

### **CHAPTER COMPLIANCE 2023**

### **C019 MARIN & SONOMA CHAPTER**

Congratulations! Your NARPM 2023 Chapter Compliance Application form has been approved!

The chapter has met all recertification requirements and is fully certified.

### Levels of Chapter Recertification

### Full recertification

The chapter has met all recertification requirements, indicated by compliance with items listed on the certificate of compliance. Only fully certified chapters are eligible for Chapter Excellence Awards. Once recertified, an email will be sent.

### Chapter in Review (Amended 2022)

Should the Chapter submittal displays lack of submission of any items on the certificate of compliance. Chapters will have six (6) months from compliance deadline to restore their certification. NARPM® Board of Directors must confirm that a Chapter can be taken off Chapter in Review status.

A Chapter will be placed in **Chapter in Review/Conditional Compliance** if documents are not submitted by compliance deadline. Members of the chapter will not be notified when a Chapter is placed in conditional compliance. The chapter must meet the chapter compliance deadline for the following year.

### **De-certification**

De-certification must be preceded by a period of Chapter in Review and indicates continued non-compliance of recertification requirements. NARPM Board of Directors must approve all de-certification of chapters.



### CHAPTER COMPLIANCE 2023 ATTENDANCE REQUIREMENTS MET in 2022

## C019 MARIN & SONOMA

Compliance Question:

How many Chapter Leader Calls, hosted by RVPs, did the chapter president, or their representative, participate in? Your chapter president, or their representative, must attend at least two of these calls to obtain chapter compliance.

May 10, 2022 Attendee(s): Korin Robles

October 11, 2022 Attendee(s): Korin Robles

Chapter Bylaws Requirements for President and/or President-Elect to attend Chapter Leadership Training at Annual Convention on October 20, 2022 AND/OR Nuts and Bolts Virtual Sessions on November 16, 2022.

October 20, 2022 Attendee(s): NONE

November 16, 2022 Attendee(s): Jennifer Rihl

Form <b>990-N</b>	Electronic Notice (e-Postcard)	OMB No. 1545-2085
Department of the Treasury Internal Revenue Service	for Tax-Exempt Organization not Required to File Form 990 or 990-EZ	2022
	C 02 20	Open to Public Inspection
A For the 2022 Calendar year, or	tax year beginning 2022-01-01 and ending 2022-12-31	2
B Check if available	C Name of Organization: MARIN-SONOMA CHAPTER OF NATL ASSOC OF RESIDENTAL PROPERTY MGRS INC	D Employee Identification Number <u>80-0553206</u>
Gross receipts are normally \$50,0	000 or less 221 Petaluma Boulevard South, Petaluma, CA, US,	
	94952	
E Website:	F Name of Principal Officer: Carolyn Gavriloff	
Westgate Real Estate	221 Petaluma Boulevard	
	South, Petaluma, CA, US,	
	94952	

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.



# Confirmation

Privacy Policy

Print this page for your records. The Confirmation Number below is proof that you successfully filed your 199N e-Postcard.

We received your 199N e-Postcard on 1/30/2023 2:11:12 PM.

Confirmation Number: 321774503010

Entity ID: 3217745 Entity Name: MARIN & SONOMA CHAPTER OF THE NATIONAL ASSOCIATION OF RESIDENTIAL

#### **Account Period Information**

Account Period Beginning:	1/1/2022
Account Period Ending:	12/31/2022

This is not your entity's first year in business.

Your entity has not terminated or gone out of business.

Your entity has not changed the account period.

Gross Receipts: \$5400

This is not an amended return.

An IRS Form 1023/1024 is not pending.

### **Entity Information**

FEIN:	800553206
Doing Business As:	Marin Sonoma Chapter of the
-	Na

Website Address:

**Entity's Mailing Address** 

221 Petaluma Boulevard South Petaluma CA 94952

#### Principal Officer's Information

Carolyn Gavriloff 221 Petaluma Boulevard South Petaluma CA 94952

#### **Contact Information**

Name:Carolyn GavriloffPhone:707-769-9590

After we process your 199N e-Postcard, you may receive a bill if the three year gross receipt average is greater than the amount allowed for filing a 199N e-Postcard.

Print Log Out

#### 2023 Sonoma/Marin NARPM Board of Directors



Efren Espinoza, President Korin Robles, 2022 President Jenny Rihl, President-Elect Jaidene James, Secretary Carolyn Gavriloff, Treasurer Frank Rivera, Education Director Ariel Rhdes, Legislative Coordinator Keehay Jackson, Marketing Coordinator

# Marin/Sonoma Budget 2023

Income:	
Affiliate membership & sponsorship fees	\$2,000.00
Meeting Fees	\$4,000.00
Chapter Grant	\$500.00
Total	\$6,500.00

Expenses:	
Meeting expenses (room, food, etc.)	\$3,000.00
Marketing expenses	\$100.00
Education expenses	\$1,000.00
Officer Travel (Pres and Pres Elect)	\$1,400.00
President's registration at State Conference and National Conference	\$750.00
Chapter Donation to Cal State Conference Raffle	\$250.00
Total	\$6,500.00

NARPM® Antitrust Statement:

It is the policy of the NARPM<sup>®</sup> to comply fully with all antitrust laws. The antitrust laws prohibit, among other things, any joint conduct among competitors that could lessen competition in the marketplace. NARPM<sup>®</sup>'s membership is composed of competitors; they must refrain from discussing competitively sensitive topics, including those related to pricing (such as rates, fees, or costs), individual competitors or specific business transactions, or controlling or allocating markets. NARPM<sup>®</sup>shall not restrict members' ability to solicit competitors' clients. NARPM<sup>®</sup>shall not restrict members' ability to advertise for business, provided the advertising is not false, deceptive or otherwise illegal.

2:04 PM

12/08/22

#### Accrual Basis

# Marin-Sonoma Chapter NARPM

## Profit & Loss Detail

January 1 through December 8, 2022

Deposit         09/14/2022         Support for         Bank of the         5,000.00         13,000.00           Deposit         12/06/2022         20532         Zacks, Freedman         Deposit         Bank of the         3,335.23         17,835.23           Total Corporate Contributions         17,835.23         17,835.23         17,835.23         17,835.23           Total Direct Public Support         17,835.23         17,835.23         17,835.23         17,835.23           Investments         11/22/2022         Interest         Bank of the         0.04         0.00           Deposit         01/22/2022         Interest         Bank of the         0.04         0.04           Deposit         01/22/2022         Interest         Bank of the         0.04         0.04           Deposit         04/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.23           Deposit	Туре	Date	Num	Name	Memo	Clr Split	Amount	Balance
Direct Public Support Corporate Contributions         Westgate Real Es 9000/2022         Loan for Cit Support for bank of the         Bank of the 5,000.00         8,000.00         8,000.00           Deposit         09/14/2022         1605         John Boss         Bank of the         5,000.00         13,000.00           Deposit         11/30/2022         1605         John Boss         Bank of the         3,335.23         17,835.23           Total Corporate Contributions         17,835.23         17,835.23         17,835.23         17,835.23           Total Direct Public Support         17,835.23         17,835.23         17,835.23         17,835.23           Investments         Interest         Bank of the         0.04         0.00           Deposit         01/22/2022         Interest         Bank of the         0.04         0.00           Deposit         03/22/2022         Interest         Bank of the         0.04         0.02           Deposit         04/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         09/22/2022         Interest         Bank of the         0.04	Ordinary Income/I	Expense						
Corporate Contributions         Westgate Real Es Loan for Cit         Bank of the         6.00.00         8.000.00           Deposit         09/14/2022         John Boss         Bank of the         5.000.00         13.000.00           Deposit         11/30/2022         1605         John Boss         Bank of the         5.000.00         14.500.00           Deposit         11/20/2022         20532         Zacks, Freedman Deposit         17.835.23	Income							
Deposit         09/06/2022         Westgate Real Es Loan for Cit         Bank of the         8,000.00         8,000.00           Deposit         11/30/2022         1605         John Boss         Bank of the         5,000.00         13,000.00           Deposit         11/30/2022         20532         Zacks, Freedman         Deposit         1,500.00         14,500.00           Total Corporate Contributions         17,835.23         17,835.23         17,835.23         17,835.23           Total Direct Public Support         17,835.23         17,835.23         17,835.23         17,835.23           Investments         Interest         Bank of the         0.04         0.04           Deposit         01/22/2022         Interest         Bank of the         0.04         0.04           Deposit         03/22/2022         Interest         Bank of the         0.04         0.02           Deposit         03/22/2022         Interest         Bank of the         0.04         0.02           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.23           Deposit <td< td=""><td>Direct Public S</td><td>upport</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	Direct Public S	upport						
Deposit         Oyr14/2022         Support for         Bank of the         5,000.00         13,000.00           Deposit         11/30/2022         1605         John Boss         Bank of the         1,500.00         14,500.00           Deposit         12/06/2022         20532         Zacks, Freedman         Deposit         Bank of the         3,335.23         17,835.23           Total Corporate Contributions         17,835.22         17,835.23 <td>Corporate Co</td> <td>ontributions</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Corporate Co	ontributions						
Deposit         11/30/2022         1605         John Boss         Bank of the         1,500.00         14,500.00           Deposit         12/06/2022         20532         Zacks, Freedman         Deposit         Bank of the         3,335.23         17,835.23 <td< td=""><td>Deposit</td><td>09/06/2022</td><td></td><td>Westgate Real Es</td><td>Loan for Cit</td><td>Bank of the</td><td>8,000.00</td><td>8,000.00</td></td<>	Deposit	09/06/2022		Westgate Real Es	Loan for Cit	Bank of the	8,000.00	8,000.00
Deposit         12/06/2022         20532         Zacks, Freedman         Deposit         Bank of the         3,335.23         17,835.23           Total Corporate Contributions         17,835.23         17,835.23         17,835.23         17,835.23         17,835.23           Total Direct Public Support         17,835.23         17,835.23         17,835.23         17,835.23           Interest-Savings, Short-term CD         Deposit         01/22/2022         Interest         Bank of the         0.04         0.04           Deposit         02/22/2022         Interest         Bank of the         0.04         0.04           Deposit         04/22/2022         Interest         Bank of the         0.04         0.04           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.23           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         1.115.00         1.115.00	Deposit	09/14/2022			Support for	Bank of the	5,000.00	13,000.00
Deposit         12/06/2022         20532         Zacks, Freedman         Deposit         Bank of the         3,335.23         17,835.23           Total Corporate Contributions         17,835.23 <td>Deposit</td> <td>11/30/2022</td> <td>1605</td> <td></td> <td>John Boss</td> <td>Bank of the</td> <td>1,500.00</td> <td>14,500.00</td>	Deposit	11/30/2022	1605		John Boss	Bank of the	1,500.00	14,500.00
Total Direct Public Support         17,835.23         17,835.23         17,835.23           Investments Interest-Savings, Short-term CD         Interest         Bank of the         0.04         0.06           Deposit         01/22/2022         Interest         Bank of the         0.04         0.06           Deposit         03/22/2022         Interest         Bank of the         0.04         0.01           Deposit         03/22/2022         Interest         Bank of the         0.04         0.02           Deposit         04/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         08/22/2022         Interest         Bank of the         0.04         0.23           Deposit         08/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.43         0.43           Total Interest-Savings, Short-term CD         0.43         0.43         0.43         0.43         0.43         0.43         0.43         0.43         0.43         0.43         0.43 <t< td=""><td>Deposit</td><td>12/06/2022</td><td>20532</td><td>Zacks, Freedman</td><td>Deposit</td><td>Bank of the</td><td>3,335.23</td><td>17,835.23</td></t<>	Deposit	12/06/2022	20532	Zacks, Freedman	Deposit	Bank of the	3,335.23	17,835.23
Investments         Interest-Savings, Short-term CD         Deposit       01/22/2022         Interest       Bank of the       0.04       0.00         Deposit       03/22/2022       Interest       Bank of the       0.04       0.01         Deposit       03/22/2022       Interest       Bank of the       0.04       0.01         Deposit       03/22/2022       Interest       Bank of the       0.04       0.02         Deposit       05/22/2022       Interest       Bank of the       0.04       0.22         Deposit       06/22/2022       Interest       Bank of the       0.04       0.22         Deposit       06/22/2022       Interest       Bank of the       0.04       0.23         Deposit       09/22/2022       Interest       Bank of the       0.04       0.33         Deposit       09/22/2022       Interest       Bank of the       0.04       0.33         Deposit       10/22/2022       Interest       Bank of the       0.43       0.43         Total Investments       0.43       0.43       0.43       0.43       0.43         Deposit       02/24/2022       NARPM Members       Lunch Money	Total Corpora	te Contributions					17,835.23	17,835.23
Interest-Savings, Short-term CD         Deposit         01/22/2022         Interest         Bank of the         0.04         0.004           Deposit         03/22/2022         Interest         Bank of the         0.04         0.05           Deposit         03/22/2022         Interest         Bank of the         0.04         0.01           Deposit         03/22/2022         Interest         Bank of the         0.04         0.02           Deposit         04/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.23           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.43         0.43           Total Interest-Savings, Short-term CD         0.43         0.43         0.43         0.43           Deposit         03/31/2022         NARPM Me	Total Direct Put	olic Support					17,835.23	17,835.23
Deposit         01/22/2022         Interest         Bank of the         0.04         0.00           Deposit         02/22/2022         Interest         Bank of the         0.04         0.00           Deposit         04/22/2022         Interest         Bank of the         0.04         0.01           Deposit         04/22/2022         Interest         Bank of the         0.04         0.01           Deposit         05/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         07/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.43         0.43           Total Investments         0.2/24/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022	Investments							
Deposit         02/22/2022         Interest         Bank of the         0.04         0.06           Deposit         03/22/2022         Interest         Bank of the         0.05         0.13           Deposit         04/22/2022         Interest         Bank of the         0.04         0.11           Deposit         05/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         08/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.43         0.43           Total Investments         0.43         0.43         0.43         0.43         0.43           Program Income         Members         Lunch Money         Bank of the         1.115.00         1.115.00         1.930.00           Deposit         03/31/2022         NARPM Member	Interest-Savi	ngs, Short-term	CD					
Deposit         03/22/2022         Interest         Bank of the         0.05         0.73           Deposit         04/22/2022         Interest         Bank of the         0.04         0.71           Deposit         05/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.23           Deposit         07/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.043         0.43           Total Investments         0.43         0.43         0.43         0.43         0.43           Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         1,175.00         3,500.00           Deposit         03/08/08/2022         NARPM M	Deposit	01/22/2022			Interest	Bank of the	0.04	0.04
Deposit         04/22/2022         Interest         Bank of the         0.04         0.17           Deposit         05/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         07/22/2022         Interest         Bank of the         0.04         0.23           Deposit         08/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         10/22/2022         Interest         Bank of the         0.04         0.43           Total Investments         0.43         0.43         0.43         0.43           Program Income         0.43         0.43         0.43           Deposit         02/24/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         03/06/2022         NARPM Members         Lunch Money	Deposit	02/22/2022			Interest	Bank of the	0.04	0.08
Deposit         05/22/2022         Interest         Bank of the         0.04         0.22           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         07/22/2022         Interest         Bank of the         0.04         0.22           Deposit         08/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         01/22/2022         Interest         Bank of the         0.43         0.43           Total Investments         0.2/24/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         05/27/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           <	Deposit	03/22/2022			Interest	Bank of the	0.05	0.13
Deposit         05/22/2022         Interest         Bank of the         0.04         0.27           Deposit         06/22/2022         Interest         Bank of the         0.04         0.22           Deposit         07/22/2022         Interest         Bank of the         0.04         0.23           Deposit         08/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.43           Total Interest-Savings, Short-term CD         0.43         0.43         0.43         0.43           Total Investments         03/31/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         05/27/2022         NARPM Members         Lunch Money         Bank of the         840.00         4,340.00           Deposit	Deposit	04/22/2022			Interest	Bank of the	0.04	0.17
Deposit         06/22/2022         Interest         Bank of the         0.04         0.25           Deposit         07/22/2022         Interest         Bank of the         0.04         0.25           Deposit         08/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         10/22/2022         Interest         Bank of the         0.04         0.33           Deposit         10/22/2022         Interest         Bank of the         0.04         0.33           Total Investments         0.43         0.43         0.43         0.43         0.43           Program Income         02/24/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         05/27/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the	Deposit	05/22/2022			Interest	Bank of the	0.04	0.21
Deposit         07/22/2022         Interest         Bank of the         0.04         0.25           Deposit         08/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         10/22/2022         Interest         Bank of the         0.04         0.33           Deposit         10/22/2022         Interest         Bank of the         0.04         0.33           Total Interest-Savings, Short-term CD         0.43         0.43         0.43         0.43           Total Investments         0.3/31/2022         NARPM Members Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022         NARPM Members Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         03/31/2022         NARPM Members Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         03/02/22         NARPM Members Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         03/03/2022         NARPM Members Lunch Money         Bank of the         6,730.00         6,730.	Deposit	06/22/2022			Interest	Bank of the	0.04	
Deposit         08/22/2022         Interest         Bank of the         0.04         0.33           Deposit         09/22/2022         Interest         Bank of the         0.04         0.33           Deposit         10/22/2022         Interest         Bank of the         0.04         0.33           Deposit         10/22/2022         Interest         Bank of the         0.06         0.43           Total Investments         0.43         0.43         0.43         0.43         0.43           Total Investments         0.31/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         02/24/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         05/27/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         840.00         4,340.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         11/30/2022         N		07/22/2022						
Deposit         09/22/2022         Interest         Bank of the         0.04         0.37           Deposit         10/22/2022         Interest         Bank of the         0.06         0.43           Total Interest-Savings, Short-term CD         0.43         0.43         0.43           Total Investments         0.43         0.43         0.43           Program Income Membership Dues         0.3/31/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         05/27/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         6,730.00         6,730.00           Total Membership Dues         6,730.00         6,730.	,	08/22/2022			Interest	Bank of the		0.33
Deposit         10/22/2022         Interest         Bank of the         0.06         0.43           Total Interest-Savings, Short-term CD         0.43         0.43         0.43         0.43           Total Investments         0.43         0.43         0.43         0.43           Program Income Membership Dues         0.3/31/2022         NARPM Members Deposit         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022         NARPM Members Unch Money         Bank of the         815.00         1,930.00           Deposit         05/27/2022         NARPM Members Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         08/08/2022         NARPM Members Lunch Money         Bank of the         840.00         4,340.00           Deposit         09/06/2022         NARPM Members Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members Lunch Money         Bank of the         6,730.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00         6,730.00         6,730.00         6,730.00         5,000.00         500.00         500.00	•	09/22/2022			Interest			
Total Investments         0.43         0.43           Program Income Membership Dues         0.2/24/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         815.00         1,930.00           Deposit         05/27/2022         NARPM Members         Lunch Money         Bank of the         840.00         4,340.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         6,730.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00         6,730.00           Vendor Affiliate Member Dues         Deposit         01/11/2022         10572         Vendor Affiliate M         ARS								0.43
Program Income Membership Dues         NARPM Members         Lunch Money         Bank of the         1,115.00         1,010.00         1,030.00         1,930.0	Total Interest-	Savings, Short-te	erm CD				0.43	0.43
Membership Dues         Deposit         02/24/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         815.00         1,930.00           Deposit         05/27/2022         NARPM Members         Lunch money         Bank of the         845.00         1,930.00           Deposit         05/27/2022         NARPM Members         Lunch money         Bank of the         1,570.00         3,500.00           Deposit         08/08/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         6,730.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00         250.00           Deposit         01/11/2022         10572         Vendor Affiliate M         Barxo Resto         Bank of the         250.00         250.00           Deposit <t< td=""><td>Total Investmer</td><td>nts</td><td></td><td></td><td></td><td></td><td>0.43</td><td>0,43</td></t<>	Total Investmer	nts					0.43	0,43
Deposit         02/24/2022         NARPM Members         Lunch Money         Bank of the         1,115.00         1,115.00           Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         815.00         1,930.00           Deposit         05/27/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         08/08/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         6,730.00         6,730.00           Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         1,005.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00         250.00           Deposit         01/11/2022         10572         Vendor Affiliate M         Bank of the         250.00         250.00           Deposit         02/11/2022         10572         Vendor A	Program Incon	ne						
Deposit         03/31/2022         NARPM Members         Lunch Money         Bank of the         815.00         1,930.00           Deposit         05/27/2022         NARPM Members         Lunch money         Bank of the         1,570.00         3,500.00           Deposit         08/08/2022         NARPM Members         Lunch Money         Bank of the         1,570.00         3,500.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         1,005.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00         6,730.00           Vendor Affiliate Member Dues         6,730.00         6,730.00         250.00         250.00         250.00         250.00         250.00         250.00         500.00         500.00         500.00         500.00         500.00         500.00         500.00         500.00         500.00         500.00         500.00         500.00	Membership	Dues						
Deposit         05/27/2022         NARPM Members         Lunch money         Bank of the         1,570.00         3,500.00           Deposit         08/08/2022         NARPM Members         Lunch Money         Bank of the         840.00         4,340.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         6,730.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00         6,730.00           Vendor Affiliate Member Dues         02/11/2022         10572         Vendor Affiliate M         Bravo Resto         Bank of the         250.00         250.00           Deposit         02/11/2022         10572         Vendor Affiliate M         ARS         Bank of the         250.00         250.00	Deposit	02/24/2022		NARPM Members	Lunch Money	Bank of the	1,115.00	1,115.00
Deposit         08/08/2022         NARPM Members         Lunch Money         Bank of the         840.00         4,340.00           Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         6,730.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00         6,730.00           Vendor Affiliate Member Dues         Deposit         01/11/2022         10572         Vendor Affiliate M         Bravo Resto         Bank of the         250.00         250.00           Deposit         02/11/2022         Vendor Affiliate M         ARS         Bank of the         250.00         250.00	Deposit	03/31/2022		NARPM Members	Lunch Money	Bank of the	815.00	1,930.00
Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         6,730.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00         250.00	Deposit	05/27/2022		NARPM Members	Lunch money	Bank of the	1,570.00	3,500.00
Deposit         09/06/2022         NARPM Members         Lunch Money         Bank of the         755.00         5,095.00           Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         6,730.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00           Vendor Affiliate Member Dues         Deposit         01/11/2022         10572         Vendor Affiliate M         Bravo Resto         Bank of the         250.00         250.00           Deposit         02/11/2022         10572         Vendor Affiliate M         ARS         Bank of the         250.00         250.00	Deposit	08/08/2022		NARPM Members	Lunch Money	Bank of the	840.00	4,340.00
Deposit         10/03/2022         NARPM Members         Lunch Money         Bank of the         630.00         5,725.00           Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         1,005.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00           Vendor Affiliate Member Dues         Deposit         01/11/2022         10572         Vendor Affiliate M         Bravo Resto         Bank of the         250.00         <	Deposit	09/06/2022		NARPM Members	Lunch Monev	Bank of the	755.00	
Deposit         11/30/2022         NARPM Members         Lunch Money         Bank of the         1,005.00         6,730.00           Total Membership Dues         6,730.00         6,730.00         6,730.00         6,730.00           Vendor Affiliate Member Dues         Deposit         01/11/2022         10572         Vendor Affiliate M         Bravo Resto         Bank of the         250.00         250.00         500.00           Deposit         02/11/2022         Vendor Affiliate M         ARS         Bank of the         250.00         500.00	Deposit	10/03/2022				Bank of the	630.00	
Vendor Affiliate Member DuesDeposit01/11/202210572Vendor Affiliate MBravo RestoBank of the250.00250.00Deposit02/11/2022Vendor Affiliate MARSBank of the250.00500.00	Deposit	11/30/2022			*	Bank of the		6,730.00
Deposit         01/11/2022         10572         Vendor Affiliate M         Bravo Resto         Bank of the         250.00         250.00         500.00           Deposit         02/11/2022         Vendor Affiliate M         ARS         Bank of the         250.00         500.00	Total Member	ship Dues				_	6,730.00	6,730.00
Deposit         02/11/2022         Vendor Affiliate M         ARS         Bank of the         250.00         500.00	Vendor Affilia	ate Member Due	s					
Deposit         02/11/2022         Vendor Affiliate M         ARS         Bank of the         250.00         500.00	Deposit	01/11/2022	10572	Vendor Affiliate M	Bravo Resto	Bank of the	250.00	250.00
Total Vendor Affiliate Member Dues500.00500.00	Deposit	02/11/2022		Vendor Affiliate M	ARS			500.00
	Total Vendor	Affiliate Member	Dues				500.00	500.00

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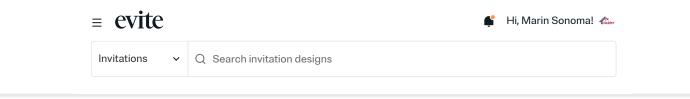
12/08/22

#### Accrual Basis

### Marin-Sonoma Chapter NARPM Profit & Loss Detail

### January 1 through December 8, 2022

Ту	pe Date	Num	Name	Memo	Clr	Split	Amount	Balance
Progra	m Income - Other							
Deposit	09/14/2022		NARPM	NARPM		Bank of the	420.00	420.00
Total P	rogram Income - Other						420.00	420.00
Total Pro	gram Income						7,650.00	7,650.00
Total Incon	ne						25,485.66	25,485.66
Expense Contract Legal F	Services Fees							
Check Check	09/07/2022 11/30/2022	Wire 714	NARPM Westgate Real Es	Attorney Hir Repayment		Bank of the Bank of the	10,035.00 7,000.00	10,035.00 17,035.00
Total Le	egal Fees						17,035.00	17,035.00
Total Cor	ntract Services						17,035.00	17,035.00
Donatior Check	ns 09/06/2022	710	NAMI			Bank of the	200.00	200.00
Total Dor	nations						200.00	200.00
	nd Meetings ence, Convention, Mee	ting						
Conter	02/24/2022	702	Cafe Bellini			Bank of the	883.19	883.19
Check	03/31/2022	702	korin Rolas			Bank of the	92.29	975.48
Check	03/31/2022	704	Cafe Bellini			Bank of the	940.17	1,915.65
Check	03/31/2022	705	Kimball, Tirey & S			Bank of the	500.00	2.415.65
Check	05/13/2022	706	korin Rolas	Epic Center		Bank of the	292.00	2,707.65
Check	05/26/2022	707	Cafe Bellini	cpic benter		Bank of the	629.37	3,337.02
Check	06/24/2022	708	korin Rolas	Epic Center		Bank of the	836.00	4,173.02
Check	07/28/2022	708	Cafe Bellini	chic center		Bank of the	826.21	4,173.02
Check	09/01/2022	709	Cafe Bellini			Bank of the	1,282.05	
Check	10/14/2022	712	Cafe Bellini				1	6,281.28
				Datable Kasa		Bank of the	626.78	6,908.06
Check	11/30/2022	713	Cafe Bellini	Paid to Kerr		Bank of the	997.15	7,905.21
Total C	onference, Convention,	Meeting					7,905.21	7,905.21
Total Tra	vel and Meetings						7,905.21	7,905.21
Total Expe	nse						25,140.21	25,140.21
Net Ordinary	Income						345.45	345.45
Net Income							345.45	345.45



HOST: MARIN SONOMA NARPM

# JANUARY CHAPTER MEETING

THURSDAY, JANUARY 27, 2022 AT 12:00 PM PT VIA ZOOM

# January Chapter Meeting

WHEN Thursday, January 27, 2022 12:00 PM PT

🗎 Add to Calendar

WHERE

Via Zoom

HOSTED BY

#### Marin Sonoma NARPM

Korin Robles is inviting you to a scheduled Zoom meeting.

Topic: Sonoma- Marin: January Meet Time: Jan 27, 2022 12:00 PM Pacific Time (US and Canada)

Join Zoom Meeting https://us04web.zoom.us/j/77896639301?pwd=uJH2tFWy4YPFX8y\_AeFriTkMVVe2x3.1

Show More  $\smallsetminus$ 

This event has already occurred.

Marin Sonoma NARPM (Host)	1 Guest
Keith Becker, MPM	1 Guest
Christine Hough	1 Guest
Nancy Lanz	1 Guest
Jill Glover	1 Guest

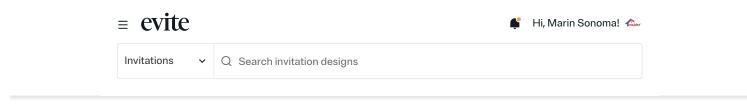
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Invitation

Messages

#### LEGISLATIVE UPDATE

MARIN SONOMA NARPM 707-762-7710 THURSDAY, FEBRUARY 24, 2022 FROM 12:00 PM TO 1:30 PM PT CAFÉ BELLINI 100 S MCDOWELL BLVD PETALUMA, CA 94954

# Legislative Update

WHEN

Thursday, February 24, 2022 12:00 PM PT - 1:30 PM PT

#### 🛱 Add to Calendar

WHERE

Café Bellini 100 S McDowell Blvd Petaluma, CA 94954

🗇 View Map

HOSTED BY Marin Sonoma NARPM Legislative Update w/ Kimball, Tirey & St. John LLP If you are unable to attend in person you can joing the presentation via Zoom. https://us02web.zoom.us/j/81735172031

Show More  $\smallsetminus$ 

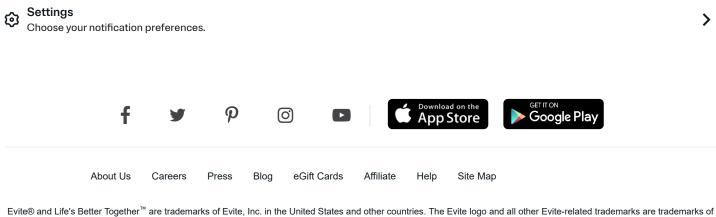
#### 101-102-1110

Manage Invitation

Who's coming	See All Guests
Marin Sonoma NARPM (Host)	1 Adult
Jock McNeill, RMP	4 Adults
Steven Gallian	1 Adult
Sarah Harmon	1 Adult
Heather Sorber	1 Adult

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Evite: Online Invitations, Greeting Cards & Party Ideas

This event has already occurred.



## Marin Sonoma Chapter Lunch Meeting

HOST: Marin Sonoma NARPM 707-762-7710 WHEN: Thursday, May 26, 2022 at 12:00 PM PT WHERE: Café Bellini 100 S McDowell Blvd Petaluma, CA 94954

# Marin Sonoma Chapter Lunch Meeting

when Thursday, May 26, 2022 12:00 PM PT

#### 🛱 Add to Calendar

WHERE

Café Bellini 100 S McDowell Blvd Petaluma, CA 94954

🗇 View Map

HOSTED BY

#### Marin Sonoma NARPM

Hello Everyone,

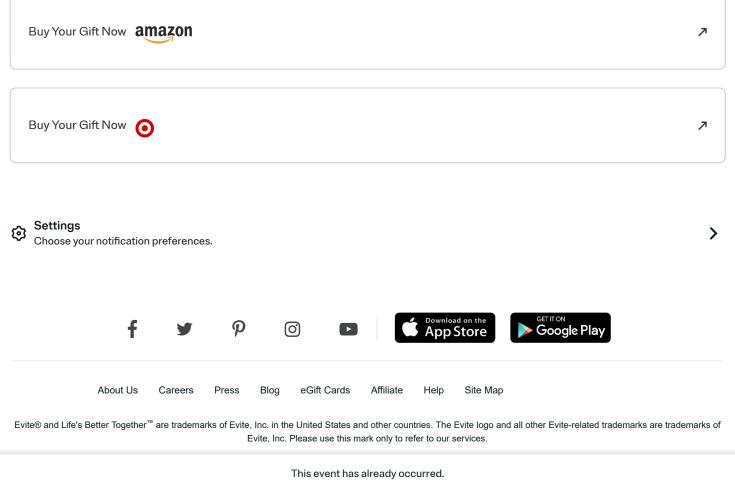
For this months quest speaker we Martha Cheever who is the Housing Authority Manager, for the Sonoma County Community

This event has already occurred.

#### CONTACT HOST 707-762-7710

Who's coming	See All Guests
Marin Sonoma NARPM (Host)	1 Guest
Beth Nagy	1 Guest
Jennifer Rihl	1 Guest
Darcy Barrow	1 Guest
Grissell Lopez will be attending	
Anne Miserlian Baker	1 Guest

### Shop for your event



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This event has already occurred.

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Invitations	~	Q Search invitation designs

# Marin Sonoma Epic Chapter Party! Sponsored by ARS!

MARIN SONOMA NARPM 707-762-7710

THURSDAY, JUNE 23, 2022 AT 3:00 PM PT

EPIC CENTER 3215 COFFEY LN SANTA ROSA, CA 95403

# Marin Sonoma Epic Chapter Party! Sponsored by ARS!

when Thursday, June 23, 2022 3:00 PM PT

#### 💾 Add to Calendar

WHERE Epic Center 3215 Coffey Ln Santa Rosa, CA 95403

🗇 View Map

This event has already occurred.

3/13/23, 12:45 PM

Hello Everyone!

Please join us for some bowling and fun at the Epic Center. Big thank you to ARS Roofing Company!!

We have 10 lanes booked for 2 hours and this is at no cost to our members.

Show More  $\sim$ 

CONTACT HOST 707-762-7710

Who's coming	See All Guests
Marin Sonoma NARPM (Host)	1 Guest
Michael	1 Guest
Nancy Lanz	1 Guest
Jennifer Rihl	11 Guests
Laura Taylor	1 Guest

### Find the Perfect Gift

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https://www.evite.com/event/0238K7GKTBQVR4EV2EPM5A3UF5B7XQ?gid=0238K7GKTBQVR4EV2EPM5A3UHBZGHA&previous=my\_events

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This event has already occurred.

Manage Invitation

3/3

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Invitations v	Q Search invitation designs	
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# MARIN SONOMA NARPM-JULY MEETING: STRESS MANAGEMENT

#### MARIN SONOMA NARPM 707-762-7710

THURSDAY, JULY 28, 2022 FROM 12:00 PM TO 1:30 PM PT

CAFÉ BELLINI 100 S MCDOWELL BLVD PETALUMA, CA 94952

# Marin Sonoma NARPM-July meeting: Stress management

when Thursday, July 28, 2022 12:00 PM PT - 1:30 PM PT

🗎 Add to Calendar

WHERE Café Bellini 100 S McDowell Blvd Petaluma, CA 94952

🗇 View Map

HOSTED BY

#### Marin Sonoma NARPM

Our speaker for this month will be Susan Dunn the Education and Support Services Manager for NAMI Sonoma County (National A Iliance on Mental Illness)

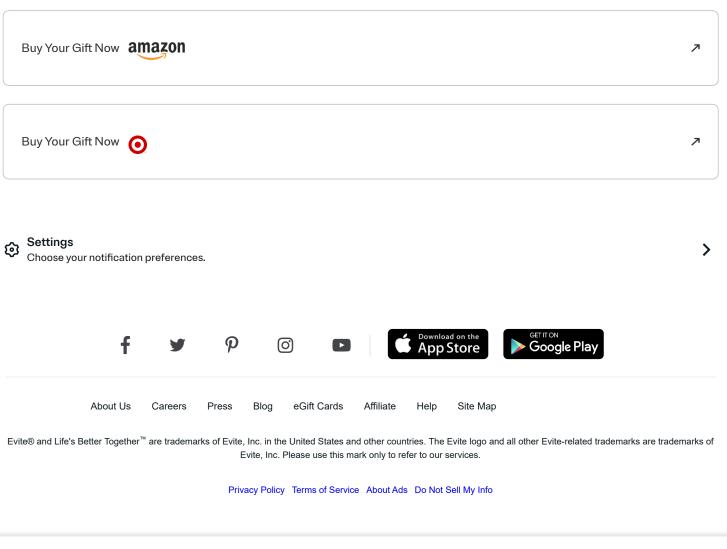
This event has already occurred.

#### **Manage Invitation**

1/3

Who's coming	See All Guests
Marin Sonoma NARPM (Host)	1 Guest
Jennifer Rihl	7 Guests
Marissa Barajas	2 Guests
Laura Taylor	1 Guest
Heather	1 Guest

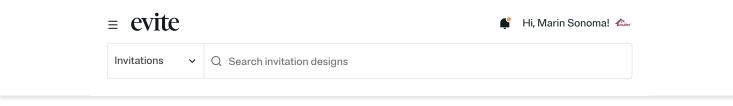
### Find the Perfect Gift



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This event has already occurred.



Invitation

Messages

Host: Marin Sonoma NARPM 707-762-7710

# Q&A w/ Petaluma City Attorney Eric Danly

When:

Thursday, August 25, 2022 from 12:00 PM to 1:30 PM PT

Where:

<u>Café Bellini</u> 100 S McDowell Blvd Petaluma, CA 94954

# Q&A w/ Petaluma City Attorney Eric Danly

when Thursday, August 25, 2022 12:00 PM PT - 1:30 PM PT

#### 💾 Add to Calendar

WHERE

Café Bellini 100 S McDowell Blvd Petaluma, CA 94954

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HOSTED BY Marin Sonoma NARPM Evite: Online Invitations, Greeting Cards & Party Ideas

This event has already occurred.

#### Manage Invitation

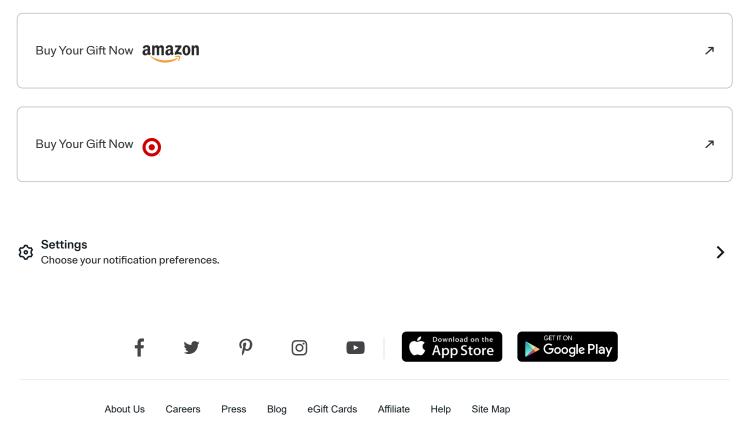
Danly and council man Dylan Brady meeting with us to go over the new ordinance. They will answer questions that we have and it will be a great time to

Show More  $\smallsetminus$ 

CONTACT HOST 707-762-7710

Who's coming	See All Guests
Marin Sonoma NARPM (Host)	1 Guest
Shannon O'Gorman	1 Guest
Jennifer Rihl	10 Guests
Christine Hough	2 Guests
Please change my name to Schild (not Hough)	
Don Cohn	1 Guest

### Find the Perfect Gift



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#### **Manage Invitation**

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Invitation

Messages

HOST: MARIN SONOMA NARPM 707-762-7710

#### MARIN SONOMA : SEPTEMBER MEET

WHERE: <u>CAFÉ BELLINI</u> 100 S MCDOWELL BLVD PETALUMA, CA 94954

WHEN: THURSDAY, SEPTEMBER 22, 2022 AT 12:30 PM PT

# Marin Sonoma: September Meet

WHEN Thursday, September 22, 2022 12:30 PM PT

🗄 Add to Calendar

WHERE Café Bellini

100 S McDowell Blvd Petaluma, CA 94954

🗇 View Map

HOSTED BY Marin Sonoma NARPM This event has already occurred.

#### Manage Invitation

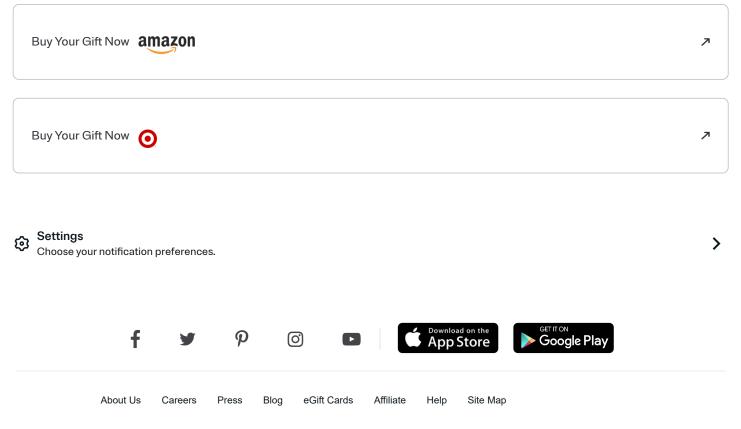
over the new ordinance that was approved in the City of Petaluma. I would also like to get feedback and data regarding, late payers

Show More  $\smallsetminus$ 

CONTACT HOST 707-762-7710

Who's coming	See All Guests
Marin Sonoma NARPM (Host)	1 Guest
Jennifer Rihl	10 Guests
Marissa Barajas	1 Guest
Laura Taylor	1 Guest
Nicole Humber	1 Guest

### Find the Perfect Gift

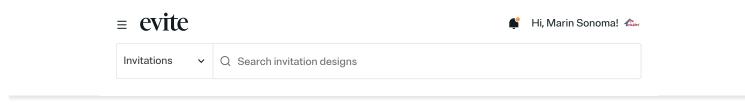


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Invitation

Messages

### NOVEMBER MEETING: VENDOR PANEL

Marin Sonoma NARPM 7077627710

Thursday, November 17, 2022 at 12:00 PM PT

Cafe Bellini 100 South McDowell Boulevard Petaluma, CA 94954

# November Meeting: Vendor Panel

WHEN Thursday, November 17, 2022 12:00 PM PT

#### 💾 Add to Calendar

WHERE

Cafe Bellini 100 South McDowell Boulevard Petaluma, CA 94954

#### 🗇 View Map

HOSTED BY

Marin Sonoma NARPM

Hello everyone,

This meeting will be held on the third Thursday 11/17 since Thanksgiving falls on the following week. We will have a vendor pannel with

Show More  $\smallsetminus$ 

#### **Manage Invitation**

#### (101) 102-1110

Who's coming	See All Guests
Marin Sonoma NARPM (Host)	1 Guest
California Steam Clean - Elisa Chieffo	1 Guest
Jennifer Rihl	11 Guests
Keehay	1 Guest
Bobby Ramirez	1 Guest

### Find the Perfect Gift

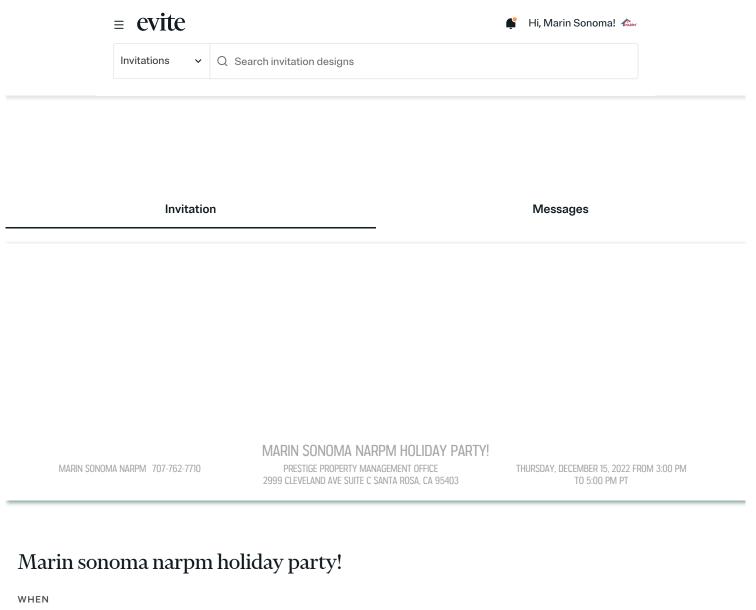
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Buy Your Gift Now 🧿	7	

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Evite: Online Invitations, Greeting Cards & Party Ideas

This event has already occurred.



Thursday, December 15, 2022 3:00 PM PT - 5:00 PM PT

#### 🗄 Add to Calendar

#### WHERE

Prestige Property Management Office 2999 Cleveland Ave Suite C Santa Rosa, CA 95403

#### 🗇 View Map

#### HOSTED BY

Marin Sonoma NARPM

Join us for a charcuterie and drink!

CONTACT HOST

Evite: Online Invitations, Greeting Cards & Party Ideas

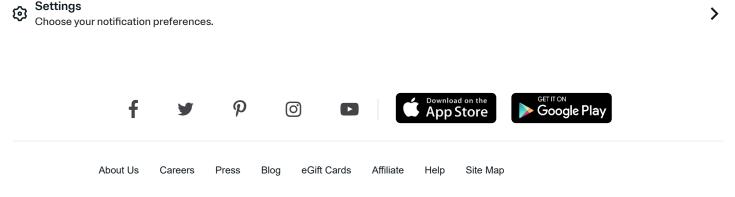
This event has already occurred.

#### **Manage Invitation**

Who's coming	See All Guests
Marin Sonoma NARPM (Host)	1 Guest
Frank Rivera	1 Guest
Keith Becker, MPM	1 Guest
Nancy Lanz	1 Guest
Michael	3 Guests

### Find the Perfect Gift

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Evite: Online Invitations, Greeting Cards & Party Ideas

This event has already occurred.



### **BOARD MEETING MINUTES**

### February 17<sup>th</sup>, 2022 | 12:05 pm PST

### Cafe Bellini-100 S McDowell Blvd Petaluma, California 94954

#### Attendance:

- Korin Robles- President
- Heather Sorber- President Elect
- Jennifer Rihl- Secretary
- Carolyn Gavriloff- Treasurer

### Called to order at 12:05pm. Quorum was reached.

#### Agenda Item I: Budget for lunches

- Raising lunch rates to \$30 instead of \$25
- Vendor lunch sponsorship
- ARS wants to donate \$1,000 to EpiCenter event
- Balance \$4,938.75

#### Agenda Item II: Evite account

 Update the contact list with the current membership (Jenny will take care with the NARPM member roster)

#### Other Items of Discussion:

- Next board meeting in person 1 hour before the Chapter meeting
- CALNARPM- April 21st-22nd
- Need name tag stickers

#### Meeting adjourned 12:40 pm PST



### **BOARD MEETING MINUTES**

### March 24<sup>th</sup>, 2022 | 11:15 am PST

### Cafe Bellini-100 S McDowell Blvd Petaluma, California 94954

### Attendance:

- Korin Robles- President
- Jennifer Rihl- Secretary

### Agenda Item I: Reimbursement for Staples

- HDMI cord + apple HDMI adapter \$92.29
- \$500 invoice from KTS fro February 22<sup>nd</sup> meeting
- Discussed sending cramble to today's presenter since they are not charging us.

Agenda Item II: No longer affiliated with NARPM

Agenda Item III: Not Present

Agenda Item IV: Upcoming events

- Needs help with event's coordination and agendas (Heather will take care of it)
- Upcoming EpiCenter event (Jennifer will take care of it)

### Meeting adjourned 11:50 am PST



### **BOARD MEETING MINUTES**

### May 19<sup>th</sup>, 2022 | 12:15 pm PST

### Cafe Bellini-100 S McDowell Blvd Petaluma, California 94954

### Attendance:

- Korin Robles- President
- Heather Sorber- President Elect
- Jennifer Rihl- Secretary
- Carolyn Gavriloff- Treasurer
- Elisa Chieffo

#### Agenda Item I: Evite account

- Update the Evite contact list (Carlos Lopez was added)
- Compare Chapter member roster with Evite contact list to audit them

### Agenda Item II: Membership payments

- Add vendors and get payments
- There was a discussion to collect funds at the beginning of the meetings. No cash, checks only.
- The board discussed about switching from checks to Venmo for member's payments

### Agenda Item III: Chapter budget

- \$4,700 in the bank
- Epicenter invoice \$1,168 -\$292= \$876

### Other Items of Discussion:

- Virtual assistant for the Chapter

### Meeting adjourned 12:59 pm PST



## **BOARD MEETING MINUTES**

### August 25<sup>th</sup>, 2022 | 11:20 am PST

### Cafe Bellini-100 S McDowell Blvd Petaluma, California 94954

#### Attendance:

- Korin Robles- President
- Heather Sorber- President Elect
- Jennifer Rihl- Secretary
- Carolyn Gavriloff- Treasurer

#### Agenda Item I: NARPM's Remote Professional- Virtual Assistant

- Introduce members to Andy (VA)
- There was a discussion about the duties for the VA
- The Chapter Secretary will still take notes in conjunction with the Andy taking notes as well

#### Agenda Item II: Chapter Elections

- Heather will not be able to take on the position of President next year
- Jenny will run for President-Elect and Korin will run for the President position

#### Meeting adjourned 11:37 am PST



Efren Espinoza <efren@winecountrypm.com>

### Introduction to our 2023 Board

18 messages

 Korin Robles <korin@mahoneydavison.com>
 Wed, Nov 30, 2022 at 11:07 AM

 To: AJ Shepard <aj@uptownpm.com>, Jenny Rihl <jenny@socopm.com>, Ariel Rhodes <arhodes@purepm.co>, Efren

 Espinoza <efren@winecountrypm.com>, Carolyn Gavriloff <carolyng@westgaterealestate.com>, "jjames@purepm.co"

 <jjames@purepm.co>

 Cc: NARPM RP2 <RP2@narpm.org>

Hello Everyone,

I am making an introduction to AJ Shephard who our RVP.

President- Efren Espinoza

Vice President/President Elect- Jenny Rihl

Past President- Korin Robles

Secretary- Jaidene James

Legislative Coordinator- Ariel Rhodes

Marketing/Publications- Keehay Jackson

Treasure- Carolyn Gavriloff

Korin Robles, Property Manager

BRE # 02025881 <u>Mahoney Davison Co.</u> 707-762-7710 x 2 / 707-762-7618 (fax)

President- Sonoma/Marin NARPM

Efren Espinoza <efren@winecountrypm.com>

Wed, Nov 30, 2022 at 5:15 PM

To: Korin Robles <korin@mahoneydavison.com> Cc: Jenny Rihl <jenny@socopm.com>, Ariel Rhodes <arhodes@purepm.co>, Carolyn Gavriloff <carolyng@westgaterealestate.com>, "jjames@purepm.co" <jjames@purepm.co>, NARPM RP2 <RP2@narpm.org>

Good evening everyone, I look forward to working on the board with you all! I would like to have a board meeting sooner than later so we can be brought up to speed on everything as chapter compliance and chapter excellence are the first book of business required as soon as the year enters and also so we can plan out at least the first three meetings of the year.

I was thinking of Wednesday the 7th at La Rosa in Santa Rosa at 3:00pm or even sooner, Let me know what you all think.

Also, for board members that were on the board this past term, if you all can please bring all the board meeting agendas for this year, all the regular meeting agendas and also the financial reports so I can review everything and make sure we

# #38

### COMPLETE

Collector:	Web Link 1 (Web Link)	
Started:	Tuesday, October 04, 2022 3:41:09 PM	
Last Modified:	Tuesday, October 04, 2022 3:46:18 PM	
Time Spent:	00:05:08	
IP Address:	187.147.140.36	

# Page 1: Positions with a $^{\star}\,are\,REQUIRED$

# Q1

Chapter Name

Marin & Sonoma Chapter

# Q2

**Chapter President\*** 

Efren Espinoza

# Q3

President Elect\*

Jenny Rihl

# **Q4**

Past President\*

Korin Robles

# Q5

#### Respondent skipped this question

Vice President (if applicable)

# Q6

Treasurer\*

Carolyn Gavriloff

### Q7

Secretary\*

Jaidene James

# **Q8**

New Member Mentor\* In June 2020, NARPM National adopted the motion that all chapters are required to identify a New Member Mentor for their chapter each year. It is not an elected position, but is a duty that a volunteer member or board member should be completing. The program is in the Chapter Success Guide, starting on page 148.

Korin Robles

Q9	Respondent skipped this question
Education Chair	
Q10	Respondent skipped this question
Membership Chair	
Q11	Ariel Rhodes (23 Legislative Chair) is not listed in National's database. If Ariel is a property
_egislative Chair	manager, Ariel must join. If not, please send
Ariel Rhodes	contact info so Ariel can be added to the database and chapter leader list.

### Q12

Other position(s) not listed

Marketing Chair- Keehay Jackson

# #41

### COMPLETE

Collector:	Web Link 1 (Web Link)
Started:	Thursday, October 06, 2022 5:29:37 PM
Last Modified:	Thursday, October 06, 2022 5:32:18 PM
Time Spent:	00:02:41
IP Address:	50.250.240.245

# Page 1: Positions with a $^{\star}\,are\,REQUIRED$

# Q1

Chapter Name

Marin Sonoma

# Q2

**Chapter President\*** 

Efren Espinoza

# Q3

President Elect\*

Jenny Rihl

# **Q4**

Past President\*

Korin Robles

# Q5

#### Respondent skipped this question

Vice President (if applicable)

# Q6

Treasurer\*

Carolyn Gavriloff

### Q7

Secretary\*

Jaidene James

# **Q8**

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Korin Robles

Q9	Respondent skipped this question
Education Chair	
Q10	Respondent skipped this question
Membership Chair	
Q11	Ariel Rhodes (23 Legislative Chair) is not listed in National's database. If Ariel is a property
Legislative Chair	manager, Ariel must join. If not, please send
Ariel Rhodes	contact info so Ariel can be added to the database and chapter leader list.

### Q12

Other position(s) not listed

Marketing Chair- Keehay Jackson

# #90

#### COMPLETE

Collector:	Web Link 1 (Web Link)
Started:	Wednesday, February 08, 2023 12:35:12 PM
Last Modified:	Wednesday, February 08, 2023 12:46:31 PM
Time Spent:	00:11:18
IP Address:	187.147.48.213

### Page 1: Positions with a \* are REQUIRED

### Q1

Chapter Name

Marin & Sonoma Chapter

# Q2

**Chapter President\*** 

Efren Espinoza

#### Q3

President Elect\*

Jenny Rihl

# **Q4**

Past President\*

Korin Robles

### Q5

#### Respondent skipped this question

Vice President (if applicable)

# Q6

Treasurer\*

Carolyn Gavriloff

### Q7

Secretary\*

Jaidene James

### **Q8**

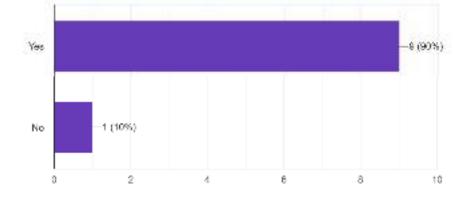
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Korin Robles

Q9	Respondent skipped this question
Education Chair	
Q10	Respondent skipped this question
Membership Chair	
Q11	
Legislative Chair	
Ariel Hiatt	
Q12	
Other position(s) not listed	

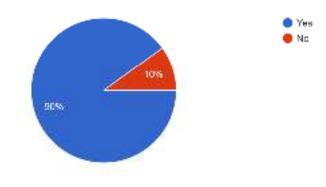
Marketing/Publications- Keehay Jackson

#### Marin & Sonoma Chapter Election Results 2023

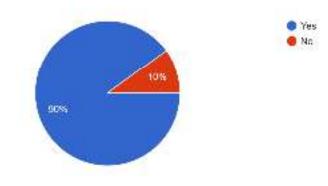


- Chapter President- Efren Espinoza
- 10 responses

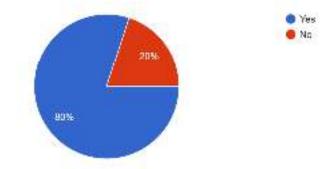
Chapter President Elect- Jenny Rihl 10 responses



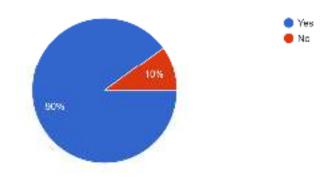
Chapter Treasurer- Carolyn Gavriloff 10 responses



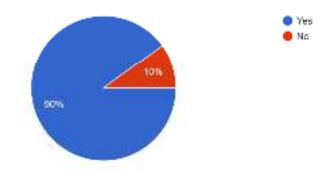
#### Chapter Secretary-Jaidene James 10 responses



Chapter Legislative Coordinator- Ariel Rhodes 10 responses



Chapter Marketing chair- Keehay Jackson 10 responses





Efren Espinoza <efren@winecountrypm.com>

# 2023 Elections for the Marin & Sonoma Chapter Board of Directors

1 message

**Marin & Sonoma Chapter** <sonomamarinnarpm@gmail.com> Reply-To: sonomamarinnarpm@gmail.com To: efren@winecountrypm.com Wed, Sep 28, 2022 at 12:04 PM



NARPM Chapter Members,

Thank you all for your contributions to the chapter thus far. Now is the time to review our Official Slate for the 2023 Marin & Sonoma Chapter Board of Directors.

This election will be conducted **electronically. We need to submit the new 2023 Slate before this Friday, September 30th, 2022.** 

All recently nominated individuals have been added to the official nomination ballot listed below. If you would like to nominate yourself or another professional member, please add it to the survey or reply to this email.

### 2023 Slate Candidates

Chapter President – Efren Espinoza Chapter President Elect- Jenny Rihl Chapter Treasurer- Carolyn Gavriloff Chapter Secretary- Jaidene James Chapter Secretary- Julio Hernandez (also running) Chapter Legislative Coordinator- Ariel Rhodes Chapter Marketing Chair- Keehay Jackson To be eligible to serve as a chapter officer, an individual shall be a member in good standing with both the chapter and the national association. Furthermore, the chapter member must be willing to fulfill the duties of the office to which he/she is elected, including those duties relating to the national association. We thank you for your time and commitment to our NARPM Marin & Sonoma Chapter.

Please vote electronically by clicking on the following link to ensure you have your voice recognized by VOTING!

# https://forms.gle/VaFmBmX7bjMP67um6



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