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The 2019 Sonoma-Marin NARPM Elections Elections are open and it is time for you ...



SUMMARY → DESIGN SURVEY → PREVIEW & SCORE → COLLECT RESPONSES → **ANALYZE RESULTS**

CURRENT VIEW



RESPONDENTS: 22 of 22

+ FILTER

+ COMPARE

+ SHOW

No rules applied



Rules allow you to FILTER, COMPARE and SHOW results to see trends and patterns.

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SAVED VIEWS (1)



EXPORTS



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SHARED DATA



QUESTION SUMMARIES

DATA TRENDS

INDIVIDUAL RESPONSES

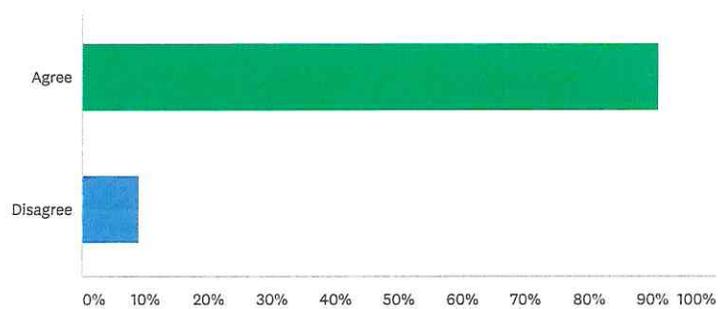
Page 1

Q1

Customiz

President Elect Christopher Barrow Broker/Owner REALTOR®
CCRM Foundation Rentals and Relocation, Inc. Foundation Homes
International BRE Lic#: 01722834

Answered: 22 Skipped: 0



ANSWER CHOICES

RESPONSES

Agree

90.91%

Disagree

9.09%

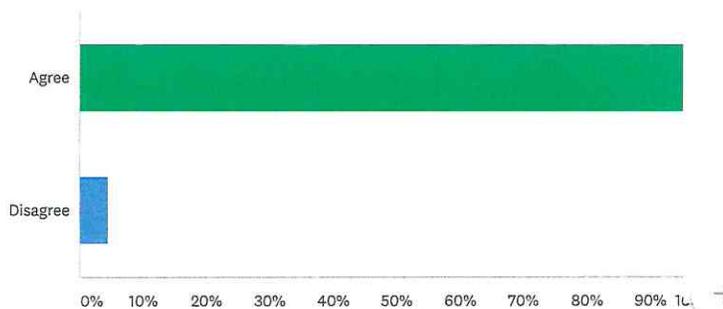
TOTAL

Q2

Customiz

Secretary Jill Glover Property Manager/Real Estate Agent CA BRE Lic
#02023236

Answered: 22 Skipped: 0



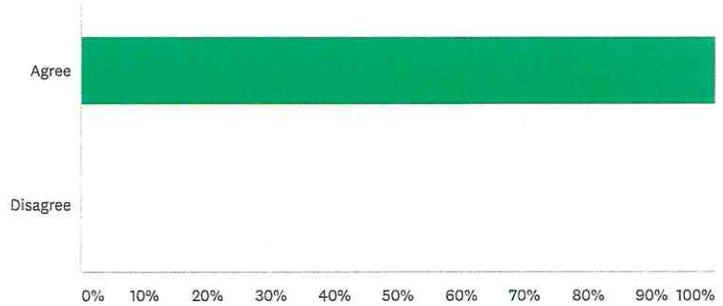
ANSWER CHOICES	RESPONSES
Agree	95.45%
Disagree	4.55%
TOTAL	

Q3

Customiz

SECOND TERM- Board Members President-Efren Espinoza-AllianceP
 Gavriloff, Treasurer-Westgate Real Estate and Property Management
 Becker, Membership Coordinator-DeDe's Rentals & P.M., IncAngela L
 Webmaster/Communications Director-AlliancePM Frank Rivera, Educ
 Director-AlliancePM Elisa Chieffo, Affiliate Chair-California Steam Cle

Answered: 22 Skipped: 0



ANSWER CHOICES	RESPONSES
Agree	100.00%
Disagree	0.00%
TOTAL	

ENGLISH

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Department of the Treasury
Internal Revenue Service

for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2018

Open to Public Inspection

A For the 2018 Calendar year, or tax year beginning 2018-01-01 and ending 2018-12-31

B Check if available

- Terminated for Business
 Gross receipts are normally \$50,000 or less

C Name of Organization: MARIN-SONOMA CHAPTER OF NATLASSOC OF RESIDENTAL PROPERTY MGRS INC221 Petaluma BoulevardSouth, Petaluma, CA, US,94952

D Employee Identification

Number 80-0553206

E Website:

F Name of Principal Officer: Carolyn Gavriloff221 Petaluma BoulevardSouth, Petaluma, CA, US,94952

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.



Session expires in 19:56

199N e-Postcard - Confirmation

Print this page for your records. The Confirmation Number below is proof that you successfully filed your e-Postcard.

We received your FTB 199N California e-Postcard on January 10, 2019 10:18 AM.

Confirmation Number:
321774501008

Entity Information

Entity ID:
3217745

Entity Name:
MARIN & SONOMA CHAPTER OF THE NATIONAL ASSOCIATION OF RESIDENTIAL

Account Period Beginning:
JANUARY 01, 2018

Account Period Ending:
DECEMBER 31, 2018

This is not your entity's first year in business.

Your entity has not terminated or gone out of business.

Your entity has not changed the account period.

Gross Receipts:
\$6,154

This is not an amended return.

An IRS Form 1023/1024 is not pending.

Date IRS Form 1023/1024 Filed:
N/A

FEIN:
800553206

Doing Business As:
MARIN-SONOMA NARPM

Marin-Sonoma Chapter NARPM
Profit & Loss
 January through December 2018

	Jan - Dec 18
Ordinary Income/Expense	
Income	
Direct Public Support	
Gifts in Kind - Goods	-141.20
Total Direct Public Support	-141.20
Investments	
Interest-Savings, Short-term CD	0.39
Total Investments	0.39
Program Income	
Membership Dues	4,845.00
Vendor Affiliate Member Dues	500.00
Program Income - Other	950.00
Total Program Income	6,295.00
Total Income	6,154.19
Expense	
Business Expenses	141.20
Contract Services	
Accounting Fees	50.00
Legal Fees	20.00
Total Contract Services	70.00
Facilities and Equipment	0.00
Travel and Meetings	
Conference, Convention, Meeting	5,921.50
Travel and Meetings - Other	863.24
Total Travel and Meetings	6,784.74
Total Expense	6,995.94
Net Ordinary Income	-841.75
Net Income	-841.75

Marin-Sonoma Chapter NARPM

Profit & Loss

01/07/19

January through December 2018

Accrual Basis

	<u>Jan - Dec 18</u>
Ordinary Income/Expense	
Income	
Direct Public Support	
Gifts in Kind - Goods	-141.20
Total Direct Public Support	-141.20
Investments	
Interest-Savings, Short-term CD	0.39
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Program Income	
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Vendor Affiliate Member Dues	500.00
Program Income - Other	950.00
Total Program Income	6,295.00
Total Income	6,154.19
Expense	
Business Expenses	141.20
Contract Services	
Accounting Fees	50.00
Legal Fees	20.00
Total Contract Services	70.00
Facilities and Equipment	0.00
Travel and Meetings	
Conference, Convention, Meeting	5,921.50
Travel and Meetings - Other	863.24
Total Travel and Meetings	6,784.74
Total Expense	6,995.94
Net Ordinary Income	-841.75
Net Income	<u>-841.75</u>

2018-2019 Sonoma/Marin NARPM Board of Directors

Efren Espinoza, President
Nancy Lanz, 2016-2017 President
Christopher Barrow, President-Elect
Jill Glover, Secretary
Carolyn Gavriloff, Treasurer
Frank Rivera, Education Director
Angela Lepori, Webmaster/Communications Director
Keith Becker, Membership Coordinator
Rhonda Nole, Affiliate Chair
Elisa Chieffo, Affiliate Chair



Marin/Sonoma Budget 2019

Income:	
Affiliate membership & sponsorship fees	\$2,000.00
Meeting Fees	\$4,000.00
Chapter Grant	\$500.00
Total	\$6,500.00

Expenses:	
Meeting expenses (room, food, etc.)	\$3,000.00
Marketing expenses	\$100.00
Education expenses	\$1,000.00
Officer Travel (Pres and Pres Elect)	\$1,400.00
President's registration at State Conference and National Conference	\$750.00
Chapter Donation to Cal State Conference Raffle	\$250.00
Total	\$6,500.00

NARPM® Antitrust Statement:

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	Attorney Panel Hosted by You	Thursday July 26, 2018 12 PM	Attending (Past Event)	Thank You Notes	More
	Learn the Top Insurance Coverage for 2018 Hosted by You	Thursday June 21, 2018 12 PM	Attending (Past Event)	Thank You Notes	More
	Broker/Owner Panel Hosted by You	Thursday April 19, 2018 12 PM	Attending (Past Event)	Thank You Notes	More
	REVISED: Caroline L. Fowler, Deputy DA Hosted by You	Thursday March 15, 2018 12 PM	Attending (Past Event)	Thank You Notes	More
	Legislative Update Hosted by You	Thursday February 15, 2018 12 PM	Attending (Past Event)	Thank You Notes	More
	Tenant Relief Solutions & 2018 Cannabis Update Hosted by You	Thursday January 18, 2018 12 PM	Attending (Past Event)	Thank You Notes	More

1 2 3 4 5 6 7 8 9 10

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GET YOUR 5 FREE SAMPLES

FREE SAMPLES

Event History

51 Parties Thrown

48 Invitations Received

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Past Events Search My Events

	Broker Appreciation Party WIN \$250 Cavallo Point Hosted by Foundation Homes International	Wednesday October 24, 2018 3:30 PM	Not Yet Replied (Past Event)	View	More
	Broker Appreciation Party - WIN \$250 Cavallo Point Hosted by Foundation Homes International	Wednesday October 24, 2018 3:30 PM	Not Yet Replied (Past Event)	View	More
	Broker Appreciation Party WIN \$250 Cavallo Point Hosted by Foundation Homes International	Wednesday October 24, 2018 3:30 PM	Not Yet Replied (Past Event)	View	More
	Winter Preparations & Vendor Panel Hosted by You	Thursday September 20, 2018 12 PM	Attending (Past Event)	Thank You Notes	More
	Marin Sonoma NARPM Member Appreciation Party! Hosted by You	Thursday August 23, 2018 2 PM	Attending (Past Event)	Thank You Notes	More

BUFFALO CHICKEN DEVILED EGGS

QUALITY YOU CAN FEEL
GET YOUR 5 FREE SAMPLES

FREE SAMPLES

Event History

51 Parties Thrown

48 Invitations Received

Based on 2 Evite accounts
Have another account? [Click here to merge accounts.](#)

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11:37 AM 3/15/2019

Efren Espinoza, President

Nancy Lanz, 2016-2017 President

Marissa Barajas, President-Elect

Rebecca Kelly, Secretary

Carolyn Gavriloff, Treasurer

Keith Becker, Education Director

Angela Lepori, Webmaster/Communications Director

Rhonda Nole, Affiliate Chair

Elisa Chieffo, Affiliate Chair

Frank / Education



Marin/Sonoma NARPM Chapter Board Meeting Agenda

Thursday January 18th, 2018
McNear's Restaurant/Petaluma CA

I. Call to order- Efren Espinoza

- Time: 11:05am
- Members in attendance: Efren, Nancy, Marissa, Frank, Rebecca, Carolyn...
- Members Absent: Angela
- Approve Minutes from December meeting

II. Financial Update- Carolyn Gavriloff

III. Old Business- Nancy Lanz/Efren Espinoza

IV. New Business- Efren Espinoza

- Go over all selected topics for the full year (see attached form)
- Get rid of evite-discuss options
- Education Class (review sponsorships and grants)
- Any changes to bylaws? - double check form.
- Chapter Compliance ✓
- Chapter Excellence ✓
- CALNARPM Conference
- Vendor Affiliate involvement in meetings -
- Schedule next board meeting
- Open time for new ideas

Notes:

\$150.2 For member a private.
 \$350 Non member
 Add vendor affiliates to back of agenda.
 Square Cash.
 Bmw a check.

Meeting adjourned at:

11:50am

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Efren Espinoza, President
Nancy Lanz, 2016-2017 President
, President-Elect
, Secretary
Carolyn Gavriloff, Treasurer
Frank Rivera, Education Director
Angela Lepori, Webmaster
Keith Becker, Membership Coordinator
Elisa Chieffo, Affiliate Chair



Marin/Sonoma NARPM Chapter Board Meeting Agenda

Thursday, April 19th 2018
McNear's Restaurant/Petaluma CA

- I. Call to order- Efren Espinoza**
- Time: 11:08am
 - Members in attendance: all except 2
 - Members Absent: Elisa Chieffo
 - Approve Minutes from January meeting
- II. Financial Update- Carolyn Gavriloff**
- III. Old Business- CALNARPM, Member Dues**
- IV. New Business- November class**

- Secretary stepping down
- President Elect Stepping down
- Grant Application for designation class
- Membership Recruiting
- Membership Appreciation

Call Tim.
CALNARPM RUP?

Notes: - Ask Christopher B. for 2019?
- Call in with state & National about loss of exec Board.
- Make sure grant app was confirmed.
- Quotes from Epi Center, John Ashe?

Meeting adjourned at:

11:52am.

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Marin/Sonoma NARPM Chapter Board Meeting Agenda

Thursday, September 20th 2018
McNear's Restaurant/Petaluma CA

I. Call to order- Efren Espinoza

- Time: 11:20am
- Members in attendance:
- Members Absent:
- Approve Minutes from September meeting

II. Financial Update- Carolyn Gavriloff

- absent (email Carolyn after meeting)

III. Old Business- 2019 Board -

IV. New Business-

- Leadership training
- Final details for Designation class
- Elections for new board results
- Plan final board meeting
- Vendor Affiliate invoicing
- Membership list vs excel sheet from National
- Christmas party?

Notes:

*Ask if someone will volunteer to cover meeting minutes until
new term*

Meeting adjourned at:

11:55am

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Marin/Sonoma NARPM Chapter Board Meeting Agenda

Tuesday, December 4th, 2018
McNear's Restaurant/Petaluma CA

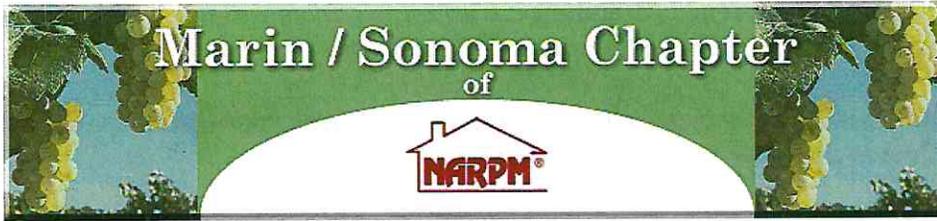
- I. Call to order-** *Efren Espinoza*
- Time: 11:02am
 - Members in attendance: *Nancy, Efren, Chris, Jill, Carolyn . . .*
 - Members Absent: *Frank, Keith, Angela, Elisa*
 - Approve Minutes from December meeting
- II. Financial Update-** *Carolyn Gavriloff*
- III. Old Business-** *Vendor affiliate billing, Designation class, Leadership training*
- IV. New Business-**
- Go over all selected topics for the full year (see attached form)
 - Education Class (review sponsorships and grants)
 - Any changes to bylaws?
 - Chapter Compliance
 - Chapter Excellence
 - CALNARPM Conference
 - Schedule next board meeting
 - **Christmas party**
 - Open time for new ideas

Notes: - Double check payment option for 2019
- Check with Michael B. on Calnarpm date
- Print designation class for 2019

Meeting adjourned at: 1:04pm.

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Marin/Sonoma NARPM Chapter Board Meeting
Thursday, September 20, 2018
McNear's Restaurant, Petaluma CA

Call To Order: 11:20 am

Members in Attendance: Efren Espinoza (President), Jill Glover (Secretary), Frank Rivera (Education Director), Angela Lepori (Webmaster/Communications Director), & Keith Becker (Membership Coordinator)

Members Absent: Nancy Lanz (Immediate Past President), Christopher Barrow (President Elect), Carolyn Gavriloff (Treasurer), & Elisa Chieffo (Affiliate Chair)

Past 2018 Minutes: Postponed Approval

Financial Update:

✓ Postponed: *Treasurer Absent*

Old Business:

✓ Confirmation of New Board: *Approved – 22 Members responded. Quorum.*

New Business:

- ✓ **Vendor Affiliate Invoices:** *\$250/vendor from National when new vendor signs up. Need to make sure new vendors are signing up through the National website.*
- ✓ **Membership:** *Member List vs. Actual Member. No name tag = not a member (or didn't RSVP to mtg evite). Discussion on how to make sure people are paying dues. Sign in sheet?*
- ✓ **Education Class – Venue – Volunteers:** *Basics of Property Management – moved to Thursday, November 29, 2018 since proctor was unavailable for 11/27/2018.*
 - *All present in seemed agreeable to Melissa Prandi teaching the class.*
 - *Venue: Epicenter too expensive. Norbar Building suggested. No real excitement over that one. Oxford Suites in Rohnert Park seemed to be the favorite.*
 - *Lunch: Discussion if lunch should be provided. Consensus was YES. Affordable caterer now needed. Pending.*
 - *Registration Rates: More than 30 days before event - \$195(member)/\$250(non); Less than 30 days before event - \$295(member)/\$350(non). All must sign up through National. Question of how much of that our chapter is seeing?*
 - *Advertising briefly touched on – running an add in the paper. Ways to appeal to the masses discussed (recent fires etc.).*

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Marissa Barajas, President-Elect
Rebecca Kelly, Secretary
Carolyn Gavriloff, Treasurer
Keith Becker, Education Director
Angela Lepori, Webmaster/Communications Director
Rhonda Nole, Affiliate Chair
Elisa Chieffo, Affiliate Chair

membership:

Frank / Education



Marin/Sonoma NARPM Chapter Board Meeting Agenda

Thursday January 18th, 2018
McNear's Restaurant/Petaluma CA

I. Call to order- Efren Espinoza

- Time: 11:05am
- Members in attendance: Efren, Nancy, Marissa, Frank, Rebecca, Carolyn...
- Members Absent: Angela
- Approve Minutes from December meeting

II. Financial Update- Carolyn Gavriloff

III. Old Business- Nancy Lanz/Efren Espinoza

IV. New Business- Efren Espinoza

- Go over all selected topics for the full year (see attached form)
- Get rid of evite-discuss options
- Education Class (review sponsorships and grants)
- Any changes to bylaws? - double check form.
- Chapter Compliance ✓
- Chapter Excellence ✓
- CALNARPM Conference
- Vendor Affiliate involvement in meetings -
- Schedule next board meeting
- Open time for new ideas

Notes:

\$150.2 For member affiliate.

\$350 non member

Add vendor affiliates to back of agenda.

Meeting adjourned at:

11:50am

AI

EI

square cash.

Brms a check.

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, Secretary
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Angela Lepori, Webmaster
Keith Becker, Membership Coordinator
Elisa Chieffo, Affiliate Chair



Marin/Sonoma NARPM Chapter Board Meeting Agenda

Thursday, April 19th 2018
McNear's Restaurant/Petaluma CA

- I. Call to order- Efren Espinoza**
 - Time: 11:08am
 - Members in attendance: all except 2
 - Members Absent: Elisa Chieffo
 - Approve Minutes from January meeting
- II. Financial Update- Carolyn Gavriloff**
- III. Old Business- CALNARPM, Member Dues**
- IV. New Business- November class**

Call Tim.
in NARPM REP?

- Secretary stepping down
- President Elect Stepping down
- Grant Application for designation class
- Membership Recruiting
- Membership Appreciation

Notes: - Ask Christopher B. for 2019?
 - Call in with state & National about loss of exec Board.
 - Make sure grant app was confirmed.
 - Quotes from Epi Center, John Ashe?

Meeting adjourned at:

11:52am.

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Marin/Sonoma NARPM Chapter Board Meeting Agenda

Tuesday, December 4th, 2018
McNear's Restaurant/Petaluma CA

I. Call to order- Efren Espinoza

- Time: 11:02am
- Members in attendance: Nancy, Efren, Chris, Jill, Carolyn ...
- Members Absent: Frank, Keith, Angela, Elisa
- Approve Minutes from December meeting

II. Financial Update- Carolyn Gavriloff

III. Old Business- Vendor affiliate billing, Designation class, Leadership training

IV. New Business-

- Go over all selected topics for the full year (see attached form)
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- CALNARPM Conference
- Schedule next board meeting
- **Christmas party**
- Open time for new ideas

Notes: - Double check payment option for 2019
- Check with Michael B. on calnarpm date
- Print designation class for 2019

Meeting adjourned at: 1:04pm.

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Angela Lepori, Webmaster/Communications Director
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