

Bylaws of  
The Alameda/Contra Costa Counties Chapter of  
The National Association of Residential Property Managers  
**Updated January 2021**

ARTICLE I: Name, Purposes, Powers and Definitions

Section A: Name

The name of this organization shall be the Alameda/Contra Costa Counties chapter of the National Association of Residential Property Managers, Inc., hereinafter referred to as the Chapter.

Section B: Purpose

The purposes for which the organization is established are to:

1. Establish a permanent trade association in the residential property management industry in the Alameda/Contra Costa Counties.
2. To promote a standard of business ethics, professionalism and fair practices among its members.
3. To establish and promote education of its members.
4. To provide and promote an exchange of ideas regarding residential property management.
5. To educate and promote legislative initiative in the Alameda/Contra Costa Counties California

Section C: Powers

The chapter may exercise all powers granted to it as a corporation organized under the non-profit corporation laws of the State of California.

1. The chapter shall be subject to all rules, regulations, ethics, and standards and bylaws of the National Association of Residential Property Managers, Inc.
2. Chapter bylaws shall not conflict with those of the National Association of Residential Property Managers, Inc., hereinafter referred to as the national association.

Section D: This chapter's geographical definition shall be: [All cities/ towns located in Alameda and Contra Costa Counties California]

ARTICLE II: Membership

Professional, Associate, Support Staff, Affiliate Member, Honorary Members, and Company Membership

Section A: Professional Member

Professional Member shall be an individual actively engaged in the management of residential properties as an agent for others. The individual must follow his/her specific state regulatory

licensing law regarding licensure in performing the duties of a property manager. This member has completed a course of instruction covering the NARPM® Code of Ethics.

A Professional Member may also be an employee of a company, or employee of a property owner, or employee of an investor, who handles all aspects of residential property management. These individuals must comply with state licensing laws, but do not hold an active real estate license.

Section B: Associate Member – grandfathered January 1, 2021

An Associate Member shall be an individual actively engaged in the management of residential properties as an agent for others. The individual must follow his/her specific state regulatory licensing law regarding licensure in performing the duties of a property manager. An Associate Member cannot hold the RMP® and/or MPM® designation, any certification, or hold elective office. This member has never completed a course of instruction covering the NARPM® Code of Ethics.

An Associate Member may also be an employee of a company, or employee of a property owner, or employee of an investor, who handles all aspects of residential property management. These individuals must comply with state licensing laws, but do not hold an active real estate license.

Section C: Support Staff

A Support Staff Member shall be a person acting in the role of support in the office of a Professional Member and the Support Staff Member must not be acting in a capacity requiring licensure according to his/her state's regulatory licensing law. A Support Staff Member does not vote or hold elective office.

Section D: Affiliate Member

An Affiliate Member shall be an individual or business entity, which provides products, services or expertise to the residential property management industry. Requirements relating to acceptance into affiliate membership, suspension of affiliate membership shall be identical to those specified for members, except that affiliate members are not eligible to vote; However, affiliate members can be a chairperson and can serve in advisory positions to the executive committee or chairpersons or committee members. An affiliate member does not vote or hold elective office.

The Chapter shall not recognize all NARPM® National Affiliate Members as Affiliate Members of this Chapter unless chapter affiliate dues are paid.

Section E: Honorary Member

Honorary membership shall be bestowed upon individuals who, are recommended by the chapter board of directors and have rendered distinguished service to the Chapter or to the profession of property management. Honorary members shall pay no dues or other assessments to the Chapter, and shall be eligible to participate in the usual activities of the Chapter, except they shall be ineligible to vote, hold office or serve as a member of the executive committee.

Section F: Life Member

Life members shall be all national past Presidents of NARPM®. Life membership will begin as the President's term is completed. Dues will be waived for Life members. Other members who qualify may apply for Life Member as outlined in the national bylaws and complete the approved application.

Life Members shall not pay dues and are strongly encouraged to complete a course of instruction covering the NARPM® Code of Ethics. They shall be eligible to participate in the usual activities of the Association and its Committees and are eligible to vote and hold office.

- All Past Presidents shall be deemed Life Professional Members of the Association
- Shall be bestowed upon individuals who have retired from the property management business and, in the opinion of the Board of Directors, have rendered, or continue to render, distinguished service to the Association or the property management profession. An application to the NARPM® National Board of Director must be approved in order to hold this membership type.

Section G: Application by Professional, Associate, or Support Staff Members:

1. Acceptance into membership: An applicant for membership in a chapter shall first be a member of the national association. A member of the national association may be a member of more than one chapter as long as that member meets all requirements for each chapter membership. New Members must complete a Code of Ethics course of instruction from the National Association of Residential Property Managers to become a Professional Member.
2. Vote: Voting member shall be eligible-to vote in person at the annual meeting of the chapter in which officers are elected. Any member shall be eligible to vote at all meetings of sub-committees upon which the member serves, if any.

ARTICLE III: Suspension, Termination and Resignation of Membership

Section A: Suspension of Membership

Suspension of membership shall result in a member being unable to vote in chapter matters for a period of time designated by these or the national association bylaws or, where such discretion is authorized by the national association, for any one of the following reasons:

1. Suspension of membership: Suspension of membership for reasons stated in the bylaws of the national association.
2. By notification of the National NARPM® Board of Directors as a result of violations of the Code of Ethics and Standards of Professionalism.

Section B: Termination of Membership

Membership shall be terminated for reasons identified below. Upon termination, a member shall lose all rights and interests in the chapter and the national association.

1. Resignation:
  - a. Any member, other than Affiliate Member, may resign at any time by forwarding a letter stating such intent to the Alameda/Contra Costa Counties and the National Association, if applicable. The letter shall indicate the date on which the resignation is effective. No refund of chapter or national association dues shall be made for any reason.
  - b. Affiliate member may resign at any time by forwarding a letter stating such intent to the Chapter. The letter shall indicate the date on which the resignation is effective. No refund of chapter or national association dues shall be made for any reason.
2. Failure to Pay Obligations: Membership shall terminate automatically when a member fails to pay annual Chapter dues within 75 days of the due date. Members may file a letter of appeal to the executive committee should an extension be needed to pay obligation.

3. Delinquency in Payments: Any member failing to pay sums due to the National Association within 30 calendar days of an invoice due date, shall be considered delinquent. Delinquency status shall remain in effect for one year, or until payment of obligations is made in full, whichever occurs first.
4. Code of Ethics Violations: By notification from the National Association to the Chapter executive committee, of a violation(s) of the Code of Ethics and Standards of Professionalism or for non-payment of national annual dues.

Section C: Transferring in a Company membership:

The use of Company membership will enable the transfer of memberships to other people in their company. In order to transfer membership, proof of termination from the licensing division, showing evidence that the person has left the firm, is required. For Support Staff, or in states where licensing is not required, other proof of termination must be submitted.

Section D: Reinstatement of Membership

A former member still meeting all membership requirements shall be reinstated:

1. Upon request, if such request is received during the calendar year during which a resignation occurred.
2. Upon request, provided that all financial indebtedness incurred has been paid and is current.
3. After a waiting period of one calendar year from the date of termination as a result of a presidential request or by an action of the board of directors of the national association.
4. Request through the normal application procedures, if the resignation occurred beyond the current fiscal year.

ARTICLE IV: Executive Committee/Board of Directors

Section A: Responsibilities

The chapter executive committee/board of directors, hereinafter known as the committee, shall have responsibility for the management of the chapter and shall exercise all rights and powers not expressly reserved by these bylaws or the bylaws of the national association. Such management responsibilities shall include, but not be limited to:

1. Establishing and implementing an organization framework for the chapter.
2. Establishing new or modifying existing operating rules that are not inconsistent with these bylaws, the bylaws of the national association or their intent. Changes to the bylaws must be submitted to the board of directors of the national association for approval.
3. Establishing annual chapter dues, application fees and special assessments.
4. Establishing new committees and dissolving existing committees.

Section B: The Executive Committee

All chapter executive committee members should faithfully attend all chapter executive committee meetings, the executive committee, hereinafter known as the committee, shall be composed of 4 officers as follows:

1. President: The president shall:
  - a. Serve as the chief executive officer of the chapter.
  - b. Preside at all meetings of the chapter.
  - c. Act as an alternate signatory for funds withdrawn from the chapter account(s).
  - d. Sign all legal documents.
  - e. Undertake responsibility for such other activities as deemed appropriate by the committee.
  - f. Shall ensure the completion of all documentation required by the National Association.
  - g. Serve a term of one year commencing with the beginning of the new calendar year.
  - h. Must be a Professional Member of the Chapter.
  - i. Must attend annual Board Leadership Training offered by the National Association of Residential Property Managers.
2. President-Elect: The president-elect shall:
  - a. Act as an alternate signatory for funds to be withdrawn from the chapter account(s).
  - b. Fulfill the responsibilities of the president during his/her absence.
  - c. Replace the president at the end of the fiscal year.
  - d. Automatically accede to the presidency during a calendar year when the presidency becomes vacant.
  - e. Undertake other activities as are deemed appropriate by the president.
  - f. Serve a term of one year commencing with the beginning of the calendar year.
  - g. Must be a Professional Member of the Chapter.
  - h. Notify all chapter members of upcoming meetings
  - i. Coordinate speakers and lecturers that are relevant to the residential industry for chapter meetings.
  - j. Undertake responsibility for such other activities as deemed appropriate by the committee.
  - k. Oversee the submission of Chapter reports including Chapter Excellence submission
  - l. Must be back up for be in attendance at annual Board Leadership Training offered by the National Association of Residential Property Managers if the President is unable to attend.
3. Secretary: The secretary shall:
  - a. Maintain current chapter membership records to coincide with the national association's membership database.
  - b. Record, maintain and distribute minutes of all regular and special meetings of the committee as appropriate.
  - c. File all federal, state and local reports as needed.
  - d. Undertake responsibility for such other activities as deemed appropriate by the committee.
  - e. Serve a term of one year commencing with the beginning of the calendar year.
  - f. Must be a Professional Member of the Chapter.
4. Treasurer: The treasurer shall:
  - a. Be a signatory for all funds withdrawn from chapter account(s).
  - b. Distribute annual renewal notices for chapter dues and special assessments.
  - c. Deposit all funds into a federally insured financial institution.
  - d. Prepare a financial report for the committee upon request.
  - e. Prepare an end-of-fiscal year report for the national association.
  - f. File tax and other financial reports with the appropriate government agencies.
  - g. Undertake responsibility for other such activities as deemed appropriate by the committee.

- h. Serve a term of one year commencing with the beginning of the calendar year.
  - i. Must be a Professional Member of the Chapter.
5. Past President
- a. Shall serve as Chairman of the Nominating Committee
  - b. Undertake responsibilities as assigned by the President
  - c. Serve a term of one year commencing with the beginning of the calendar year.

## ARTICLE V: Eligibility, Nominations, Elections, Terms of Office and Vacancies

### Section A: Eligibility

To be eligible to serve as a chapter officer, an individual shall be a member in good standing with both the chapter and the national association. Furthermore, the chapter member must be willing to fulfill the duties of the office to which he/she is elected, including those duties relating to the national association.

### Section B: Notification of Members

Chapter members shall be notified in writing, or electronically if approved by the Chapter Executive Committee, of the pending election and nominations solicited from chapter members at least thirty (30) days prior to the end of the election. Nominations shall be done in two ways:

- a. Write-in: Any member who writes in the name of a nominee shall provide a signed letter from the individual so nominated indicating the said individual's willingness to serve if elected and signed by five percent (5%) of the professional chapter members.
- b. In Person: Any member who is present during the electoral process can be nominated.

### Section C: Elections

Elections shall be conducted no later than the September chapter meeting, or electronically no later than the month of September, if approved by the chapter executive committee, prior to the end of the calendar year.

1. Presiding Authority: The outgoing president shall conduct the election. The outgoing president can delegate the electoral process to the president-elect or any other chapter member provided that member is not a nominee.
2. Nominating Committee – The immediate past president shall serve as chair of the nominating committee and the President shall appoint the other two members of the committee. The recommendation of the Nominating Committee shall be approved by the Alameda/Contra Costa Counties Executive Committee and presented to the membership for final vote.
3. Uncontested Offices: The presiding authority shall identify to the membership those offices for which there is only one nominee. Upon a motion to close the nominations for such offices, that nominee shall be considered duly elected.
4. Contested Offices: In the case of contested office(s), each office shall be dealt with through a ballot presented to those who are in attendance at the chapter meeting, or electronically if approved by the chapter executive committee. The nominee receiving a simple majority shall be elected to the position.
5. The Chapter shall allow nominations from the floor of the chapter meeting. If electronic elections take place write-In Candidates must be solicited. Write-in candidates shall be

added to the slate if said candidate's names are presented in writing to the Nominating Committee thirty (30) days before the election, accompanied by the signatures of ten percent (10%) of the professional members in good standing recommending the candidates for a director or for an officer position.

Section D: Term of Office

An officer's term of office shall commence with the beginning of the chapters calendar year and conclude at the end of the same, unless stated otherwise in these bylaws.

Section E: Vacancy

An office shall be declared vacant when an officer:

1. Resigns that office through written notification to the president or the secretary.
2. No longer is eligible for membership in the chapter or the national association.
3. No longer is capable of fulfilling duties of the office involved.

Section F: Filling a Vacated Office

In the event that the position of president is vacated, the president-elect shall automatically fill that position and shall continue to serve as both president and president-elect. In the case of other officers, a vacated office shall be filled:

1. When: When more than three (3) calendar months remain before the next election at which the vacancy shall be filled.
2. Procedure: By an individual nominated and approved by the executive committee to fill the remaining year of the term. At the next election, the remainder of the term for the office must be filled through the nominations process.

ARTICLE VI: Meetings, Locations and Majority Rules

Section A: The executive committee shall meet with the same frequency as the chapter meetings, or at a time approved by the chapter executive committee, which must be no fewer than four (4) meetings annually.

1. Notice of Regular Meeting: With the advice and consent of the president, the secretary shall notify all members of the executive committee of the date, time and place by regular letter mailed to each member of the committee.
2. Waiver of Notice: Attendance by any member of the executive committee at a regularly scheduled meeting at which date, time and place is established for the next meeting shall constitute a waiver of notice of the next regular meeting of the committee.
3. Electronic Meetings: If approved by the chapter executive committee, meeting can be held electronically in order to conduct the business of the chapter.

Section B: Location

All meetings of the chapter shall be held within the geographic definition of the chapter. All meetings of the executive committee shall be held within the geographic definition of the chapter unless otherwise waived by all the members of the executive committee. Annual meeting location of the Chapter shall be approved by the Executive Committee.

Section C: Quorum

1. A Majority of the executive committee officers in attendance shall constitute a quorum.
2. Quorum: A quorum to conduct business by the members shall be 10% of the member eligible to vote at a regularly scheduled meeting. A chapter event can be held without a quorum but no business can be conducted

Section D: Simple Majority Vote

All actions and decisions of the executive committee shall be made official by simple majority vote of the members present at any regular or special meeting of the committee, unless otherwise precluded by law.

ARTICLE VII: Committees

Section A: Appointment

Except as otherwise stated in these bylaws or the bylaws of the national association, the chairpersons and members of all sub-committees shall be appointed by the president with the advice and consent of the executive committee.

Section B: Responsibilities

Committees shall undertake such responsibilities as are identified in these bylaws or as may be assigned to them by the president with the advice and consent of the executive committee. No sub-committee may take any action on behalf of or representative of the chapter unless specifically authorized by the executive committee.

Section C: Creation and Dissolution

The president, with the advice and consent of the executive committee, shall have the authority to create and dissolve sub-committees according to the needs of the chapter.

ARTICLE VIII: Code of Ethics & Standards of Professionalism.

Acknowledgment and Enforcement

The Code of Ethics and Standards of Professionalism shall be approved by the National NARPM Board of Directors.

As a condition of membership all Professional Members of NARPM® must complete a NARPM® Code of Ethics training. Each Professional Member of the association is required to complete a NARPM® approved ethics training either in classroom or through other means within ninety (90) days of making application, as approved by the board of directors of NARPM®. The association shall design a new course of instruction each four-year period to meet the requirement of membership.

Failure to satisfy this requirement within ninety (90) days of making application to the association will result in the membership of the Conditional Member being suspended. If a Conditional Member has not taken the new member ethics class during their first year (12 months) of application, they will be terminated and will need to reapply for new membership.

Section A. Acknowledgment: Each applicant for membership in the Association shall read and be familiar with the Association Code of Ethics and Standards of Professionalism. Continual adherence to



the Code is mandatory for membership in the Association. Professional Members shall have successfully completed a course of instruction on the NARPM® Code of Ethics.

Section B. Enforcement: The Board of Directors shall be responsible for enforcement of the Code of Ethics and Standards of Professionalism. Should a complaint be filed with the Board, the Board is charged with being fair and equitable to both Complainant and Respondent. The complaint will be turned over to the Professional Standards Sub-Committee to investigate violations. The Committee shall report its findings to the Board; the Board will make a determination on the charges and take appropriate action.

#### Section C: Chapter Charter

A Chapter Charter is granted by the National Association of Residential Property Managers, Inc, only upon the acknowledgment that the chapter members shall:

1. Be familiar with Code: Read and be familiar with the applicable Code of Ethics to which continual adherence is mandatory for continuation of a Chapter Charter and individual membership.
2. Be Unopposed to Application: By receipt of the Chapter Charter, the chapter does hereby formally agree to not take any legal action(s) against the national association, its officer(s), director(s), committee chairperson(s), committee member(s) or the chapter, its officer(s), sub-committee chairperson(s) or sub-committee member(s) for any prescribed action identified by these bylaws or the bylaws of the national association taken for the purpose of enforcing the applicable Code of Ethics and Standards of Professionalism.

#### Section B: Enforcement

It is the duty of the President of the chapter to report all violations to national association's Code of Ethics and Standards of Professionalism to the national association's grievance committee.

#### ARTICLE IX: Financial Considerations

##### Section A: Calendar Year

The chapter's financial year shall be a calendar year.

##### Section B: Chapter Dues

- A. The Chapter may charge annual and pro-rated dues, subject to approval by the national association, as outlined below:
  1. Payable: Dues for local chapters are payable no later than January 1 of each year.
  2. Non-payment of Dues: Failure to pay the annual chapter dues within 60 days after the first day of the year shall result in automatic termination of chapter membership unless there are extenuating circumstances.
  3. Member Dues: The amount of the Chapter dues for all members and each class of membership shall be established annually by the board of directors during the budgeting process.
  4. Affiliate dues: The amount of local chapter dues for Affiliate dues shall be established annually by the board of directors during the budgeting process. The chapter will not charge dues to National Affiliate members.

5. Late Fees: Any payment received after the due date will be considered late, and a late fee will be assessed. The Board of Directors must approve any schedule of late fees or returned check fees during the budgeting process.

Section C: Special Assessments

Special Assessments may be established by the executive committee and imposed upon its chapter members and/or affiliate members for a specific funding purpose. The purpose and amount of any special assessment shall be announced at a regular or special meeting of the chapter prior to the imposition of such an assessment. No more than one special assessment may be imposed in any calendar year.

Section D: Budget

The treasurer, in conjunction with the executive committee, shall prepare an itemized budget of income and expenses for each calendar year. The budget shall not exceed the chapter's ability to pay the same and shall be approved by the Alameda/Contra Costa Counties Executive Committee or Board of Directors.

Section E: Non-Binding

The chapter shall not have any authority to financially obligate or bind the National Association of Residential Property Managers, Inc., for any reason.

ARTICLE X: Proposals and Procedures for Amending

Section A: Proposals

Amendments to these bylaws may be proposed by any chapter member or board of director of the National Association of Residential Property Managers, Inc., at any time through a letter addressed to the executive committee and presented or mailed to the secretary. Any proposal shall be studied by the entire executive committee or an officer of the executive committee or by a sub-committee created and/or assigned for that purpose as appointed by the president.

Section B: Procedure for Amending

The entity assigned for the purpose of reviewing proposed Bylaw revisions shall present the proposed amendment to the executive committee with its findings and proposed recommendations of actions. A two-thirds majority of the Executive Committee is necessary in order to amend these bylaws.

Once approved by the Chapter Executive Committee, amendments shall be subject to approval by the board of directors of the National Association of Residential Property Managers, Inc., prior to their implementation or adoption by the chapter and a final copy of these bylaws are to remain on file at national's office.

*ARTICLE XI: Miscellaneous*

Section A: Invalidity

The invalidity of any provision of these bylaws shall not impair or affect in any manner the validity, enforceability or effect of the remainder of these bylaws.

Section B: Waiver

No provision of these bylaws shall be deemed to have been abrogated or waived by reason of any failure to enforce the same, regardless of the number of violations or breaches which may have occurred.

Section C: Hold Harmless and Indemnify

The chapter shall hold harmless and indemnify members of the executive committee, officer(s), sub-committee chairperson(s) and sub-committee members, as well as the national association, its board of directors, officers, chairpersons and committee members who are acting within the scope of their responsibilities, duties or these bylaws.

Section D: State Laws

These bylaws may be amended to conform and comply with the laws, statutes, rules and regulations of the governing bodies of local, county and/or state authorities that have jurisdiction. Should amendments to these bylaws be required by California state law, Chapter shall notify the National Association of said amendments, but no further action will be required.

Section E. Sexual Harassment

The National Association of Residential Property Managers™ (NARPM) has adopted a zero-tolerance policy toward discrimination and all forms of unlawful harassment, including but not limited to sexual harassment. This zero-tolerance policy means that no form of unlawful discriminatory or harassing conduct by or towards any employee, member, vendor, or other person in our workplace and at our events/meetings will be tolerated.

NARPM is committed to enforcing its policy at all levels within the Association. Any officer, director, volunteer, member, or employee who engages in prohibited discrimination or harassment will be subject to discipline, up to and including immediate discharge from employment or dismissal from the association.

Reporting Without Fear of Retaliation: No Association member will be retaliated against for reporting harassment. This no-retaliation policy applies whether a good faith complaint of harassment is well founded or ultimately determined to be unfounded. No Association officer, director, volunteer, or member is authorized, or permitted, to retaliate or to take any adverse action whatsoever against anyone for reporting unlawful harassment, or for opposing any other discriminatory practice.

Section F: Dissolution

Should the membership vote by majority to dissolve the operations of the Alameda/Contra Costa Counties, all remaining funds in the treasury will be sent to the National Association of Residential Property Managers.

NARPM

# **2021 Tax Return**

**Final**

**Confidential**

**Printed as of 03/10/2022**



## Confirmation

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Your Form 990-N(e-Postcard) has been submitted to the IRS

- **Organization Name:** ALAMEDA-CONTRA COSTA COUNTIES NATIONAL ASSN OF RESIDENTIAL
- **EIN:** 680426344
- **Tax Year:** 2021
- **Tax Year Start Date:** 01-01-2021
- **Tax Year End Date:** 12-31-2021
- **Submission ID:** 10065520220695334184
- **Filing Status Date:** 03-10-2022
- **Filing Status:** Accepted

**MANAGE FORM 990-N SUBMISSIONS**



## Confirmation

Print this page for your records. The Confirmation Number below is proof that you successfully filed your 199N e-Postcard.

We received your 199N e-Postcard on 3/10/2022 2:44:42 PM.

**Confirmation Number:** 212740406914

**Entity ID:** 2127404  
**Entity Name:** ALAMEDA - CONTRA COSTA  
COUNTIES NATIONAL ASSOCIATION  
OF RESIDENTIAL

### Account Period Information

**Account Period Beginning:** 1/1/2021  
**Account Period Ending:** 12/31/2021

This is not your entity's first year in business.

Your entity has not terminated or gone out of business.

Your entity has not changed the account period.

**Gross Receipts:** \$820

This is not an amended return.

An IRS Form 1023/1024 is not pending.

### Entity Information

**FEIN:** 680426344  
**Doing Business As:**  
**Website Address:** WWW.STOKLEYPROPERTIES.NET

#### Entity's Mailing Address

2300 CONTRA COSTA BLVD SUITE  
110  
PLEASANT HILL CA 94523

### Principal Officer's Information

SHEILA STOKLEY  
2300 CONTRA COSTA BLVD SUITE  
110  
PLEASANT HILL CA 94523

### Contact Information

**Name:** JOHN MAO  
**Phone:** 9253545488

After we process your 199N e-Postcard, you may receive a bill if the three year gross receipt average is greater than the amount allowed for filing a 199N e-Postcard.

# 2021 Tax Support

# NARPM Alameda-Contra Costa Chapter

## Profit and Loss

January - December 2021

	TOTAL
Income	
Member Dues Income - Prof Prop Mgr	300.00
NARPM National	520.00
<b>Total Income</b>	<b>\$820.00</b>
<b>GROSS PROFIT</b>	<b>\$820.00</b>
Expenses	
Legal & Professional Services	990.00
Luncheon - Speaker	3,280.00
Meals & Entertainment	1,007.92
Office Supplies & Software	30.75
QuickBooks Payments Fees	3.75
Taxes & Licenses	145.00
<b>Total Expenses</b>	<b>\$5,457.42</b>
<b>NET OPERATING INCOME</b>	<b>\$ -4,637.42</b>
Other Income	
Charity Donations Collected	663.82
<b>Total Other Income</b>	<b>\$663.82</b>
<b>NET OTHER INCOME</b>	<b>\$663.82</b>
<b>NET INCOME</b>	<b>\$ -3,973.60</b>



# NARPM Alameda-Contra Costa Chapter

## Balance Sheet

As of December 31, 2021

	TOTAL
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
Checking	10,718.33
<b>Total Bank Accounts</b>	<b>\$10,718.33</b>
Accounts Receivable	
Membership Dues - Affiliate	7,687.46
Membership Dues - Property Manager	-1,200.00
<b>Total Accounts Receivable</b>	<b>\$6,487.46</b>
Other Current Assets	
Undeposited Funds	0.00
<b>Total Other Current Assets</b>	<b>\$0.00</b>
<b>Total Current Assets</b>	<b>\$17,205.79</b>
<b>TOTAL ASSETS</b>	<b>\$17,205.79</b>
<b>LIABILITIES AND EQUITY</b>	
<b>Total Liabilities</b>	
Equity	
Opening Balance Equity	0.00
Retained Earnings	21,179.39
Net Income	-3,973.60
<b>Total Equity</b>	<b>\$17,205.79</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$17,205.79</b>

# NARPM Alameda-Contra Costa Chapter

## Profit and Loss by Month

January - June, 2022

	JAN 2022	FEB 2022	MAR 2022	APR 2022	MAY 2022	JUN 2022	TOTAL
Income							
Luncheon - Guest	0.00	175.00	725.00	105.00	445.00	0.00	\$1,450.00
Member Dues Income - Affiliate	0.00	0.00	0.00	0.00	7,125.00	0.00	\$7,125.00
Member Dues Income - Prof Prop Mgr	0.00	0.00	0.00	0.00	8,400.00	400.00	\$8,800.00
Services	0.00	0.00	80.00	0.00	210.00	90.00	\$380.00
<b>Total Income</b>	<b>\$0.00</b>	<b>\$175.00</b>	<b>\$805.00</b>	<b>\$105.00</b>	<b>\$16,180.00</b>	<b>\$490.00</b>	<b>\$17,755.00</b>
GROSS PROFIT	<b>\$0.00</b>	<b>\$175.00</b>	<b>\$805.00</b>	<b>\$105.00</b>	<b>\$16,180.00</b>	<b>\$490.00</b>	<b>\$17,755.00</b>
Expenses							
Advertising & Marketing	0.00	1,485.00	1,230.00	0.00	0.00	0.00	\$2,715.00
Meals & Entertainment	0.00	0.00	0.00	0.00	1,000.00	0.00	\$1,000.00
QuickBooks Payments Fees	0.00	0.00	0.00	0.35	4.85	13.35	\$18.55
Taxes & Licenses	0.00	0.00	825.00	0.00	0.00	0.00	\$825.00
Uncategorized Expense	2,025.00	0.00	0.00	0.00	0.00	0.00	\$2,025.00
<b>Total Expenses</b>	<b>\$2,025.00</b>	<b>\$1,485.00</b>	<b>\$2,055.00</b>	<b>\$0.35</b>	<b>\$1,004.85</b>	<b>\$13.35</b>	<b>\$6,583.55</b>
NET OPERATING INCOME	<b>\$ -2,025.00</b>	<b>\$ -1,310.00</b>	<b>\$ -1,250.00</b>	<b>\$104.65</b>	<b>\$15,175.15</b>	<b>\$476.65</b>	<b>\$11,171.45</b>
NET INCOME	<b>\$ -2,025.00</b>	<b>\$ -1,310.00</b>	<b>\$ -1,250.00</b>	<b>\$104.65</b>	<b>\$15,175.15</b>	<b>\$476.65</b>	<b>\$11,171.45</b>

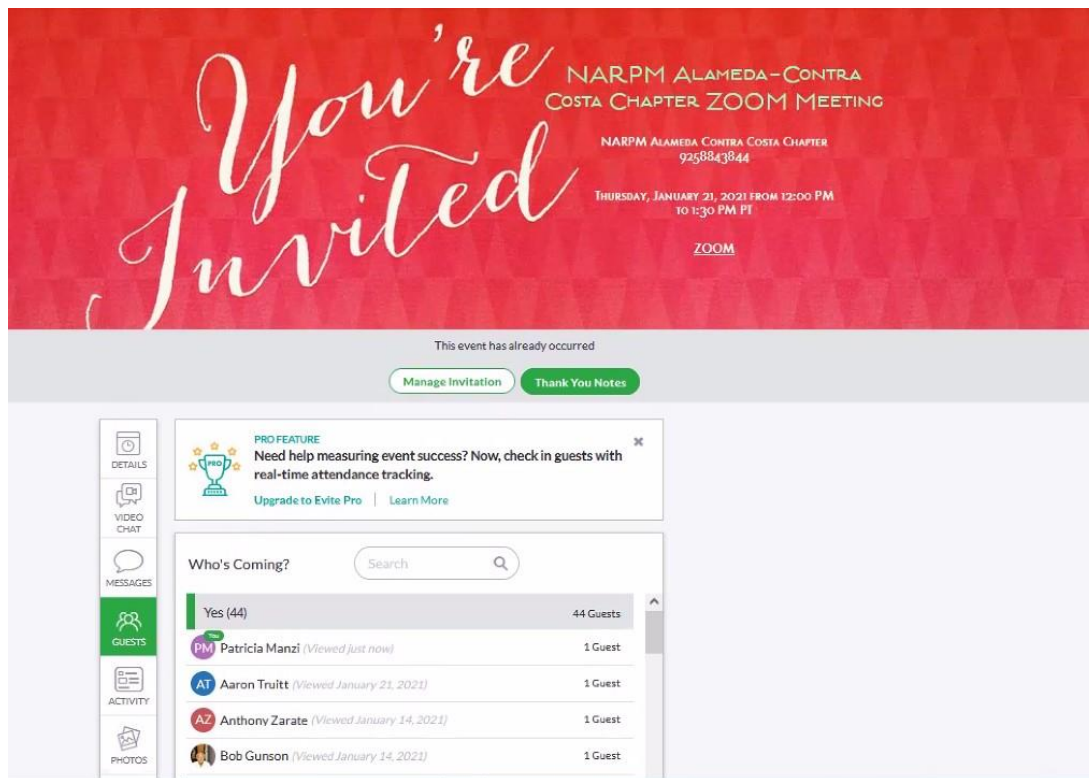
# NARPM Alameda-Contra Costa Chapter

## Profit and Loss

January - December 2021

	TOTAL
Income	
Member Dues Income - Prof Prop Mgr	300.00
NARPM National	520.00
<b>Total Income</b>	<b>\$820.00</b>
<b>GROSS PROFIT</b>	<b>\$820.00</b>
Expenses	
Legal & Professional Services	990.00
Luncheon - Speaker	3,280.00
Meals & Entertainment	1,007.92
Office Supplies & Software	30.75
QuickBooks Payments Fees	3.75
Taxes & Licenses	145.00
<b>Total Expenses</b>	<b>\$5,457.42</b>
<b>NET OPERATING INCOME</b>	<b>\$ -4,637.42</b>
Other Income	
Charity Donations Collected	663.82
<b>Total Other Income</b>	<b>\$663.82</b>
<b>NET OTHER INCOME</b>	<b>\$663.82</b>
<b>NET INCOME</b>	<b>\$ -3,973.60</b>

## Membership Meeting January 21, 2021. Via Zoom



**You're Invited**

**NARPM ALAMEDA-CONTRA COSTA CHAPTER ZOOM MEETING**

NARPM ALAMEDA-CONTRA COSTA CHAPTER  
925843844

THURSDAY, JANUARY 21, 2021 FROM 12:00 PM TO 1:30 PM PT

[ZOOM](#)

This event has already occurred

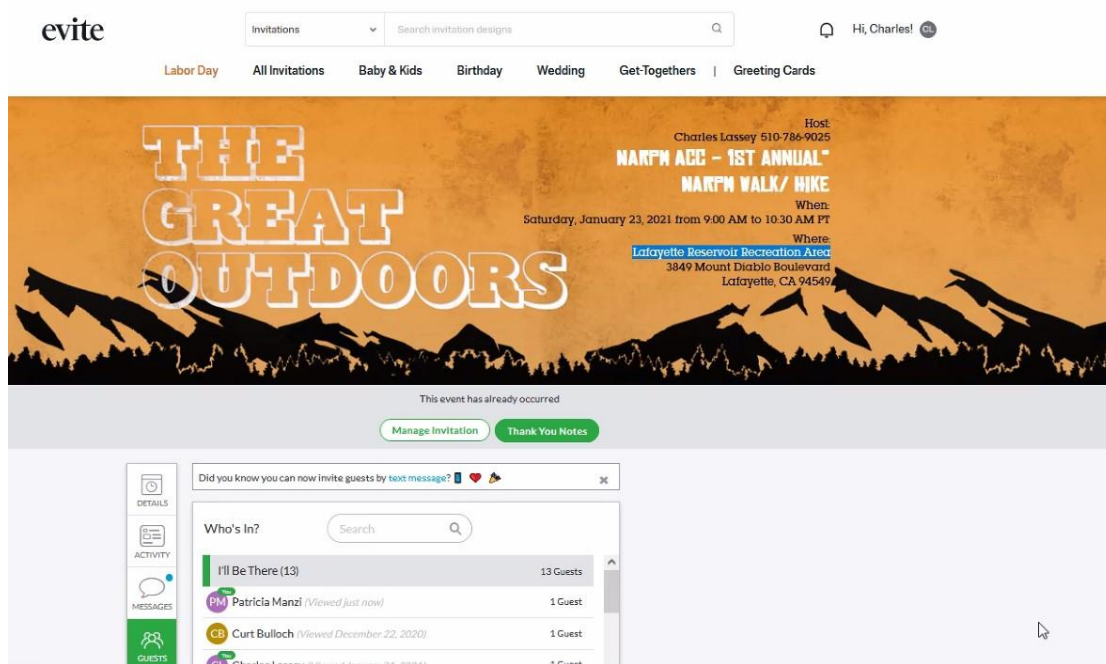
[Manage Invitation](#) [Thank You Notes](#)

**PRO FEATURE**  
Need help measuring event success? Now, check in guests with real-time attendance tracking.  
[Upgrade to Evite Pro](#) | [Learn More](#)

**Who's Coming?** Search

Response	Guest Name	Viewed	Guests
Yes (44)			44 Guests
PM	Patricia Manzi	(Viewed just now)	1 Guest
AT	Aaron Truitt	(Viewed January 21, 2021)	1 Guest
AZ	Anthony Zarate	(Viewed January 14, 2021)	1 Guest
	Bob Gunson	(Viewed January 14, 2021)	1 Guest

## Membership Meeting January 23, 2021. NARPM ACC-1<sup>ST</sup> ANNUAL- Lafayette



evite

Invitations Search invitation designs

Hi, Charles!

Labor Day All Invitations Baby & Kids Birthday Wedding Get-Togethers Greeting Cards

**THE GREAT OUTDOORS**

Host:  
Charles Laxsey 510-786-9025

**NARPM ACC - 1ST ANNUAL "NARPM WALK/ HIKE"**

When:  
Saturday, January 23, 2021 from 9:00 AM to 10:30 AM PT

Where:  
[Lafayette Reservoir Recreation Area](#)  
3849 Mount Diablo Boulevard  
Lafayette, CA 94549

This event has already occurred

[Manage Invitation](#) [Thank You Notes](#)

Did you know you can now invite guests by text message?

**Who's In?** Search

Response	Guest Name	Viewed	Guests
I'll Be There (13)			13 Guests
PM	Patricia Manzi	(Viewed just now)	1 Guest
CB	Curt Bulloch	(Viewed December 22, 2020)	1 Guest
	Charles Laxsey	(Viewed January 21, 2021)	1 Guest

## Membership Meeting March 18, 2021. Via Zoom

This screenshot shows an Evite invitation for a Zoom meeting. The invitation has a red background with a geometric pattern and the text "You're Invited" in a large, white, cursive font. The event details are as follows:

- Event Title:** NARPM ALAMEDA-CONTRA COSTA CHAPTER ZOOM MEETING
- Host:** CHARLES LASSEY, 510-786-9025
- Date and Time:** THURSDAY, MARCH 18, 2021 FROM 1:00 PM TO 2:30 PM PT
- Platform:** ZOOM

Below the invitation, a grey bar indicates "This event has already occurred" and provides buttons for "Manage Invitation" and "Thank You Notes".

The left sidebar contains navigation options: DETAILS, VIDEO CHAT, MESSAGES, GUESTS (highlighted), and ACTIVITY.

A "PRO FEATURE" banner reads: "Need help measuring event success? Now, check in guests with real-time attendance tracking. Upgrade to Evite Pro | Learn More".

The "Who's Coming?" section includes a search bar and a list of guests:

Guest Name	Guest Count
Yes (39)	39 Guests
PM Patricia Manzi (Viewed just now)	1 Guest
AZ Anthony Zarate (Viewed March 24, 2021)	1 Guest
AT Aaron Truitt (Viewed March 18, 2021)	1 Guest
PL Charles Lassey (Viewed March 9, 2021)	1 Guest

## Membership Meeting May 20, 2021. Via Zoom

This screenshot shows an Evite invitation for a Zoom meeting. The invitation has a red background with a geometric pattern and the text "You're Invited" in a large, white, cursive font. The event details are as follows:

- Event Title:** NARPM ALAMEDA-CONTRA COSTA CHAPTER ZOOM MEETING
- Host:** CHARLES LASSEY, 510-786-9025
- Date and Time:** THURSDAY, MAY 20, 2021 FROM 12:00 PM TO 1:30 PM PT
- Platform:** ZOOM

Below the invitation, a grey bar indicates "This event has already occurred" and provides buttons for "Manage Invitation" and "Thank You Notes".

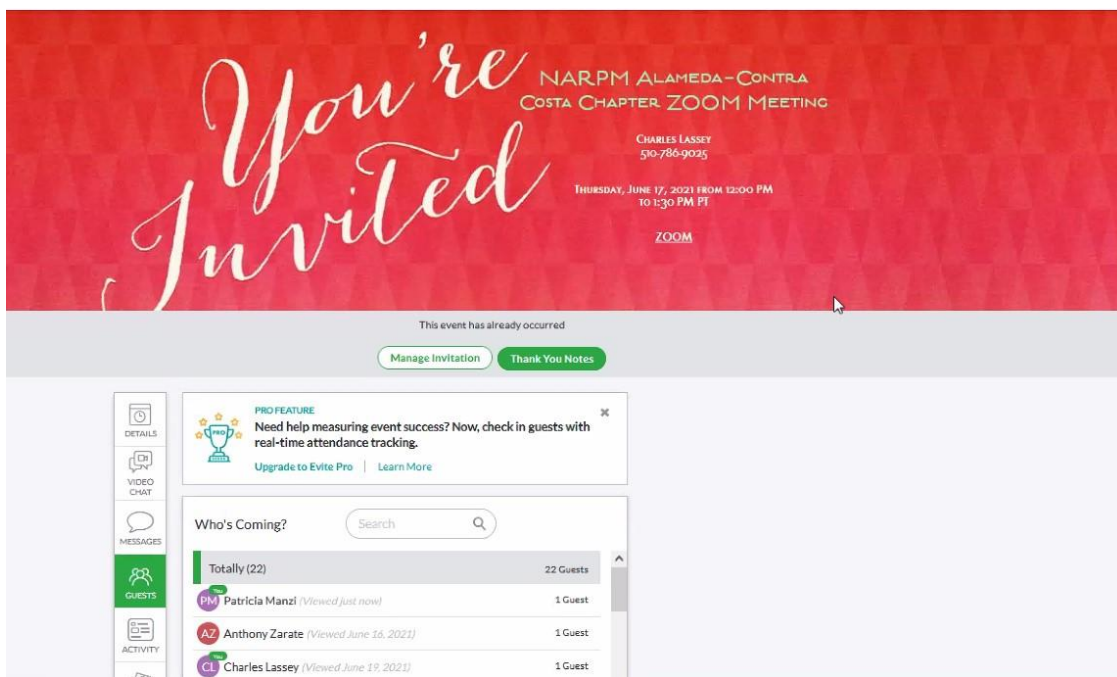
The left sidebar contains navigation options: DETAILS, VIDEO CHAT, MESSAGES, GUESTS (highlighted), and ACTIVITY.

A "PRO FEATURE" banner reads: "Need help measuring event success? Now, check in guests with real-time attendance tracking. Upgrade to Evite Pro | Learn More".

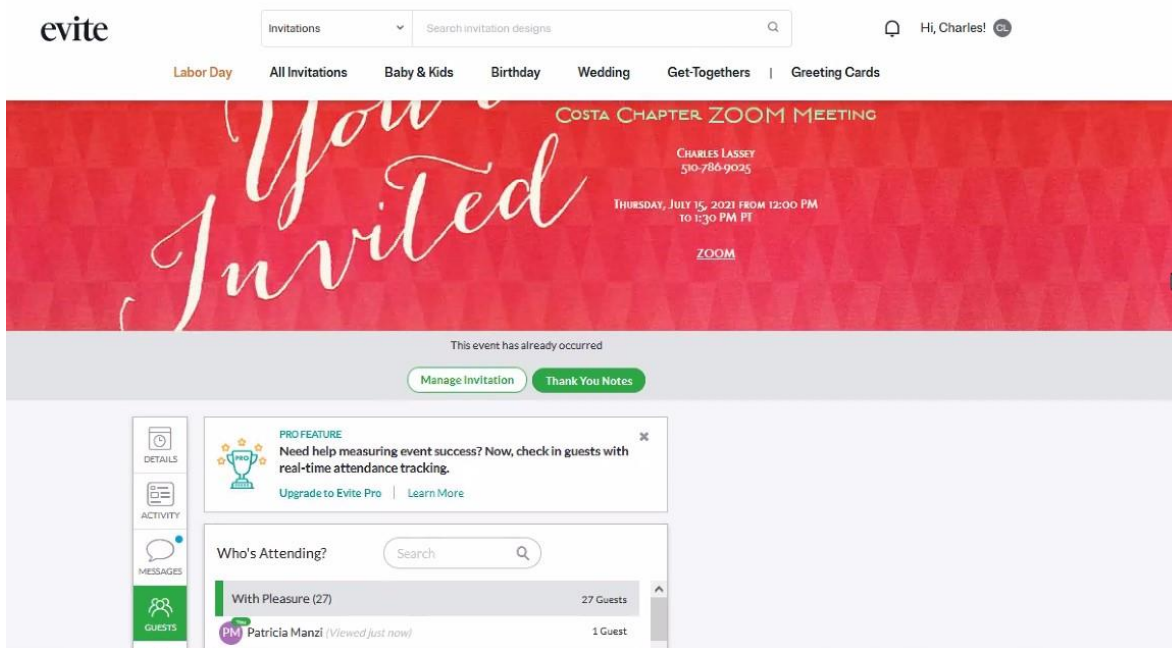
The "Who's Coming?" section includes a search bar and a list of guests:

Guest Name	Guest Count
Totally (26)	26 Guests

## Membership Meeting June 17, 2021. Via Zoom



## Membership Meeting July 15, 2021. Via Zoom



**Mingle & Mix- Membership Meeting December 16, 2021. Wisegirl Ristorante Italiano & Cocktails 1932 Oak Park Blvd Pleasant Hill, CA 94523**

The screenshot shows the Evite website interface for an event titled "Mingle & Mix". The header includes the Evite logo and navigation links: ALL INVITATIONS, BABY & KIDS, BIRTHDAY, WEDDING, GET-TOGETHERS, GREETING CARDS, and GIVE BITCOIN. There is also a search bar for designs and a user profile icon with a "SIGN OUT" link.

The event details are displayed in a large, stylized font: "MINGLE & MIX". To the right, the event information is provided:

**When:** THURSDAY, DECEMBER 16, 2021 FROM 11:30 AM TO 1:00 PM PT  
**Where:** WISEGIRL RISTORANTE ITALIANO & COCKTAILS  
1932 OAK PARK BLVD.  
PLEASANT HILL, CA 94523

Below the event details, a message states: "This event has already occurred". There are two buttons: "Manage Invitation" and "Thank You Notes".

On the left side, there is a sidebar with "DETAILS" and "ACTIVITY" tabs. The "ACTIVITY" tab is selected, showing a list of responses. The first response is "Yes (31)". The total number of guests is "31 Guests".

At the top of the activity list, there is a notification: "Did you know you can now invite guests by text message?" with icons for a smartphone, a heart, and a gift.



## Alameda-Contra Costa Counties

National Association of Residential Property Managers, Inc. #C2127404

### Board Meeting "Minutes" February 18, 2021



National Association  
of Residential  
Property Managers

**Call to Order at: 11:20 am via Zoom**

**"Be it resolved"** to call the February 18, 2021 meeting of the board to order. **Moved, Seconded and Carried.**

**Directors present at the meeting:** President-Charles Lassey; Secretary: Rebecca Sa;  
Treasurer: Sheila Stokley,

**Directors Absent:** \_\_\_\_\_

**Guests Present were Committee Members:** Maria Nuemann- Name Tags; Curt Bulloch- Affiliate Chair; Kirk Schulz- Mentor, Patti Manzi- Marketing

Minutes: **"Be it Resolved"** to approve the minutes of the meeting September 16, 2020

☒ Moved      ☒ Seconded      ☒ Carried      Changes??

**1. Treasures Report:**

- PNC Balance Sheet, taxes 2020 w/ CPA are done, have approx. \$13,000 in the back. Dues payments were spotty during 2020. **"Be it resolved"** accept information given by treasurer.

**2. Unfinished Business:**

- We still do not have a President elect for 2021.

**3. New Business:**

- Speakers for 2021 membership meetings. **"Be it resolved"** to share some speakers with Santa Clara Chapter.
- Additional Speakers **"Be it resolved"** to work on speaker line up
- Vendor Trade Show **"Be it resolved"** to work on coordinating a vendor trade show meeting for 2021.

There being no further business to come before the board **"Be it resolved"** to adjourn the meeting at 11:47 am The next Board Meeting is scheduled for 4/14/2021 via Zoom

Respectfully Submitted,

Rebecca Sa  
Signature of Secretary



## Alameda-Contra Costa Counties

National Association of Residential Property Managers, Inc. #C2127404

### Board Meeting "Minutes" April 14, 2021



National Association  
of Residential  
Property Managers

Call to Order at: 4:01 pm via Zoom

"Be it resolved" to call the April 14, 2021 meeting of the board to order. **Moved, Seconded and Carried.**

**Directors present at the meeting:** President-Charles Lassey; Secretary: Rebecca Sa;

**Directors Absent:** \_\_\_\_\_

**Guests Present were Committee Members:** Maria Nuemann- Name Tags; Curt Bulloch-Affiliate Chair; Kirk Schulz- Mentor,

Minutes: "Be it Resolved to approve the minutes of the meeting February 18, 2021

☒ Moved

☒ Seconded

☒ Carried

Changes??

#### 1. Treasures Report:

- Bank account was compromised, we received a fraudulent email claiming to be a member of the board requesting payment for a speaker for \$16000. We discovered it after the fact, now we are needing to close the account and reopen open with the bank. **Be it resolved**" to open a new account. And get documentation from the bank to back up the situation.

#### 2. Unfinished Business:

- We still do not have a President elect for 2021.

#### 3. New Business:

- May or June we are going to have a round table discussion. **Be it resolved**" for Charles to reach out the board for topics prior to the meeting.
- In person meetings, do we think its good idea to gear up for them? **Be it resolved**" to plan for in person meeting August, Kirk Shultz will reach out to the owner of Zio Fredoes to see if they can accommodate an in person gathering.
- Another Group Hike Charles thinking May, **Be it resolved**" to work on planning a group Hike for the summer maybe July time frame.

There being no further business to come before the board **"Be it resolved"** to adjourn the meeting at 4:48 am The next Board Meeting is scheduled for 9/16/2021 via Zoom

Respectfully Submitted,  
Rebecca Sa  
Signature of Secretary

## Alameda-Contra Costa Counties

National Association of Residential Property Managers, Inc. #C2127404

### Board Meeting "Minutes" September 16, 2021



National Association  
of Residential  
Property Managers

Call to Order at: 10:30 pm via Zoom

"Be it resolved" to call the September 16, 2021 meeting of the board to order. **Moved, Seconded and Carried.**

**Directors present at the meeting:** President-Charles Lassey; Secretary: Rebecca Sa;  
Treasurer: Sheila Stokley

**Directors Absent:** \_\_\_\_\_

**Guests Present were Committee Members:** Maria Nuemann- Name Tags; Curt Bulloch- Affiliate Chair; Kirk Schulz- Mentor,

Minutes: "Be it Resolved to approve the minutes of the meeting April 14, 2021

☒ Moved

☒ Seconded

☒ Carried

Changes??

1. Treasures Report:

- Bank account was compromised, we need to set up a new account and have Board Members meet to sign on the account. **Be it resolved**" to open a new account. And get documentation from the bank to back up the situation.

2. Unfinished Business:

- We still do not have a President elect for 2021.

3. New Business:

- It has been presented to waive the Member dues for 2021. **Be it resolved**" for our chapter to waive the member dues for 2021.

There being no further business to come before the board **"Be it resolved"** to adjourn the meeting at 11:18 am The next Board Meeting is scheduled for 12/16/2021 via Zoom

Respectfully Submitted,

Rebecca Sa

Signature of Secretary

## Alameda-Contra Costa Counties

National Association of Residential Property Managers, Inc. #C2127404

### Board Meeting "Minutes" December 16, 2021



National Association  
of Residential  
Property Managers

Call to Order at: 10:30 pm via Zoom

"Be it resolved" to call the December 16, 2021 meeting of the board to order. **Moved, Seconded and Carried.**

**Directors present at the meeting:** President-Charles Lassey; Secretary: Rebecca Sa;  
Treasurer: Sheila Stokley

**Directors Absent:** \_\_\_\_\_

**Guests Present were Committee Members:** Maria Nuemann- Name Tags; Curt Bulloch- Affiliate Chair; Kirk Schulz- Mentor,

Minutes: "Be it Resolved to approve the minutes of the meeting September 16, 2021

☒ Moved

☒ Seconded

☒ Carried

Changes??

#### 1. Treasures Report:

- New Bank account was opened on 12/14/21 and all current Board Members met and have signed on the account. **Be it resolved** to close this issue.

#### 2. New Business:

- We have a new 2022 President elect Hosen Pedramfard. **Be it resolved** to elect Hosen Pedramfard as the 2022-chapter president elect.
- The existing board form 2021 has agreed to continue to serve. **Be it resolved** to elect President-Charles Lassey; Secretary: Rebecca Sa; Treasurer: Sheila Stokley
- Holiday donations for the 20221-holiday season **Be it resolved** to donate \$1000 to While Pony Express in Contra Costa County and \$1000 to Alameda County Food Bank.

There being no further business to come before the board **"Be it resolved"** to adjourn the meeting at 11:18 am The next Board Meeting is scheduled for 1/20/2022 in Person, location to follow

Respectfully Submitted,  
Rebecca Sa  
Signature of Secretary

2022 Board of Directors/Executive Committee positions-  
Alameda/ CCC CA

**Chapter President**

**Charles Lassey**

**President Elect**

**Hosein Pedramfard**

**Treasurer**

**Sheila Stockley**

**Secretary**

**Rebecca Sa**

**Curt Bulloch**

**Affiliate Chair**

**New Member Mentor**

**Kirk Schulz**

**Alameda-Contra Costa Counties**

National Association of Residential Property Managers, Inc. #C2127404

**Board Meeting "Minutes" December 16, 2021**



National Association  
of Residential  
Property Managers

**Call to Order at: 10:30 pm via Zoom**

**"Be it resolved"** to call the December 16, 2021 meeting of the board to order. **Moved, Seconded and Carried.**

**Directors present at the meeting:** President-Charles Lassey; Secretary: Rebecca Sa;  
Treasurer: Sheila Stokley

**Directors Absent:** \_\_\_\_\_

**Guests Present were Committee Members:** Maria Nuemann- Name Tags; Curt Bulloch- Affiliate Chair; Kirk Schulz- Mentor,

Minutes: **"Be it Resolved"** to approve the minutes of the meeting September 16, 2021

☒ Moved

☒ Seconded

☒ Carried

Changes??

**1. Treasures Report:**

- New Bank account was opened on 12/14/21 and all current Board Members met and have signed on the account. **Be it resolved** to close this issue.

**2. New Business:**

- We have a new 2022 President elect Hosen Pedramfard. **Be it resolved** to elect Hosen Pedramfard as the 2022-chapter president elect.
- The existing board form 2021 has agreed to continue to serve. **Be it resolved** to elect President-Charles Lassey; Secretary: Rebecca Sa; Treasurer: Sheila Stokley
- Holiday donations for the 20221-holiday season **Be it resolved** to donate \$1000 to While Pony Express in Contra Costa County and \$1000 to Alameda County Food Bank.

There being no further business to come before the board **"Be it resolved"** to adjourn the meeting at 11:18 am The next Board Meeting is scheduled for 1/20/2022 in Person, location to follow

Respectfully Submitted,  
Rebecca Sa  
Signature of Secretary