

## **CHAPTER COMPLIANCE 2023**

## C010 SANTA CLARA COUNTY CHAPTER

Congratulations! Your NARPM 2023 Chapter Compliance Application form has been approved!

The chapter has met all recertification requirements and is fully certified.

## Levels of Chapter Recertification

## Full recertification

The chapter has met all recertification requirements, indicated by compliance with items listed on the certificate of compliance. Only fully certified chapters are eligible for Chapter Excellence Awards. Once recertified, an email will be sent.

## Chapter in Review (Amended 2022)

Should the Chapter submittal displays lack of submission of any items on the certificate of compliance. Chapters will have six (6) months from compliance deadline to restore their certification. NARPM® Board of Directors must confirm that a Chapter can be taken off Chapter in Review status.

A Chapter will be placed in **Chapter in Review/Conditional Compliance** if documents are not submitted by compliance deadline. Members of the chapter will not be notified when a Chapter is placed in conditional compliance. The chapter must meet the chapter compliance deadline for the following year.

## **De-certification**

De-certification must be preceded by a period of Chapter in Review and indicates continued non-compliance of recertification requirements. NARPM Board of Directors must approve all de-certification of chapters.



## CHAPTER COMPLIANCE 2023 ATTENDANCE REQUIREMENTS MET in 2022

## C010 SANTA CLARA COUNTY

Compliance Question:

How many Chapter Leader Calls, hosted by RVPs, did the chapter president, or their representative, participate in? Your chapter president, or their representative, must attend at least two of these calls to obtain chapter compliance.

February 8, 2022 Attendee(s): Sean McCarthy

May 10, 2022 Attendee(s): Sean McCarthy

Chapter Bylaws Requirements for President and/or President-Elect to attend Chapter Leadership Training at Annual Convention on October 20, 2022 AND/OR Nuts and Bolts Virtual Sessions on November 16, 2022.

October 20, 2022 Attendee(s): Sarah Riqueros

November 16, 2022 Attendee(s): Christopher Cossitor



# Confirmation

#### Privacy Policy

Print this page for your records. The Confirmation Number below is proof that you successfully filed your 199N e-Postcard.

We received your 199N e-Postcard on 2/16/2023 4:15:40 PM.

Confirmation Number: 205933204711

Entity ID:	2059332	
Entity Name:	THE SANTA CLARA COUNTY	
	CHAPTER OF NARPM	

### **Account Period Information**

Account Period Beginning:	1/1/2022	
Account Period Ending:	12/31/2022	

This is not your entity's first year in business.

Your entity has not terminated or gone out of business.

Your entity has not changed the account period.

Gross Receipts: \$18559

This is not an amended return.

An IRS Form 1023/1024 is not pending.

#### **Entity Information**

FEIN: 770 Doing Business As: Website Address:

770342116

#### Entity's Mailing Address

PO BOX 5172 BRAD ABBOTT SAN JOSE CA 95150

#### Principal Officer's Information

BRAD ABBOTT PO BOX 5172 BRAD ABBOTT SAN JOSE CA 95150

## **Contact Information**

Name:	DYANN SHEPARD CPA
Phone:	805-610-1445

After we process your 199N e-Postcard, you may receive a bill if the three year gross receipt average is greater than the amount allowed for filing a 199N e-Postcard.

# **劉IRS**

. .....

# Confirmation

Home Security Profile Logout

Your Form 990-N(e-Postcard) has been submitted to the IRS

- Organization Name: THE SANTA CLARA CHAPTER OF NARPM
- EIN: 770342116
- Tax Year: 2022
- Tax Year Start Date: 01-01-2022
- Tax Year End Date: 12-31-2022
- Submission ID: 10065520230486181410
- Filing Status Date: 02-17-2023
- Filing Status: Pending

Note: Print a copy of this filing for your records. Once you leave this page, you will not be able to do so.

MANAGE FORM 990-N SUBMISSIONS

# NARPM Santa Clara County Budget for 2023

Du	
	Notes
	INOLES
¢4.000	35 members @ \$140 each (Based on 2020 Roster)
	30 affiliates @ \$295 each (Based on 2020 Roster)
	Estimate from 2022 income
\$1,500	
	\$2125 - 90 guests (35 @\$50 55 @ \$25), \$400 Special Raffle (iPad
\$5,625	mini), \$1500 for 50/50 Raffle, \$600 (\$300 per Photo Booth Sponsor)
	\$630 Member Retention, \$500 Advertising Grant (Available), \$500
	Education Grant, \$500 Speaker Travel Grant, \$250 Leadership
\$2,380	Training Grant
\$23,255	
+	1/2 of estimated income
\$200	4 \$50 Amex Gift Cards for 1 Affiliate Meeting
	Bank account is free
	\$2,000 - Pres. & Pres Elect Sponsorship to attend Natl Conv @
	\$1,000 each; \$200 gift for Holiday Party for outgoing President,
	\$1200 BOD Dinner, \$800 End of Year BoD gifts, \$100 President
	\$570 average per meeting 7 meetings,
	to be dispersed to charities at the discretion of the Board
	2018 Education Expenses
\$1,500	BBQ fundraiser expense
	\$1600 Casino; 90 dinners @ \$41=\$3690; Raffle Giveaway (iPad
	mini) \$400; \$750 for 50/50 Raffle; \$600 Photo Booth; \$100
. ,	decorations
	Paypal, Square, Etc. (Estimate Based on 2018 expense)
	Tax Return Preparation + Tax
	GoDaddy.com
	annual fee
\$150	
\$22,504	
\$751	
	\$4,900 \$8,850 \$1,500 \$5,625 \$2,380 <b>\$23,255</b> \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$20

11:59 AM 02/07/23 Accrual Basis

## NARPM Santa Clara County Profit & Loss January through December 2022

	Jan - Dec 22
Income	
50/50 Drawing Income	2,509.83
Affiliate Dues - Annual	6,080.00
Chapter Grant	490.00
Holiday Party	3,905.00
Member Dues	4,009.13
Summer BBQ	1,470.00
Summer Fundraiser Income	95.00
Total Income	18,558.96
Gross Profit	18,558.96
Expense	
50/50 Drawing Expense	1,196.00
Advertising	37.39
Bank Charges	244.99
Board of Directors	1,716.84
Catering/Room Rental	12,987.18
Donations	1,200.00
Holiday Party Expense	3,767.98
Merchant Fees	523.77
Other Expenses	300.00
Postage/Printing	166.00
President's Gifts	406.79
Professional - Legal/Acctng	250.00
Referral Fee	50.00
Sponsorship	-1,095.00
Summer Fundraiser Expense	1,726.84
Supplies	123.72
Website Expense	1,617.86
Total Expense	25,220.36
Net Income	-6,661.40



Your news and networking reminder

SAVE THE DATE: February 17th, 2022, 8:30am-10am

WE'RE BACK TO IN-PERSON MEETING -SEE YOU AT THREE FLAMES RESTAURANT!

If you cannot make it in person, join us via Zoom

### SPEAKER TOPIC: Profit Secrets Revealed!



What drives sucess in a property managment business?

Speaker Daniel Craig, CEO of ProfitCoach, is all about data-backed insight derived from the experience of Property Managers who have actually gone where you want to go, and achieved remarkable results. He will provide validated advice--advice that has been vetted and proven based upon financial results.

Profitability is driven by mindset, and Daniel can provide financial clarity to facilitate a significant transformation of thinking. Move from making gut-based decision making in a financial fog to making predicable forecasting. Change from mediocrity to benchmark success to make every year your most profitable year ever!

Daniel Craig \* daniel@pmprofitcoach.com \* 509-944-0171

## AFFILIATE SPONSOR OF THE MONTH

Hany Louis Tile and Grout King 408-930-TILE (8453)Hany@TileandGroutKing.com



#### NARPM® benefits you may not be aware of:

--Have you seen the new NARPM® Accounting Standards? Login and find out more HERE. --NARPM® has a library of helpful webinars listed HERE.

--There are many Facebook Groups you can join to connect/ask questions of colleagues. Here are some of them: CA PM's/Brokers, Residential PM Broker Only, and many more!

--See other NARPM® benefits HERE.

#### JOIN OUR CHAPTER!

Current Property Managers: Pay Your Yearly Dues (\$140)

#### Current Affiliate Members: Pay Your Yearly Dues (\$295)

The Board of Directors and Leadership Team meet every 1st Thursday of the month at The Adobe Lodge in Santa Clara from 12pm-1:30pm. Everyone is welcome to come share their ideas! (Lunch not included.) Please RSVP via e-mail to our NARPM SCC President, Sean McCarthy at sean@goldenstatepropertymanagement.com, at least 24 hours in advance.

#### **Designation Classes Coming!**



- Personnel Procedures Advanced
- 07/27/22 (Wed.) and 07/28/22 (Thurs.)
- Time: 9am-12pm both days (virtual)
- Profitability & Client Relations
- 11/16/22 (Wed.) and 11/17/22 (Thurs.)
- Time: 9am-12pm both days (virtual)

Special thanks to our Zoom moderator, Second Nature!





Your news and networking reminder

SAVE THE DATE: March 17th, 2022, 8:30am-10am

WE'RE BACK TO IN-PERSON MEETING -SEE YOU AT THREE FLAMES RESTAURANT!

If you cannot make it in person, join us via Zoom HERE!

Please note that hy

### SPEAKER TOPIC: Avoiding the Common Pitfalls of Employing Resident Managers



Maggie Grover has been practicing employment law in California for over 35 years. She regularly works with apartment owners and property management companies to help them understand the complex laws and regulations that govern the employment and compensation of on-site employees. She has a practical approach to avoiding and resolving the unique problems that can arise with on-site employees. She served for 6 years on the Board of Directors of the Professional Property Management Association of San Francisco years and speaks regularly to the PPMA, the San Francisco Apartment Association, and the California Apartment Association.

#### Margaret Grover \* mgrover@groverworkplacesolutions.com \* 510-654-1678

## AFFILIATE SPONSOR OF THE MONTH

Daniel Yahav ShowDigs 503-462-4334daniel@showdigs.com



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Special thanks to our Zoom moderator, Second Nature!





Your news and networking reminder

SAVE THE DATE: April 28th, 2022, 8:30am-10am

WE'RE BACK TO IN-PERSON MEETING -SEE YOU AT THREE FLAMES RESTAURANT!

If you cannot make it in person, join us via Zoom HERE!

#### AFFILIATE MEETING



Don't forget to say, "Thank You", to your favorite affiliates by adding a testimonial to the NARPM SCC webpage! Simply send us an e-mail

(info@narpmscc.com) with the testimonial and we'll take care of the rest. Help them today, as they help you throughout the year. We will have a panel interview with all of our Affiliates.

AFFILIATES: You must be a member of our local chapter to be on a panel! Sign-up HERE today if you have not already.

<u>Property Managers</u>: Invite your team to increase their knowledge! First timers-breakfast meeting is free. Come ready with questions for our local contractors / handymen, insurance companies, lawyers, pest control companies, plumbers, gutter guys, appliance repair techs, cleaners, gardeners, roofers, remediation companies, and many more!

We will have a special property manager raffle (\$300 in prizes)! No need to purchase, just bring a business card and be automatically entered (5 tickets per property manager).

We will also have our regular raffle at the door (\$1/ticket), with a chance to win gift cards the 50/50 cash prize (sponsored by the Chapter).

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Special thanks to our Zoom moderator, Second Nature!







Your news and networking reminder

## SAVE THE DATE: May 19th, 2022, 8:30am-10am

**IN-PERSON MEETING - SEE YOU AT THREE FLAMES RESTAURANT!** 

If you cannot make it in person, join us via Zoom HERE!

Please note that by attending our Zoom meetings, you consent to being recorded.

Click your specific system to add this event to your calendar!



#### SPEAKER TOPIC: Project Sentinel's Day to Day





Luis Alberto Espinoza is our speaker this month, and the Director of Dispute Resolution Programs at Project Sentinel; he oversees 17 staff members.

Project Sentinel develops and promotes fairness and equality of housing opportunities for all persons and advocates for peaceful resolution of disputes by offering neutral counseling and dispute resolution services.

Their Dispute Resolution Programs provide information about tenants and landlords' rights and responsibilities, counseling, and referrals. They also provide mediation services to tenants and landlords.

Luis Alberto Espinoza \* LEspinozalnostroza@housing.org

#### AFFILIATE SPONSOR

Jim Rossi Presto Pest Control 408-209-3083 jim@prestopest.com



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Special thanks to our Zoom moderator, Second Nature!





# Santa Clara County Iocal MEETING

Your news and networking reminder

# SAVE THE DATE: June 16th, 2022, 8:30am-10am

## **IN-PERSON MEETING - SEE YOU AT THREE FLAMES RESTAURANT!**

## If you cannot make it in person, join us via Zoom HERE!

Please note that by attending our in person and Zoom meetings, you consent to being recorded.

Click your specific system to add this event to your calendar!



## SPEAKER TOPIC: Call Time Out!

#### 5 Steps to Successfully Referee the Barrage of Demands from Clients, Tenants & Vendors



Kellie Tollifson, MPM® RMP®, Executive Vice President and Co-Founder of T-Square Properties

Kellie holds a bachelor's degree in Behavioral Science from San Jose State University and served as the 2020 President of the National Association of Residential Property Managers (NARPM®) and is currently serving as the National Instructor Sub-Committee Chairperson for NARPM®. For over 8 years now, Kellie has been a Certified Continuing Education Real Estate Instructor for the State of Washington and a National Instructor for NARPM® Kellie Tollifson, MPM® RMP® is Executive Vice President and Co-Founder of T-Square Properties in the Greater Seattle area. Kellie began her 27-year career in Property Management as a landlord managing her own investment properties. After developing systems, processes, and industry leading service standards that answered needs in the marketplace for high quality, tech driven, and cost-effective property management, she and her team have grown T-Square Properties to over 600 single family rentals and 110 Homeowner Associations.

Kellie will take you into the world of handling client demands, tenant requests, and vendor needs with confidence. We are called upon to make decisions all day long that affect our bottom line, customer service, and our attitudes. A simple five step process delivers the tools needed to improve profitability, customer service, and positive attitudes.

- Define your reputation to control and mitigate conflict
- Five essential strategies to reduce the number of interruptions and demands on your time
- A proven step-by-step on-boarding process to elevate trust with new clients, vendors & tenants
- The power of non-verbal and intentional communication to maximize long term relationships and profitability
- Valuable takeaways Tools & Checklists for easy implementation to increase efficiency and revenue right away

## AFFILIATE SPONSOR OF THE MONTH

Maria Neuman Fire & Water Damage Recovery 510-394-0980; <u>Maria@waterdamagerecovery.net</u>



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# July 2022 CHARITY BBQ - REGISTER HERE!

## Come Join us for our Annual Charity BBQ, Benefiting Sunday Friends Charity!

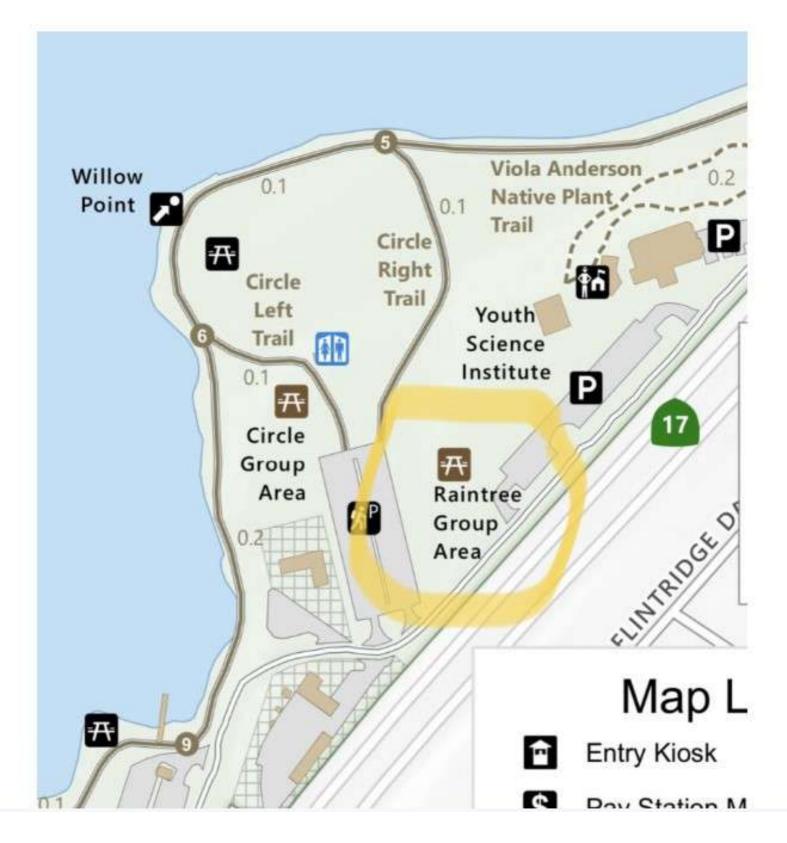
<u>Where</u>: Vasona Park (Raintree Group Area) - See Map Below <u>When</u>: Sunday, July 24th, 2022, from 2-5pm <u>What to Bring</u>: \$50 Raffle Gift per Company <u>Cost</u>: \$35/ticket (12 and under are free)

## REGISTER HERE!

Bring your family and join your NARPM friends for some fun in the sun! Food, drinks, bounce house, and raffle prizes!

## BENEFITING SUNDAY FRIENDS

Sunday Friends empowers families to break the generational cycle of poverty by fostering positive development in children while educating and guiding parents to support their children's life success.





# Santa Clara County Iocal MEETING

Your news and networking reminder

## August 18th 2022 8:30 AM to 10:00 AM

Guest Speaker Attorney David Bonaccorsi with Fair Housing Updates ALSO: \*Backpack Drive Benefitting Sunday Friends Charity\*



David Bonaccorsi has been a partner with the law firm of Bernard, Balgley & Bonaccorsi, since 1997. He graduated cum laude from Santa Clara University School of Law. He was sworn in to the Bar by former California Supreme Court Justice Edward Panelli in 1987.

David will provide an update on Fair Housing Law and answer your burning questions!

CLICK HERE FOR THE MEETING ZOOM LINK



## REMINDER: Bring your backpacks to the meeting for the Sunday Friends / Family Giving Tree 2022 Backpack Drive!

Please review the backpack guidelines attached or by clicking this link!

#### AFFILIATE SPONSOR OF THE MONTH



Water Heaters Only Honest Reliable Water Heater Service Since 1968! Nate Moran 800-835-5946 <u>natem@waterheatersonly.com</u>



# Santa Clara County Iocal MEETING

## Your news and networking reminder

## September 15th 2022 8:30 AM to 10:00 AM

Guest Speaker Chrysztyna Rowek with Property Management Pitfalls, Myths, and Revelations!



Join us to hear property manager Chrysztyna Rowek speak about Property Management Pitfalls, Myths, and Revelations! Chrysztyna always brings the fun and energy so don't miss what should certainly be a lively session!

#### REGISTER HERE

Please note that by attending our in person and Zoom meetings, you consent to potentially being recorded.

#### AFFILIATE SPONSOR OF THE MONTH



Bob with a Clean Glutter 408-476-7100 acleangutter@gmail.com



# Santa Clara County Iocal MEETING

# Your news and networking reminder

## October 27th 2022 8:30 AM to 10:00 AM

Guest Speaker Anne-Michelle Frances with Eviction Service Center



Join us to hear Anne-Michelle Frances from the Eviction Service Center who teaches property managers and investment property owners how to handle problem tenants LIKE A BOSS!

## **REGISTER HERE**

#### If you cannot make it in person, join us via Zoom HERE!

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#### AFFILIATE SPONSOR OF THE MONTH



Natalie with S&G Carpet (408) 755-3625

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# Santa Clara County Iocal MEETING

Your news and networking reminder

Thursday November 17th, 2022 @ 8:30am-10am

#### IN-PERSON MEETING

#### SEE YOU AT THREE FLAMES RESTAURANT

1547 Meridian Avenue, San Jose 95125

(north conference room to right of entry)

If you cannot make it in person, join us via Zoom HERE! Please note that by attending our Zoom meetings, you consent to being recorded.

## **Guest Speaker Curt Bulloch**

## **SPEAKER TOPIC: Top Insurance Coverage for Property Managers**

Tips, traps, and how to avoid claims



#### Join us to an interactive panel discussion with Curt Bulloch

- 1. Will your Management Agreement Indemnity Clause protect you from a Tenant Lawsuit?
- 2. Does your owners policy have an Exclusion for Habitability or Personal Injury? What do they cover?
- 3. Do your agents employees or 1099's drive their own car for visiting properties?
- 4. Does your E&O Professional Liability have Defense outside the limits?

## Come learn Top 7 Coverage for Property Managers:

- -E&O Coverage: Protects your Business from Alleged Errors.
- -Workers Comp: Employees Injured on the Job. 1099?

-EPLI: Employment Practice Liability Insurance, Protects you against employees & 1099 law suits alleged.

-Commercial Auto Policy: Extends Liability coverage to you and employees & 1099's using their car for Business.





Your news and networking reminder

# 2022 SANTA CLARA COUNTY HOLIDAY PARTY!

Wednesday December 14th, 2022 @ 5:30pm - 9:30pm





DECEMBER 14, 2022 | 6:00 PM DOORS AND CASH BAR OPEN AT 5:30 PM!

~ COCKTAILS ~ CASINO NIGHT ~ DINNER ~ RAFFLE ~



THREE FLAMES 1547 MERIDIAN AVE SAN JOSE, CA 95125 \$50.00 PARTY TICKET \$5.00 RAFFLE TICKETS YOU'RE INVITED to the NARPM Santa Clara County Chapter's

# HOLIDAY PARTY! Register HERE for this Exciting Event!!

DOORS AND CASH BAR OPEN AT 5:30 PM!

~ COCKTAILS ~ CASINO NIGHT ~ DINNER ~ RAFFLE

Location: Three Flames Restaurant 1547 Meridian Ave., San Jose, CA 95125

> \$50 | Party Ticket \$5 | Raffle Ticket

Please bring a \$50 Gift for the Raffle per Company

## NARPM - SANTA CLARA COUNTY CHAPTER BOARD of DIRECTORS & Planning Meeting Thursday January 6, 2022 – 3:00-4:00pm via Zoom

MINUTES

**Board Members present**: Sean McCarthy (President), David Hunt (Past President), Brad Abbott (President-Elect, Brad Bonnifield (/Director at Large), Lisa Goodman (Director at Large), Joi Walker (Secretary), Brad Abbott (Treasurer)

Board Members Absent: none

#### **Executive Committee / Leadership Team Members present:**

Sarah Riqueros (Certification/Education), Maria Neumann (Communications Co-Chair / Social Media), Marc Wood (Affiliate Co-Chair / Fundraiser Chair),), Brad Bonnifield (Web-site Chair), Joi Walker (Grant Chair), Nancy Penaloza (Communication Co-Chair)

National - Chris Cossitor (Pacific North West Ambassador)

Executive Committee /Leadership Team Members Absent: Sandy Adams

Meeting called to order at: 3:03 PM

**Approval of Minutes** – Motioned approval as written, 2<sup>nd,</sup> motion carried.

Treasurer's Report (Brad Abbott):

- Paid members: <u>21</u>
- Free Members: <u>2</u>
- Staff Members: 2
- New Members: **0**
- New Affiliates: **0**
- Paid Affiliates: 4
- Free non-profit Affiliates: <u>4</u>
- Bank balance: **\$33,870.72**

#### **President's Notes:**

- Start doing Hybrid meetings
  - Al will provide us with audio speakers, and Brad A has a webcam. They are going to do a test run prior to the meeting
- Go after "At large" members
  - Speak with AJ about sending message to members
- Board will start meeting in person when Adobe reopens
- Chapter Meeting starting in February 8:30 am meetings
  - Dave has the projector
  - Flames has the Screens
- Event Coordinator part of Leadership
  - o Mike Amdal with Citra Pest Control wants to help

Affiliate Report: (Marc Wood Chair \* Nancy Penaloza Co-Chair) Sponsors:

- 1. February Tile & Grout Guy
- 2. March
- 3. April

- 4. May
- 5. June
- 6. July
- 7. August
- 8. September
- 9. October
- 10. November
- 11. December

## Membership (Lisa Goodman Chair)

- Unpaid Members Brad send square link
- MOTION: For 2023 Increase dues to \$150, with \$10 discount for early bird payment of dues pay be end of January

## Education: (Sarah Riqueros Vice-Chair)

- 2 Classes
- Partner with another chapter

## Website: (Brad Bonnifield Chair)

• Thanks for getting this set up. It looks like the new website is working and people are paying their dues.

Grants: (Joi Walker Vice-Chair)

- Membership Drive Application Quarterly local educational class
- Chapter Growth Grant
- Chapter Trade Show Grant
- Chapter Advertising Grant
- Chapter Leadership Travel Grant

# 2022 Speakers:

- 1. January Bob Preston
- 2. February Profit Coach
- 3. March Customer service topic
- 4. April Reduce stress/ Aggressive People
- 5. May Fair Housing
- 6. June Decks
- 7. July Panel of attorneys
- 8. August
- 9. September
- 10. October
- 11. November
- 12. December

### Potential Speakers:

- Mark Nelson How to invest in real estate outside CA
- Tracey Merrell Kimball Tirey, and St. John LLP
- Chrysztyna Rowek Because she's awesome
- David Park Trust Attorney

Respectfully submitted, Joi Walker, Secretary

# NARPM - SANTA CLARA COUNTY CHAPTER BOARD of DIRECTORS & Planning Meeting Thursday March 3, 2022 – 12:00-1:00pm in person

# **MINUTES**

**Board Members present**: Sean McCarthy (President), David Hunt (Past President), Chris Cossitor (President-Elect), Brad Bonnifield (/Director at Large), Lisa Goodman (Director at Large), Joi Walker (Secretary), Brad Abbott (Treasurer)

Board Members Absent: none

### **Executive Committee / Leadership Team Members present:**

Sarah Riqueros (Certification/Education), Maria Neumann (Communications Co-Chair / Social Media), Marc Wood (Affiliate Co-Chair / Fundraiser Chair),), Brad Bonnifield (Web-site Chair), Joi Walker (Grant Chair), Nancy Penaloza (Communication Co-Chair)

National - Chris Cossitor (Pacific North West Ambassador)

Executive Committee /Leadership Team Members Absent: Bob Basso (Affiliate Co-Chair), Sandy Adams

Meeting called to order at: 12:15

**Approval of Minutes** – Motioned approval as written, 2<sup>nd</sup> motion carried.

Treasurer's Report (Brad Abbott):

- Paid members: 27
- Free Members: <u>2</u>
- Staff Members: <u>2</u>
- New Members: <u>1</u>
- New Affiliates: **0**
- Paid Affiliates: 10
- Free non-profit Affiliates: <u>4</u>
- Bank balance: <u>\$37064.05</u>

- Check to see if there is disclaimer needed for hybrid meetings informing them that it is being recorded
- Charge non members \$15 to join meeting via zoom. Create event through Star Chapter for each meeting for people to register to join via zoom
- Go after "At large" members
  - Lisa is working on this
  - Offer \$10 discount for limited time
- Event Coordinator part of Leadership
  - o Mike Amdal with Citra Pest Control wants to help
  - Do once per quarter.
  - Charity Event
  - o BBQ
  - Holiday party possibly in October or November due to concerns about covid
- Early bird discount- pay before end of January, get \$10 off. Increase dues to \$150.

- Meeting Ideas:
  - Headshot during meeting
    - Speak with photographers

- 1. May Photographer
- 2. June
- 3. July
- 4. August
- 5. September
- 6. October
- 7. November
- 8. December

## Membership (Lisa Goodman Chair)

Unpaid Members – Lisa will send an email to unpaid members

- MOTION: \$300 in gift cards for Affiliate meeting approved
  - o 50/50 \$100 for 4 \$50 gift cards, all property managers get 5 50/50 tickets

# Education: (Sarah Riqueros Chair)

- 2 Classes

\_

- $\circ \quad July \ 27^{th} \ / \ 28^{th} \ from \ 9 \ am \ to \ 12 \ pm$
- November  $16^{\text{th}}/17^{\text{th}}$  from 9 am to pm
- Partner with another chapter
  - Charles Lassey left message

### Website: (Brad Bonnifield Chair)

• Thanks for getting this set up. It looks like the new website is working and people are paying their dues.

### Grants: (Joi Walker / Sarah Vice-Chair)

- Membership Drive Application
- Chapter Growth Grant
- Chapter Trade Show Grant
- Chapter Advertising Grant
- Chapter Leadership Travel Grant

# 2022 Speakers (Consider holding meeting:

- 1. May Fair Housing
- 2. June Decks
- 3. July BBQ

### Potential Speakers:

- Mark Nelson How to invest in real estate outside CA
- Tracey Merrell Kimball Tirey, and St. John LLP
- Chrysztyna Rowek Because she's awesome
- David Park Trust Attorney

Adjourned at 12:59 PM

Respectfully submitted,

# NARPM - SANTA CLARA COUNTY CHAPTER **BOARD of DIRECTORS & Planning Meeting**

Thursday May 5, 2022 - 11:30 am - 1:00pm

# **MINUTES**

Board Members present: Sean McCarthy (President), David Hunt (Past President), Chris Cossitor (President-Elect), Brad Bonnifield (/Director at Large), Joi Walker (Secretary)

Board Members Absent: Lisa Goodman, Brad Abbott

### **Executive Committee / Leadership Team Members:**

Sarah Riqueros (Certification/Education), Marc Wood (Affiliate Co-Chair / Fundraiser Chair), Joi Walker (Grant Chair), Nancy Penaloza (Communication Co-Chair)

National – Chris Cossitor (Pacific North West Ambassador)

Executive Committee /Leadership Team Members Absent: Brad Abbott, Bob Basso (Affiliate Co-Chair), Sandy Adams (Legislative - State/National News), Maria Neumann

Meeting called to order at: 12:00 PM

**Approval of Minutes** – March minutes Motioned approval as written, seconded, motion carried. (no quorum in April)

#### Treasurer's Report (Brad Abbott):

- Paid members: <u>30</u>
- Free Members: 2
- Staff Members: 2
- New Members: 1
- New Affiliates: **0**
- Paid Affiliates: 17 •
- Free non-profit Affiliates: 4 •
- Bank balance: **\$39,964.40**

- Remote Assistants
- Check to see if there is disclaimer needed for hybrid meetings informing them that it is being recorded
- Charge non members \$15 to join meeting via zoom. Create event through Star Chapter for each meeting for people to register to join via zoom
- Go after "At large" members
  - Lisa is working on this
  - Offer \$10 discount for limited time
  - Event Coordinator part of Leadership
    - Mike Amdal with Citra Pest Control will help
    - Do once per quarter.
    - Charity Event August backpack drive
    - o BBQ July 23
    - 0 Holiday party - possibly in October or November due to concerns about covid
- Early bird discount to members who pay before end of January. Increase dues to \$150. If paid by

end of January get \$10 off.

- Meeting Ideas:
  - Headshot during meting
    - Speak with photographers
    - Annarose
    - Gerome
    - 1.5 to 3 hour of time
- Meeting locations
  - Matrix \$20/ person. We can try to bounce between locations to try to get more people to attend.... What is 3 Flames charging per person?

Affiliate Report: (Marc Wood Chair \* Nancy Penaloza Co-Chair) Sponsors:

- 1. June Jim Presto Pest Control
- 2. July no meeting
- 3. August Water Heaters Only
- 4. September Gutter
- 5. October Natalie S&G Carpet
- 6. November Mike at Citro Pest Control
- 7. December

**Membership** (Lisa Goodman Chair)

\_\_\_\_\_ Unpaid Members – Lisa will send an email to unpaid members

# Education: (Sarah Riqueros Vice-Chair)

- 2 Classes
  - $\circ$  July 16<sup>th</sup>/ 17<sup>th</sup> from 9 am to 12 pm
  - November  $26^{th}/27^{th}$  from 9 am to pm
  - Partner with another chapter Charles Lassey left message

## Website: (Brad Bonnifield Chair)

- Sean get speaker schedule set.
- Find someone who can help create the about us section of the website. Brad B will work on
- Newsletter include notice to tell everyone to update their profile, and send Lisa their headshot.

Grants: (Joi Walker / Sarah Vice-Chair)

- Membership Drive Application
- Chapter Growth Grant
- Chapter Trade Show Grant
- Chapter Advertising Grant
- Chapter Leadership Travel Grant

### **2022 Speakers**

- 1. June Decks
- 2. July BBQ
- 3. August
- 4. September
- 5. October
- 6. November
- 7. December

### Respectfully submitted,

# NARPM - SANTA CLARA COUNTY CHAPTER BOARD of DIRECTORS & Planning Meeting Thursday June 2, 2022 – 11:30 am - 1:00pm

MINUTES

**Board Members present**: Chris Cossitor (President-Elect), Brad Bonnifield (/Director at Large), Joi Walker (Secretary), Brad Abbott (Treasurer)

Board Members Absent: David Hunt, Sean McCarthy

#### **Executive Committee / Leadership Team Members:**

Maria Neumann (Communications Co-Chair / Social Media), Marc Wood, Brad Bonnifield, Joi Walker

National - Chris Cossitor (Pacific Northwest Ambassador)

Executive Committee /Leadership Team Members Absent: Sarah Riqueros, Bob Basso, Sandy Adams, Nancy Penaloza

Meeting called to order at: 12:03 PM

Approval of Minutes – May 2022 Minutes Motioned approval as written, Seconded, Motion carried.

Treasurer's Report (Brad Abbott):

- Paid members: <u>30</u>
- Free Members: <u>2</u>
- Staff Members: <u>2</u>
- New Members: 1
- New Affiliates: **0**
- Paid Affiliates: 17
- Free non-profit Affiliates: 4
- Bank balance: **\$38,616.69**

#### **President's Notes:**

- Remote Assistants NARPM National paying for assistants to support chapters
- BBQ July 23<sup>rd</sup> location at Vasona. Charity is Sunday Friends
- August is Backpack drive for Family Giving Tree
- Holiday party in October and February

Affiliate Report: (Marc Wood Chair \* Nancy Penaloza Co-Chair) Sponsors:

- 1. June –
- 2. July
- 3. August
- 4. September

Membership (Lisa Goodman Chair) Absent

- Lisa is organizing property manager and affiliate list. Around 1500 people on list
- Currently paying Lisa's niece to do this.
- MOITION: Reimburse Lisa Goodman \$300 for expenses to update contact mailing list for webside, Motion Seconded and Passed.

Education: (Sarah Riqueros Vice-Chair)

- 2 Classes
  - $\circ$  July 16<sup>th</sup>/ 17<sup>th</sup> from 9 am to 12 pm
    - Personnel Procedures Advanced
  - November  $26^{\text{th}}/27^{\text{th}}$  from 9 am to pm
    - Profitability & Client Relations
- Partner with another chapter
  - Charles Lassey left message

## Website: (Brad Bonnifield Chair)

- Newsletter include notice to tell everyone to update their profile, and send Lisa their headshot.
- Brad B. will coordinate pointing old website URL to new website

Grants: (Joi Walker / Sarah Vice-Chair) - No grant progress

- Membership Drive Application
- Chapter Growth Grant
- Chapter Trade Show Grant
- Chapter Advertising Grant
- Chapter Leadership Travel Grant

## 2022 Speakers (Consider holding meeting:

- 1. June Kellie Tolifson
- 2. July BBQ
- 3. August TBD (Any Ideas)
- 4. September TBD (Any Ideas)
- 5. October Anne Michelle
- 6. November
- 7. December

### Potential Speakers:

- Mark Nelson How to invest in real estate outside CA
- Tracey Merrell Kimball Tirey, and St. John LLP
- David Park Trust Attorney

Meeting adjourned at 12:55 PM

Respectfully submitted, Joi Walker, Secretary

# NARPM - SANTA CLARA COUNTY CHAPTER BOARD of DIRECTORS & Planning Meeting Thursday July 7, 2022 – 11:30 am - 1:00pm

# MINUTES

**Board Members**: Sean McCarthy (President), David Hunt (Past President), Chris Cossitor(President-Elect), Brad Bonnifield (/Director at Large), Lisa Goodman (Director at Large), Joi Walker (Secretary), Brad Abbott (Treasurer)

Board Members Absent:

## **Executive Committee / Leadership Team Members:**

Sarah Riqueros (Certification/Education), Maria Neumann (Communications Co-Chair / Social Media), Bob Basso (Affiliate Co-Chair), Marc Wood (Affiliate Co-Chair / Fundraiser Chair), Sandy Adams (Legislative - State/National News), Brad Bonnifield (Web-site Chair), **None** (Co-Membership & Social Media Chair), Joi Walker (Grant Chair), Nancy Penaloza (Communication Co-Chair)

National - Chris Cossitor (Pacific Northwest Ambassador)

Executive Committee /Leadership Team Members Absent:

Meeting called to order at: 11:35

Approval of Minutes – no minutes available

Treasurer's Report (Brad Abbott):

- Paid members: <u>34</u>
- Free Members: <u>2</u>
- Staff Members: <u>2</u>
- New Members: **0**
- New Affiliates: <u>2</u>
- Paid Affiliates: <u>17</u>
- Free non-profit Affiliates: <u>4</u>
- Bank balance: <u>\$38,119.23</u>

### **President's Notes:**

- Remote Assistants
- BBQ July 24<sup>th</sup> location either at Vasona. Charity is Sunday Friends all in progress plans for food, entertainment and gifts
  - MOTION: \$1800 for picnic budget
- August Backpack drive for Family Giving Tree
- Holiday party in February

### Affiliate Report: (Marc Wood Chair \* Nancy Penaloza Co-Chair) Sponsors:

- 1. August
- 2. September
- 3. October
- 4. November
- 5. December

## Membership (Lisa Goodman Chair)

- Lisa is organizing property manager and affiliate list. Around 1500 people on list
- Currently paying Lisa's niece to do this. Lisa was reimbursed for this.

## Education: (Sarah Riqueros Vice-Chair)

- 2 Classes
  - $\circ\quad$  July 16<sup>th</sup>/ 17<sup>th</sup> from 9 am to 12 pm
    - Personnel Procedures Advanced
  - $\circ$  November 26<sup>th</sup>/ 27<sup>th</sup> from 9 am to 12:00 pm
  - Profitability & Client Relations
- Partner with another chapter
  - Charles Lassey left message

### Website: (Brad Bonnifield Chair)

• Newsletter include notice to tell everyone to update their profile, and send Lisa their headshot.

Grants: (Joi Walker / Sarah Vice-Chair)

- Membership Drive Application
- Chapter Growth Grant
- Chapter Trade Show Grant
- Chapter Advertising Grant
- Chapter Leadership Travel Grant

## 2022 Speakers (Consider holding meeting:

- 1. July BBQ
- 2. August TBD (Any Ideas)
- 3. September TBD (Any Ideas)
- 4. October Anne Michelle
- 5. November
- 6. December

Potential Speakers:

- Mark Nelson How to invest in real estate outside CA
- Tracey Merrell Kimball Tirey, and St. John LLP
- Chrysztyna Rowek Because she's awesome
- David Park Trust Attorney

Respectfully submitted, Joi Walker Secretary

# NARPM - SANTA CLARA COUNTY CHAPTER BOARD of DIRECTORS & Planning Meeting Thursday August 7, 2022 – 11:30 am - 1:00pm

MINUTES

**Board Members present**: Sean McCarthy (President), David Hunt (Past President), Lisa Goodman (Director at Large), Joi Walker (Secretary), Brad Abbott (Treasurer)

Board Members Absent: Chris Cossitor, Brad Bonnifield

### **Executive Committee / Leadership Team Members present:**

Sarah Riqueros (Certification/Education), Maria Neumann (Communications Co-Chair / Social Media), Joi Walker (Grant Chair), Nancy Penaloza (Communication Co-Chair) Lisa Goodman

National - Chris Cossitor (Pacific Northwest Ambassador)

Executive Committee /Leadership Team Members Absent: Marc Wood, Bob Basso, Brad Bonnifield, Sandy Adams, Chris Cossitor

Meeting called to order at: 11:30 AM

**Approval of Minutes** – July minutes Motioned approval as written, Seconded Motion, Motion carried.

#### Treasurer's Report (Brad Abbott):

- Paid members: <u>32</u>
- Free Members: <u>2</u>
- Staff Members: <u>2</u>
- New Members: <u>1</u>
- New Affiliates: **0**
- Paid Affiliates: 19
- Free non-profit Affiliates: <u>4</u>
- Bank balance: **<u>\$38,253.91</u>**

- Remote Assistants
  - Write up processes for adding affiliates and members to the website
  - Write up the process for newsletters
  - Complete paperwork for grants
  - Will assistant be joining us on our calls
  - How much time is allocated to each chapter
- BBQ was a success!
  - Approximately financially even between registration and costs.
  - o MOTION: Motion to donate \$1200 to Sunday Friends. Made, Seconded and Passed
- August Backpack drive for Family Giving Tree
  - MOTION: Give 5 raffle tickets per backpack- Make, Seconded Approved
- Holiday party in February
- October is National Convention is from the 17<sup>th</sup> to the 20<sup>th</sup>

- Who's going?
- Anne Michelle is presenting and will let her know that the meeting will be on Thursday, October 27<sup>th</sup>
- Cancel the December meeting
- Do budget meeting on August 4<sup>th</sup>.
  - This may be best to do after work in person sometime soon.... What do you guys think?

- 1. August
- 2. September
- 3. October
- 4. November

Membership (Lisa Goodman Chair)

## Education: (Sarah Riqueros Vice-Chair)

- 2 Classes
  - $\circ$  July 27<sup>th</sup>/ 28<sup>th</sup> from 9 am to 12 pm
    - Personnel Procedures Advanced cancelled by NARPM National, no plan to reschedule
  - November  $26^{\text{th}}/27^{\text{th}}$  from 9 am to pm
  - Profitability & Client Relations
- Partner with another chapter
  - o Charles Lassey left message

### Website: (Brad Bonnifield Chair)

- Newsletter include notice to tell everyone to update their profile, and send Lisa their headshot.
- Affiliate section only shows company, not the person who comes to the meeting.

Grants: (Joi Walker / Sarah Vice-Chair)

- Membership Drive Application
- Chapter Growth Grant
- Chapter Trade Show Grant
- Chapter Advertising Grant
- Chapter Leadership Travel Grant

### 2022 Speakers:

- 1. August David Bonoaccorsi
- 2. September TBD
- 3. October Anne Michelle
  - a. Move meeting to October 28<sup>th</sup>

Potential Speakers:

- Mark Cunningham Speaker
- Mark Nelson How to invest in real estate outside CA
- Tracey Merrell Kimball Tirey, and St. John LLP
- David Park Trust Attorney

Respectfully submitted, Joi Walker, Secretary

# NARPM - SANTA CLARA COUNTY CHAPTER BOARD of DIRECTORS & Planning Meeting Thursday September 1, 2022 – 11:30 am - 1:00pm

MINUTES

**Board Members**: Sean McCarthy (President), David Hunt (Past President), Chris Cossitor (President-Elect), Lisa Goodman (Director at Large), Joi Walker (Secretary), Brad Abbott (Treasurer)

Board Members Absent: Brad Bonnifield

**Executive Committee / Leadership Team Members:** 

Sarah Riqueros (Certification/Education), (Communications Co-Chair / Social Media), Marc Wood (Affiliate Co-Chair), Joi Walker (Grant Chair)

National - Chris Cossitor (Pacific Northwest Ambassador)

Executive Committee /Leadership Team Members Absent: Brad Bonnifield, Maria Neumann, Bob Basso, Mike Amdal, Sandy Adams, Nancy Penaloza

Meeting called to order at: 12:19 PM

Approval of Minutes – Motioned approval as written, Seconded, Motion carried.

Treasurer's Report As of July 31, 2022 (Brad Abbott):

- Paid members: <u>33</u>
- Free Members: 2
- Staff Members:  $\overline{2}$
- New Members: 1
- New Affiliates:  $\overline{\mathbf{0}}$
- Paid Affiliates: **19**
- Free non-profit Affiliates: **4**
- Bank balance: **\$36,153.03**

- Remote Assistants (12 hours per month allocated to our chapter)
  - Write up processes for adding affiliates and members to the website
    - Lisa has done training for Star Chapter, and she is cleaning up the database for the drip campaign
  - Complete paperwork for grants starting in 2023
    - Joi and Sean will develop training for this
      - Prepare for 2023
- August Backpack drive for Family Giving Tree
  - We delivered 28 bags
  - Holiday party in December Speak with Mike
- October is National Convention is from the 17<sup>th</sup> to the 20<sup>th</sup>
  - Who's going?
  - Anne Michelle was rescheduled
- Cancel the December meeting

- Schedule a budget/planning meeting
  - September 29, Maggiano's
  - MOTION: to approve \$1200 budget for planning meeting: Made, Seconded, Approved

- 1. September Bob A Clean Gutter
- 2. October Natalie S&G Carpet
- 3. November -

Membership (Lisa Goodman Chair)

Education: (Sarah Riqueros Vice-Chair)

- November  $26^{\text{th}}/27^{\text{th}}$  from 9 am to pm
  - Profitability & Client Relations
- Partner with another chapter
  - Charles Lassey left a message

Website: (Brad Bonnifield Chair)

- Newsletter includes a notice to tell everyone to update their profile and send Lisa their headshot.
- Affiliate section only shows the company, not the person who comes to the meeting.
- Can we do a survey about headshot day?

Grants: (Joi Walker / Sarah Vice-Chair)

- Membership Drive Application Joi, Sean, and Sara
  - Do on October 13 at 5 pm to 7 pm
  - Back patio at Mexico Lino
    - Lisa to find out how many people
- Chapter Growth Grant
- Chapter Trade Show Grant
- Chapter Advertising Grant
- Chapter Leadership Travel Grant

### 2022 Speakers:

- 1. August David Bonoaccorsi
  - a. Quick update on clarification I received
- 2. September Property Management roundtable
- 3. October Anne Michelle
  - a. Move meeting to October 28<sup>th</sup>
- 4. November Insurance Panel

### Potential Speakers:

- Larry Stone Can do 2023
- Commercial Insurance Panel Cyber Security
- Mark Cunningham Speaker
- Mark Nelson How to invest in real estate outside CA
- Tracey Merrell Kimball Tirey, and St. John LLP
- David Park Trust Attorney

Respectfully submitted, Joi Walker, Secretary

# NARPM - SANTA CLARA COUNTY CHAPTER BOARD of DIRECTORS & Planning Meeting Thursday December 1, 2022 – 12 pm – 1 pm

# **MINUTES**

**Board Members present**: Sean McCarthy (President), David Hunt (Past President), Chris Cossitor(President-Elect), Brad Bonnifield (/Director at Large), Lisa Goodman (Director at Large), Joi Walker (Secretary), Brad Abbott (Treasurer)

Board Members Absent: none

#### **Executive Committee / Leadership Team Members present:**

Sarah Riqueros (Certification/Education), Maria Neumann (Communications Co-Chair / Social Media), Mike Amdal (Affiliate Co-Chair), Marc Wood (Affiliate Co-Chair / Fundraiser Chair), (Legislative -State/National News), Brad Bonnifield (Web-site Chair), Joi Walker (Grant Chair), Nancy Penaloza (Communication Co-Chair)

National - Chris Cossitor (Pacific Northwest Ambassador)

Executive Committee /Leadership Team Members Absent: Bob Basso Sandy Adams

Meeting called to order at: 12:07 PM

Approval of Minutes – Motioned approval as written, Seconded, Motion carried.

Treasurer's Report As of November 30, 2022 (Brad Abbott):

- Paid members: <u>32</u>
- Free Members: <u>2</u>
- Staff Members: <u>2</u>
- New Members: <u>1</u>
- New Affiliates: **0**
- Paid Affiliates: 19
- Free non-profit Affiliates: <u>4</u>
- Bank balance: <u>\$38,253.91</u>

- Remote Assistants (12 hours per month allocated to our chapter)
  - Andy to write up processes for
    - Starchapter
    - Newsletter
    - Managing new Google Drive
  - Complete paperwork for grants starting in 2023
    - Joi and Sean will develop training for this to hand off to Andy
  - o Does Andy have access to our Google Drive, and use Google Sheets
    - New Website, and Membership Chair will manage different projects Andy is working on.

- Holiday party on December 14, 2022
  - Mike to coordinate
  - Nancy lining up sponsors
  - Money sponsor
  - Three of a Kind is gambling company
  - o \$25.00 iTicket Raffle
  - o Invite Andrea -
  - Get program to Sean
  - o Get Presidential induction speech
  - o 2 raffles 1 at dinner, 1 at end of night, \$2000
  - $\circ$  50/50 raffle
  - Starts at 5:30 ends at 10:00
  - Program for the night with sponsors
  - \$10 per thousand buy in sets of 2

Membership (Lisa Goodman Chair) - no report

Education: (Sarah Riqueros Vice-Chair) – no report

Website: (Brad Bonnifield Chair)

- Newsletter includes a notice to tell everyone to update their profile and send Lisa their headshot.
- Affiliate section only shows the company, not the person who comes to the meeting.
- Can we do a survey about headshot day?

Grants: (Joi Walker / Sarah Vice-Chair)

- Membership Drive Application Joi, Sean, and Sara
  - March 2023
- Chapter Growth Grant
- Chapter Trade Show Grant
- Chapter Advertising Grant
- Chapter Leadership Travel Grant

# 2022 Speakers:

Potential Speakers:

- Larry Stone – January 2023

Respectfully submitted, Joi Walker, Secretary



**2023 BOARD OF DIRECTORS** 

- President Christopher Cossitor
- Past President Sean McCarthy
- President-Elect Brad Abbott
- Secretary Joi Walker
- Treasurer Brad Abbott
- Director At Large Brad Bonnifield
- Director At Large Lisa Goodman

# #40

# COMPLETE

Collector:	Web Link 1 (Web Link)
Started:	Thursday, October 06, 2022 3:52:54 PM
Last Modified:	Thursday, October 06, 2022 3:59:11 PM
Time Spent:	00:06:16
IP Address:	187.147.140.36

# Page 1: Positions with a $^{\star}\,are\,REQUIRED$

# Q1

Chapter Name

Santa Clara County Chapter

# Q2

## **Chapter President\***

Christopher Cossitor

# Q3

President Elect\*

Brad Abbott

# **Q4**

Past President\*

Sean McCarthy

# Q5

#### Respondent skipped this question

Vice President (if applicable)

# Q6

Treasurer\*

Brad Abbott

# Q7

Secretary\*

Joi Walker

# **Q8**

New Member Mentor\* In June 2020, NARPM National adopted the motion that all chapters are required to identify a New Member Mentor for their chapter each year. It is not an elected position, but is a duty that a volunteer member or board member should be completing. The program is in the Chapter Success Guide, starting on page 148.

Sean McCarthy

<b>Q9</b> Education Chair	Respondent skipped this question
<b>Q10</b> Membership Chair	Respondent skipped this question
<b>Q11</b> Legislative Chair	Respondent skipped this question
<b>Q12</b> Other position(s) not listed	

Director At Large – Brad Bonnifield Director At Large – Lisa Goodman



Brad Bonnifield <brad@cornerstonepm.net>

# 2023 Elections for the Santa Clara County Chapter Board of Directors

1 message

info@narpmscc.com <info@narpmscc.com> Reply-To: info@narpmscc.com To: brad@cornerstonepm.net Fri, Sep 30, 2022 at 4:08 PM



# The Santa Clara County Chapter of NARPM

Thank you all for your contributions to the chapter thus far. Now is the time to review our Official Slate for the 2023 Santa Clara County Chapter Board of Directors.

This election will be conducted electronically. All recently nominated individuals have been added to the official nomination ballot listed below.

#### 2023 Slate Candidates

- President Christopher Cossitor
- Past President Sean McCarthy
- President-Elect Brad Abbott
- Secretary Joi Walker
- Treasurer Brad Abbott
- Director At Large Brad Bonnifield
- Director At Large Lisa Goodman

To be eligible to serve as a chapter officer, an individual shall be a member in good standing with both the chapter and the national association. Furthermore, the chapter member must be willing to fulfill the duties of the office to which he/she is elected, including those duties relating to the national association. We thank you for your time and commitment to our NARPM Santa Clara County Chapter.

Please vote electronically by clicking on the following link to ensure you have your voice recognized by VOTING!

# https://forms.gle/aGRU6URL4dcHPU6BA

This email was sent to brad@cornerstonepm.net by info@narpmscc.com of The Santa Clara County Chapter of NARPM PO Box 5172, San Jose, CA 95150

narpmscc.com Unsubscribe from Email Notifications Privacy Policy

2023 Elections for the Santa Clara County Chapter Board of Directors	
Chapter President- Christopher Cossitor * O Yes No	
Past President - Sean McCarthy*     Vea     No	
- President Elect - Brad Abbott *	
- Secretary = Joi Walker * Vea No	
- Treasurer - Brad Abbott * Ves No	
- Director At Large - Brad Bonnifield * Visa No	
- Director At Large = Lisa Goodman *	
Submit Clear form	