

National Association of Residential Property Managers

## Chapter Certificate of Compliance Due December 1, 2008

**PURPOSE:** NARPM must ensure that chapters are viable entities, capable of delivering the services expected by members of the Association. Chapter leadership must be accountable for their fiduciary and legal duties.

The undersigned officers of the NARPM <u>Socramento</u> Chapter certify that the chapter has completed this Certificate of Compliance and have submitted the required documents as noted on this certificate.

|    |  | Completed              |
|----|--|------------------------|
| 1. | A list of the 2009 Chapter Board of Directors and committee chairs was sent to the national office by December 1, 2007. <i>Please submit list</i> .  | Yes-<br>See<br>Attach. |
| 2. | Were there any changes in your chapter bylaws this year? Ensure that current chapter bylaws are at HQ and submit any changes made to the bylaws during the calendar year are highlighted. If your bylaws are current with national you do not need to resubmit.  | N                      |
| 3. | The Chapter Board of Directors has had at least four meetings in 2008, one per quarter, and has maintained corporate minutes and other records as required by state law and the chapter bylaws. Send national a copy of your minutes.  Dates Met:  | XY<br>N                |
| 4. | The chapter is incorporated and a copy of the current articles of incorporation are on file in the national office. If your chapter has amended the articles of incorporation during the year, please submit the amendments. Are your current articles of incorporation on file at National? If no, please submit.   | N N                    |
| 5. | An annual financial statement for calendar year has been submitted. (Copy enclosed)  Michelle Debach to Submit   | XY<br>□ N              |
| 6. |  | N<br>N                 |
| 7. | Beginning in 2008, small tax-exempt organizations that previously were not required to file returns risk losing their tax-exempt status if they do not file an annual electronic notice (e-Postcard) form 99-N. (more information can be found at <a href="https://www.irs.gov/charities">www.irs.gov/charities</a> ). Did your chapter file notice if it applies? | □ Y □ N                |

| 8.  | Has your chapter has developed and implemented a twelve-month plan for January 1 - December 31 that includes a proposed annual budget and calendar of events for the year. These documents must be attached and sent to national office with this certificate.  | N N                                     |
|-----|---|---|
| 9.  | The Chapter President-Elect attended the training sessions at the national leadership symposium or made other arrangements for training prior to taking office. If other arrangement, please explain:   | X <sub>Y</sub>                          |
| 10. | The chapter has produced and distributed effective communications (4 per year) to chapter members. <i>Please submit one copy of the newsletter or magazine with this certificate. Can be electronic or printed.</i>   | N N                                     |
| 11. | The chapter has sponsored/participated in effective educational programs (4 per year for local chapters) for NARPM members affiliated with the chapter in 2008. For state chapters, education can be part of their state/region convention. <i>Please submit a copy of the brochure or flier with this certificate.</i> | Y                                       |
| 11. | What is the date your chapter officers assume their respective offices?   | 1/1/09                                  |
| 12. | Submit the dates of your chapter's fiscal year: 7   |   |
| 13. | The chapter has maintained a minimum membership of 7 NARPM members.   | Z Y                                     |
| 14. | Is your chapter using the Chapter Ledder section of <a href="http://www.narpm.org/chapter-services/">http://www.narpm.org/chapter-services/</a> ?  If no, why not:  | X,Y                                     |
| 15. | Do you have a chapter website? What is the URL? Sacramento NARPM, org   | XY/\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ |
| 16  | Is your chapter interested in looking at a website supported by NARPM?  | XY/ON                                   |
| 17. | Is your chapter website kept up to date? If yes, when was your last update?   | XY                                      |
|     | Monthly - Dec 2009  | □ N                                     |
| 18. | Has your chapter ever filed for the \$500 membership grant?   | XY                                      |
|     | If you would like more information on this grant check here:  | □ N                                     |
| 19. | Does your chapter have a bank account in the chapter's corporation name?  | Z                                       |
|     | Name of Banking Institution: Bank of Sacramento   | □ N                                     |
| 20. | Did your chapter file the State Corporation Commission Annual Report for this calendar year? If no, why not   | D Y                                     |
| 21. | Does your chapter charge dues? If yes, please state amount:   | 115                                     |
|     |   | No                                      |

| Other items |  |
|-------------|--|

How do you rate the health of your chapter (1 - 10, 10 being highest)22.



- a. If answer is 7 or less, what barriers does your leadership face in getting the chapter going?
- b. If answer is 7 or less, what resources would be helpful from national (i.e.: Speakers, mentoring, etc.)

| c. If answer is 8 or above, are there any cool things your chapter is doing that other chapters might like to hear about? |
|---|
| Nendor Fair/Tunch devoted entirely to them  |
| Chapter Officers' Signatures/Certifying Review and Approval of 2007 Chapter Board:  |
| 1 kanna Hankin 11/28/08   |
| 2008 Chapter President/Date   |
| Jorda Wolls 1/28/08   |
| 2008 Chapter President-Elect/Vice President/Date  |
| Ex 3  |
| 2008 Other Roard of Director/Date   |

## 2009 Board of Directors Sacramento Chapter of NARPM

President: Leisa Wells

Vice President / VP Elect: Derek Clark

Secretary: Judy Munz

Treasurer: Stephannie Matsis

Director: Janet Regan

Director: Janelle Nord

Administrator: Michael Kresbach