. Motion approved.

▪ **Treasurer's Report** – Michael Braddon

- A. Union Bank: New Signature Card Required: **In Progress**
- B. Financials – no change from June 2022 preliminary reports
- C. **Continued Follow up** from June 2022
 - Napa Dinner \$1107 still not cashed
 - Napa Marriott meet 80% room block met; need refund deposit \$2661
 - Applied for NARPM Grant Application; \$500

▪ **2022-2023 Board** – *Matt Tandy - President*

- A. **APPROVED BOD slate of candidates**
 - Matt Tandy, President
 - Chris Matteucci, President-Elect
 - Keith T. Becker (Bob Preston), Honorary Past President
 - Bob Davie / Michael Braddon, Treasurer
 - Karen Jordan, Secretary / **Conference Chair 2022-23**
 - Tracey Merrell, **Conference Chair Advisor 2022-23**
 - Anne Lackey, **Affiliate Chair 2022-23**
- B. Chapter Compliance and Chapter Excellence – Due: Next Spring 2023

▪ **CALNARPM 2023 Conference Committee** – Chris Matteucci

- A. Location: Palm Spring – **Margaritaville Resort Contract Signed**
 - **Larger room block needed**
 - **AV BID needs to be reviewed**
- B. Dates: **May (17) 18-19, 2023**
- C. Proposed Speaker Budget \$10K – 20K; **Possible Speakers:**
 - Mark Cunningham
 - Steve Welty
 - Brian Birdy
- D. **RFP Needed** – May 18-19, 2023
- E. Hiring a Luxury Buses to take from LA airport to Resort
- F. Using New Project Software: Slack / Clickup / Mondays
- G. Possible Charity Event: **GOLF Charity Tournament**



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Anne Lackey, Affiliate Director
Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

H. Vendor/Affiliates – “Testimonials”

I. Price Increases (inflation 8%):

- **Vendor/Affiliate Pricing needs to be reviewed**
- **Attendee Pricing needs to be reviewed**

- **Communication – No updates.**

- **Legislative – No updates.**

- **Membership – Kevin Patterson**

A. Laurie @ EliteVenu New Membership Campaign

- **Old Business – Matt Tandy No updates.**

- **New Business – Matt Tandy**

- A. **GOAL: Legitimize role of CALNARPM; members feel a part of the organization**
 - Local Chapter Involvement
 - Invitation Campaign – Those not in NARPM
- B. **Possible Political Involvement – PAC and Lobbyist efforts**
- C. **Video(s) Selling benefits of CALNAPRM**

- **Future Meeting Dates – Executive BOD & Conference Committee**

A. Wednesday, September 13rd, 2022 @ 9 AM & 10 AM

- **Adjournment – Matt Tandy Adjourned 5 PM**



2022-2023 CALNARPM Board of Directors

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Minutes

2022-2023 Executive & Conference Board Meeting

Wednesday, September 14th, 2022
Conference Zoom Call 9 AM & 10 AM

Executive Board Meeting:

- **Call to Order/Introductions** – *Matt Tandy – President*
Called to order 9 AM & 10 AM
 - A. Present: *Matt Tandy, Chris Matteucci, Karen Jordan, Michael Braddon, Tracey Merrell, Anne Lackey and Keith Becker*
 - B. Absent: *Bob Preston*
- **NARPM® Code of Ethics** – *Matt Tandy – President*

Article 4: OBLIGATIONS TO TENANTS

The Property Manager shall treat all Tenants honestly and professionally when they are applying for, living in, and/or vacating a managed residence, including through the deposit refund process.

STANDARDS OF PROFESSIONALISM

- **4-1** The Property Manager shall offer all prospective Tenants a written application.
- **4-2** The Property Manager shall provide all Tenants with a copy of the signed rental agreement and extensions with all addendums attached.
- **4-3** The Property Manager shall make all disclosures as required by state and local laws and provide the Tenant an opportunity to complete a written condition report within 7 days of moving in.
- **4-4** The Property Manager shall respond promptly to requests for repairs.
- **4-5** The Property Manager shall provide a written deposit refund determination to the Tenant within the time prescribed by law after the Tenant has vacated a property. The Property Manager shall not cause any undue delay in refunding or accounting for the security deposit.



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Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

▪ **Secretary's Report** – *Karen Jordan - Secretary*

Vote needed to approve the Minutes of the August 23rd, 2022 BOD Meeting.

Michael made motion to approve, Matt seconded. All in favor. Motion approved.

▪ **Treasurer's Report** – Michael Braddon

- A. Union Bank: New Signature Card Required: **In Progress**
- B. Financials – no change from June 2022 preliminary reports
- C. **Continued Follow up** from June 2022
 - Napa Dinner \$1107 still not cashed
 - Napa Marriott meet 80% room block met; need refund deposit \$2661
 - Applied for NARPM Grant Application; \$500

▪ **2022-2023 Board** – *Matt Tandy - President*

- A. **The board plan to create and fund CALNARPM-PAC; initial ~\$12K**
 - Model CAA Method of Advocacy
 - PAC (Separate Entity)
 - **VOTE: 1ST Chris M, 2nd Karen J; VOTE: Unanimous; PASSED**
- B. Tracey Merrell (KTS), role as Conference Chair Advisor ONLY (Non-Voting)
- C. APPROVED BOD slate of candidates
 - Matt Tandy, President
 - Chris Matteucci, President-Elect
 - Keith T. Becker (Bob Preston), Honorary Past President
 - Bob Davie / Michael Braddon, Treasurer
 - Karen Jordan, Secretary / **Conference Chair 2022-23**
 - Tracey Merrell, **Conference Chair Advisor 2022-23**
 - Anne Lackey, **Affiliate Chair 2022-23**
- D. Chapter Compliance and Chapter Excellence – Due: Next Spring 2023

▪ **CALNARPM 2023 Conference Committee** – Chris Matteucci

- A. Location: Palm Spring – **Margaritaville Resort Contract Signed**
 - **Larger room block needed**
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- Brian Birdy

D. RFP Needed – May 18-19, 2023

E. Hiring a Luxury Buses to take from LA airport to Resort

F. Using New Project Software: Slack / Clickup / Mondays

G. Possible Charity Event: GOLF Charity Tournament

H. Vendor/Affiliates – “Testimonials”

I. Vendor/Affiliate Pricing increased ~+8%

- **VOTE: 1ST Michael B, 2nd Chris M; VOTE: Unanimous; PASSED**

J. Attendee Pricing increased \$495/395 Early Bird

- **VOTE: 1ST Michael B J, 2nd Karen J; VOTE: Unanimous; PASSED**

K. All Speakers- “No” Fee for Registration and thank you \$100 gift card

- **Keynote Speakers separate arrangements**

- **VOTE: 1ST Michael B, 2nd Karen J; VOTE: Unanimous; PASSED**

- **Communication** – No updates.

- **Legislative** – No updates.

- **Membership** – Kevin Patterson

A. Laurie @ EliteVenu New Membership Campaign

- **Old Business** – Matt Tandy No updates.

- **New Business** – Matt Tandy

A. GOAL: Legitimize role of CALNARPM; members feel a part of the organization

- Local Chapter Involvement
- Invitation Campaign – Those not in NARPM

B. Video(s) Selling benefits of CALNAPRM



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Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

▪ **Future Meeting Dates – Executive BOD & Conference Committee**

A. Wednesday, October 12th, 2022 @ 9 AM & 10 AM

▪ **Adjournment – Matt Tandy Adjourned 11:30 AM**



2022-2023 CALNARPM Board of Directors

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Minutes

2022-2023 Executive & Conference Board Meeting

Wednesday, October 12th, 2022
Conference Zoom Call 9 AM & 10 AM

Executive Board Meeting:

- **Call to Order/Introductions** – *Matt Tandy – President*
Called to order 9 AM & 10 AM
 - A. Present: *Matt Tandy, Chris Matteucci, Karen Jordan, Michael Braddon, Tracey Merrell, Anne Lackey and Keith Becker*
 - B. Absent: *Bob Preston*
- **NARPM® Code of Ethics** – *Matt Tandy – President*

Article 5: CARE OF MANAGED PROPERTIES

The Property Manager shall hold a high regard for the safety and health of those lawfully at a managed property and shall manage all properties in accordance with safety and habitability requirements of the local jurisdiction.

STANDARDS OF PROFESSIONALISM

- **5-1** The Property Manager shall not manage properties for Clients who refuse, or are unable, to maintain their property in accordance with safety and habitability requirements of the local jurisdiction.
- **5-2** The Property Manager shall terminate management of a property if the Client does not comply with habitability requirements.



2022-2023 CALNARPM Board of Directors

Matt Tandy, President
Keith T. Becker (Bob Preston), Honorary Past President
Chris Matteucci, President-Elect
Karen Jordan, Secretary / Conference Chair
Michael Braddon (Bob Davie), Treasurer
Tracey Merrell, Conference Chair Advisor
Anne Lackey, Affiliate Director
Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

▪ **Secretary's Report** – *Karen Jordan - Secretary*

Vote needed to approve the Minutes of the September 14th, 2022 BOD Meeting.

Michael made motion to approve, Matt seconded. All in favor. Motion approved.

▪ **Treasurer's Report** – Michael Braddon

- A. Union Bank: New Signature Card Required: **In Progress**
- B. Financials – no change from June 2022 preliminary reports
- C. **Continued Follow up** from June 2022
 - Napa Dinner \$1107 still not cashed
 - Napa Marriott meet 80% room block met; need refund deposit \$2661
 - Applied for NARPM Grant Application; \$500
- D. **PayPal Link FIXED**

▪ **2022-2023 Board** – *Matt Tandy - President*

- A. **Virtual Assistant issues; in process of being resolved**
- B. **The board plan to create and fund CALNARPM-PAC; initial ~\$12K**
 - Model CAA Method of Advocacy
 - PAC (Separate Entity)
 - **VOTE: 1ST Chris M, 2nd Karen J; VOTE: Unanimous; PASSED**
- C. Tracey Merrell (KTS), role as Conference Chair Advisor ONLY (Non-Voting)
- D. APPROVED BOD slate of candidates
 - Matt Tandy, President
 - Chris Matteucci, President-Elect
 - Keith T. Becker (Bob Preston), Honorary Past President
 - Bob Davie / Michael Braddon, Treasurer
 - Karen Jordan, Secretary / **Conference Chair 2022-23**
 - Tracey Merrell, **Conference Chair Advisor 2022-23**
 - Anne Lackey, **Affiliate Chair 2022-23**
- E. Chapter Compliance and Chapter Excellence – Due: Next Spring 2023

▪ **CALNARPM 2020 Conference Committee** – Chris Matteucci

- A. Location: Palm Spring –**Margaritaville Resort Contract Signed**
 - **Larger room block needed; Addendum Drafted**
 - **AV BID needs to be reviewed**
- B. Dates: **May (17) 18-19, 2023**
- C. Proposed Speaker Budget \$10K – 20K; **Possible Speakers:**



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Chris Matteucci, Education Director
Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

- Mark Cunningham
- Steve Welty
- Brian Birdy

D. RFP Needed – May 18-19, 2023

E. Hiring a Luxury Buses to take from LA airport to Resort

F. Using New Project Software: Slack / Clickup / Mondays

G. Possible Charity Event: **GOLF Charity Tournament**

H. Vendor/Affiliates – “Testimonials”

I. Vendor/Affiliate Pricing increased ~+8%

- **VOTE: 1ST Michael B, 2nd Chris M; VOTE: Unanimous; PASSED**

J. Attendee Pricing increased \$495/395 Early Bird

- **VOTE: 1ST Michael B J, 2nd Karen J; VOTE: Unanimous; PASSED**

K. All Speakers- “No” Fee for Registration and thank you \$100 gift card

- **Keynote Speakers separate arrangements**

- **VOTE: 1ST Michael B, 2nd Karen J; VOTE: Unanimous; PASSED**

L. Theme: Navigating Uncertainty

M. Website: New Design Started

N. DJ: Possible

O. (4) Platinum Affiliates

- **Communication – No updates.**

- **Legislative – No updates.**

- **Membership – Kevin Patterson**

A. Laurie @ EliteVenu New Membership Campaign

B. Marketing to PM Mailing list (1000)

- **Old Business – Matt Tandy No updates.**

- **New Business – Matt Tandy**



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Keith T. Becker, Legislative Director
Kevin Patterson, Membership Director

- A. GOAL: Legitimize role of CALNARPM; members feel a part of the organization
 - Local Chapter Involvement
 - Invitation Campaign – Those not in NARPM
- B. Video(s) Selling benefits of CALNAPRM
- C. Providing Expert Help to California Chapters
- D. Starting Chapter Leader Meeting (before CALNARPM BOD Meetings)

- **Future Meeting Dates – Executive BOD & Conference Committee**

- A. Wednesday, November 16th, 2022 @ 9 AM & 10 AM

- **Adjournment** – Matt Tandy Adjourned 11:30 AM

2022-2023 CALNARPM Executive Team

Matt Tandy, President
Chris Matteucci, President-Elect
Michael Braddon, Treasurer
Karen Jordan, Secretary
Bob Preston, Past President

CalNARPM Executive Board Meeting Agenda
Wednesday, December 14, 2022 – 9:00 am PST via Zoom

1. **Called to order: Matt Tandy 9:00 am**
2. **Quorum Confirmed: Matt Tandy** (Keith Becker, Tracey Merrell, Matt Tandy, Karen Jordan, Anne Lackey, Chris Matteucci, Kevin Patterson)
3. **NARPM Code of Ethics, read by: Michael Braddon**
 - Article 2: DISCRIMINATION
 - i. The Property Manager shall not discriminate in the management, rental, lease, or negation for real property, shall operate consistent with fair housing laws and regulations and shall comply with all federal, state, and local laws concerning discrimination.
 - ii. STANDARDS OF PROFESSIONALISM
 - 1. 2-1 It is the duty of the Property Manager to educate those with whom the Property Manager is affiliated to comply with all fair housing laws and laws regarding discrimination.
 - 2. 2-2 The Property Manager shall not deny service to any person due to sex, race, religion, color, national origin, handicap, family status, or sexual orientation or identity.

(Find the rest of the Code of Ethics at <https://www.narpm.org/code-of-ethics/>)
4. **Our Purpose, read by: Karen Jordan**
 - a. **The purpose of CalNARPM**
 - i. Establish a permanent trade association in the residential property management industry in the State of California.
 - ii. To promote a standard of business ethics, professionalism, and fair practices among its members.
 - iii. To establish and promote the education of its members.
 - iv. To provide and promote an exchange of ideas regarding residential property management.
 - v. To educate and promote the legislative initiative in the State of California.
5. **President's Update: Matt Tandy**
 - a. Remind all to submit agenda items to Matt or KJ at least 24 hrs prior to the meeting for all committees
 - b. Karen Jordan to prepare the agenda, and send out a reminder for agenda items to be included.
6. **Secretary's Report: Karen Jordan**
 - a. Meeting minutes reviewed from last month's meeting - Karen made the motion

to approve, Keith made a motion to approve, and Chris made 2nd to approve, all in favor.

7. Conference Committee: Karen Jordan and Tracy Merrell

- a. Education classes confirmed/selected with National
- b. Call to speakers has been extended until next month to capture more submissions
- c. One keynote speaker has been confirmed

8. Legislative Committee: Keith Becker

- a. looking to create connections with local chapters
- b. Still working with Tyler but he is currently more focused at the National level

9. Membership Committee: Kevin Patterson

- a. Kevin dropped off from the meeting and did not present an update
- b. Matt will meet with Kevin after the meeting to review the power of driving membership as an essential factor to also help with conference attendance.
- c. Local chapters can help market for the upcoming conference, we can share postcards with them

10. Affiliate Update: Anne Lackey

- a. Has emailed all original sponsors
- b. Yardi - still expecting a check from them
- c. The second email has been sent to those who previously sponsored and the general public to those interested in sponsoring.
- d. There was a payment processing issue, but it has been resolved, the desktop version was working properly, but the mobile version had a different view
- e. Some sponsors are waiting for new budgets in January before moving forward with commitment
- f. We May review possible price increases in February

11. Treasurer's Report: Michael Braddon

- a. Laurie has been paid
- b. Union bank is very slow to work with- he has been trying to make deposits for the last three weeks, and has spoken to the manager to resolve this.
- c. \$500 grant check from National has been received

12. Upcoming Meetings

- a. California Local Chapter Presidents Meeting: Wednesday, January 11, 2023, 8:30 AM - 8:55 AM
- b. General Board Meeting: Wednesday, January 11, 9:00 AM - 9:55 AM
- c. Executive Meeting: Wednesday, January 11, 10:00 AM - 10:30 AM
- d. Conference Committee: TBD, January 2023 8:30 am

13. Adjourned 10:00 am

Michael Braddon

From: Matt Tandy <matt@formaticpm.com>
Sent: Tuesday, March 14, 2023 1:39 PM
To: Michael Braddon
Subject: Fwd: Cal-NARPM - TIME SENSITIVE: 2022 Election Ratification - Due by June 24th

----- Forwarded message -----

From: **Cal-NARPM Election** <info@narpm.org>
Date: Fri, Jun 17, 2022 at 6:58 PM
Subject: Cal-NARPM - TIME SENSITIVE: 2022 Election Ratification - Due by June 24th
To: <matt@formaticpm.com>

Hello CALNARPM chapter members!

PLEASE RESPOND YES OR NO BY FRIDAY, JUNE 24th using the Election Poll
here: <https://www.surveymonkey.com/r/B5SFHWF>

RATIFY THE CALNARPM SLATE OF LEADERSHIP CANDIDATES FOR THE COMING July 1, 2022- June 30th, 2022 TERM.

Voting will be closed on Friday, June 24th.

Pursuant to the CALNARPM bylaws, the process for determining the slate of candidates has been as follows:

1. An email notifying members of the electoral process and opening nominations was sent on May 7, 2022.
2. A link was provided in the email to an online form to make a nomination or self-nominate for a leadership position.
3. Nominations were closed on May 25th.
4. The Nominating Committee, composed of Bob Preston, Bob Davies, and Kevin Patterson, met on May 4th for review of the nomination forms and vetting of the candidates.
5. The slate of nominees, as recommended by the committee, was presented to the CALNARPM board for further review and approval.
6. All nominees are uncontested and there is a motion + second to consider the nominees duly elected.
7. The term for the new leadership will begin on July 1st.

I am representing the current CALNARPM Executive Committee in presiding over the election as an electronic event.

CALNARPM Executive Committee Slate of Candidates:

1. **President, Matthew J Tandy, CEO of Formatic Property Management Inc. (Riverside, CA)**
 1. The CALNARPM President shall be the chief executive officer of the chapter and preside at all meetings of the chapter. The President further provides the leadership and vision for the chapter, enhancing the foundation for a long-term, sustainable chapter by adhering to the bylaws, policies, and structure needed to maximize the benefit of NARPM for the members of the chapter.
 2. Matt has previously served the Long Beach/Orange County Chapter of NARPM in multiple capacities, including President, and has served as a mentor and executive in multiple other organizations.
 3. formaticpropertymanagement.com/about/

2. **President-Elect, Christopher Matteucci, Broker at Atlas Property Management (Napa, CA)**
 1. The CALNARPM President-elect shall fulfill the responsibilities of the president during his/her absence and accede to the presidency when the presidency becomes vacant. This position shall also assist in the leadership of the organization and prepares for the presidency for the next term.
 2. Chris has served on the board of the NorCal Rental Property Association, The Board of CalRHA, and is an NAA voting delegate for 12 northern CA counties.
 3. <https://atlas-pm.com/about/>
3. **Treasurer, Michael Braddon, Broker at Orion Management & Realty (San Diego, CA)**
 1. The Treasure is the signatory for all funds withdrawn from and makes deposits of all funds received to the chapter bank account(s). The Treasurer also prepares the annual chapter budget, provides financial reports for review by the CALNARPM Board, submits an end-of-fiscal year report for the national association, and files the chapter tax returns.
 2. Michael has previously served as the CALNARPM President and other board positions.
 3. <https://orionmrinc.managebuilding.com>
4. **Secretary, Karen Jordan, RMPC, HBR Rentals (Tracy, CA)**
 1. The Secretary shall maintain current chapter membership records to coincide with the national association's membership database. It is also the Secretary's duty to record, maintain and distribute minutes of all regular and special meetings of CALNARPM as appropriate.
 2. Karen has served as the Conference Committee Chair and is involved in other volunteer organizations such as BNI, Chamber of Commerce, and Rotary.
 3. <https://www.hbrrentals.com/about-us>
5. **Past President, Bob Preston, RMP®, MPM®, Broker at North County Property Group (Del Mar, CA)**
 1. The Past President remains on the board as an advisor and mentor to the Executive Team and further serves as Chairman of the Nominating Committee.
 2. Bob served as President of CALNARPM for the 2020-2021 term and currently also serves as a NARPM Regional Vice President.
 3. <https://www.ncpropertygroup.com/meet-our-team>

Committee Chairs and Advisory Directors (Appointed Positions, Informational Only):

1. **Affiliate Director, Anne Lackey, RMP®, Co-Founder of HireSmart Virtual Employees**
 1. The Affiliates Committee welcomes the participation of vendor members and obtains sponsorships for the chapter, particularly in support of the CALNARPM annual conference.
 2. Anne is well known in the NARPM community as an Affiliate Member and frequent sponsor of NARPM national events.
 3. <https://hiresmartvirtualemployees.com/about/>
2. **Advisory Director, Tracey Merrell, Managing Partner of Education at Kimball, Tirey & St. John LLP**
 1. Advisory Directors bring expertise and knowledge to the board in particular fields associated with the property management industry.
 2. Tracey was admitted to the California Bar in 2009, has a wealth of knowledge in landlord/tenant law, and is a frequent guest speaker at our local chapter meetings.
 3. <https://www.kts-law.com/attorneys/tracey-l-merrell/>
3. **Membership Committee Chair, Kevin Patterson, Broker at Rent Source Corp. (Palmdale, CA)**
 1. The Membership Committee welcomes prospective members in the organization, promotes the mentoring program, and considers new areas in the state where local chapters could be established.
 2. Kevin has been involved in other volunteer organizations, including serving on his local board for Make a Wish and Boys/Girls Club.
 3. <https://www.rentsourcecorp.com/about-us>
4. **Conference Committee Chair, Karen Jordan, RMPC, HBR Rentals (Tracy, CA)**
 1. The Conference Committee oversees the planning and preparation for the CALNARPM Annual Conference. The committee will also seek members to head up Speaker and Education Subcommittees.
 2. Karen is involved in other volunteer organizations such as BNI, Chamber of Commerce, and Rotary.

3. <https://www.hbrrentals.com/about-us>
5. **Legislative Committee Chair, Keith Becker, MPM, RMP (Santa Rosa, CA)**
 1. The Legislative Committee keeps abreast of state laws and ordinances that impact members of the chapter.
 2. Keith is a past President of Cal-NARPM and has served in multiple NARPM board positions.
 3. [dedesrentals.com](https://www.dedesrentals.com)

Please respond no later than Friday, June 24, 2022 with your Yes/No VOTE by going here: <https://www.surveymonkey.com/r/B5SFHWF>

Thank you very much for your assistance in confirming these fine candidates!

Thank You,

Matthew Tandy

Rebecca Woodring

From: Matt Tandy <matt@formaticpm.com>
Sent: Sunday, April 23, 2023 3:25 PM
To: Rebecca Woodring
Cc: Michael Braddon; Robert Preston; Chris@atlas-pm.com; Karen Jordan; AJ Shepard; cyndi@evergreenpropertymgmt.com; Danyel Brooks; Christopher Cossitor
Subject: Re: NARPM 2023 Chapter Compliance California State Chapter - Need Additional Info

Follow Up Flag: Follow up
Flag Status: Flagged

Yes. It's Keith Becker



Matthew Tandy

CEO

DRE#01982480

Formatic Property Management, Inc.

2020 NARPM Chapter President

2022-2023 NARPM State of California President

951-394-0030 | 951-547-1604

matt@formaticpm.com

formaticpm.com

6820 Indiana Ave, Suite 240, Riverside, CA 92506

How did we do?



Office Locations / Service Areas

California: Riverside, Big Bear, Ventura, Orange, Los Angeles, High Desert, Low Desert

DISCLAIMER: Any information within or attached to this email message is confidential and is intended only for the individual(s) to whom it is addressed.

On Mon, Apr 17, 2023 at 11:12 AM Rebecca Woodring <rwoodring@managegroup.com> wrote:

REMINDER of missing info!

- Name of the Chapter's 2022-2023 New Member Mentor - *Has this person been confirmed yet?*

We are updating the report for the NARPM National Board of Directors meeting on April 24th and would love to report that the Chapter is in full compliance.

Thank you!



Rebecca Woodring, CAE

DEPUTY EXECUTIVE DIRECTOR | rwoodring@narpm.org

National Association of Residential Property Managers

1403 Greenbrier Parkway, Suite 150, Chesapeake, VA 23320 | P 800-782-3452 | M 757-287-6001 | www.narpm.org

Legislative Office | 1200 G Street NW, 8th Floor, Washington, DC 20005 | P: 202-918-1135

Join the Conversation in the NARPM Community today!

 Please consider the environment before printing this e-mail.

From: Rebecca Woodring <rwoodring@narpm.org>

Sent: Thursday, March 30, 2023 5:24 PM

To: Michael Braddon <michael@orionmrinc.com>; matt@formaticpm.com; Robert Preston <bob@ncpropertygroup.com>; Chris@atlas-pm.com; Karen Jordan <karen@hbrrentals.com>

Cc: AJ Shepard <AJ@Uptownpm.com>; cyndi@evergreenpropertymgmt.com; Danyel Brooks <danyel@bpmsd.com>; Christopher Cossitor <flapsup@cossitorgroup.com>

Subject: RE: NARPM 2023 Chapter Compliance California State Chapter - Need Additional Info

Thank you for the update Michael. We look forward to hearing about the progress.

Cal-NARPM 2022 General Election Ratification

SUMMARY → DESIGN SURVEY → PREVIEW & SCORE → COLLECT RESPONSES → **ANALYZE RESULTS** → PRESENT RESULTS

EXPORTS

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RESPONDENTS: 36 of 36

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QUESTION SUMMARIES

INSIGHTS AND DATA TRENDS

INDIVIDUAL RESPONSES

Page 1

Q1

President, Matthew J Tandy

Answered: 36 Skipped: 0

Yes

No

ANSWER CHOICES

RESPONSES

Yes

No

TOTAL

97.22%

2.78%

Q2

President-Elect, Christopher Matteucci

Answered: 35 Skipped: 1

Yes

No

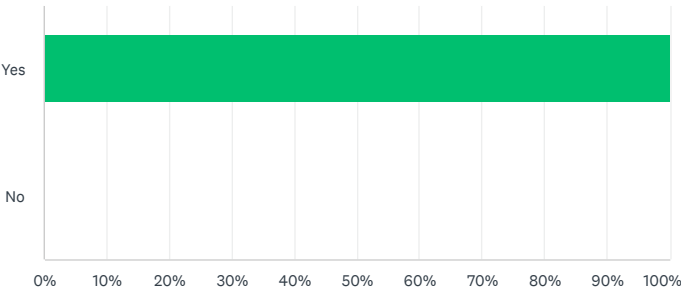
ANSWER CHOICES	RESPONSES
▼ Yes	100.00%
▼ No	0.00%
TOTAL	

Q3

 Customiz

Treasurer, Michael Braddon

Answered: 35 Skipped: 1



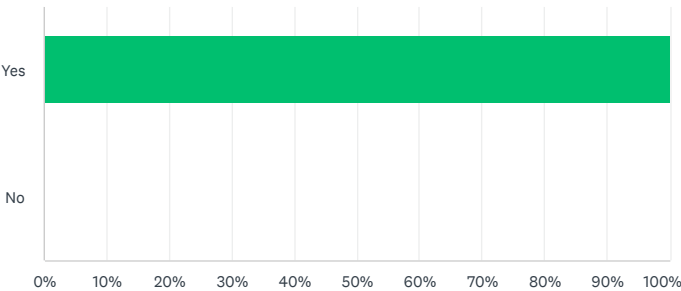
ANSWER CHOICES	▼ RESPONSES
▼ Yes	100.00%
▼ No	0.00%
TOTAL	

Q4

 Customiz

Secretary, Karen Jordan

Answered: 35 Skipped: 1



ANSWER CHOICES	▼ RESPONSES
▼ Yes	100.00%

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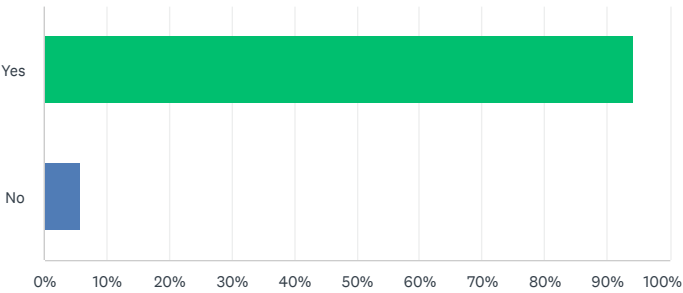
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Past President, Bob Preston

Answered: 35 Skipped: 1



ANSWER CHOICES

RESPONSES

Yes

94.29%

No

5.71%

TOTAL

ENGLISH

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