

National Association of Residential Property Managers Chapter Certificate of Compliance Due December 1, 2008

PURPOSE: NARPM must ensure that chapters are viable entities, capable of delivering the services expected by members of the Association. Chapter leadership must be accountable for their fiduciary and legal duties.

The undersigned officers of the NARPM <u>Olympia/Thurston</u> County Chapter certify that the chapter completed this Certificate of Compliance and submitted the required documents as noted on this certificate.

	GOVERNANCE REPORTING
1.	Attach a list of the 2009 Chapter Board of Directors and committee chairs. See Attachment A
2.	Have chapter bylaws changed this year? Y \(\subseteq \text{N} \subseteq \text{N} \subseteq \text{If yes, attach copy to this report and highlight changes.}
3.	Have chapter articles of incorporation changed this year? Y \(\subseteq \text{N} \subseteq \text{N} \) If yes, attach copy to this report and highlight changes.
4.	Attach copies of minutes for each Board of Directors meeting as they are required to meet at least four times and have maintained corporate minutes and other records as required by state law and the chapter bylaws.
	Dates Met: 1/10/08, 5/22/08, 10/15/08, Next Meeting Scheduled 12/16/08
5.	Date your chapter officers assume their respective offices 1/10/08
6.	Date of your chapter's fiscal year: 1/1/08 - 12/31/08
7.	Your chapter maintains a minimum membership of 7 NARPM Professional/Support Staff members. Y N N
8.	Your chapter has a bank account in the chapter's corporation name? Y N
	Name of Banking Institution: Bank of America
9.	Your chapter filed the State Corporation Annual Report for this calendar year? Y 🖂 N 🗌
	If no, why not FINANCIAL REPORTING
10.	Attach copy of financial statement for current year. See Attachment B
11.	Attach copy of the Chapter's proposed annual budget for the following year. See Attachment C
12.	Attach copy of federal tax return. If your chapter did not file include reason why: Due to
	our gross revenue being less than \$25,000 we have not had to file our 2007 Federal
	Tax Return.
13.	Beginning in 2008, small tax-exempt organizations that previously were not required to file returns risk losing their tax-exempt status if they do not file an annual electronic notice (e-Postcard) form 99-N. (more information can be found at www.irs.gov/charities). Did your chapter file notice if it applies? Y \(\square\$ N \(\square\$

14.	Does your chapter charge dues? \[Y \Big N
	If yes, please state amount:
	CHAPTER PLANNING
15.	Attach a copy of your chapter's annual calendar of events for the following year. See Attachment D
16.	The Chapter President-Elect attended the training sessions at the national leadership symposium or made other arrangements for training prior to taking office. Y N I If no, please described other arrangement:
17.	Attach one copy of the communications your chapter has with the members. This can be electronic or printed and should be done four (4) times per year for all chapters. See Attachment E
18.	Attach copy of the brochure or flier showing that your chapter sponsored/participated in effective educational programs four (4) times per year for local chapters for NARPM members affiliated with the chapter during certification year. This can be designation class or local classes that have special speakers. For state/regional chapters, education can be part of their state/region convention. See Attachment F
19.	Your chapter is using the Chapter Leader section of NARPM.org (http://www.narpm.org/chapter-services/) ? Y ☐ N ☒ If no, why not: Not feasible due to size of chapter
20.	Your chapters website is kept up to date? Y N N
21.	If yes, when was your last update? 6/08 Your chapter is interested in looking at a website supported by NARPM? Y \(\subseteq \text{N} \text{ \infty}
22.	Your chapter filed for the 2008 Chapter Grant? Y \(\subseteq \ \ \ \subseteq \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \

Other items:

- 23. How do you rate the health of your chapter (1 10, 10 being highest) 7
 - a. If answer is 7 or less, what barriers does your leadership face in getting the chapter going? Lack of membership participation
 - b. If answer is 7 or less, what resources would be helpful from national (i.e.: Speakers, mentoring, etc.) Not everything is available or easily accessible on the website.
 - c. If answer is 8 or above, is there any cool things your chapter is doing that other chapters might like to hear about?

Chapter Officers' Signatures Certifying Review and Approval of Chapter Certification:

| Sun | S

CHAPTER RE-CERTIFICATION REQUIREMENTS

The certification requirements were developed to maintain fair, specific procedural standards for the chapters and to protect the legal accountability of the national association. The NARPM Board of Directors determines each chapter's recertification status after consideration of recommendations submitted by the Regional Vice President and the Membership Committee.

Submission Requirements

December 1, 2008

- Certificate of Compliance signed by the Chapter President and President-Elect/Vice President serving in 2008.
- Supporting materials as requested.

Compliance With Items Listed On The Certificate Is Mandatory For Full Re-certification.

During the year, the chapter should mail courtesy copies of newsletters, board minutes, and financial statements to the national office.

Mail to:

Gail S. Phillips, CAE, Executive Director National Association of Residential Property Managers 638 Independence Parkway, Suite 100 Chesapeake, VA 23320

> Or submit electronically: executivedirector@narpm.org Subject: Recertification

LEVELS OF RE-CERTIFICATION AND SCHEDULE

The levels of re-certification are:

Full re-certification

1) The chapter has met all re-certification requirements, indicated by compliance with items listed on the certificate of compliance. Only fully certified chapters are eligible for Chapter Excellence Awards. Once recertified, an email will be sent along with a recertification certificate.

Chapter in Review

2) The chapter submittal displays lack of submission of any of items on the certificate of compliance. Chapters will have 6 months to restore their certification. NARPM Board of Directors must confirm that a chapter can be taken off Chapter in Review status.

De-certification

 De-certification must be preceded by a period of Chapter in Review and indicates continued non-compliance of recertification requirements. NARPM Board of Directors must approve all de-certification of chapters.

Schedule for Chapter Compliance Certification

<u>December 1</u> - DEADLINE to submit Chapter Compliance Certification to HQ. Chapter not in compliance list sent to RVP's

<u>December 2- January 30</u> - RVP works with HQ to get in chapter certifications completed and turned in. Updated list of chapters not in compliance sent to RVP's regularly End of January list of chapters not in compliance included in Headquarters Report to members

<u>January 2</u> Letter from HQ placing chapter on review that have not submitted compliance certification and copied to RVP notify they are placed on Chapter in Review

January 31 Email to members of all chapter who have not responded to chapter certification

<u>June 30</u> Chapters are decertified and all members are notified they are placed as At Large Members

If you have any questions, please call NARPM, 800-782-3452.



National Association of Residential Property Managers OLYMPIA / THURSTON COUNTY CHAPTER

2009 Board of Directors

President - Kim Mulligan

Vice President - Maggie Balagot

Secretary - Julie Pettit

Treasurer - Daniela Anderson