Denver Chapter of NARPM

BUDGET OVERVIEW: PROJECTED 2019 BUDGET - FY19 P&L

January - December 2019

	TOTAL
Income	
41000 Program Income	
41200 Dues	
41211 Professional Member Dues (2018)	9,215.00
41221 Affiliate Dues (2018)	9,600.00
41231 Support Staff Dues (2018)	990.00
41232 Support Staff Dues (2019)	330.00
Total 41200 Dues	20,135.00
Total 41000 Program Income	20,135.00
41500 National Member Retention	1,200.00
42000 Special Events Income	0.475.00
42100 Class Fees	2,475.00
42300 Lunch Income	15,140.00
42400 Luncheon Sponsorships	2,100.00
Total 42000 Special Events Income	19,715.00
42800 State Conference	
42811 State Conference Registration (2018)	16,875.00
42821 State Conference Vendor Tables	15,500.00
(2018)	13,300.00
42822 State Conference Vendor Tables	3,180.00
(2019)	
42830 State Conference Designation Class	1,240.00
Income (2017)	
42831 State Conference Designation Class	845.00
Income (2018)	
Total 42800 State Conference	37,640.00
44000 Investments	
44100 Interest-Savings, Short-term CD	35.00
Total 44000 Investments	35.00
48000 Unapplied Cash Payment Income	0.00
Total Income	\$78,725.00
GROSS PROFIT	\$78,725.00
Expenses	
60300 President's Discretionary Acct	1,000.00
60900 Business Expenses	110.00
60920 Business Registration Fees	10.00
60940 Insurance - Liability, D and O	900.00
60960 Paypal	2,645.00
Total 60900 Business Expenses	3,665.00
62100 Contract Services	
62110 Accounting Fees	1,189.00
62120 Bookkeeping Service	2,400.00

	TOTAL
Total 62100 Contract Services	3,589.00
63000 Operations	
63040 Supplies	105.00
63060 Website service	2,000.00
Total 63000 Operations	2,105.00
63600 Travel and Meetings	
63640 Annual Board Retreat	4,600.00
63650 Conference Reimbursements	2,000.00
63660 Leadership Training (National)	1,000.00
Total 63600 Travel and Meetings	7,600.00
64200 Contributions	
64210 Charity/Donation	2,500.00
64220 Colorado Apartment Association	5,000.00
64240 Legislation	1,000.00
Total 64200 Contributions	8,500.00
64500 Marketing	10.00
64510 General Marketing	1,500.00
64520 New Member Marketing	1,000.00
64540 Member Retention	1,000.00
Total 64500 Marketing	3,510.00
65400 Special Event Costs	
65420 Classes	2,000.00
65440 Holiday Party	4,000.00
65450 Luncheons	18,600.00
65480 Speakers	3,000.00
Total 65400 Special Event Costs	27,600.00
65500 State Conference Expenses	3,200.00
65510 Venue (2018)	16,100.00
65540 Audio/Visual (2018)	700.00
65550 Conference Marketing (2018)	35.00
65560 Conference Materials (2018)	3,000.00
Total 65500 State Conference Expenses	23,035.00
Total Expenses	\$80,604.00
NET OPERATING INCOME	\$ -1,879.00
Other Income	
45500 Food/Charity Drive	1,438.00
Total Other Income	\$1,438.00
NET OTHER INCOME	\$1,438.00
NET INCOME	\$ -441.00

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2

Brenda French CPA, PC 12470 YorkSt Unit 28 EaStlake, CO 80614-3001

Denver Chapter of the NARPM 2255 Sheridan Blvd Unit C Suite 114 Edgewater, CO 80214 IluleII.coubilan ulullalui Brenda French CPA, PC 12470 York St Unit 28 Eastlake, CO 80614-3001 720-523-3940

May 7, 2019

CONFIDENTI AL

Denver Chapter of the NARPM 2255 Sheridan Blvd Unit C Suite 114 Edgewater, CO 80214 Dear Geff:

We have prepared the **following returns from informat**ion provided by you without verification or audit.

Short Form of Organization Exempt From Income Tax (Form 990-EZ)

We suggest that you examine these returns carefully to fully acquaint yourself with all items contained therein to ensure that there are no omissions or misstatements. Attached are instructions for signing and filing each return. Please follow those instructions carefully.

Enclosed is any material you furnished for use in preparing the returns. If the **returns are** examined, requests may be made for supporting documentation. Therefore, we recommend that you retain all pertinent records for at least seven years.

In order that we may properly advise you of tax considerations, please keep us informed of any significant changes in your financial affairs or of any correspondence received from taxing authorities.

If you have any questions, or if we can be of assistance in any way, please call.

Sincerel

у,

Brenda French CPA, PC

Filing Instructions

Denver Chapter of the NARPM

Short Form Exempt Organization Tax Return

Taxable Year Ended December 31, 2018

Date

Due:

May 15, 2019

Remittan

ce:

None is required. Your Form 990-EZ for the tax year ended 12/31/18 shows no balance due.

Signatur

e:

You are using a Personal Identification Number (PIN) for signing your return electronically. Form 8879-EO, IRS *e-file* Signature Authorization for an Exempt Organization should be signed and dated by an authorized officer of the **organization** and returned to:

> Brenda French CPA, PC 12470 York St Unit 28 Eastlake, CO 80614-3001

Important: Your return will not be filed with the IRS until the signed Form 8879-EO has been received by this office.

Other:

Your return is being filed electronically with the IRS and is not required to be mailed. If you Mail a paper copy of your return to the IRS it will delay the processing of your return.

NARPM 05/07/2019 1:55 PM

OMB No 1545-1150

Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

2018

Under Section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Roomsuite

35

Open to Public Do not enter social security numbers on this form as it may be made public. Department of the Treasury

Inspection Internal Revenue Service

Go to www.*Irs.gov/Form*990*EZ* for instructions and the latest information. A For the 2018 calendar year, or tax year beginning

, and ending B ${\tt Check}$ it applicable C ${\tt Name}$ of organization

D Employer Identification number Address change Name chango

Denver Chapter of the NARPM

90-0329017 Initial return

Number and street (or PO box, if mail is not delivered lo street address)

E Telephone number Final retur/terminated 2255 Sheridan Blvd Unit C Suite 114

303-442-4000 Amended ratum

City or town, state or province, country, and ZIP or foreign postal code

F Group Exemption Application pending Edgewater

CO 80214

Number G Accounting Method: X Cash Accrual Other (specify)

H Check X if the organization is not | Website: www.coloradoRMP.com required to attach Schedule B J Tax-exempt status (check only one) – 1

501(cY3) X 5010. 6) insert no. 4947(a) 1) or 1527 (Form 990, 990-EZ, or 990-PF). *

Form of organization: X Corporation Trust Association Other L Add lines 56, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are **\$200,000 or more, or if total assets** (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ

S

74,670 Part 1 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part 1)

Check if the organization used Schedule O to respond to any question in this part I 1 Contributions, gifts, grants, and similar amounts received

74, 635 2 Program service revenue including government fees and contracts 3 Membership dues and assessments 4 Investment income 5a Gross amount from sale of assets other than inventory

5ab Less: cost or other basis and sales expenses

5b c Gain or (Loss) from sale of assets other than inventory (Subtract line 5b from line 5a)

5c 6 Gaming and fundraising events:

a Gross income from gaming (attach Schedule G if greater than

\$15,000) **Gross income from fundraising events (**not including \$ of contributions **from fundraising events rep**orted on line 1) (attach Schedule G if the **sum of s**uch gross income and contributions **exceeds \$1**5,000)

|6b с Less: direct expenses from gaming and fundraising events

6c d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract

line 60) 7a Gross sales of inventory, less returns and allowances

| 7a b Less: cost of goods sold

7b C Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 8 Other revenue (describe in Schedule O) 9 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 60, 7c, and 8

74, 670 **10 Grants and similar amounts paid (list in Schedule O).. 11**

Benefits paid to or for members 12 Salaries, other compensation, and employee benefits 13 Professional fees and other payments to independent contractors

8,589 14 Occupancy, rent, utilities, and maintenance

14 Printing, publications, postage, and shipping

15 16 Other expenses (describe in Schedule 0)

16

59, 743 **17 Total expenses.** Add lines to through **16**

17

68, 332 Excess or (deficit) for the year (Subtract line 17 from line 9)

6,338 | **19 Net assets** or fund balances at beginning of year (from line 27, c_0 lumn (A)) (must agree with

end-of-year figure reported on prior year's return)

19

32, 270 20 other changes in net assets or fund balances (explain in Schedule O)

20 21 Net assets or fund <u>balances</u> at end of year. <u>Combine lines</u> 18 through 20 21

38, 608 For Paperwork Reduction Act Notice, see the separate

instructions.

Form 990-EZ (2018)

6a

Revenue

13 Expenses

18 18 Net Assets

DAA NARPM 05/07/2019 1 55 PM

Form 990-EZ (2018) Denver Chapter of the NARPM

90-03**29**0**17**

Page 2 Partl Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in

this part II

(A) Beginning of year

(B) End of year 22 Cash, savings, and investments

31,**7**20 <u>22</u>

36,728 23 Land and buildings

023 24 Other assets (describe in Schedule O)

55**0 24**1

1,880 25 Total assets

32, 270 25 3 8, 608 26 Total liabilities (describe in Schedule 0)

026 27 Net assets or fund balances (line 27 of column (B) must agree with line 21).

32,270 27 3 8,608 Part II Statement of Program Service

Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this part III

Expenses What is the organization's primary exempl purpose?

(Required for section Trade Association for Property Managers

501(c)(3) and 501(c)(4) **Describe the organization's program service accomplishments** for each of its three largest program services,

organizations, optional for as measured by expenses. In a clear $\,$ and concise manner, describe the services provided, the number of

others.) persons benefited, and other relevant information for each program title. 28 SucCeSsful Trade Association

28a

29

Grants \$

If this amount includes foreign grants, check here Spread the word about

our trade association

(<u>Gr</u>ants \$ If this amount incl**udes foreign grants, check here**

Grants \$

If this amount includes foreign grants, check here

30a 31 Other program services (describe in Schedule O).

<u>(Grants \$</u>

If this amount includes foreign grants, check here

▶ ||31a 32 Total program service expenses (add lines 28a through 31a)

32 Parti List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this $\mbox{Par}\underline{t\,IV}$

(b) Average 1

1 (c) Reportable . (d) Health benefits, (a) Name and title

hours per week 1 compensation

contributions to employée (e) Estimated amount of (Foms W-2/1099-MISC) benefit plans and devoted to position

other compensation

(if not paid, enter -0.) deferred compensation Ben Parham President

0.00 Tony Cline President Elect

0.00 GF Kempsell

Treasurer Mike GiallanZa Secretary Peter Meer 1st Vice President 0.00 Robert Alldredge 2nd Vice President 0.00 0| 0| 0| 0.00 L 0|

0|

0

oaa Form 990-EZ (2018) NARPM 05/07/2019 1 55 PM

Form 990-EZ (2018) Denver Chapter of the NARPM

90-0329017 Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the

instructions for Part V.) Check if the organization used Schedule O to **respond to any ques**tion in this **Part** V

Page 3

Yes No

33

Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the

change on Schedule O. See instructions **3**5a Did the organization have unrelated business gross income of \$1,000 or more during the year from business

activities (such as those reported on lines 2, 6a, and 7a, among others)? b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule o c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,

reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III **36 Did the organization unde**<u>rgo a liquidation</u>, dissolution,

termination, or significant disposition of net assets

during the year? If "Yes," complete applicable parts of Schedule N 37a Enter amount of political expenditures, direct or indirect, as described in the instructions 37a b Did the organization file Form 1120-POL for this year? 38a Did the organization borrow from, or make any loans to any officer, director, trustee, or key employee or were

any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? b If "Yes," complete Schedule L. Part II and enter the total amount involved

385 39 Section 501(c)(7) organizations. Enter:

a Initiation fees and capital contributions included on line 9 39a b Gross receipts, included on line 9, for public use of club facilities 39b **40a Sec**tion 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:

section 4911

Li section 4912

section 4955 Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the

organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I Section 501(c)(3), 501(c)(4), and 501(c)(29)organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 d Section 501(c)(3), 501(c)(4), and 501(C)(29) organizations.

Enter amount of tax on line

40c reimbursed by the organization e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter

transaction? If "Yes," complete Form 8886-T 41 List the states with which a copy of this return is filed None 42a The organization's books are in care of GF Kempsell

Telephone no. 1244 \$ Wadsworth Blvd Located at Lakewood

co ZIP + 4 At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). c At any time during the calendar year, did the organization maintain an office outside the United States?

If "Yes," enter the name of the foreign country 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here

and enter the amount of tax-exempt interest received or accrued during the tax year 210b

| 40e

303-442-4000

•••

802**32** Yes No **42bx**

420 **420**

Yes No

4**4**a

44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be

completed instead of Form 990-Ez b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-Ez

Did the organization receive any payments for indoor tanning services during the year? d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No.* provide an

explanation in Schedule O... **45a Did the organization have a c**ontrolled entity within the meaning of section 512(b)(13)?

b Did the organization receive any payment from or engage in any

transaction with a controlled entity within the

meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may **need to be completed instead of** Form 990-EZ, See instructions 44*d*

150

45a

^{45b} Daa Form 990-EZ (2018) NARPM 05/07/2019 1 55 PM

Form 990-EZ (2018)

Denver Chapter of the NARPM 90-0329017 Page 4 Yes No

46

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition

to candidates for public office? If "Yes," complete Schedule C, Part I Part VI

Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51. Check if the organization used Schedule O to respond to any question in this Part VI

Yes No

47

48

47 48 49a 49b

49a

b **5**0

Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II is the organization a school as described in section 170(0/1)(A)(ii)? If "Yes," complete Schedule

E Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," was the related organization a section 527 organization? complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(b) Average

(c) Reportable **T** (d) Health benefits, (a) Name and title of each employee hours per week compensation contributions to employee devoted to position (Forms W-2/1099-MISC) | benefit plans, and

deferred compensation

(e) Estimated amount of **other compensation**

f 51

Total number of other employees paid over \$100,000 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter *None."

(a) Name and business address of each independent contractor

- (b) Type of service
- (c) Compensation

d Total number of other independent contractors each receiving over \$100,000 52 Did the organization complete Schedule A7 Note: All section 501(c)(3) organizations must attach a

completed Schedule A

M Yes No Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on

all information of which preparer has any knowledge.

Signature of officer **Date**

Sign Here

OF Remeselt Sondra L. Welsh

Treasurer

Type or print name and titlo

PrintType preparer's name Preparer's signature Data

PTIN Check 05/07/19 self-employed 200430847

Firm's EIN 86-1069228

Paid

Brenda A. French, CPA

Brenda A, French, CPA Preparer Firm's name Brenda French CPA, PC Use Only Fim's address 12470 York St Unit 28

Eastlake, CO 80614-3001 May the IRS discuss this return with the preparer shown above? See instructions

Phone no. 720-523-3940

► X Yes No Fom 990-EZ (2018)

DAA NARPM 05/07/2019 1 55 PM

SCHE

DULE O (Form 990 or 990-EZ)

201 8

1545-0047

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any

additional information,

Attach to Form 990 or 990-EZ.

> Open to Public

► Go to www.irs.gov/Form990 for the latest information.

> Inspecti on

Employer identification number

90-0329017

Denver Chapter of the NARPM

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Department of the Troosury Internal Revenue Service

Name of the organization

Form 990-EZ,	Par t I , Line	16 - Other	Expenses
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Descriptio

n

Expense

S

Marketing

Merchant

Fees

e a tu

1,198 **2,644**

19 1

Amou

nt

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Business Exp enses	
Suppli es	
WebSit	
e	10 0 1,3 40
Board Retreat & Conf Reimburs.	7,070
State Conference	.,
Special Events	
	22,9 93
24,20 7 Total \$ 59,743	

Form 990-Ez, Part II, Line 24 - Other Assets

Description

Beg. of Year End of Year

Depos

İt

.... 550 \$. Total \$...550 \$.

1,8 80 1,8 80

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. $_{\mbox{\scriptsize DAA}}$

Schedule 0 (Form 990 or 990-EZ) (2018)



2019 Board of Directors & Committee Chair Contact

Title	Name	Email	Mobile
President	Tony Cline, RMP®	tony@homevault.com	(303) 421-8669
President-Elect	Jim Lagan, RMPC®	jim@phoenixrealtyinc.com	(267) 249-3365
Past President	Ben Parham, RMPC®	ben@integrityrm.net	(720) 409-7761
Vice President 1	Bill Martin, RMP®	bill@meerandco.com	(720) 224-8216
Vice President 2	Geff Kempsell	gf@kempsell.com	(303) 588-4848
Treasurer	Sondra Welsh	sondra@laurelpropertyservices.com	(303) 819-2747
Secretary	Brandon Scholten, RMPC®	brandon@keyrenterdenver.com	(720) 735-7497
Education	Sondra Welsh	sondra@laurelpropertyservices.com	(303) 819-2747
	Laura Freese	lfreese@atsmithco.com	(303) 525-0462
Membership			
Affiliates	Rebecca Richardson	rebecca@foundationsifs.com	(303) 974-6983
Website	Ben Parham, RMPC®	ben@integrityrm.net	(720) 409-7761
Chapter of Excellence	Michelle Irons, RMPC®	michelle@phoenixrealtyinc.com	(303) 332-4472
Designations	Anthony Irizarry	anthony@rentabr.com	(303) 217-1544
Legislative	Rocky Germano, RMP®	rockgermano@gmail.com	(303) 902-1202
Hospitality/Meetings	Devin Bewley, RMPC®	devin@legacyproperties-pm.com	(720) 227-7270
Speakers	Mark Cunningham, RMP®	marc@rentgrace.com	(303) 210-5744
Conference Chair	Tony Cline, RMP®	tony@homevault.com	(303) 421-8669

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Denver Chapter of NARPM

BUDGET OVERVIEW: PROJECTED 2019 BUDGET - FY19 P&L

January - December 2019

	TOTAL
41000 Program Income	
41200 Dues	
41211 Professional Member Dues (2018) 41212 Professional Member Dues (2019)	3,040.00
41212 Professional Member Dues (2019) 41221 Affiliate Dues (2018)	5,130.00
41222 Affiliate Dues (2019)	4,050.00
41231 Support Staff Dues (2018)	3,150.00 385.00
41232 Support Staff Dues (2019)	
Total 41200 Dues	330.00 16,085.00
Total 41000 Program Income	
	16,085.00
41500 National Member Retention	1,200.00
42000 Special Events Income 42100 Class Fees	0.475.00
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	10.075.00
42811 State Conference Registration (2018) 42821 State Conference Vendor Tables (2018)	16,875.00 15,500.00
42822 State Conference Vendor Tables (2019)	3,180.00
42830 State Conference Designation Class Income (2017)	1,237.22
42831 State Conference Designation Class Income (2018)	843.04
Total 42800 State Conference	37,635.26
44000 Investments	07,000.20
44100 Interest-Savings, Short-term CD	35.05
Total 44000 Investments	35.05
48000 Unapplied Cash Payment Income Total Income	0.00
	\$74,670.31
GROSS PROFIT	\$74,670.31
Expenses	
60300 President's Discretionary Acct	80.83
60900 Business Expenses	110.00
60920 Business Registration Fees	10.00
60940 Insurance - Liability, D and O	900.00
60960 Paypal	2,643.53
Total 60900 Business Expenses	3,663.53
62100 Contract Services	
62110 Accounting Fees	1,189.00
62120 Bookkeeping Service	2,400.00
Total 62100 Contract Services	3,589.00
63000 Operations	

******	TOTAL
63040 Supplies	104.70
63060 Website service	1,339.53
Total 63000 Operations	1,444.23
63600 Travel and Meetings	
63640 Annual Board Retreat	4,613.45
63650 Conference Reimbursements	2,000.00
63660 Leadership Training (National)	456.57
Total 63600 Travel and Meetings	7,070.02
64200 Contributions	
64220 Colorado Apartment Association	5,000.00
Total 64200 Contributions	5,000.00
64500 Marketing	10.00
64510 General Marketing	1,188.00
Total 64500 Marketing	1,198.00
65400 Special Event Costs	Deard Hy onor
65420 Classes	2 000 00
65440 Holiday Party	UGU 10 0 Prosen has MY 4,000.00
65450 Luncheons	18,561.65
65480 Speakers	783.86
Total 65400 Special Event Costs	25,345.51
65500 State Conference Expenses	3,202.50
65510 Venue (2018)	16,063.96
65540 Audio/Visual (2018)	698.90
65550 Conference Marketing (2018)	35.00
65560 Conference Materials (2018)	2,992.49
Total 65500 State Conference Expenses	22,992.85
Total Expenses	\$70,383.97
NET OPERATING INCOME	\$4,286.34
Other Income	
45500 Food/Charity Drive	1,438.00
Total Other Income	\$1,438.00
NET OTHER INCOME	\$1,438.00
NET INCOME	\$5,724.34



Denver Chapter of NARPM Minutes of the Board Meeting

Tuesday, August 26th, 2019 In attendance: Ben Parham, Sondra Welsh, Geff Kempsell, Tony Cline, Bill Martin, Jim Iagan, Brandon Scholten

Meeting was called to order

Minutes approved for June

State conference has been scheduled for May 6th

It was decided that vendors can get a member email list upon request

Nominations for 2020 board: Jim Lagan - President Tony Cline - Past President Brandon Scholten - President elect Vice President - Bill Martin Vice President - Geff Kempsell Treasurer - Mike Giallanza Secretary - Laura Freeze

Nominations were approved

Holiday part discussed - budget is \$4,000 and Sondra will plan again.

Leadership planning meeting will be Nov 12th.

Bill will email for dates of board retreat

Conf committee - Jim Lagan, Brandon Scholten, Tony Cline

Meeting Adjourned

April Luncheon 2019



Chapter of the National Association of Residential Property Managers 🏹 🚺



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April Luncheon 2019

Join the Denver Chapter of NARPM for our monthly luncheon/meeting.

April's Topic: Steve Murry, President of Real Trends, is a nationally recognized expert on valuations strategies for real estate companies. Steve will talk about real estate company valuations, mergers and acquisitions; plus what is happening in the PM industry.



 Date:
 4-23-2019 | 11:15 am - 1:00 pm

 Location:
 Denver Police Protective Association

All luncheon online registrations will be available through 5PM on the Thursday before each event, at which time the registration link will be removed from the website. Those missing the deadline may pay \$40.00 with check only at the door. However, there will be a limit of 8 walk-in spots available.

Go Back

Event Details

Event Date

Tuesday, April 23, 2019

TELL A FRIEND

National Association of Residential Property Managers

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April Luncheon 2019

June Luncheon 2019

Denver

Chapter of the National Association of Residential Property Managers 🏹 🚺



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June Luncheon 2019

Join the Denver Chapter of NARPM for our monthly luncheon/meeting.

Junes's Topic: Pete Muccio with Tschetter Hamrick Sulzer P.C. will be giving a legal update on the 4 new laws significantly impacting Landlords in Colorado.



Date:6-25-2019 | 11:15 am - 1:00 pmLocation:Denver Police Protective Association

All luncheon online registrations will be available through 5PM on the Thursday before each event, at which time the registration link will be removed from the website. Those missing the deadline may pay \$40.00 with check only at the door. However, there will be a limit of 8 walk-in spots available.

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Event Details

Event Date

Tuesday, June 25, 2019

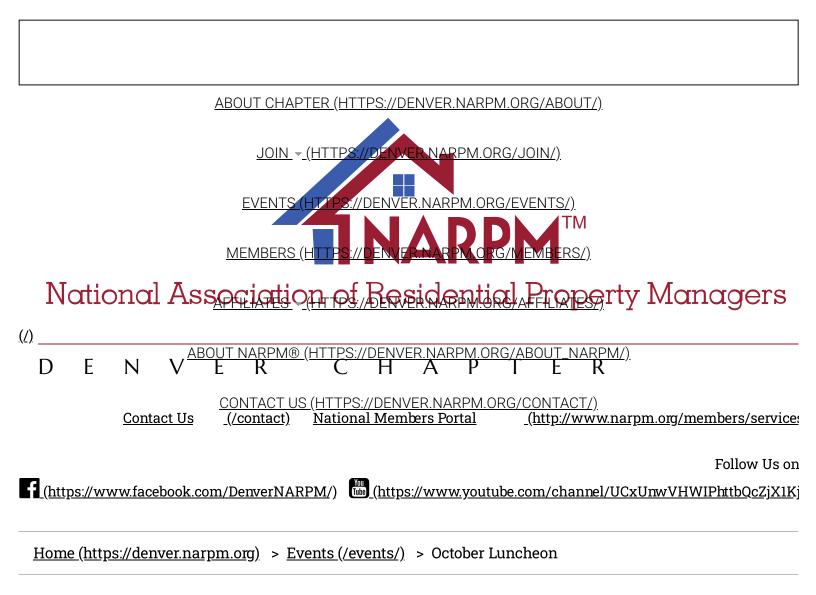
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June Luncheon 2019



October Luncheon

October 22, 2019 (https://denver.narpm.org/events/october-luncheon/)

Date/Time

10/22/2019 11:15 am - 1:00 pm

Location

Denver PPA Event Center (https://denver.narpm.org/locations/denver-ppa-event-center/)

Categories No Categories

Join the Denver Chapter of NARPM for our monthly luncheon/meeting.

Map Unavailable

October's Speaker:

Lisa Foster, owner of Parillume, is a leadership and team development speaker, consultant and coach. She empowers dynamic leaders and teams who want to leverage strengths and personalities to improve engagement, communication and their bottom line. Her Shine From Your Original Design[™] program – which applies results from CliftonStrengths, Myers Briggs and the Enneagram – has benefited individuals, families, professional teams and community groups throughout the US.



October's Topic:

Shift Your Leadership Lens: Practical Tools to Turn Conflict into Collaboration

We all wear a lens colored by our personalities – our fears, motives, and filters. What's possible, as leaders, if we shift to a lens of clarity and compassion? This transformational talk disguised as a one-woman show teaches you practical tools to leverage your superpowers, mitigate your kryptonite, and enable you and your team to contribute at their highest level. Learn how to Accept, Articulate and Apply[™] the lens of strengths and personality to resolve conflict and improve communication, engagement, and bottom-line results!

Key Outcomes:

Learn how to create a culture of compassion, honor and impact rather than criticism, judgment and indifference on your team

Understand and capitalize on the power of motivation to resolve internal and external conflicts

Discover a simple, 3-step process through to cracking the code on any, real-life challenge: Accept, Articulate and Apply

All luncheon online registrations will be available through 5PM on the Thursday before each event, at which time the registration link will be removed from the website. Those missing the deadline may pay \$40.00 with check only at the door. However, there will be a limit of 8 walk-in spots available.

Register Now

Bookings are closed for this event.

<u>
 CE Course – Mold: The Basics, Risks, Myths and</u>
 <u>Methods (3 hrs)</u>
 (<u>https://denver.narpm.org/events/ce-course-mold-the-basics-risks-myths-and-methods-3-hrs/)</u>

Designation Course: Mastering Owner-Client <u>Relations (6 Hrs CE)</u>→ (https://denver.narpm.org/events/designationcourse-mastering-owner-client-relations-6-hrs-ce/)

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Copyright © 2020 National Association of Residential Property Managers. All Rights Reserved. Your use of this website constitutes acceptance of the NARPM® <u>Privacy Policy. (http://www.narpm.org/privacy-policy)</u> February Luncheon 2019



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February Luncheon 2019

Join the Denver Chapter of NARPM for our monthly luncheon/meeting.

February's Topic: Rebecca Richardson with Foundations Insurance: Ensuring your properties have correct insurance coverage for you and your owner-clients.



Date:2-26-2019 | 11:15 am - 1:00 pmLocation:Denver Police Protective Association

All luncheon online registrations will be available through 5PM on the Thursday before each event, at which time the registration link will be removed from the website. Those missing the deadline may pay \$40.00 with check only at the door. However, there will be a limit of 8 walk-in spots available.

* Required
Attendee Type *
○ Professional Member
○ Affiliate Member
○Non-Member
Designations
Please select
First Name *
Last Name *
Company *
of units under management (collected for evaluating how many managed doors are represented through
NARPM Denver, and will be kept private)

Event Details

Event Date

Tuesday, February 26, 2019

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January Luncheon 2019

Join the Denver Chapter of NARPM for our first monthly luncheon/meeting of 2019.

January's Topic: Pete Muccio, attorney with Tschetter, Hamrick, Sulzer will share new rules, regulations, and laws impacting property managers in 2019. We'll also have a panel of property managers that will answer audience questions on topics that go "behind the curtain" such as policies, procedures, generating new doors, and handling challenging owner and tenant situations. You won't want to miss this one.

Date: Location:	1-22-2019 11:15 am - 1:00 pm Denver Police Protective Association
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Tuesday, January 22, 2019

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2/26/2020

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May Luncheon 2019

Join the Denver Chapter of NARPM for our monthly luncheon/meeting.

May's Topic: Jordan Muela, CEO of Lead Simple and Profit Coach, will be giving a presentation titled, "5 Things I have learned from interviewing the top PMs in the nation".



Date:5-28-2019 | 11:15 am - 1:00 pmLocation:Denver Police Protective Association

All luncheon online registrations will be available through 5PM on the Thursday before each event, at which time the registration link will be removed from the website. Those missing the deadline may pay \$40.00 with check only at the door. However, there will be a limit of 8 walk-in spots available.

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Event Details

Event Date

Tuesday, May 28, 2019

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May Luncheon 2019



September Luncheon/Officer Election

September 24, 2019 (https://denver.narpm.org/events/september-luncheon/)

Date/Time

09/24/2019 11:15 am - 1:00 pm

Location

Denver PPA Event Center (https://denver.narpm.org/locations/denver-ppa-event-center/)

Categories No Categories

Join the Denver Chapter of NARPM for our monthly luncheon/meeting.

https://denver.narpm.org/events/september-luncheon/

Map Unavailable

September's Topic:

This month we will welcome Brad Larsen who is a phenomenal speaker and instructor at the National NARPM level who will be speaking on the topic of "**Add More Revenue to Your Business!**". This discussion will cover many of the best methods to implement and grow the total dollar revenue in your Property Management business. Brad Larsen is the owner and real estate broker for RentWerx San Antonio – a full service real estate brokerage focusing on Property Management for single family homes. In the last five years, RentWerx has grown to manage over 900 single family homes and has been the fastest growing property management company in the region.



Brad Larsen

Real Estate Broker, MBA, RMP, MPM, TRLS, TRPM, CRS, GRI, ABR

We will also be having an election for the officers that will serve the chapter for the following year. The nomination committee has selected the below slate of officers to serve in 2020

Officer Slate

President – Jim Lagan (Pioneer Property Management)

President Elect - Brandon Scholton (Key Renter Denver)

Past President - Tony Cline (HomeVault Property Management)

Treasurer - Mike Giallanza (Home Realty & Property Management)

Secretary – Laura Freese (AT Smith & Company)

1st Vice President - Bill Martin (Meer & Company)

2nd Vice President - Geff Kempsell (Real Estate Advantage)

All luncheon online registrations will be available through 5PM on the Thursday before each event, at which time the registration link will be removed from the website. Those missing the

deadline may pay \$40.00 with check only at the door. However, there will be a limit of 8 walk-in spots available.

Register Now

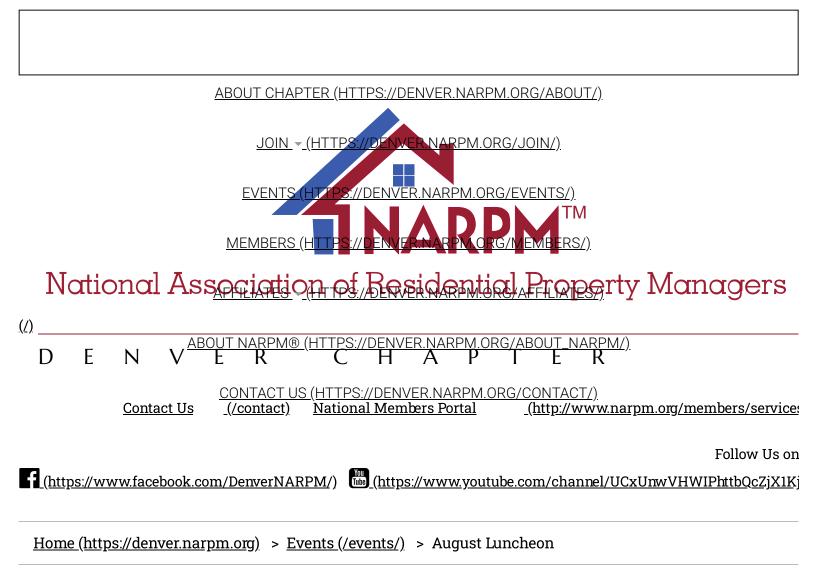
Bookings are closed for this event.

<u>← CE Course: Self-Protection & Safety Workshop</u> (<u>2hrs) (https://denver.narpm.org/events/ce-course-self-protection-safety-workshop-2hrs/</u>) <u>CE Course – Mold: The Basics, Risks, Myths and</u> <u>Methods (3 hrs) →</u> (<u>https://denver.narpm.org/events/ce-course-mold-</u> <u>the-basics-risks-myths-and-methods-3-hrs/</u>)

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August Luncheon

August 27, 2019 (https://denver.narpm.org/events/august-luncheon/)

Date/Time

08/27/2019 11:15 am - 1:00 pm

Location

Denver PPA Event Center (https://denver.narpm.org/locations/denver-ppa-event-center/)

Categories No Categories

Join the Denver Chapter of NARPM for our monthly luncheon/meeting.

Map Unavailable

August's Topic:

This month we will have an exciting panel of three speakers giving info-packed 20 minute sessions. They are each giving an update from their respective agencies.



Marcia Waters – Director Colorado Division of Real Estate



Dennis Greene – Federal Investigator US Department of HUD



Destiny Bossert – Gov. Affairs Mngr Colorado Apartment Association

Date: 8-27-2019 | 11:15 am – 1:00 pm

Location: Denver Police Protective Association (https://www.google.com/maps? <u>f=d&daddr=39.749084,-105.022643)</u>

All luncheon online registrations will be available through 5PM on the Thursday before each event, at which time the registration link will be removed from the website. Those missing the deadline may pay \$40.00 with check only at the door. However, there will be a limit of 8 walk-in spots available.

Register Now

Bookings are closed for this event.

<u>CE Course: Self-Protection & Safety Workshop (2hrs)</u> \rightarrow (https://denver.narpm.org/events/ce-course-selfprotection-safety-workshop-2hrs/)



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Copyright © 2020 National Association of Residential Property Managers. All Rights Reserved. Your use of this website constitutes acceptance of the NARPM® <u>Privacy Policy. (http://www.narpm.org/privacy-policy)</u> 2019 Colorado Property Management Conference



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2019 Colorado Property Management Conference

The Colorado Property Management conference, hosted by the Denver Chapter of NARPM, is the must attend event for property managers throughout the Rocky Mountain region. This one day event offers multiple sessions presented by National and Local industry experts in the profession! Learn new ideas, concepts, and "best practices" that you will be able to immediately implement into your business! In addition to the educational information, this event will provide excellent networking opportunities with Residential Property Managers, and industry vendors focused on the residential market. This event fills up fast so register your spot today!

Date: 03-20-2019 | 8:00 am - 5:00 pm

Location: Sheraton Denver West Hotel (click here for hotel information)

Professional Member: (\$175.00)*

2nd Additional Attendee from office: (\$150.00)*

3rd (or more) Additional Attendee from office: (\$125.00 each)

* Please note our deadline to sign up through the website is 5 pm three (3) business days prior to the event. We can accept a few new attendees at the registration table on the day of the event, just bring a check payable to NARPM Denver Chapter (prices above).

Please show up early for same day registration as we have a limited amount of seating available.

Conference Schedule

Registration & Vendor Fair 8:00 AM - 8:30 AM

Welcome 8:30 AM - 8:50 AM

General Session "Don't be Last to First" 8:50 AM - 9:40 AM

An energetic, fast-paced discussion about getting out of your comfort zone, embracing change and trying new things to lead your business, yourself, and your family to new life experiences.

Presented by John Bradford, Former North Carolina State Representative and Owner of PetScreening.com

Break & Vendor Fair 9:40 AM - 10:00 AM Breakout Sessions I 10:00 AM - 10:50 AM

A. "The top 10 apps every Property Manager needs on their phone"

Event Details Event Date

Wednesday, March 20, 2019

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2/26/2020

We all carry around a supercomputer in our pocket, but with hundreds of thousands of apps to choose from, it's sometimes hard to find the ones that really help us with our work. These apps will charge your entire life, save you hours of work, and even reduce your stress.

- Presented by Chuck Kelley, Owner - Eclipse Property Management

B. "Coming Out on Top: How to build a slam-dunk case for small-claims court without the assistance of an attorney"

This session will walk attendees through the necessary steps to properly analyze, organize, build, and plead your case in small-claims court.

- Presented by Jim Lagan, 2019 President-Elect - Denver NARPM

C. "The Science Behind a Maintenance Experience"

We deep dive into the numbers of what creates a positive (or negative) maintenance experience. Know the levers you can adjust to make a significant impact within your operation.

Presented by Drea Poole,

Break & Vendor Fair	10:50 AM - 11:10 AM
Breakout Sessions II	11:10 AM - 12:00 PM

A. "How to Survive a Real Estate Commission Audit"

You've Been Selected for an Audit by the Division of Real Estate. You'll hear my story of surviving an 18-month audit and investigation, the common pitfalls for property managers, and how to be prepared when your time comes.

- Presented by Brandon Scholton, 2019 Secretary - Denver NARPM

B. "Safety for the Property Manager"

Safety is a growing concern in the Property Management industry. Do you know how to keep yourself safe in the office, in the car, and during showings? Do your office policies and procedures help to keep your staff safe? We'll discuss all of this and provide hands-on instruction on fending off an attacker.

- Presented by Cookie Hooper, MPM, RMP, Past-President Denver NARPM

C. "Unleash Your Pet Policies"

A discussion of industry best practices to help mitigate your risks and increase bottom line revenue when dealing with not pets, pets, and assistance animals.

- Presented by John Bradford, Former North Carolina State Representative and Owner of PetScreening.com

Lunch & General Session "Colorado Real Estate Commission Update" 12:20 PM - 1:25 PM

- Presented by Carolyn Rogers, Colorado Real Estate Commissioner

Break & Vendor Fair 1:25 PM - 1:45 PM

Breakout Sessions III (2-Hours CE) 1:45 PM - 3:45 PM

A. "Owner Expectations and the Property Management Agreement"

This class will take a close look at what Owners expect and how your property management agreement is the key to meeting those expectations. From initial consultation for new management to moving seasoned clients to a new management style or fee structure Rob's interactive teaching style will make this class lively and yet still get you key clauses that you should consider putting in your management agreement too.

- Presented by Rob Lynde, MPM®, Owner of Milestone Real Estate Services

B. "Evaluating Security Deposit Issues Like a Pro"

A lively discussion of how complicated move-out statements and tracking the depreciation of things like appliances, carpets, and surfaces continue to be a thorn in the side of many landlords. The presentation will cover the necessities of properly handling Security Deposits and how to avoid losing money by "Staying on the Right Side of Zero" when it comes to withholding deposits.

2/26/2020

Presented by Pete Muccio, Esq. - Attorney with Tschetter Hamrick Sulzer _

C. "How to Help Your Clients Build a Portfolio of 10 Rental Properties"

One of the most common goals of a property investor is to build a large portfolio and generate passive income for retirement. While we hear this goal a lot, very few investors actually achieve this goal and many end up never even buying their first property. This presentation will show you 4 different ways to acquire properties and give you a step-by-step business plan that you can use to purchase and build your portfolio. We'll walk you through this business plan to show you how to start from scratch and build up a portfolio of 10 properties so you can retire.

Presented by Joe Massey _

Closing Session, Happy Hour & Vendor Raffles 3:45 PM - 5:00 PM

Online registration is now closed.

Event cancellations must be received in writing. If cancellation is received 30 days prior to the event, there will be a full refund less a \$25 processing fee. If cancellation is received 15-29 days prior to the event, there will be a 50% refund. There is NO refund if cancellation is 1-14 days prior to the event.

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Tuesday, April 23rd, 2019 Annual Planning Meeting In attendance: Sondra Welsh, Geff Kempsell, Tony Cline, Bill Martin, Ben Parham, Brandon Scholten

Meeting was called to order

Board approved changing meeting length to 30 minutes going forward, so it will begin at 9:30 for the rest of the year.

Ratified minutes for 2019 Narpm Planning Retreat

Discussed member dues unpaid for 2019. Sondra will follow up with those who haven't paid.

Board discussed the possibility of a Colorado Narpm Chapter. Board agrees that there is no benefit to our members in adding a state chapter, because it threatens the funding sources for our chapter, while not increasing the political pull of the collective Narpm chapters in the state. We agreed to open up a dialogue with those taking initiative on the state chapter.



Denver Chapter of NARPM Committee Chair Meeting

Tuesday, August 26th, 2019 In attendance: Ben Parham, Sondra Welsh, Geff Kempsell, Tony Cline, Bill Martin, Jim Iagan, Brandon Scholten, Marc Cunningham, Devin Bewley, Laura Freeze, Rocky Germano

Meeting was called to order

Devin - display boards outside of entryway can be utilized

Laura - she has been reaching out to former members

Ben - New website is up and running, vendors and members are updated. Site is great overall but support is not very good.

Rocky - he and tony had lunch with Alex Yoder and Nancy Burke. Nancy pitched what she does and what it would cost to have her represent Narpm. It was not within our budget to seriously consider. We discussed if we should continue to give \$5,000 to apartment association, and if they represent our voice.

Sondra - covered upcoming classes.

Marc - Brad Larsen coming in September



Thursday, January 17th, 2019 Annual Planning Meeting

Board Members in Attendance: Tony Cline - President Jim Lagan - President Elect Ben Parham - Past President Bill Martin - Vice President Geff Kempsell - Vice President Sondra Welsh - Treasurer Brandon Scholten - Secretary

Committee Chairs in Attendence: Laura Freese - Education/Membership Chair Rebecca Richardson - Afilliate Chair Michelle Irons - Chapter of Excellence Anthony Irizarry - Designations Chair Rocky Germano - Legislative Chair Devin Bewley - Hospitality Chair Marc Cunningham - Speakers Chair

Meeting was called to order

Action Items from Meeting:

Budget was presented by treasurer and approved by the board Adding a July meeting was suggested and approved by the board



Tuesday, May 28th, 2019 In attendance: Sondra Welsh, Geff Kempsell, Tony Cline, Bill Martin, Ben Parham, Jim lagan, Brandon Scholten, Liz Clayman (NARPM Regional Vice President)

Meeting was called to order

Minutes approved for April

Treasureer's report approved

Ben - new website rollout, needs up to \$700 increase in budget for one time setup fees, but this will save us \$600/yr from the old site. Board approved the increase

Q&A with Liz concerning the Colorado Chapter for NARPM

We discussed beginning the planning for the 2020 conference

Meeting Adjourned



Tuesday, June 25th, 2019 In attendance: Tony Cline, Bill Martin, Jim Iagan, Brandon Scholten

Meeting was called to order

Minutes approved for May

Discussion of financials - noted that education income is low, but this is because education is pushed to later in the year.

Discussed filling Treasurer or Education chair for next year as Sondra wants to only do one of these. Discussed other possible nominations for next year due, as they are due in September.

No updates on progress of state chapter.

Discussed the possibility of having Nancy Burke in a role as expert consultant.

Conference for 2020 - need to book hotel and get people in charge of planning. Too many people communicated with the hotel last year, so will be limited to 1 or 2 this year. Discussed dates of conference (May 6th, 7th, 13th, or 14th). Rebecca checking availability at hotel and will email with leadership group.

Meeting Adjourned



Denver Chapter of NARPM 2020 Planning Meeting

Friday, November 8th, 2019

In attendance: Sondra Welsh, Geff Kempsell, Tony Cline, Jim lagan, Brandon Scholten, Tamira Trujillo, Devin Bewley, Rocky Germano, Anthony Irizarry, Rebecca Richardson, Michelle Irons, Ben Parham, Mike Giallanza

Meeting was called to order

Minutes approved from October meeting.

Discussion of meeting minutes and recorder - decision made to not replace recorder as no recording is necessary except as needed by secretary.

Discussed transition of Treasurer duties from Sondra to Mike, including budget, bank signers, emails, and tax return.

Highland Haven retreat confirmed and agenda discussed, arriving for 4pm check-in

Geff will be attending JLAC meeting next week (as a follow up from discussion of affiliation with Apartment Association and value of annual contribution)

Still waiting on official contract from the PPC to confirm luncheon dates

Board voted to keep Foodbank of the Rockies as the charity for the Christmas Party, though may be open in the future to selecting different charities

Received Chapter of Excellence award at Narpm National Conference

Discussion of vendor sponsorships, January meeting sponsorships will be made available now at 2019 rates, and discussion and changes will be finalized for the rest of the 2020 meeting at the annual retreat.



Denver Chapter of NARPM Committee Chair Meeting

Tuesday, August 26th, 2019 In attendance: Geff Kempsell, Tony Cline, Bill Martin, Ben Parham, Jim lagan, Brandon Scholten, Tamira Trujillo, Rocky Germano

Meeting was called to order

We discussed the Apartment Association affiliation, and if the \$5,000 annual gift is worth getting access to their luncheon meetings. Rocky shared the value he and Bob Aldridge have seen from their time being involved. We voted on giving our \$5,000 contribution in 2019 and continuing to evaluate for next year. There was also discussion about how to better relay the info and value to our members.

Tamira gave an update on how to give value to vendors. She met with Rebecca and they further discussed how best to do monthly sponsorships and will finalize their suggestions at the planning meeting in November.

Laura Freese - brief update on progress of Christmas party. Working with Tamira and Irina to get silent auction items.

Ben said the website continues to be effective but the support is terrible. They are in the process of giving him more access to limit the amount of support needed from national.



Tuesday, August 26th, 2019 In attendance: Sondra Welsh, Geff Kempsell, Tony Cline, Bill Martin, Jim Iagan, Brandon Scholten

Meeting was called to order

Minutes approved for August

We are booked for the leadership planning retreat Jan 15th to 16th.

Financials reviewed - check from Narpm received for member retention for \$1,390. Overall we are pacing well with the budget outlined for 2019.

We discussed vendor sponsorships at conference and luncheon, and how best to avoid single vendors booking up all the sponsorships.

Jim will email dates for planning meeting

Meeting Adjourned