

Bylaws of
The San Diego Chapter of
The National Association of Residential Property Managers
Updated March 2022

ARTICLE I: Name, Purposes, Powers and Definitions

Section A: Name

The name of this organization shall be the San Diego chapter of the National Association of Residential Property Managers, Inc., hereinafter referred to as the Chapter.

Section B: Purpose

The purposes for which the organization is established are to:

1. Establish a permanent trade association in the residential property management industry in the greater San Diego County region.
2. To promote a standard of business ethics, professionalism and fair practices among its members.
3. To establish and promote education of its members.
4. To provide and promote an exchange of ideas regarding residential property management.
5. To educate and promote legislative initiative in the San Diego County Region as well as the State of California

Section C: Powers

The chapter may exercise all powers granted to it as a corporation organized under the non-profit corporation laws of the State of California.

1. The chapter shall be subject to all rules, regulations, ethics, and standards and bylaws of the National Association of Residential Property Managers, Inc.
2. Chapter bylaws shall not conflict with those of the National Association of Residential Property Managers, Inc., hereinafter referred to as the national association.

Section D: This chapter's geographical definition shall be: greater San Diego County region

ARTICLE II: Membership

Professional, Associate, Support Staff, Affiliate Member, Honorary Members, and Company Membership.

Section A: Professional Member

Professional Member shall be an individual actively engaged in the management of residential properties as an agent for others. The individual must follow his/her specific state regulatory licensing law regarding licensure in performing the duties of a property manager. This member has completed a course of instruction covering the NARPM® Code of Ethics.

A Professional Member may also be an employee of a company, or employee of a property owner, or employee of an investor, who handles all aspects of residential property management. These individuals must comply with state licensing laws, but do not hold an active real estate license.

Section B: Associate Member – grandfathered January 1, 2021

An Associate Member shall be an individual actively engaged in the management of residential properties as an agent for others. The individual must follow his/her specific state regulatory licensing law regarding licensure in performing the duties of a property manager. An Associate Member cannot hold the RMP® and/or MPM® designation, any certification, or hold elective office. This member has **never** completed a course of instruction covering the NARPM® Code of Ethics.

An Associate Member may also be an employee of a company, or employee of a property owner, or employee of an investor, who handles all aspects of residential property management. These individuals must comply with state licensing laws, but do not hold an active real estate license.

Section C: Support Staff

A Support Staff Member shall be a person acting in the role of support in the office of a Professional Member and the Support Staff Member must not be acting in a capacity requiring licensure according to his/her state's regulatory licensing law. A Support Staff Member does not vote or hold elective office.

Section D: Affiliate Member

An Affiliate Member shall be an individual or business entity, which provides products, services or expertise to the residential property management industry. Requirements relating to acceptance into affiliate membership, suspension of affiliate membership shall be identical to those specified for members, except that affiliate members are not eligible to vote; However, affiliate members CAN be a chairperson and CAN serve in advisory positions to the executive committee or chairpersons or committee members. An affiliate member does not vote or hold elective office.

The Chapter **shall not** recognize all NARPM® National Affiliate Members as Affiliate Members of this Chapter.

Section E: Honorary Member

Honorary membership shall be bestowed upon individuals who, are recommended by the chapter board of directors and have rendered distinguished service to the Chapter or to the profession of property management. Honorary members shall pay no dues or other assessments to the Chapter, and shall be eligible to participate in the usual activities of the Chapter, except they shall be ineligible to vote, hold office or serve as a member of the executive committee.

Section F: Life Member

Life members shall be all national past Presidents of NARPM®. Life membership will begin as the President's term is completed. Dues will be waived for Life members. Other members who qualify may apply for Life Member as outlined in the national bylaws and complete the approved application.

Life Members shall not pay dues and are strongly encouraged to complete a course of instruction covering the NARPM® Code of Ethics. They shall be eligible to participate in the usual activities of the Association and its Committees and are eligible to vote and hold office.

- All Past Presidents shall be deemed Life Professional Members of the Association
- Shall be bestowed upon individuals who have retired from the property management business and, in the opinion of the Board of Directors, have rendered, or continue to render, distinguished service to the Association or the property management profession. An application to the NARPM® National Board of Director must be approved in order to hold this membership type.

Section G: Company Membership

Company Membership is offered to the responsible individual of the company. In order to hold Company Membership, the company must have four (4) members, which is a combination of Professional and Support members, with two (2) out of the four (4) being Professional members. Additional Professional Members, Support Staff and Associate Members may register under the company for an additional fee. Membership categories under the Company will follow the same eligibilities and requirements as outlined above.

Section H: Application by Professional, Associate, or Support Staff. Members:

1. Acceptance into membership: An applicant for membership in a chapter shall first be a member of the national association. A member of the national association may be a member of more than one chapter as long as that member meets all requirements for each chapter membership. New Members must complete a Code of Ethics course of instruction from the National Association of Residential Property Managers to become a Professional Member.
2. Vote: Voting member shall be eligible-to vote in person or via electronic voting method at the annual meeting or via electronic ballot of the chapter in which officers are elected. Any member shall be eligible to vote at all meetings of sub-committees upon which the member serves, if any.

ARTICLE III: Suspension, Termination and Resignation of Membership

Section A: Suspension of Membership

Suspension of membership shall result in a member being unable to vote in chapter matters for a period of time designated by these or the national association bylaws or, where such discretion is authorized by the national association, for any one of the following reasons:

1. Suspension of membership: Suspension of membership for reasons stated in the bylaws of the national association.
2. By notification of the National NARPM® Board of Directors as a result of violations of the Code of Ethics and Standards of Professionalism.

Section B: Termination of Membership

Membership shall be terminated for reasons identified below. Upon termination, a member shall lose all rights and interests in the chapter and the national association.

1. Resignation:
 - a. Any member, other than Affiliate Member, may resign at any time by forwarding a letter stating such intent to the San Diego Chapter of NARPM and the National Association, if applicable. The letter shall indicate the date on which the resignation is effective. No refund of chapter or national association dues shall be made for any reason.
 - b. Affiliate member may resign at any time by forwarding a letter stating such intent to the Chapter. The letter shall indicate the date on which the resignation is effective. No refund of chapter or national association dues shall be made for any reason.
2. Failure to Pay Obligations: Membership shall terminate automatically when a member fails to pay annual Chapter dues within 75 days of the due date. Members may file a letter of appeal to the executive committee should an extension be needed to pay obligation.
3. Delinquency in Payments: Any member failing to pay sums due to the National Association within 30 calendar days of an invoice due date, shall be considered delinquent. Delinquency status shall remain in effect for one year, or until payment of obligations is made in full, whichever occurs first.
4. Code of Ethics Violations: By notification from the National Association to the Chapter executive committee, of a violation(s) of the Code of Ethics and Standards of Professionalism or for non-payment of national annual dues.

Section C: Transferring in a Company membership:

The use of Company membership will enable the transfer of memberships to other people in their company. In order to transfer membership, proof of termination from the licensing division, showing evidence that the person has left the firm, is required. For Support Staff, or in states where licensing is not required, other proof of termination must be submitted.

Section D: Reinstatement of Membership

A former member still meeting all membership requirements shall be reinstated:

1. Upon request, if such request is received during the calendar year during which a resignation occurred.
2. Upon request, provided that all financial indebtedness incurred has been paid and is current.
3. After a waiting period of one calendar year from the date of termination as a result of a presidential request or by an action of the board of directors of the national association.
4. Request through the normal application procedures, if the resignation occurred beyond the current fiscal year.

ARTICLE IV: Executive Committee/Board of Directors

Section A: Responsibilities

The chapter executive committee/board of directors, hereinafter known as the committee, shall have responsibility for the management of the chapter and shall exercise all rights and powers not expressly reserved by these bylaws or the bylaws of the national association. Such management responsibilities shall include, but not be limited to:

1. Establishing and implementing an organization framework for the chapter.
2. Establishing new or modifying existing operating rules that are not inconsistent with these bylaws, the bylaws of the national association or their intent. Changes to the bylaws must be submitted to the board of directors of the national association for approval.
3. Establishing annual chapter dues, application fees and special assessments.
4. Establishing new committees and dissolving existing committees.

Section B: The Executive Committee

All chapter executive committee members should faithfully attend all chapter executive committee meetings, the executive committee, hereinafter known as the committee, shall be composed of Five (5) officers as follows:

1. President: The president shall:
 - a. Be the chief executive officer of the chapter.
 - b. Preside at all meetings of the chapter.
 - c. Act as an alternate signatory for funds withdrawn from the chapter account(s).
 - d. Sign all legal documents.
 - e. Undertake responsibility for such other activities as deemed appropriate by the committee.
 - f. Shall ensure the completion of all documentation required by the National Association.
 - g. Serve a term of one year commencing with the beginning of the new calendar year.
 - h. Must be a Professional Member of the Chapter.
 - i. Must attend annual Board Leadership Training offered by the National Association of Residential Property Managers. [REQUIRED]
2. President-Elect: The president-elect shall:
 - a. Act as an alternate signatory for funds to be withdrawn from the chapter account(s).
 - b. Fulfill the responsibilities of the president during his/her absence.
 - c. Replace the president at the end of the fiscal year.
 - d. Automatically accede to the presidency during a calendar year when the presidency becomes vacant.
 - e. Undertake other activities as are deemed appropriate by the president.
 - f. Serve a term of one year commencing with the beginning of the calendar year.
 - g. Must be a Professional Member of the Chapter.
 - h. Notify all chapter members of upcoming meetings
 - i. Coordinate speakers and lecturers that are relevant to the residential industry for chapter meetings.
 - j. Undertake responsibility for such other activities as deemed appropriate by the committee.
 - k. Oversee the submission of Chapter reports including Chapter Excellence submission
 - l. Must be back up for attendance at annual Board Leadership Training offered by the National Association of Residential Property Managers if the President is unable to attend. [REQUIRED]
3. Secretary: The secretary shall:
 - a. Maintain current chapter membership records to coincide with the national association's membership database.
 - b. Record, maintain and distribute minutes of all regular and special meetings of the committee as appropriate.
 - c. File all federal, state and local reports as needed.
 - d. Undertake responsibility for such other activities as deemed appropriate by the committee.
 - e. Serve a term of one year commencing with the beginning of the calendar year.
 - f. Must be a Professional Member of the Chapter.
4. Treasurer: The treasurer shall:
 - a. Be a signatory for all funds withdrawn from chapter account(s).
 - b. Distribute annual renewal notices for chapter dues and special assessments.
 - c. Deposit all funds into a federally insured financial institution.

- d. Prepare a financial report for the committee upon request.
- e. Prepare an end-of-fiscal year report for the national association.
- f. File tax and other financial reports with the appropriate government agencies.
- g. Undertake responsibility for other such activities as deemed appropriate by the committee.
- h. Serve a term of one year commencing with the beginning of the calendar year.
- i. Must be a Professional Member of the Chapter.

5. Past President

- a. Shall serve as Chairman of the Nominating Committee
- b. Undertake responsibilities as assigned by the President
- c. Serve a term of two-year commencing with the beginning of the calendar year.

ARTICLE V: Eligibility, Nominations, Elections, Terms of Office and Vacancies

Section A: Eligibility

To be eligible to serve as a chapter officer, an individual shall be a member in good standing with both the chapter and the national association. Furthermore, the chapter member must be willing to fulfill the duties of the office to which he/she is elected, including those duties relating to the national association.

Section B: Notification of Members

Chapter members shall be notified in writing, or electronically if approved by the Chapter Executive Committee, of the pending election and nominations solicited from chapter members at least thirty (30) days prior to the end of the calendar year. Nominations shall be done in two ways:

- a. Write-in: Any member who writes in the name of a nominee shall provide a signed letter from the individual so nominated indicating the said individual's willingness to serve if elected and signed by five percent (5%) of the professional chapter members.
- b. In Person: Any member who is present during the electoral process can be nominated.

Section C: Elections

Elections shall be conducted no later than the September chapter meeting, or electronically no later than the month of September, if approved by the chapter executive committee, prior to the end of the calendar year.

- 1. Presiding Authority: The outgoing president shall conduct the election. The outgoing president can delegate the electoral process to the president-elect or any other chapter member provided that member is not a nominee.
- 2. Nominating Committee – The immediate past president shall serve as chair of the nominating committee and the President shall appoint the other two members of the committee. The recommendation of the Nominating Committee shall be approved by the **San Diego Chapter of NARPM** Executive Committee and presented to the membership for final vote.
- 3. Uncontested Offices: The presiding authority shall identify **to the membership** those offices for which there is only one nominee. Upon a motion to close the nominations for such offices, that nominee shall be considered duly elected.
- 4. Contested Offices: In the case of contested office(s), each office shall be dealt with through a ballot presented to those who are in attendance at the chapter meeting, or electronically if approved by the chapter executive committee. The nominee receiving a simple majority shall be elected to the position.
- 5. **The Chapter SHALL allow nominations from the floor of the chapter meeting. If electronic elections take place write-In Candidates must be solicited. Write-in candidates shall be added to the slate if said candidate's names are presented in writing to the Nominating Committee thirty (30) days before the election, accompanied by the signatures of ten percent (10%) of the professional members in good standing recommending the candidates for a director or for an officer position.**

Section D: Term of Office

An officer's term of office shall commence with the beginning of the chapters calendar year and conclude at the end of the same. Officer terms are two consecutive years.

Section E: Vacancy

An office shall be declared vacant when an officer:

1. Resigns that office through written notification to the president or the secretary.
2. Is no longer eligible for membership in the chapter or the national association.
3. Is no longer capable of fulfilling duties of the office involved.

Section F: Filling a Vacated Office

In the event that the position of president is vacated, the president-elect shall automatically fill that position and shall continue to serve as both president and president-elect. In the case of other officers, a vacated office shall be filled:

1. When: When more than three (3) calendar months remain before the next election at which the vacancy shall be filled.
2. Procedure: By an individual nominated and approved by the executive committee **to fill the remaining year of the term. At the next election, the remainder of the term for the office must be filled through the nominations process.**

ARTICLE VI: Meetings, Locations and Majority Rules

Section A: The executive committee shall meet with the same frequency as the chapter meetings, or at a time approved by the chapter executive committee, **which must be no fewer than four (4) meetings annually.**

1. Notice of Regular Meeting: With the advice and consent of the president, the secretary shall notify all members of the executive committee of the date, time and place by regular letter mailed to each member of the committee.
2. Waiver of Notice: Attendance by any member of the executive committee at a regularly scheduled meeting at which date, time and place is established for the next meeting shall constitute a waiver of notice of the next regular meeting of the committee.
3. Electronic Meetings: If approved by the chapter executive committee, meeting can be held electronically in order to conduct the business of the chapter.

Section B: Location

All meetings of the chapter shall be held within the geographic definition of the chapter. All meetings of the executive committee shall be held within the geographic definition of the chapter unless otherwise waived by all the members of the executive committee. Annual meeting location of the Chapter shall be approved by the Executive Committee.

Section C: Quorum

1. A Majority of the executive committee officers in attendance shall constitute a quorum.
2. Quorum: A quorum to conduct business by the members shall be 10% of the member eligible to vote at a regularly scheduled meeting. A chapter event can be held without a quorum but no business can be conducted

Section D: Simple Majority Vote

All actions and decisions of the executive committee shall be made official by simple majority vote of the members present at any regular or special meeting of the committee, unless otherwise precluded by law.

ARTICLE VII: Committees

Section A: Appointment

Except as otherwise stated in these bylaws or the bylaws of the national association, the chairpersons and members of all sub-committees shall be appointed by the president with the advice and consent of the executive committee.

Section B: Responsibilities

Committees shall undertake such responsibilities as are identified in these bylaws or as may be assigned to them by the president with the advice and consent of the executive committee. No sub-committee may take any action on behalf of or representative of the chapter unless specifically authorized by the executive committee.

Section C: Creation and Dissolution

The president, with the advice and consent of the executive committee, shall have the authority to create and dissolve sub-committees according to the needs of the chapter.

ARTICLE VIII: Code of Ethics & Standards of Professionalism.

Acknowledgment and Enforcement

The Code of Ethics and Standards of Professionalism shall be approved by the National NARPM Board of Directors.

As a condition of membership all Professional Members of NARPM® must complete a NARPM® Code of Ethics training. Each Professional Member of the association is required to complete a NARPM® approved ethics training either in classroom or through other means within ninety (90) days of making application, as approved by the board of directors of NARPM®. The association shall design a new course of instruction each four-year period to meet the requirement of membership.

Failure to satisfy this requirement within ninety (90) days of making application to the association will; result in the membership of the Conditional Member being suspended. If a Conditional Member has not taken the new member ethics class during their first year (12 months) of application, they will be terminated and will need to reapply for new membership.

Section A. Acknowledgment: Each applicant for membership in the Association shall read and be familiar with the Association Code of Ethics and Standards of Professionalism. Continual adherence to the Code is mandatory for membership in the Association. Professional Members shall have successfully completed a course of instruction on the NARPM® Code of Ethics.

Section B. Enforcement: The Board of Directors shall be responsible for enforcement of the Code of Ethics and Standards of Professionalism. Should a complaint be filed with the Board, the Board is charged with being fair and equitable to both Complainant and Respondent. The complaint will be turned over to the Professional Standards Sub-Committee to investigate violations. The Committee shall report its findings to the Board; the Board will make a determination on the charges and take appropriate action.

Section A: Chapter Charter

A Chapter Charter is granted **by the National Association of Residential Property Managers, Inc**, only upon the acknowledgment that the chapter members shall:

1. **Be familiar with Code:** Read and be familiar with the applicable Code of Ethics to which continual adherence is mandatory for continuation of a Chapter Charter and individual membership.
2. **Be Unopposed to Application:** By receipt of the Chapter Charter, the chapter does hereby formally agree to not take any legal action(s) against the national association, its officer(s), director(s), committee chairperson(s), committee member(s) or the chapter, its officer(s), sub-committee chairperson(s) or sub-committee member(s) for any prescribed action identified by these bylaws or the bylaws of the national association taken for the purpose of enforcing the applicable Code of Ethics and Standards of Professionalism.

Section B: Enforcement

It is the duty of the President of the chapter to report all violations to national association's Code of Ethics and Standards of Professionalism to the national association's grievance committee.

ARTICLE IX: Financial Considerations

Section A: Calendar Year

The chapter's financial year shall be a calendar year.

Section B: Chapter Dues

A The Chapter may charge annual and pro-rated dues, subject to approval by the national association, as outlined below:

1. Payable: Dues for local chapters are payable no later than January 1 of each year.
2. Non-payment of Dues: Failure to pay the annual chapter dues within [90] days after the first day of the year shall result in automatic termination of chapter membership unless there are extenuating circumstances.
3. Member Dues: The amount of the Chapter dues for all members and each class of membership shall be established annually by the board of directors during the budgeting process.
4. Affiliate dues: The amount of local chapter dues for Affiliate dues shall be established annually by the board of directors during the budgeting process. The chapter will charge dues to National Affiliate members.
5. Late Fees: Any payment received after the due date will be considered late, and a late fee will be assessed. The Board of Directors must approve any schedule of late fees or returned check fees during the budgeting process.

Section C: Special Assessments

Special Assessments may be established by the executive committee and imposed upon its chapter members and/or affiliate members for a specific funding purpose. The purpose and amount of any special assessment shall be announced at a regular or special meeting of the chapter prior to the imposition of such an assessment. No more than one special assessment may be imposed in any calendar year.

Section D: Budget

The treasurer, in conjunction with the executive committee, shall prepare an itemized budget of income and expenses for each calendar year. The budget shall not exceed the chapter's ability to pay the same and shall be approved by the San Diego Chapter of NARPM Executive Committee or Board of Directors.

Section E: Non-Binding

The chapter shall not have any authority to financially obligate or bind the **National Association of Residential Property Managers, Inc.**, for any reason.

ARTICLE X: Proposals and Procedures for Amending

Section A: Proposals

Amendments to these bylaws may be proposed by any chapter member or board of director of the **National Association of Residential Property Managers, Inc.**, at any time through a letter addressed to the executive committee and presented or mailed to the secretary. Any proposal shall be studied by the entire executive committee or an officer of the executive committee or by a sub-committee created and/or assigned for that purpose as appointed by the president.

Section B: Procedure for Amending

The entity assigned for the purpose of reviewing proposed Bylaw revisions shall present the proposed amendment to the executive committee with its findings and proposed recommendations of actions. A two-thirds majority of the Executive Committee is necessary in order to amend these bylaws.

Once approved by the Chapter Executive Committee, amendments shall be subject to approval by the board of directors of the **National Association of Residential Property Managers, Inc.**, prior to their implementation or adoption by the chapter and a final copy of these bylaws are to remain on file at national's office.

ARTICLE XI: Miscellaneous

Section A: Invalidity

The invalidity of any provision of these bylaws shall not impair or affect in any manner the validity, enforceability or affect of the remainder of these bylaws.

Section B: Waiver

No provision of these bylaws shall be deemed to have been abrogated or waived by reason of any failure to enforce the same, regardless of the number of violations or breaches which may have occurred.

Section C: Hold Harmless and Indemnify

The chapter shall hold harmless and indemnify members of the executive committee, officer(s), sub-committee chairperson(s) and sub-committee members, as well as the national association, its board of directors, officers, chairpersons and committee members who are acting within the scope of their responsibilities, duties or these bylaws.

Section D: State Laws

These bylaws may be amended to conform and comply with the laws, statutes, rules, and regulations of the governing bodies of local, county and/or state authorities that have jurisdiction. Should amendments to these bylaws be required by California state law, Chapter shall notify the National Association of said amendments, but no further action will be required.

Section E. Sexual Harassment

The National Association of Residential Property Managers™ (NARPM) has adopted a zero-tolerance policy toward discrimination and all forms of unlawful harassment, including but not limited to sexual harassment. This zero-tolerance policy means that no form of unlawful discriminatory or harassing conduct by or towards any employee, member, vendor, or other person in our workplace and at our events/meetings will be tolerated.

NARPM is committed to enforcing its policy at all levels within the Association. Any officer, director, volunteer, member, or employee who engages in prohibited discrimination or harassment will be subject to discipline, up to and including immediate discharge from employment or dismissal from the association.

Reporting Without Fear of Retaliation: No Association member will be retaliated against for reporting harassment. This no-retaliation policy applies whether a good faith complaint of harassment is well founded or ultimately determined to be unfounded. No Association officer, director, volunteer, or member is authorized, or permitted, to retaliate or to take any adverse action whatsoever against anyone for reporting unlawful harassment, or for opposing any other discriminatory practice.

Section F: Dissolution

Should the membership vote by majority to dissolve the operations of the San Diego Chapter, all remaining funds in the treasury will be sent to the National Association of Residential Property Managers.

Department of the Treasury
Internal Revenue Service

for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2021

Open to Public Inspection

A For the **2021** Calendar year, or tax year beginning **2021-01-01** and ending **2021-12-31****B** Check if available☐ Terminated for Business☒ Gross receipts are normally \$50,000 or less**C** Name of Organization: **SAN DIEGO CHAPTER OF THE
NARPM INC****444 S Cedros Ave Suite 215,
Solana Beach, CA, US, 92075****D** Employee IdentificationNumber **80-0157263****E** Website:**www.sdnarpm.org****F** Name of Principal Officer: **Jason Riehl****444 S Cedros Ave Suite 215,
Solana Beach, CA, US, 92075**

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

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SD Chapter NARPM

Profit and Loss Detail

January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
Ordinary Income/Expenses							
Income							
Chapter Excellence Incentive							
07/23/2021	Deposit		NARPM - National	From NARPM National - Chapter Excellence Incentive.	Checking	860.00	860.00
Total for Chapter Excellence Incentive						\$860.00	
Meeting Coupon							
11/01/2021	Deposit			Coupon used for Check #544 dated 10/14/21 from Kerry Webster dba Humphreys Residential Operating Account for 4 attendees at Lunch Meeting	Checking	-15.00	-15.00
Total for Meeting Coupon						\$ -15.00	
Memberships							
01/04/2021	Deposit	1004	Sanitizology Inc.	Sanitizology Inc.	Checking	200.00	200.00
01/05/2021	Deposit	PayPal	Scott Costa	Scott Costa	PayPal	200.00	400.00
01/07/2021	Deposit	PayPal	Eden Weinberger	Eden Weinberger	PayPal	200.00	600.00
01/12/2021	Deposit	PayPal	Flood Solutions Inc	Flood Solutions Inc	PayPal	200.00	800.00
01/13/2021	Deposit	4862		Star Carpet & Flooring - 2021 Annual Fee	Checking	200.00	1,000.00
01/13/2021	Deposit	11030		San Diego Flood Restoration Inc. - Affiliate	Checking	200.00	1,200.00
01/13/2021	Deposit	1092		West Coast DBI Inc. - 2021 Annual Dues	Checking	200.00	1,400.00
01/14/2021	Deposit	PayPal	Eichman Insurance Agency Inc.	Eichman Insurance Agency Inc.	PayPal	200.00	1,600.00
01/21/2021	Deposit	2434		Same Day San Diego Home Services Inc. - Frank Vasquez 2021 Membership	Checking	200.00	1,800.00
01/21/2021	Deposit	263045		Yardi Systems Inc.	Checking	200.00	2,000.00
01/27/2021	Check	2116	Eichman Insurance Agency Inc.		Checking	-200.00	1,800.00
02/08/2021	Deposit	PayPal	Ryan Wells	Ryan Wells	PayPal	200.00	2,000.00
04/20/2021	Deposit	PayPal	Yesenia Nogales	Yesenia Nogales	PayPal	275.00	2,275.00
05/24/2021	Deposit		Christain Brothers Emergency Building Services	05/24/21 Deposit \$200.00 less \$6.10 Fee: Christain Brothers Emergency Building Services	PayPal	200.00	2,475.00
10/01/2021	Deposit		Jason Madsen	Jason Madsen Member Dues Payment	Merchant Services	315.00	2,790.00
10/21/2021	Deposit		Eric Schaldach	Eric Schaldach Member Dues	Merchant Services	515.00	3,305.00
11/05/2021	Deposit		Julie Kern	Julie Kern Membership Dues Payment	Merchant Services	200.00	3,505.00
11/10/2021	Journal Entry	MM		Julie Kern refund	-Split-	-200.00	3,305.00
11/12/2021	Deposit		Cristina Anderson	Cristina Anderson Membership Dues Payment	Merchant Services	425.00	3,730.00
12/30/2021	Deposit		Julie Hambarian	Julie Hambarian Membership	Merchant Services	200.00	3,930.00
Total for Memberships						\$3,930.00	
Monthly Chapter Meetings							
08/11/2021	Deposit		Erik Motsenbocker	Erik Motsenbocker-08/18/21 Meeting	Merchant Services	40.00	40.00
08/12/2021	Deposit		Jason Riehl	Jason Riehl - 08/18/21 Meeting	Merchant Services	40.00	80.00
08/14/2021	Deposit		Kathleen Christmas	Kathleen Christmas 08/18/21 Meeting	Merchant Services	35.00	115.00
08/16/2021	Deposit		Stephanie Rivera	Stephanie Rivera 08/18/21 Meeting	Merchant Services	35.00	150.00
08/16/2021	Deposit		Tom Frederick	Tom Frederick 08/18/21 Meeting	Merchant Services	35.00	185.00
08/18/2021	Deposit		Carolyn Crane	Carolyn Crane 08/18/21 Meeting	Merchant Services	35.00	220.00
08/18/2021	Deposit		Larry Marinello	Larry Marinello 08/18/21 Meeting	Merchant Services	35.00	255.00
08/18/2021	Deposit		Kerry Webster-Humphreys	Kerry Webster-Humphreys 08/18/21 Meeting	Merchant Services	40.00	295.00
08/18/2021	Deposit		Frank Vazquez	Frank Vazquez 08/18/21 Meeting	Merchant Services	35.00	330.00
08/18/2021	Deposit		Joseph Montijo	Joseph Montijo 08/15/21 Meeting	Merchant Services	35.00	365.00
08/18/2021	Deposit		Ed Swauger	Ed Swauger 08/18/21 Meeting	Merchant Services	35.00	400.00
08/28/2021	Deposit		Jeanmarie Luker	Jeanmarie Luker 09/15/21 Meeting	Merchant Services	35.00	435.00
09/10/2021	Deposit		Mark Scott	Mark Scott 09/15/21 Meeting	Merchant	35.00	470.00

SD Chapter NARPM

Profit and Loss Detail

January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
09/11/2021	Deposit		Larry Marinello	Larry Marinello 09/15/21 Meeting	Services Merchant	35.00	505.00
09/13/2021	Deposit		Kathleen Christmas	Kathleen Christmas 09/15/21 Meeting	Services Merchant	35.00	540.00
09/14/2021	Deposit		Marc Cohen	Marc Cohen 09/15/21 Meeting	Services Merchant	35.00	575.00
10/03/2021	Deposit		Rusty Hannum	Rusty Hannum 10/20/21 Meeting	Services Merchant	35.00	610.00
10/12/2021	Deposit		Peter Carlseen	Peter Carlseen 10/20/21 Meeting	Services Merchant	40.00	650.00
10/12/2021	Deposit		April Steingrebe	April Steingrebe 10/20/21 Meeting	Services Merchant	40.00	690.00
10/14/2021	Deposit		Louis Swanepoel	Louis Swanepoel 10/20/21 Meeting	Services Merchant	40.00	730.00
10/14/2021	Deposit		Larry Marinello	Larry Marinello 10/20/21 Meeting	Services Merchant	35.00	765.00

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Profit and Loss Detail
January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
10/15/2021	Deposit		Holly Baehrens	Holly Baehrens 10/20/21 Meeting	Merchant Services	35.00	800.00
10/15/2021	Deposit		Mayra Swanson	Mayra Swanson 10/20/21 Meeting	Merchant Services	40.00	840.00
10/17/2021	Deposit		Suellen Eichman (Customer)	Suellen Eichman 10/20/21 Meeting	Merchant Services	35.00	875.00
10/18/2021	Deposit		John Rennie	John Rennie 10/20/21 Meeting	Merchant Services	35.00	910.00
10/18/2021	Deposit		Christian Vickery	Christian Vickery 10/20/21 Meeting	Merchant Services	40.00	950.00
10/18/2021	Deposit		Ashley Pellegrini	Ashley Pellegrini 10/20/21 Meeting	Merchant Services	40.00	990.00
10/18/2021	Deposit		Bob Davie (Customer)	Bob Davie 10/20/21 Meeting	Merchant Services	35.00	1,025.00
10/18/2021	Deposit		Howard Boehm	Howard Boehm 10/20/21 Meeting	Merchant Services	35.00	1,060.00
10/19/2021	Deposit		Steve Pollack	Steve Pollack 10/20/21 Meeting	Merchant Services	40.00	1,100.00
10/19/2021	Deposit		Yesenia Nogales	Yesenia Nogales 10/20/21 Meeting	Merchant Services	75.00	1,175.00
10/19/2021	Deposit		Darren Lee	Darren Lee 10/20/21 Meeting	Merchant Services	40.00	1,215.00
10/20/2021	Deposit		Jeanmarie Luker	Jeanmarie Luker 10/20/21 Meeting	Merchant Services	35.00	1,250.00
10/20/2021	Deposit		Clemencia Sandoval	Clemencia Sandoval 10/20/21 Meeting	Merchant Services	35.00	1,285.00
10/20/2021	Deposit		Eric Schaldach	Eric Schaldach 10/20/21 Meeting	Merchant Services	40.00	1,325.00
10/20/2021	Deposit		Kimberly Hall Joaquin	Kimberly Hall Joaquin 10/20/21 Meeting	Merchant Services	35.00	1,360.00
11/01/2021	Deposit	544		Check #544 dated 10/14/21 from Kerry Webster dba Humphreys Residential Operating Account for Guest: Windy Castro at Lunch Meeting	Checking	40.00	1,400.00
11/01/2021	Deposit	127	Allyson Kanter	Allyson Beth Kanter Check #127 Received 10/20/21 Deposited 11/01/21	Checking	35.00	1,435.00
11/01/2021	Deposit	544		Check #544 dated 10/14/21 from Kerry Webster dba Humphreys Residential Operating Account for Kerry Webster (member) at Lunch Meeting	Checking	35.00	1,470.00
11/01/2021	Deposit	544		Check #544 dated 10/14/21 from Kerry Webster dba Humphreys Residential Operating Account for Guest: Angelica Link at Lunch Meeting	Checking	40.00	1,510.00
11/01/2021	Deposit	544		Check #544 dated 10/14/21 from Kerry Webster dba Humphreys Residential Operating Account for Guest: Jessica Do at Lunch Meeting	Checking	40.00	1,550.00
11/17/2021	Deposit		Larry Marinello	Larry Marinello Monthly Chapter Meetings	Merchant Services	35.00	1,585.00
11/17/2021	Deposit		Christian Vickery	Christian Vickery Monthly Chapter Meetings	Merchant Services	40.00	1,625.00
11/17/2021	Deposit		AJ Shepard	AJ Shepard Monthly Chapter Meetings	Merchant Services	40.00	1,665.00
11/17/2021	Deposit		Joseph Montijo	Joseph Montijo Monthly Chapter Meetings	Merchant Services	35.00	1,700.00
11/18/2021	Deposit		Michael Brandon	Michael Brandon Monthly Chapter Meetings	Merchant Services	35.00	1,735.00
11/18/2021	Deposit		Julie Kern	Julie Kern Monthly Chapter Meetings	Merchant Services	40.00	1,775.00
11/18/2021	Deposit		Jeanmarie Luker	Jeanmarie Luker Monthly Chapter Meetings	Merchant Services	35.00	1,810.00
11/18/2021	Deposit		Jeff Erwin	Jeff Erwin Monthly Chapter Meetings	Merchant Services	40.00	1,850.00
11/18/2021	Deposit		Tom Frederick	Tom Frederick Monthly Chapter Meetings	Merchant Services	35.00	1,885.00
11/19/2021	Deposit		Danyel Brooks	Danyel Brooks Monthly Chapter Meetings	Merchant Services	35.00	1,920.00
11/19/2021	Deposit		Carolyn Crane	Carolyn Crane Monthly Chapter Meetings	Merchant Services	35.00	1,955.00
11/19/2021	Deposit			San Diego Rental Properties Meeting dues per Jason email of 04/25/22	Checking	40.00	1,995.00
11/19/2021	Deposit			Neyon Inc. dba Humphreys Residential Meeting dues per Jason email of 04/25/22	Checking	35.00	2,030.00
11/19/2021	Deposit		Yuliana Nogales	Yuliana Nogales Monthly Chapter Meetings	Merchant Services	40.00	2,070.00
11/19/2021	Deposit			Property Management of Southern Californi Meeting dues per Jason email of 04/25/22	Checking	35.00	2,105.00
11/29/2021	Deposit		Sean Jenkins	Sean Jenkins Monthly Chapter Meetings	Merchant Services	35.00	2,140.00

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Profit and Loss Detail
January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
11/29/2021	Deposit		Tom Frederick	Tom Frederick Monthly Chapter Meetings	Merchant Services	35.00	2,175.00
11/29/2021	Deposit		Michael Brandon	Michael Brandon Monthly Chapter Meetings	Merchant Services	35.00	2,210.00
12/01/2021	Deposit		Jason Madsen	Jason Madsen Monthly Chapter Meetings	Merchant Services	10.00	2,220.00
12/01/2021	Deposit		Scott Colbert	Scott Colbert Monthly Chapter Meetings	Merchant Services	40.00	2,260.00
12/01/2021	Deposit		Yesenia Nogales	Yesenia Nogales Monthly Chapter Meetings	Merchant Services	40.00	2,300.00
12/01/2021	Deposit		April Steingrebe	April Steingrebe Monthly Chapter Meetings	Merchant Services	35.00	2,335.00
12/03/2021	Deposit		Erik Motsenbocker	Erik Motsenbocker Monthly Chapter Meetings	Merchant Services	40.00	2,375.00
12/03/2021	Deposit		George Davie	George Davie Monthly Chapter Meetings	Merchant Services	35.00	2,410.00
12/06/2021	Deposit		Larry Marinello	Larry Marinello Monthly Chapter Meetings	Merchant Services	35.00	2,445.00
12/06/2021	Deposit		Yesenia Nogales	Yesenia Nogales Monthly Chapter Meetings	Merchant Services	35.00	2,480.00
12/09/2021	Deposit		Susan Miller	Susan Miller Monthly Chapter Meetings	Merchant Services	35.00	2,515.00
12/13/2021	Deposit		Yesenia Nogales	Yesenia Nogales Monthly Chapter Meetings	Merchant Services	40.00	2,555.00
Total for Monthly Chapter Meetings						\$2,555.00	
Total for Income						\$7,330.00	

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Profit and Loss Detail

January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
Expenses							
Advertising/Promotional							
09/21/2021	Check	EFT	Emotio Gosq.com	Video made of new meeting venue to be used to attact more members per J. Riehl email of 11/02/21	Checking	500.00	500.00
Total for Advertising/Promotional						\$500.00	
Business Expenses							
Board Meetings							
06/23/2021	Check	2119	Bankers Hill Club	Payment for New meeting venue or our monthly meetings - Paid for 6 months (Aug - Dec 2021)	Checking	3,000.00	3,000.00
Total for Board Meetings						\$3,000.00	
Computer Software							
01/07/2021	Check	EFT	Wav*EliteV		Checking	100.00	100.00
01/25/2021	Check	EFT	Intuit		Checking	25.00	125.00
02/22/2021	Check	EFT	Intuit		Checking	25.00	150.00
02/24/2021	Check	EFT	Wav*EliteV		Checking	200.00	350.00
03/23/2021	Check	EFT	Intuit		Checking	25.00	375.00
04/12/2021	Check	EFT	Wav*EliteV		Checking	200.00	575.00
04/23/2021	Check	EFT	Intuit		Checking	25.00	600.00
05/24/2021	Check	EFT	Intuit		Checking	25.00	625.00
05/24/2021	Check	EFT	Wav*EliteV		Checking	100.00	725.00
06/18/2021	Check	EFT	Wav*EliteV		Checking	100.00	825.00
06/22/2021	Check	EFT	Intuit		Checking	25.00	850.00
07/22/2021	Check	EFT	Intuit		Checking	25.00	875.00
08/23/2021	Check	EFT	Intuit		Checking	25.00	900.00
09/16/2021	Check	EFT	Wav*EliteV		Checking	200.00	1,100.00
09/22/2021	Check	EFT	Intuit		Checking	25.00	1,125.00
10/18/2021	Check	EFT	Wav*EliteV		Checking	400.00	1,525.00
10/22/2021	Check	EFT	Intuit		Checking	25.00	1,550.00
11/10/2021	Check	EFT	Wav*EliteV		Checking	200.00	1,750.00
11/22/2021	Check	EFT	Intuit		Checking	25.00	1,775.00
12/13/2021	Check	EFT	Wav*EliteV		Checking	200.00	1,975.00
12/22/2021	Check	EFT	Intuit		Checking	25.00	2,000.00
Total for Computer Software						\$2,000.00	
Corporate Filing Fees							
10/04/2021	Check	EFT	WWW.FILE99	Filing Fee Tax Form 990N per J. Riehl email of 11/02/21	Checking	49.99	49.99
Total for Corporate Filing Fees						\$49.99	
Total for Business Expenses						\$5,049.99	
Chapter Meetings							
Awards							
12/18/2021	Check	2152	Michael Brandon	Reimbursement for Plaques	Checking	173.85	173.85
Total for Awards						\$173.85	
Holiday Party							
10/15/2021	Check	EFT	Metric DJ	DJ/MC Services and equipment provided: Networking Holiday Lunch - Bankers Hill, San Diego, CA 12/15/21	Checking	495.00	495.00
11/08/2021	Check	2124	Tazuiza's Los Chuchys	Catering for holiday party	Checking	230.00	725.00
12/13/2021	Check	EFT	Tazuiza's Los Chuchys	Withdrawal for balance of payment to Tazuiza's Los Chuchy's Caterer for holiday party per Jason email of 02/07/22	Checking	700.00	1,425.00
12/15/2021	Check	EFT	7-Eleven	Soda for Holiday Party per Jason email of 02/07/22	Checking	9.54	1,434.54
Total for Holiday Party						\$1,434.54	
Luncheon Expense							
07/23/2021	Check	2120	Red House Property Mgmt.		Checking	150.51	150.51
08/20/2021	Check	EFT	Panera Bread	08/20/21 Meeting	Checking	692.44	842.95
09/15/2021	Check	EFT	Costco	Purchase drinks for lunch meeting in September 2021 per Jason email of 11/08/21	Checking	49.68	892.63
09/17/2021	Check	EFT	Panera Bread		Checking	399.28	1,291.91
10/21/2021	Check	EFT	Panera Bread		Checking	643.86	1,935.77
11/18/2021	Check	EFT	Panera Bread		Checking	492.27	2,428.04
Total for Luncheon Expense						\$2,428.04	
Total for Chapter Meetings						\$4,036.43	

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January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
Contract Services							
Accounting Fees							
04/27/2021	Check	2118	Marylyn's Accounting & Tax Services, Inc.		Checking	505.20	505.20
08/18/2021	Check	2121	Marylyn's Accounting & Tax Services, Inc.	Invoice #4219 Accounting Services 08/16/21 (06/30/21 Financials & Progress work to 07/31/21)	Checking	145.20	650.40
11/18/2021	Check	2151	Marylyn's Accounting & Tax Services, Inc.	Invoice #4253 November 2021 Services (Financials updated to 10/31/21)	Checking	604.80	1,255.20
Total for Accounting Fees						\$1,255.20	
Legal Fees							
11/05/2021	Check	EFT	Kimball, Tirey & St. John		Checking	123.95	123.95
Total for Legal Fees						\$123.95	
Outside Contract Services							
11/10/2021	Check	2150	MAC Real Estate LLC	Speaker Fee 04/20/22	Checking	500.00	500.00
Total for Outside Contract Services						\$500.00	
Website							
05/03/2021	Check	EFT	StarChapter LLC	Payment for new website development to Starchapter - (sdnarpm.org)	Checking	1,614.00	1,614.00
Total for Website						\$1,614.00	
Total for Contract Services						\$3,493.15	
Operations							
Insurance							
08/17/2021	Check	EFT	The Event Helper	General Liability Policy #M2245279 Meeting - Indoor and/or Outdoor Attendance: 910 people (Venue Insurance for Meetings held at 3030 Front Street, San Diego, CA 92103 per J. Riehl email of 11/02/21)	Checking	251.35	251.35
09/20/2021	Check	2122	United State Insurance Co.	Board Insurance	Checking	941.00	1,192.35
Total for Insurance						\$1,192.35	
Merchant Fees							
08/11/2021	Deposit		Erik Motsenbocker	Erik Motsenbocker-08/18/21 Meeting	Merchant Services	1.43	1.43
08/12/2021	Deposit		Jason Riehl	Jason Riehl - 08/18/21 Meeting	Merchant Services	1.43	2.86
08/14/2021	Deposit		Kathleen Christmas	Kathleen Christmas 08/18/21 Meeting	Merchant Services	1.28	4.14
08/16/2021	Deposit		Tom Frederick	Tom Frederick 08/18/21 Meeting	Merchant Services	1.28	5.42
08/16/2021	Deposit		Stephanie Rivera	Stephanie Rivera 08/18/21 Meeting	Merchant Services	1.28	6.70
08/18/2021	Deposit		Larry Marinello	Larry Marinello 08/18/21 Meeting	Merchant Services	1.28	7.98
08/18/2021	Deposit		Kerry Webster-Humphreys	Kerry Webster-Humphreys 08/18/21 Meeting	Merchant Services	1.43	9.41
08/18/2021	Deposit		Carolyn Crane	Carolyn Crane 08/18/21 Meeting	Merchant Services	1.28	10.69
08/18/2021	Deposit		Ed Swauger	Ed Swauger 08/18/21 Meeting	Merchant Services	1.28	11.97
08/18/2021	Deposit		Frank Vazquez	Frank Vazquez 08/18/21 Meeting	Merchant Services	1.28	13.25
08/18/2021	Deposit		Joseph Montijo	Joseph Montijo 08/15/21 Meeting	Merchant Services	1.28	14.53
08/20/2021	Journal Entry	MM AJE		Adjust for over/short transfer from Fullsteam to UB6817	-Split-	0.01	14.54
08/28/2021	Deposit		Jeanmarie Luker	Jeanmarie Luker 09/15/21 Meeting	Merchant Services	1.28	15.82
09/10/2021	Deposit		Mark Scott	Mark Scott 09/15/21 Meeting	Merchant Services	1.28	17.10
09/11/2021	Deposit		Larry Marinello	Larry Marinello 09/15/21 Meeting	Merchant Services	1.28	18.38
09/13/2021	Deposit		Kathleen Christmas	Kathleen Christmas 09/15/21 Meeting	Merchant Services	1.28	19.66
09/14/2021	Deposit		Marc Cohen	Marc Cohen 09/15/21 Meeting	Merchant	1.28	20.94

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January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
					Services		
09/15/2021	Check	EFT	Fullsteam (Vendor)		Checking	4.95	25.89
10/01/2021	Deposit		Jason Madsen	Jason Madsen Member Dues Payment	Merchant	9.54	35.43
					Services		
10/03/2021	Deposit		Rusty Hannum	Rusty Hannum 10/20/21 Meeting	Merchant	1.28	36.71
					Services		
10/12/2021	Deposit		April Steingrebe	April Steingrebe 10/20/21 Meeting	Merchant	1.43	38.14
					Services		
10/12/2021	Deposit		Peter Carlseen	Peter Carlseen 10/20/21 Meeting	Merchant	1.43	39.57
					Services		
10/14/2021	Deposit		Larry Marinello	Larry Marinello 10/20/21 Meeting	Merchant	1.28	40.85
					Services		
10/14/2021	Deposit		Louis Swanepoel	Louis Swanepoel 10/20/21 Meeting	Merchant	1.43	42.28
					Services		
10/15/2021	Check	EFT	Fullsteam (Vendor)		Checking	4.95	47.23
10/15/2021	Deposit		Mayra Swanson	Mayra Swanson 10/20/21 Meeting	Merchant	1.43	48.66
					Services		
10/15/2021	Deposit		Holly Baehrens	Holly Baehrens 10/20/21 Meeting	Merchant	1.28	49.94
					Services		
10/17/2021	Deposit		Suellen Eichman (Customer)	Suellen Eichman 10/20/21 Meeting	Merchant	1.28	51.22
					Services		
10/18/2021	Deposit		John Rennie	John Rennie 10/20/21 Meeting	Merchant	1.28	52.50
					Services		
10/18/2021	Deposit		Bob Davie (Customer)	Bob Davie 10/20/21 Meeting	Merchant	1.28	53.78
					Services		
10/18/2021	Deposit		Howard Boehm	Howard Boehm 10/20/21 Meeting	Merchant	1.28	55.06
					Services		
10/18/2021	Deposit		Christian Vickery	Christian Vickery 10/20/21 Meeting	Merchant	1.43	56.49
					Services		
10/18/2021	Deposit		Ashley Pellegrini	Ashley Pellegrini 10/20/21 Meeting	Merchant	1.43	57.92
					Services		
10/19/2021	Deposit		Darren Lee	Darren Lee 10/20/21 Meeting	Merchant	1.43	59.35
					Services		
10/19/2021	Deposit		Yesenia Nogales	Yesenia Nogales 10/20/21 Meeting	Merchant	2.46	61.81
					Services		
10/19/2021	Deposit		Steve Pollack	Steve Pollack 10/20/21 Meeting	Merchant	1.43	63.24
					Services		
10/20/2021	Deposit		Clemencia Sandoval	Clemencia Sandoval 10/20/21 Meeting	Merchant	1.28	64.52
					Services		

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Profit and Loss Detail
January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
10/20/2021	Deposit		Eric Schaldach	Eric Schaldach 10/20/21 Meeting	Merchant Services	1.43	65.95
10/20/2021	Deposit		Jeanmarie Luker	Jeanmarie Luker 10/20/21 Meeting	Merchant Services	1.28	67.23
10/20/2021	Deposit		Kimberly Hall Joaquin	Kimberly Hall Joaquin 10/20/21 Meeting	Merchant Services	1.28	68.51
10/21/2021	Deposit		Eric Schaldach	Eric Schaldach Member Dues	Merchant Services	15.44	83.95
10/25/2021	Journal Entry	MM AJE		Adjust for over/short transfer from Fullsteam to UB6817	-Split-	0.02	83.97
11/05/2021	Deposit		Julie Kern	Julie Kern Membership Dues Payment	Merchant Services	6.15	90.12
11/12/2021	Deposit		Cristina Anderson	Cristina Anderson Membership Dues Payment	Merchant Services	12.79	102.91
11/15/2021	Check	EFT	Fullsteam (Vendor)		Checking	4.95	107.86
11/17/2021	Deposit		Larry Marinello	Larry Marinello Monthly Chapter Meetings	Merchant Services	1.28	109.14
11/17/2021	Deposit		Christian Vickery	Christian Vickery Monthly Chapter Meetings	Merchant Services	1.43	110.57
11/17/2021	Deposit		AJ Shepard	AJ Shepard Monthly Chapter Meetings	Merchant Services	1.43	112.00
11/17/2021	Deposit		Joseph Montijo	Joseph Montijo Monthly Chapter Meetings	Merchant Services	1.28	113.28
11/18/2021	Deposit		Jeanmarie Luker	Jeanmarie Luker Monthly Chapter Meetings	Merchant Services	1.28	114.56
11/18/2021	Deposit		Julie Kern	Julie Kern Monthly Chapter Meetings	Merchant Services	1.43	115.99
11/18/2021	Deposit		Jeff Erwin	Jeff Erwin Monthly Chapter Meetings	Merchant Services	1.43	117.42
11/18/2021	Deposit		Tom Frederick	Tom Frederick Monthly Chapter Meetings	Merchant Services	1.28	118.70
11/18/2021	Journal Entry	ADJ		Adjust for over/short transfer from Fullsteam to UB6817	-Split-	0.01	118.71
11/18/2021	Deposit		Michael Brandon	Michael Brandon Monthly Chapter Meetings	Merchant Services	1.28	119.99
11/19/2021	Deposit		Yuliana Nogales	Yuliana Nogales Monthly Chapter Meetings	Merchant Services	1.43	121.42
11/19/2021	Deposit		Carolyn Crane	Carolyn Crane Monthly Chapter Meetings	Merchant Services	1.28	122.70
11/19/2021	Deposit		Danyel Brooks	Danyel Brooks Monthly Chapter Meetings	Merchant Services	1.28	123.98
11/19/2021	Journal Entry	ADJ		Adjust for over/short transfer from Fullsteam to UB6817	-Split-	0.01	123.99
11/29/2021	Deposit		Tom Frederick	Tom Frederick Monthly Chapter Meetings	Merchant Services	1.28	125.27
11/29/2021	Deposit		Sean Jenkins	Sean Jenkins Monthly Chapter Meetings	Merchant Services	1.28	126.55
11/29/2021	Deposit		Michael Brandon	Michael Brandon Monthly Chapter Meetings	Merchant Services	1.28	127.83
12/01/2021	Deposit		Scott Colbert	Scott Colbert Monthly Chapter Meetings	Merchant Services	1.43	129.26
12/01/2021	Deposit		Jason Madsen	Jason Madsen Monthly Chapter Meetings	Merchant Services	0.55	129.81
12/01/2021	Deposit		April Steingrebe	April Steingrebe Monthly Chapter Meetings	Merchant Services	1.28	131.09
12/01/2021	Deposit		Yesenia Nogales	Yesenia Nogales Monthly Chapter Meetings	Merchant Services	1.43	132.52
12/03/2021	Deposit		George Davie	George Davie Monthly Chapter Meetings	Merchant Services	1.28	133.80
12/03/2021	Deposit		Erik Motsenbocker	Erik Motsenbocker Monthly Chapter Meetings	Merchant Services	1.43	135.23
12/06/2021	Deposit		Larry Marinello	Larry Marinello Monthly Chapter Meetings	Merchant Services	1.28	136.51
12/06/2021	Deposit		Yesenia Nogales	Yesenia Nogales Monthly Chapter Meetings	Merchant Services	1.28	137.79
12/09/2021	Deposit		Susan Miller	Susan Miller Monthly Chapter Meetings	Merchant Services	1.28	139.07
12/13/2021	Deposit		Yesenia Nogales	Yesenia Nogales Monthly Chapter Meetings	Merchant	1.43	140.50

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Profit and Loss Detail

January - December 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	AMOUNT	BALANCE
					Services		
12/15/2021	Check	EFT	Fullsteam (Vendor)		Checking	4.95	145.45
12/30/2021	Deposit		Julie Hambarian	Julie Hambarian Membership	Merchant	6.15	151.60
					Services		
Total for Merchant Fees						\$151.60	
PayPal Fee							
01/05/2021	Deposit	PayPal	Scott Costa	Scott Costa	PayPal	6.10	6.10
01/07/2021	Deposit	PayPal	Eden Weinberger	Eden Weinberger	PayPal	6.10	12.20
01/12/2021	Deposit	PayPal	Flood Solutions Inc	Flood Solutions Inc	PayPal	6.10	18.30
01/14/2021	Deposit	PayPal	Eichman Insurance Agency Inc.	Eichman Insurance Agency Inc.	PayPal	6.10	24.40
02/08/2021	Deposit	PayPal	Ryan Wells	Ryan Wells	PayPal	6.10	30.50
04/20/2021	Deposit	PayPal	Yesenia Nogales	Yesenia Nogales	PayPal	8.28	38.78
05/24/2021	Deposit		Christain Brothers Emergency Building Services	05/24/21 Deposit \$200.00 less \$6.10 Fee	PayPal	6.10	44.88
Total for PayPal Fee						\$44.88	
Total for Operations						\$1,388.83	
Total for Expenses						\$14,468.40	
Net Income						\$ -	
						7,138.40	

SD Chapter NARPM

Balance Sheet

As of December 31, 2021

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Checking	29,085.63
Merchant Services	0.00
PayPal	0.00
Total Bank Accounts	\$29,085.63
Total Current Assets	\$29,085.63
TOTAL ASSETS	\$29,085.63
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Refunds Payable	0.00
Total Other Current Liabilities	\$0.00
Total Current Liabilities	\$0.00
Total Liabilities	\$0.00
Equity	
Unrestricted Net Assets	36,224.03
Net Income	-7,138.40
Total Equity	\$29,085.63
TOTAL LIABILITIES AND EQUITY	\$29,085.63

SD Chapter NARPM

Profit and Loss

January - December 2021

	TOTAL
Income	
Chapter Excellence Incentive	860.00
Meeting Coupon	-15.00
Memberships	3,930.00
Monthly Chapter Meetings	2,555.00
Total Income	\$7,330.00
GROSS PROFIT	\$7,330.00
Expenses	
Advertising/Promotional	500.00
Business Expenses	0.00
Board Meetings	3,000.00
Computer Software	2,000.00
Corporate Filing Fees	49.99
Total Business Expenses	5,049.99
Chapter Meetings	0.00
Awards	173.85
Holiday Party	1,434.54
Luncheon Expense	2,428.04
Total Chapter Meetings	4,036.43
Contract Services	0.00
Accounting Fees	1,255.20
Legal Fees	123.95
Outside Contract Services	500.00
Website	1,614.00
Total Contract Services	3,493.15
Operations	0.00
Insurance	1,192.35
Merchant Fees	151.60
PayPal Fee	44.88
Total Operations	1,388.83
Total Expenses	\$14,468.40
NET OPERATING INCOME	\$ -7,138.40
NET INCOME	\$ -7,138.40



Jason Riehl <jason@redhousemgt.com>

Jan 20th! Human Resources and AB 5

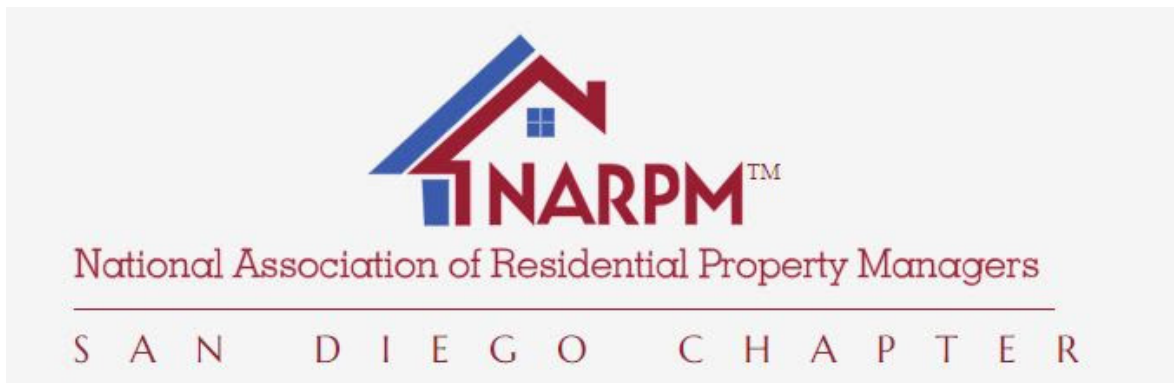
1 message

San Diego NARPM Chapter <mark@encorerealtysd.com>

Reply-To: mark@encorerealtysd.com

To: jason@redhousemgt.com

Wed, Jan 20, 2021 at 8:05 AM



Human Resources and AB 5

When

Wednesday, January 20, 2021
from 12:00 PM to 1:00 PM PST
[Add to Calendar](#)

David Dare speaking about AB 5 and human resources in 2021.

WHEN

Wednesday, January 20, 2021

12:00pm - 1:00pm

Where

This is an online event.

WHERE

Virtual Meeting

Please register and we will send the Zoom link in your confirmation email.

CONTACT

Mark W. Scott

mark@encorerealtysd.com

Register Now!

I can't make it

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VISIT SAN DIEGO
WEBSITE

San Diego NARPM Chapter, [1210 28th Street](#), San Diego, [San Diego, CA 92102](#)

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Sent by mark@encorerealtysd.com powered by



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Jason Riehl <jason@redhousemgt.com>

San Diego NARPM Nov 2021 Meeting - Burning Issues in Property Management

2 messages

NARPM San Diego Chapter <president@sdnarp.org>
 Reply-To: NARPM San Diego Chapter <president@sdnarp.org>
 To: jason@redhousemgt.com

Fri, Nov 12, 2021 at 7:14 AM



NARPM San Diego Monthly Meeting - Today's Burning Issues in Property Management

When

November 17, 2021
 11:30 AM - 1:30 PM

Add to Calendar

Tickets

\$35.00 Member Registration

\$40 Non-Member Registration

[Register Now](#)

Directions

Banker's Hill Club

We are excited to be having a round table discussion on best practices for today's burning issues. Have you wonder should I use a self-showing lockbox, hire a virtual assistant, having trouble with an issue or excited that a new idea you had was successfully implemented or ...? Then this meeting is for you.

Come ready with questions and ideas to share and we will all be better property managers for it. We have a list of topics to help start the discussion but this session is for you!

Meeting Schedule

11:30 - 12:00 - Lunch & Networking
 12:00 - 12:15 - Meeting Open & Chapter Updates
 12:15 - 12:30 - Meeting Sponsor Speaks
 12:30 - 1:30 - Spotlight Presenter Speaks

3030 Front Street
San Diego, CA 92103

Get Directions

This email was sent to jason@redhousemgt.com by NARPM San Diego Chapter of San Diego NARPM

sdnarp.org | [Unsubscribe from Email Notifications](#) | [Privacy Policy](#)

Jason Riehl | Red House <jason@redhousemgt.com>

Fri, Nov 12, 2021 at 8:07 AM

To: "Lauren@caladesigngroup.com" <lauren@vallettadesigngroup.com>, Mark Scott - NARPM <msscott@encorerealtysd.com>

Hi Laurie,

We do have a sponsor for the November meeting, can you please add it to the event / meeting too.

Suellen Eichman - Our Farmers Rep will be the sponsor.

Thanks!



Jason J Riehl
Broker/Owner
DRE#01877634

858.755.3031 | 444 S. Cedros Ave. #215 Solana Beach, CA 92075

[Quoted text hidden]



Jason Riehl <jason@redhousemgt.com>

NARPM San Diego Annual Holiday Party

1 message

NARPM San Diego Chapter <president@sdnarpn.org>
Reply-To: NARPM San Diego Chapter <president@sdnarpn.org>
To: jason@redhousemgt.com

Wed, Nov 24, 2021 at 12:44 PM



NARPM San Diego Annual Holiday Party

Please join us to celebrate the Holidays with your fellow NARPM members!



If you haven't been to our new meeting location the holiday party is a time to come check it out!
Plenty of parking, large venue, sound system, views of downtown.

See pictures below!

We'll have a catered Taco Bar, DJ, and Drinks.



Wednesday, December 15, 2021

11:30am - 1:30pm

RSVP NOW

CONTACT

Mark Scott

msscott@encorerealty.com

MEETING LOCATION





NATIONAL ASSOCIATION OF RESIDENTIAL PROPERTY MANAGERS
SAN DIEGO CHAPTER



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Jason Riehl <jason@redhousemgt.com>

KTS LEGAL CONNECT - Navigating California's Changing Landscape

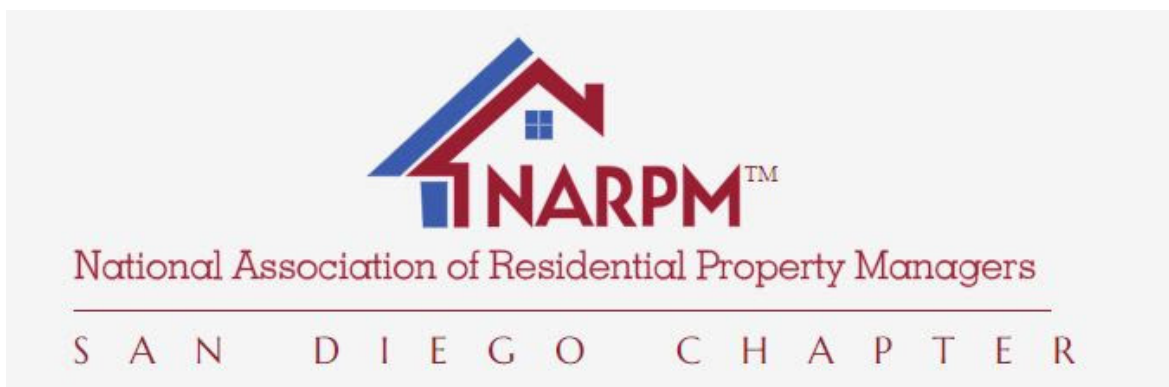
1 message

San Diego NARPM Chapter <mark@encorerealtysd.com>

Mon, Feb 15, 2021 at 6:22 AM

Reply-To: mark@encorerealtysd.com

To: jason@redhousemgt.com



KTS LEGAL CONNECT EVENT Navigating California's Changing Landscape



February 17, 2021
9:30am - 3:00pm

Kimball, Tirey, St. John Legal Conference
Navigating California's Changing Landscape

Kimball, Tirey & St. John LLP is presenting its first virtual conference. There will be four separate topics on the program that will assist landlords in managing their residential properties during the pandemic.

Whether you have a single property or have several thousands of units, this program has information you need to manage your property.

The topics and scheduled times are listed below. The program will begin with a welcome message by Wendy St. John.

- What You Need to Know for 2021
- Expansion of the Law on Terminating Tenancies Due to Violence
- Lunchtime Q & A with KTS Managing Partners
- Pursuing COVID-19 Rental Debt Through Small Claims

Space is limited!

Attorneys/Speakers include: Tracey Merrell, Susie Lein, Chris Evans, Dana Wares, Danielle Kussler, Rebecca Lang and Daniel Segnit.

[GET MORE INFO AND REGISTER](#)

FEATURED SPEAKERS & SCHEDULE

What You Need to Know for 2021

February 17, 2021

9:30 am-10:15 am

The legislative session for 2020 has come to a close, and many new laws were passed which will directly impact California residential landlords. The webinar will cover: laws affecting the landlord/tenant relationship, laws affecting fair housing and trending issues that affect rental housing.

Presented by Tracey Merrell,
Managing Attorney of Education

Read Tracey's bio [here](#).



Expansion of the Law on Terminating Tenancies Due to Violence

February 17, 2021

10:30 am-11:30 am

The passage of SB 1190 has created an expansion on the rights of tenants to terminate their tenancies due to violence. Commonly known as domestic violence laws, this presentation will go over the law and show how it was expanded in 2021. The expansions will go over:



who is covered, crimes that trigger the right, and the documentation that will support the right to terminate.

Presented by Susie Lein,
Partner

Read Susie's bio [here](#).

Q & A with KTS Managing Partners

February 17, 2021

12:30 pm-1:30 pm

Join the Managing Partners of each of our California offices as they go over your most common questions regarding residential evictions during the pandemic. They have the experience as to what is actually happening in your jurisdiction. They will also answer questions posed by attendees, time permitting.

Presented by Chris Evans, Dana Wares (pictured),
Danielle Kussler and Rebecca Lang,
Partners

Read the bios for the panel [here](#).



Pursuing COVID-19 Rental Debt Through Small Claims

February 17, 2021

2:00 pm-3:00 pm

The pandemic has created an unprecedented amount of lingering debt owed by tenants under your contract. This program will provide a brief overview of filing, serving, and trying your own small claims lawsuit. It will also address the changes in the small claims process created by AB 3088. Finally, it will provide you with the pros and cons of obtaining a judgment through small claims versus processing your collection as a skip case without a judgment.

Presented by Daniel Segnit,
Partner

Read Daniel's bio [here](#).



REGISTER

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Jason Riehl <jason@redhousemgt.com>

Your Zoom Info for SD NARPM Kimball, Tirey, St. John Legal Update

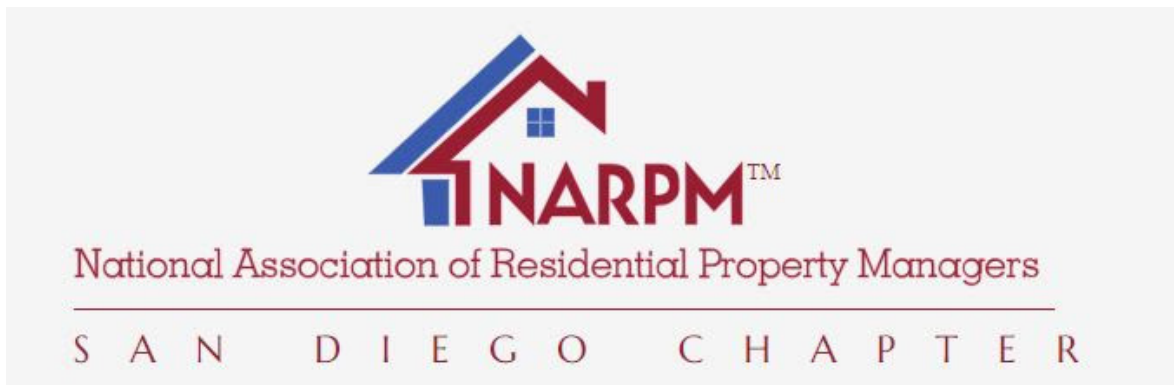
1 message

San Diego NARPM Chapter <mark@encorerealtysd.com>

Wed, Mar 17, 2021 at 9:04 AM

Reply-To: mark@encorerealtysd.com

To: jason@redhousemgt.com



SD NARPM Kimball, Tirey, St. John Legal Update

When

Wednesday, March 17, 2021 from
12:00 PM to 1:00 PM PDT

Reminder for your meeting today!

Add to Calendar

[ENTER ZOOM MEETING](#)

Where

This is an online event.

KTS will be giving us another legal update in the ever changing Landlord/Tenant Law in California. Thank you KTS for being always willing to update us and try to keep us out of trouble.

LAW
OFFICES
OF

Kimball, Tirey & St. John LLP

WHEN

Wednesday, March 17, 2021

12:00pm - 1:00pm

**THANK YOU TO
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WHERE

Virtual Meeting

Please register and we will send the Zoom link in your confirmation email.



CONTACT

Mark W. Scott

mark@encorerealtysd.com

VISIT SAN DIEGO
WEBSITE

[Forward email](#)



This email was sent to you from mark@encorerealtysd.com because you registered for SD NARPM Kimball, Tirey, St. John Legal Update (Sponsor Bio One). [Click here if you no longer wish to receive emails about this event.](#)

San Diego NARPM Chapter | [1210 28th Street](#) | San Diego | [San Diego](#) | CA | [92102](#)



Jason Riehl <jason@redhousemgt.com>

How to Conduct an Annual Inspection

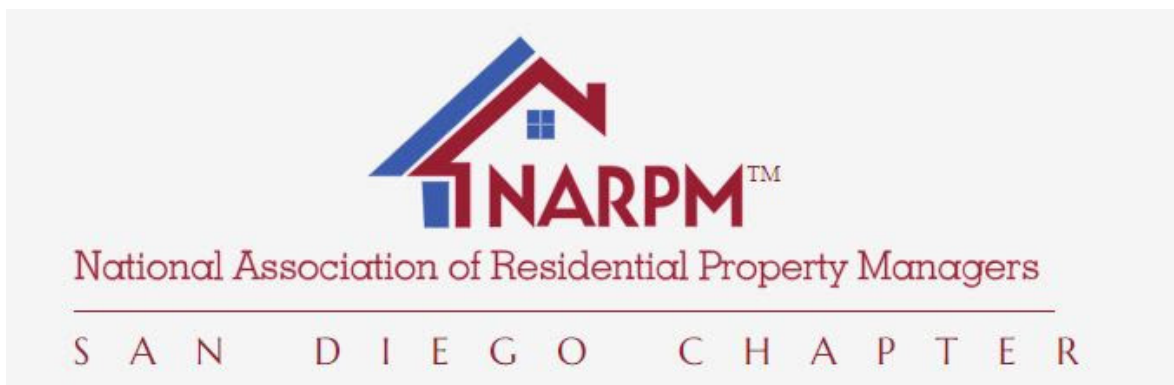
1 message

San Diego NARPM Chapter <mark@encorerealtysd.com>

Reply-To: mark@encorerealtysd.com

To: jason@redhousemgt.com

Tue, Apr 20, 2021 at 12:54 PM



How to Conduct an Annual Inspection

When

Wednesday, April 21, 2021 from
12:00 PM to 1:00 PM PDT
[Add to Calendar](#)

Brian Edwards from HomeTeam Inspection will be
discussing how to conduct an annual inspection

Where

This is an online event.

WHEN

Wednesday, April 21, 2021
12:00pm - 1:00pm

WHERE

Virtual Meeting

Please register and we will send the Zoom link in your confirmation email.

CONTACT

Mark W. Scott

mark@encorerealtysd.com

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Register Now!

I can't make it

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San Diego NARPM Chapter, [1210 28th Street](#), San Diego, [San Diego, CA 92102](#)

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Jason Riehl <jason@redhousemgt.com>

Virtual Employees with Anne Lackey, RMP

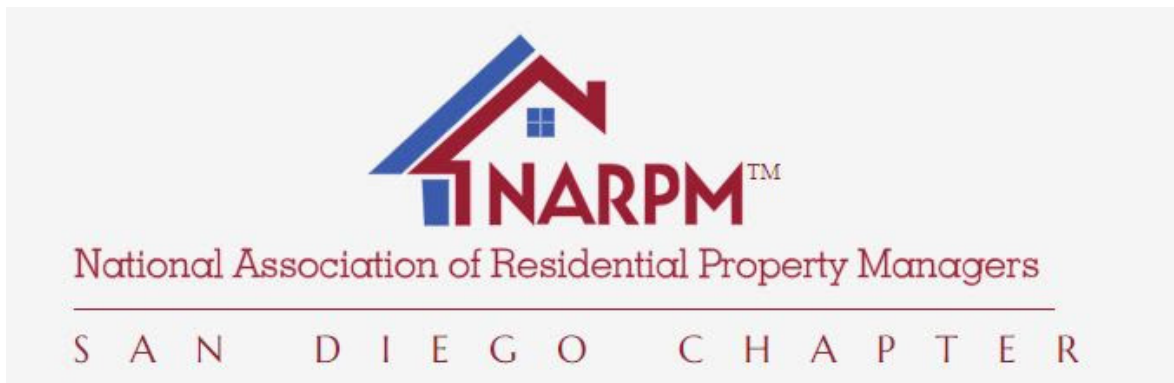
1 message

San Diego NARPM Chapter <mark@encorerealtysd.com>

Thu, Apr 29, 2021 at 4:57 AM

Reply-To: mark@encorerealtysd.com

To: jason@redhousemgt.com



Virtual Employees with Anne Lackey, RMP

When

Wednesday, May 19, 2021 from
12:00 PM to 1:00 PM PDT
[Add to Calendar](#)

Anne Lackey, RMP, is the Co-Founder of HireSmart Virtual Employees. In the past two decades, she has started 7 successful businesses and loves to help other business owners achieve results of growing or gaining more time and freedom.

Where

This is an online event.

She got her start in corporate working in a mixture of HR and Sales roles. She left the corporate world in 2009 and her last position she was the VP of Sales for a technology company. By that time, she had started and successfully running 5 businesses along with her husband and business partner. She is a Broker/Owner of a property management firm in Atlanta, but only spends 2 hours per week in that business and can manage up to 250 doors with 1 employee & 1 virtual employee.

She is a 3 time best selling author, staffing coach, recruiter, trainer & consultant. Has coached hundreds of small business owners to scale and grow through the power of leveraging other people's time and talents.

THANK YOU TO
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Register Now!

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VISIT SAN DIEGO
WEBSITE



Anne Lackey

WHEN

Wednesday, May 19, 2021
12:00pm - 1:00pm

WHERE

Virtual Meeting

Please register and we will send the Zoom link in your confirmation email.

CONTACT

Mark W. Scott
mark@encorerealtysd.com

Register Now!

I can't make it

San Diego NARPM Chapter, [1210 28th Street](#), San Diego, [San Diego, CA 92102](#)

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Jason Riehl <jason@redhousemgt.com>

Reminder! Webinar - Hiring a Latino Virtual Assistant ...

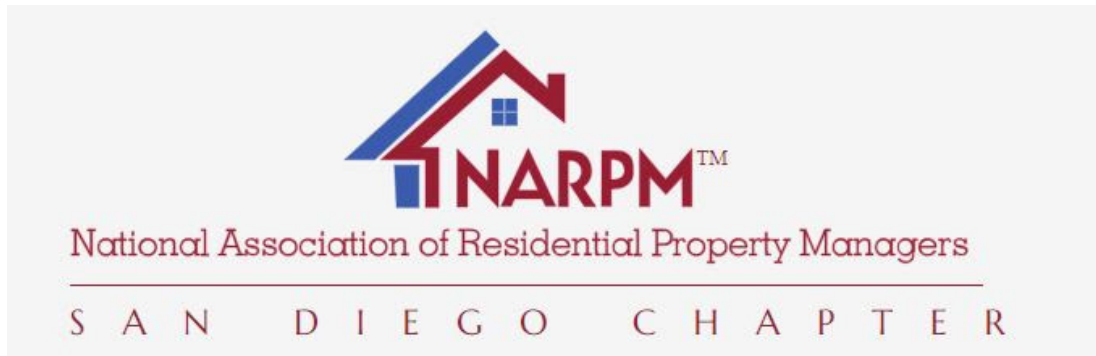
1 message

San Diego NARPM Chapter <michael.braddon@outlook.com>

Wed, Jun 17, 2020 at 9:02 AM

Reply-To: michael.braddon@outlook.com

To: jason@redhousemgt.com



Webinar - Why Hiring a Latino Virtual Assistant is the smartest move to grow your business

Wednesday, June 17, 2020
12:00 pm Pacific Time (US and Canada)



MARK SCOTT and The San Diego NARPM Chapter is inviting you to a scheduled Zoom meeting ...

virtualLatinos

Hi, I'm Jaime, Founder of Bloominari, a digital marketing and creative agency in San Diego, California and Virtual Latinos, a platform and community to hire virtual assistants in Latin America. I'd love to talk to you about how we may be able to help your business grow.

Virtual Latinos: <https://www.virtuallatinos.com/>

My LinkedIn: www.linkedin.com/in/jaimenacach

Topic: San Diego NARPM

Time: Jun 17, 2020 12:00 PM Pacific Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/83980273869?pwd=a00wZjBxV0poTzZVRmFLY1FBUmloUT09>

Meeting ID: 839 8027 3869

Password: 822294

One tap mobile

+16699009128,,83980273869#,1#,822294# US (San Jose)

+13462487799,,83980273869#,1#,822294# US (Houston)

Dial by your location

+1 669 900 9128 US (San Jose)

+1 346 248 7799 US (Houston)
+1 253 215 8782 US (Tacoma)
+1 301 715 8592 US (Germantown)
+1 312 626 6799 US (Chicago)
+1 646 558 8656 US (New York)

Meeting ID: 839 8027 3869

Password: 822294

Find your local number: <https://us02web.zoom.us/j/83980273869>

JOIN ZOOM MEETING



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Sent by michael.braddon@outlook.com in collaboration with





Jason Riehl <jason@redhousemgt.com>

SD NARPM Meetings to resume at NEW LOCATION & More

5 messages

president@sdnarpn.org <president@sdnarpn.org>

Fri, Aug 6, 2021 at 7:51 AM

Reply-To: president@sdnarpn.org

To: jason@redhousemgt.com



NARPM San Diego Chapter Newsletter

August 2021

NEW MEETING LOCATION!

We will be meeting in person again starting this month! Your board has found a new location with more elbow room and plenty of space for chapter growth.

The NEW LOCATION

Bankers Hill Club

3030 Front St.

San Diego, CA 92103

(Meeting Title Here)

August 18, 2021

12:00pm - 1:00pm

WEBSITE LAUNCH

The San Diego chapter will have a new digital presence launching in August as well. Current San Diego members and affiliates **please be on the lookout for a welcome email to register your account on our new system.** The welcome email will go out on or before Wed August 11th.

Registration/Payment for the August meeting and all meeting going forward will be done through our new website once it is live next week.

This email was sent to jason@redhousemgt.com by president@sdnarpn.org of San Diego NARPM

sandiegonarpm.starchapter.com | [Unsubscribe from Email Notifications](#) | [Privacy Policy](#)

NARPM San Diego Chapter <president@sdnarpn.org>
Reply-To: NARPM San Diego Chapter <president@sdnarpn.org>
To: jason@redhousemgt.com

Fri, Aug 6, 2021 at 10:17 AM



NARPM San Diego Chapter Newsletter

August 2021

NEW MEETING LOCATION!

We will be meeting in person again starting this month! Your board has found a new location with more elbow room and plenty of space for chapter growth.

The NEW LOCATION

Bankers Hill Club

3030 Front St.

San Diego, CA 92103

Best Practices for Increasing Revenue Through Concierge Services

Presented by Latchel

August 18, 2021

11:30am - 1:00pm

Registration Details Coming Soon!

WEBSITE LAUNCH

The San Diego chapter will have a new digital presence launching in August as well. Current San Diego members and affiliates **please be on the lookout for a welcome email to register your account on our new system.** The welcome email will go out on or before Wed August 11th.

Registration/Payment for the August meeting and all meeting going forward will be done through our new website once it is live next week.

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NARPM San Diego Chapter <president@sdnarpn.org>
Reply-To: NARPM San Diego Chapter <president@sdnarpn.org>
To: jason@redhousemgt.com

Fri, Aug 6, 2021 at 10:17 AM

[Quoted text hidden]

NARPM San Diego Chapter <president@sdnarpn.org>
Reply-To: NARPM San Diego Chapter <president@sdnarpn.org>
To: jason@redhousemgt.com

Fri, Aug 6, 2021 at 11:03 AM



NARPM San Diego Chapter Newsletter

August 2021

NEW MEETING LOCATION!

We will be meeting in person again starting this month! Your board has found a new location with more elbow room and plenty of space for chapter growth.

The NEW LOCATION

Bankers Hill Club

3030 Front St.

San Diego, CA 92103

Best Practices for Increasing Revenue Through Concierge Services

Presented by Latchel

August 18, 2021

11:30am - 1:00pm

Registration Details Coming Soon!

WEBSITE LAUNCH

The San Diego chapter will have a new digital presence launching in August as well. Current San Diego members and affiliates **please be on the lookout for a welcome email to register your account on our new system.** The welcome email will go out on or before Wed August 11th.

Registration/Payment for the August meeting and all meetings going forward will be done through our new website once it is live next week.

We look forward to seeing you in person!

SD Chapter Board

[Quoted text hidden]

NARPM San Diego Chapter <president@sdnarpn.org>
Reply-To: NARPM San Diego Chapter <president@sdnarpn.org>
To: jason@redhousemgt.com

Fri, Aug 6, 2021 at 11:45 AM

[Quoted text hidden]



Jason Riehl <jason@redhousemgt.com>

Reminder! Sept Meeting -ADU's - How to Add Doors and Value to your Portfolio

1 message

NARPM San Diego Chapter <president@sdnarpn.org>
Reply-To: NARPM San Diego Chapter <president@sdnarpn.org>
To: jason@redhousemgt.com

Mon, Sep 13, 2021 at 7:59 AM



ADU's - How to Add Doors and Value to your Portfolio

When

September 15, 2021
12:00 PM - 1:30 PM

[Add to Calendar](#)

Tickets

\$0.00 Pre-Paid Affiliate Registration

\$35.00 Affiliate Registration

\$0.00 Pre-Paid NARPM Member
Registration

\$35.00 NARPM Member
Registration

\$40.00 Non-Member Registration

Kalani with ADU Geek's will help educate us on the ease of adding new units into your portfolio without signing on new owner's. In addition to adding revenue to your portfolio he will also show you how this will add value to your owner's property making you look like a true professional.



ADU Geeks is a full-service team dedicated to building the perfect accessory dwelling unit that meets the client's needs and goals. Whether you need help financing, designing, building, or property management, we can handle all your ADU needs. Let ADU Geeks take your project from a concept through completion. Want personalized service and a team of professionals that will make the entire process incredibly easy? Our team is ready to build your ADU now. Just give us a call or write

[Register Now](#)

Directions

Banker's Hill Club
[3030 Front Street](#)
[San Diego, CA 92103](#)

[Get Directions](#)

us a note. All of our ADU Geeks consultants work hard every day to earn your business.

MEETING SPONSORED BY



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Jason Riehl <jason@redhousemgt.com>

Can't Miss Legal Update from Kimball, Tirey, St. John (Tracey Merrell)

1 message

NARPM San Diego Chapter <president@sdnarpn.org>
Reply-To: NARPM San Diego Chapter <president@sdnarpn.org>
To: jason@redhousemgt.com

Tue, Oct 12, 2021 at 12:40 PM



Can't Miss Legal Update from Kimball, Tirey, St. John (Tracey Merrell)

When

October 20, 2021
11:30 AM - 1:30 PM

[Add to Calendar](#)

Tracey Merrell from Kimball, Tirey, St. John will be discussing the latest law changes in the State of California. This will be an information packed meeting as Tracey always delivers with current information on the real estate laws we navigate.

Tickets

\$35.00 Affiliate Registration

\$35.00 Property Manager
Registration

\$40.00 Non-Member Registration

[Register Now](#)

Directions

Banker's Hill Club
[3030 Front Street](#)
[San Diego, CA 92103](#)

[Get Directions](#)

Tracey Merrell is the Managing Attorney of Education and offices in our Los Angeles location. She began her career representing banks in post foreclosure evictions throughout all 58 counties in California. As bank owned foreclosures slowed down, she transitioned into evictions for management companies and individual owners. She is experienced in all aspects of litigation, from the development of case strategy, through discovery, depositions, motion practice, and trials including bench and jury. She joined our office as a trial attorney and has extensive experience in court making hundreds of appearances a year since joining the firm. She has in depth knowledge of the Los Angeles Rent Stabilization Ordinance. Ms. Merrell transitioned to the Education Department to further her goal of providing training and knowledge to both clients and staff.

Meeting Schedule

11:30 - 12:00 - Lunch & Networking
12:00 - 12:15 - Meeting Open & Chapter Updates
12:15 - 12:30 - Meeting Sponsor Speaks
12:30 - 1:30 - Spotlight Presenter Speaks

Thanks to our Sponsor



CONTACT

Mark Scott

msscott@encorerealtysd.com

This email was sent to jason@redhousemgt.com by NARPM San Diego Chapter of San Diego NARPM

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Special Meeting
4/27/2021
Star Chapter

Attendance: Amanda Gresiak, Mark Scott, Jason Riehl

Non board present: Kathy Christmas, Julie Kern

Jason Motioned to to approve StarChapter Implementation, Amanda Gresiak 2nd, and unanimous agreement. \$200 per month

Board Meeting
4/20/21

Attendance:

Kathy Christmas, Amanda Gresiak, Mark Scott, [Jason Riehl](#), Julie Kern

April: Brian Edwards of Home Team inspections

May: Anne Lackey HSVA

June: Jamie Miller in Florida; how to talk to owners & tenants

July: DARK (maybe not dark, we will have KTS with us)

August: KTS sexual harassment training (Mark)

September: ADU guy (Amanda -- CONFIRMED)

October: Latchel (Mark Scott)

November: Moving meeting to 2nd week in November, COVID & Upcoming changes OR inspirational speaker

December: Party (Amanda will check in on this)

Affiliates possibly sponsor a KTS sexual harassment training for managers and everyone can attend and receive the benefits.

Need bylaws amendment and Mark will send it out. Board will vote on that next meeting.

Amanda Nominate Kathy Christmas for Membership Chair Jason 2nds & unanimous vote yes.

Scheduled meeting with Star Chapter 4/27 at 12:00pm

Considering Cheryl Berkston for president, Mark will call her

Next meeting will be July 20th @ noon. Invitations sent.

Dana Ingle StarChapter
Virtual meeting
6/8/21 12:00pm

In attendance: [Jason Riehl](#), Amanda Gresiak

Thank you for meeting with me! Here is a quick recap of what we will need to get rolling. To stay on target for a 07/20/2021 launch, I need to receive these items within one week.

I will need:

- your organization's logo in .eps, .jpg, .png, .psd, .ai, or .pdf format
- any images you'd like to use for the home page slider, please make sure they
- your member roster as a comma-separated values (.csv) or Excel (.xls or .xlsx) file
- your affiliate member application
- a list of business category options
- pdf newsletters
- your prospect listings and/or non-member mailing lists as a single comma-separated values (.csv) or Excel (.xls or .xlsx) file
- your choice from one of the compatible payment gateways listed at <https://www.starchapter.com/Features-eCommerce> . We recommend StarChapter Pay, a new gateway that is directly integrated with your StarChapter system. If you'd like to sign up for StarChapter Pay, please follow the instructions here.
- Your domain transfer request:
https://kb.starchapter.com/How_To_Transfer_Your_Domain_to_StarChapter

Here are other items to note:

- Our video training materials are available at http://kb.starchapter.com/Video_Library
- Visit https://kb.starchapter.com/starchapter_setup for project resources

7/22/2021
San Diego NARPM Board Meeting Minutes
Puesto 12:00 pm

In attendance:

Mark Scott, Kathy Christmas, Jason Riehl, Amanda Gresiak

Items of discussion:

New website rollout -- in progress, should be live in August; Jason is working on this

New Venue: Lease signed, we are scheduled to have the August meeting there.

We discussed a special flyer going out to announce the in person meeting. Discussed some logistics of the first meeting. Will offer two free vendor tables to show the “perk” off to other affiliates.

Discussed the mask requirements, and we will keep it aligned with the SD requirements, if they require masks, we will also require masks. However, we will not deny access to people that refuse to wear a mask.

Mark sent us the bylaws to read over and vote on electronically.

NARPM Minutes
Board Meeting (Zoom)
9/8/2021

In attendance:

Lisa Fore, Kathy Christmas, Jason Riehl, Mark Scott, Amanda Gresiak, Julie Kern

Board Votes:

Approve minutes from Star Chapter Meeting on 6/8/21. Jason motioned & Amanda seconded.

No one opposed.

Laurie @ Elite Venue:

Approved, Lisa motioned & Jason 2nded.

Marketing photos/video for next week's meeting & venue : Jason motions, Lisa 2nds, and it's approved \$500.

Treasurer's report:

Budget mock-up; will revisit at next month's meeting.

December Meeting: Kathy will look into caterers for December lunch. \$35/person price range. Mexican, maybe taco cart. Lisa recommends a happy hour for the Christmas party. What are the requirements from the venue as far as alcohol goes.

Affiliate Program (to be implemented by January 2022):

Speaker plans:

October -- KTS

November -- HR

December -- Party

January -- Mark Cunningham

February -- KTS

Next meeting, please come prepared with a couple of suggestions for meeting ideas.

Affiliates: Julie is going to start the marketing now.

Website & affiliate tabled for next meeting.

We need to send out a notice to the members to extend the current term on the board by the end of this month.

One class next year.

Motion to renew our insurance: Amanda Motions, Lisa 2nd's and no one opposed.

For next meeting:

Affiliate and Membership drive: how to implement this & grow both sets of people (contests, referrals, personal invites)

Ideas for speakers for next year

San Diego NARPM Board
Meeting Minutes
10/13/21

In attendance:

Jason Riehl, Mark Scott, Lisa Fore, Kathy Christmas, Julie Kern

Treasurer's Report:

Sent bank statement

Secretary Report:

Approved Minutes:

Voted: Starting 2022 -- Proposed changes for all members: \$200 membership dues annually + \$25 meeting fee; not a member \$45; Jason proposes, Amanda 2nd's opposed: None all in favor. **APPROVED**

Mark will announce in meetings, pay membership up front so we can budget accordingly.

Lisa: Will check with Mark Cunningham at Grace PM for JAnuary Meeting

November: Round Table

December: Christmas Party / Happy Hour?

January: Mark Cunningham

February: KTS updates

Christmas Party:

Taco people, looking for a different one. Lisa is looking into her lead.

DJ -- Mark wants DJ; we need an emcee at least

COVID Notices:

Lisa strongly suggests having COVID procedures. Discussed putting a notice on the website when people register & putting a notice on the door. Jason will add to the website.

Upcoming Election:

Send email to membership about upcoming election

Website:

It's down, if people email you let them know \$35 at the door. Ja

San Diego NARPM Board Meeting Minutes
11/10/2021

In attendance:

Mark Scott, Jason Riehl, Amanda Gresiak, Kathy Christmas, Lisa Fore, Julie Kern

Marc Cunningham: We will have have him speak on Professionalism

Round Table for November:

Each table has topics? Sometimes when groups are together, some people only want to talk. You may be the biggest company or have the most experience with something and not getting any value. Will ask for "burning issues" from people that attend.
Sue Ellen with Farmers will be the sponsor.

Treasurer's Report:

Around \$30k in account, money coming in now is good.

Accepting members, they can pay dues or pay at door. All members will be expired at the end of the year and will be prompted to renew in January.

Star Chapter Website overview

Lisa recommends just sending the vote out to the members asking for an extension of the current board for one more year, rather than a specific vote per member.

VOTES:

Amanda motions to approve the affiliate program, Jason 2nds, and everyone in favor.

NARPM Board Meeting
12/8/2021

In Attendance:

Jason Riehl, Mark Scott, Kathy Christmas, Julie Kern, Amanda Gresiak

We will pay for KTS to join the Christmas party
\$25 meeting fee, \$200 annual fee, guest fee \$40

Jason will send a reminder email to the membership reminding them of the fees.

Need to submit a non profit status to FTB. Jason mailed form off yesterday. 2018 form wasn't sent in.

Upcoming Speakers:

January - Employment - Confirmed
February - Steve Welty - Confirmed
March - KTS (Mark is looking into this)
April - Mark Cunningham - Confirmed
May - Balcony / Insurance education (Kathy is looking into this)

Ideas for future meeting topics:

HOA - NO, Lisa said it does not' fall in line with the mission of our organization.
Fire Marshalls - Lisa likes that idea.
CAL Fire did Q & A with Lisa. Do it more on a state level, rather than a city level. Fireplaces & Chimneys (add to the CAL fire talk)
KTS
Balcony issue -- educate on the issue; maybe a contractor who does this and has a lot of knowledge around it.
FTB in person for Withholding only
Pam Strickland
Short Term Rentals - Lisa Fore is looking into this

2021-2022 SD NARPM BOD

President - Mark Scott

Treasurer - Jason Reihl

Secretary – Amanda Gresiak

Past President – Lisa Fore

Name: NARPM San Diego - Vote for a 1-year Extension of the current BOD

Dates: 10/24/2021 - 11/24/2021

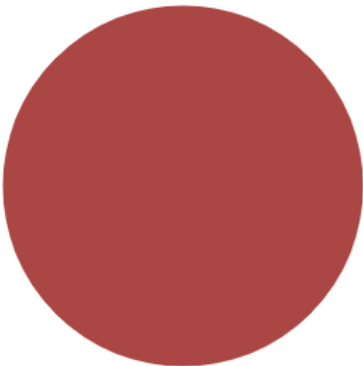
Associated Meeting: None

Anonymous? No

Restrictions:

Number of responses: 18

Are you in favor of a 1-year extension for the current SDNARPM Board of Directors?



Yes
100%