

#### **CHAPTER COMPLIANCE 2023**

#### **C025 SAN ANTONIO METRO AREA CHAPTER**

Congratulations! Your NARPM 2023 Chapter Compliance Application form has been approved!

The chapter has met all recertification requirements and is fully certified.

#### **Levels of Chapter Recertification**

#### Full recertification

The chapter has met all recertification requirements, indicated by compliance with items listed on the certificate of compliance. Only fully certified chapters are eligible for Chapter Excellence Awards. Once recertified, an email will be sent.

#### Chapter in Review (Amended 2022)

Should the Chapter submittal displays lack of submission of any items on the certificate of compliance. Chapters will have six (6) months from compliance deadline to restore their certification. NARPM® Board of Directors must confirm that a Chapter can be taken off Chapter in Review status.

A Chapter will be placed in **Chapter in Review/Conditional Compliance** if documents are not submitted by compliance deadline. Members of the chapter will not be notified when a Chapter is placed in conditional compliance. The chapter must meet the chapter compliance deadline for the following year.

#### **De-certification**

De-certification must be preceded by a period of Chapter in Review and indicates continued non-compliance of recertification requirements. NARPM Board of Directors must approve all de-certification of chapters.



# CHAPTER COMPLIANCE 2023 ATTENDANCE REQUIREMENTS MET in 2022

#### **C025 SAN ANTONIO METRO AREA**

Compliance Question:

How many Chapter Leader Calls, hosted by RVPs, did the chapter president, or their representative, participate in? Your chapter president, or their representative, must attend at least two of these calls to obtain chapter compliance.

February 3, 2022 Attendee(s): Thomas Zimdahl

June 1, 2022 Attendee(s): Brenda Davila

Chapter Bylaws Requirements for President and/or President-Elect to attend Chapter Leadership Training at Annual Convention on October 20, 2022 AND/OR Nuts and Bolts Virtual Sessions on November 16, 2022.

October 20, 2022 Attendee(s): Brenda Davila

November 16, 2022 Attendee(s): Brenda Davila; Lacy Hendricks; Adela Nieves; Melanie Thomas

# **BYLAWS**

of

# The San Antonio Metropolitan Area Chapter

of

# The National Association of Residential Property Managers

Submitted to SAMAC Executive Committee

March 24, 2021

Approved by SAMAC at Chapter Meeting

July 14, 2021

SUBMITTED TO NARPM NATIONAL

and Approved MONTH XX, 2021

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# ARTICLE I: NAME, PURPOSES, POWERS AND DEFINITIONS

#### **Section A: Definitions:**

As used in the Bylaws, unless the context otherwise clearly requires, the words in these Bylaws shall have the following meanings and unless otherwise indicated, all definitions and terms in these Bylaws relate to the San Antonio Metropolitan Area Chapter and are as follows:

Board: Chapter Board of Directors

Bylaws: Chapter Bylaws

Chairperson: Defined as Committee Leader

Chapter: The San Antonio Metropolitan Area Chapter of the National Association

of Residential Property Managers, Inc.

Committee(s): Chapter Committee(s)

Council: The Past President's Advisory Council

Director(s): Board Member(s)

Director At Large: Non-Executive Committee member that is elected to the Board of

Directors

Dues: Chapter Dues

Election: Chapter Annual Election

Elective Office: Director At Large and Executive Committee

Electronically: Communication means approved by the Chapter Executive Committee

Executive Committee: Chapter Executive Committee

Geographic Area: The San Antonio Metropolitan Area of Texas.

Manual: Chapter Policy and Procedure Manual

Meeting(s): Chapter Meeting(s)
Member(s): Chapter Member(s)

Membership: Defined as Chapter Membership

NARPM: National Association of Residential Property Managers, Inc. National Association: National Association of Residential Property Managers, Inc.

Officer(s): Chapter Officer(s)
President: Chapter President
Secretary: Chapter Secretary

Voting Member: As defined for each Membership Classification in the Classification

Section of the Bylaws Membership Article

#### **Section B: Name:**

The name of this organization shall be the San Antonio Metropolitan Area Chapter of the National Association of Residential Property Managers, Inc., hereinafter referred to as the Chapter.

# **Section C: Purpose:**

The purposes for which the organization is established are to:

- 1. Establish a permanent trade association in the residential property management industry
- 2. To promote a standard of business ethics, professionalism and fair practices among its members.
- 3. To establish and promote education of its members.
- 4. To provide and promote an exchange of ideas regarding residential property management.
- 5. To educate and promote legislative initiative in the geographical area as defined by these Bylaws.

#### **Section D: Powers:**

The Chapter may exercise all powers granted to it as a corporation organized under the non-profit corporation laws of the State of Texas.

- 1. The Chapter shall be subject to all rules, regulations, Ethics and Standards and Bylaws of the National Association of Residential Property Managers, Inc.
- 2. The Chapter Bylaws, shall not conflict with those of the National Association of Residential Property Managers, Inc., hereinafter referred to as the National Association.

# Section E: This Chapter's geographical definition shall by:

This Chapter's geographical area definition shall be the San Antonio Metropolitan Area of Texas.

# **ARTICLE II: MEMBERSHIP**

#### **Section A: Classification:**

The membership classifications are herein defined and described below:

Professional, Associate, Support Staff, Affiliate Members, Honorary Members, Life Members and Company Membership.

#### 1. Professional Member:

Professional Member shall be an individual actively engaged in the management of residential properties as an agent for others. The individual must follow his/her specific state regulatory licensing law regarding licensure in performing the duties of a property manager. This Member has completed a course of instruction covering the NARPM® Code of Ethics.

A Professional Member may also be an employee of a company, or employee of a property owner, or employee of an investor, who handles all aspects of residential property management. These individuals must comply with state licensing laws, but do not hold an active real estate license.

They are Voting Members; are able to Vote on Chapter matters, changes to the Manual, changes to the Bylaws and any position. They are eligible to hold any position.

#### 2. Associate Member:

An Associate Member shall be an individual actively engaged in the management of residential properties as an agent for others. The individual must follow his/her specific state regulatory licensing law regarding licensure in performing the duties of a property manager. An Associate Member cannot hold the RMP® and/or MPM® designation, any certification, or hold elective office. This member has never completed a course of instruction covering the NARPM® Code of Ethics.

They are not Voting Members.

An Associate Member may also be an employee of a company, or employee of a property owner, or employee of an investor, who handles all aspects of residential property management. These individuals must comply with state licensing laws, but do not hold an active real estate license.

#### 3. Support Staff Member:

A Support Staff Member shall be a person acting in the role of support in the office of a Professional Member and the Support Staff Member must not be acting in a capacity requiring licensure according to his/her state's regulatory licensing law. A Support Staff Member does not vote or hold elective office.

#### 4. Affiliate Member:

An Affiliate Member shall be an individual or business entity, which providing products, services, or expertise to the residential property management industry. Requirements relating to acceptance into Affiliate membership, suspension of Affiliate membership shall be identical to those specified for Members, except that Affiliate Members are not eligible to vote; however, Affiliate Members can be a Chairperson and can serve in advisory position to

the Executive Committee or Chairpersons or Committee Members. An Affiliate Member does not vote or hold elective office.

The Affiliate Members shall be a resource for the Executive Committee and the Board. The Affiliate Members may select and forward the name(s) of two (2) of its Members to the Nomination Committee to be placed on the ballot for the Board. Once approved by the Chapter; those Member(s) serve on the Board as Non-Voting Directors and undertake responsibilities as assigned by the President.

The Chapter shall recognize all Chapter Affiliates that are also National Association Affiliate Members.

#### 5. Honorary Member

Honorary membership shall be bestowed upon individuals who, are recommended by the chapter board of directors and have rendered distinguished service to the Chapter or to the profession of property management. Honorary members shall pay no dues or other assessments to the Chapter and shall be eligible to participate in the usual activities of the Chapter, except they shall be ineligible to vote, hold office or serve as a member of the executive committee.

#### <u>6</u>. Honorary Members: Chapter Life Professional Members:

All Chapter Past Presidents who have completed a current National Association Code of Ethics course shall be deemed Life Professional Members of the Chapter and exempt in the payment of Chapter dues and shall be eligible to receive all benefits of a Professional Member.

These Members shall be recognized as Professional Members by the National Association.

#### <u>7.</u> Honorary Members: Chapter Life Associate Members:

All Chapter Past Presidents who have not completed a current National Association Code of Ethics course shall be deemed Life Associate Members of the Chapter and exempt in the payment of Chapter dues and shall be eligible to receive all benefits of an Associate Member.

These Members shall be recognized as Associate Members by the National Association.

#### 8. Life Member

<u>Life members shall be all national past Presidents of NARPM®. Life membership will begin as the President's term is completed. Dues will be waived for Life members.</u>

<u>Other members who qualify may apply for Life Member as outlined in the national bylaws and complete the approved application.</u>

<u>Life Members shall not pay dues and are strongly encouraged to complete a course of instruction covering the NARPM® Code of Ethics. They shall be eligible to participate in the usual activities of the Association and its Committees and are eligible to vote and hold office.</u>

- All Past Presidents shall be deemed Life Professional Members of the Association
- Shall be bestowed upon individuals who have retired from the property management business and, in the opinion of the Board of Directors, have rendered, or continue to render, distinguished service to the Association or the property management profession. An application to the NARPM® National Board of Director must be approved in order to hold this membership type.

#### 9. Company Membership

Company Membership is offered to the responsible individual of the company. In order to hold Company Membership, the company must have four (4) members, which is a combination of Professional and Support members, with two (2) out of the four (4) being Professional members. Additional Professional Members, Support Staff and Associate Members may register under the company for an additional fee. Membership categories under the Company will follow the same eligibilities and requirements as outlined above.

# **Section B: Application:**

Application by Professional, Associate, or Support Staff Members:

Acceptance into membership: An applicant for membership in a chapter shall first be a member of the National Association. A member of the National Association may be a member of more than one chapter as long as that member meets all requirements for each chapter membership. New Members must complete a Code of Ethics course of instruction from the National Association of Residential Property Managers to become a Professional Member.

#### Section C: Vote:

Voting Member, as defined for each Membership Classification in the Classification Section of the Bylaws Membership Article shall be eligible to vote in person at Meetings and the Election. Any Member shall be eligible to vote at all meetings of Committee(s), upon which the Member serves, if any.

# **Section D: Denied:**

In the event of Affiliate membership denial, the reason(s) shall be explained in writing and/or email, if applicable by the Secretary to the applicant and the applicant shall be given an opportunity for a hearing before the Board. No membership shall be denied based upon race, sex, national origin, religion, age, handicap, or familial status.

Any applicant who is denied shall have the right to reapply at any time provided that the reasons for denial have been satisfied.

#### **Section E: Restrictions:**

Members not holding Affiliate Membership shall not solicit other Members for the purpose of promoting services other than residential property management services. Members who wish to promote other businesses must join additionally as an Affiliate Member, at which time all Affiliate Member rights and privileges shall be extended.

# ARTICLE III: SUSPENSION, TERMINATION AND RESIGNATION OF MEMBERSHIP

# **Section A: Suspension of Membership:**

Suspension of Membership shall result in a Member not being a Voting Member for a period of time designated by these or the National Association Bylaws, or where such discretion is authorized by the National Association, for any one of the following reasons:

1. Suspension of Membership:

Suspension of Membership for reasons stated in the Bylaws of the National Association

2. Notification:

By notification from the National NARPM® Board of Directors as a result of violations of the Code of Ethics and Standards of Professionalism.

# **Section B: Termination of Membership:**

Membership shall be terminated for reasons identified below. Upon termination, a Member shall lose all rights and interests in the Chapter and the National Association.

#### 1. Resignation:

a. Any Member, other than Affiliate Member, may resign at any time by forwarding a letter stating such intent to the Chapter and the National Association, if applicable. The letter shall

indicate the date on which the resignation is effective. No refund of Chapter or National Association dues shall be made for any reason.

b. Affiliate Member may resign at any time by forwarding a letter stating such intent to the Chapter. The letter shall indicate the date on which the resignation is effective. No refund of Chapter or National Association dues shall be made for any reason.

#### 2. Failure to Pay Obligations:

Membership shall terminate automatically when a Member fails to pay annual *Chapter* dues, within seventy-five (75) days of the due date. Members may file a letter of appeal to the Executive Committee should an extension be needed to pay obligation.

#### 3. Delinquency in Payments:

Any Member failing to pay sums due to the Chapter or National Association within thirty (30) calendar days of an invoice due date, shall be considered delinquent. Delinquency status shall remain in effect for one year, or until payment of obligations is made in full, whichever occurs first.

#### 4. Notification from the National Association:

By notification from the National Association to the Executive Committee, of a violation(s) of the Code of Ethics and Standards of Professionalism or for non-payment of National annual dues.

#### 5. Transferring in a Company membership:

The use of Company membership will enable the transfer of memberships to other people in their company. In order to transfer membership, proof of termination from the licensing division, showing evidence that the person has left the firm, is required. For Support Staff, or in states where licensing is not required, other proof of termination must be submitted.

# **Section C: Reinstatement of Membership:**

A former Member still meeting all membership requirements shall be reinstated:

- 1. Upon request, if such request is received during the calendar year during which a resignation occurred.
- 2. Upon request, provided that all financial indebtedness incurred has been paid and is current.

- 3. After a waiting period of one calendar year from the date of termination as a result of a Chapter Presidential request or by an action of the Board of Directors of the National Association.
- 4. Upon request through the normal application procedures, if the resignation occurred beyond the current fiscal year.

# ARTICLE IV: PAST PRESIDENT'S ADVISORY COUNCIL

The Council, comprised of all Chapter Past Presidents willing and able to serve, shall be a resource for the Executive Committee and the Board. The Council will select and forward the name of one of its Members to the Nomination Committee to be placed on the ballot for the Election. Once approved by the Chapter; that Member will be the Chairperson of the Council, serve on the Executive Committee and undertake responsibilities as assigned by the President.

# ARTICLE V: EXECUTIVE COMMITTEE

# **Section A: Responsibilities:**

The <u>Chapter</u> Executive Committee shall have responsibility for the management of the Chapter and shall exercise all rights and powers not expressly reserved by these Bylaws or the Bylaws of the National Association. Such management responsibilities, as defined in the Manual and elsewhere in these Bylaws shall include, but not be limited to:

- 1. Establishing and implementing an organization framework for the Chapter.
- 2. Establishing new or modifying existing operating rules that are not inconsistent with these Bylaws, the Bylaws of the National Association or their intent and/or the Manual. Changes to the Bylaws must be submitted to the Board of Directors of the National Association for approval.
- 3. Establishing annual Chapter Dues, application fees and special assessments.
- 4. Establishing new Committees and dissolving existing Committees.

#### **Section B: The Executive Committee:**

All Executive Committee members should faithfully attend all Executive Committee meetings. The Executive Committee-shall be composed of the Council representative and the six (6) Officers, as follows:

#### 1. President: The President shall:

- a. Be the Chief Executive Officer of the Chapter.
- b. Preside at all meetings of the Chapter.
- c. Act as an alternate signatory for funds withdrawn from the Chapter account(s).
- d. Sign all legal documents.
- e. Shall ensure the completion of all documentation required by the National Association.
- f. Undertake responsibility for such other activities as deemed appropriate by the Executive Committee.
- g. Serve a term of one year commencing with the beginning of the new calendar year.
- h. Must be a Professional Member of the Chapter.
- i. Must attend annual Board Leadership Training offered by the National Association of Residential Property Managers.

#### 2. President-Elect: The President-Elect shall:

- a. Act as an alternate signatory for funds to be withdrawn from the Chapter account(s).
- b. Fulfill the responsibilities of the President during his/her absence.
- c. Replace the President at the end of the fiscal year.
- d. Automatically accede to the Presidency during a calendar year when the Presidency becomes vacant.
- e. Undertake other activities as are deemed appropriate by the President.
- f. Serve a term of one year commencing with the beginning of the calendar year.
- g. Must be a Professional Member of the Chapter.
- h. Must be back up for attendance at annual Board Leadership Training offered by the National Association of Residential Property Managers <u>if the President is unable to attend</u>.

#### 3. Vice-President:

- a. The Vice-President shall act as the Chapter's Communications and publications Chairperson.
- b. Notify all members of upcoming meetings
- c. Coordinate speakers and lecturers that are relevant to the residential industry for Meetings.
- d. Act as an alternate signatory for funds withdrawn from the Chapter account(s).

- e. Undertake responsibility for such other activities as deemed appropriate by the Executive Committee.
- f. Serve a term of one year commencing with the beginning of the calendar year.
- g. Must be a Professional Member of the Chapter.
- h. Oversee the submission of Chapter reports including Chapter Excellence submission.
- i. Must be back up for attendance at annual Board Leadership Training offered by the National Association of Residential Property Managers.

#### 4. Treasurer: The Treasurer shall:

- a. Be the Chairperson of the Chapter Finance Committee.
- b. Be a signatory for all funds withdrawn from Chapter account(s).
- c. Distribute annual renewal notices for Chapter Dues and special assessments.
- d. Deposit all funds into a Federally insured financial institution.
- e. Prepare a financial report for the Executive Committee upon request.
- f. Prepare an end-of-fiscal-year report for the National Association.
- g. File tax and other financial reports with the appropriate government agencies.
- h. Undertake responsibility for other such activities as deemed appropriate by the Executive Committee.
- i. Serve a term of one year commencing with the beginning of the calendar year.
- j. Must be a Professional Member of the Chapter.

#### 5. Secretary: The Secretary shall:

- a. Maintain current Membership records to coincide with the National Association's membership database.
- b. Record, maintain and distribute minutes of all regular, special and electronic meetings of the Meetings, Board and Executive Committee, as appropriate.
- c. File all federal, state and local reports as needed.
- d. Act as an alternate signatory for funds withdrawn from the Chapter account(s).
- e. Undertake responsibility for such other activities as deemed appropriate by the Executive Committee.
- f. Serve a term of one year commencing with the beginning of the calendar year.
- g. Must be a Professional Member of the Chapter.

#### 6. Past President; Immediate shall:

- a. Serve as Chairman of the Nominating Committee
- b. Undertake responsibilities as assigned by the President
- c. Serve a term of one year commencing with the beginning of the calendar year.
- d. Must be a Professional Member of the Chapter.

# ARTICLE VI: BOARD OF DIRECTORS

The Board shall be composed of the Executive Committee and Directors At Large. Non-Executive Committee Members that are elected to the Board from the Membership shall be known as Directors At Large. A Director At Large may be on a Committee or a Chairperson; but, cannot be on the Executive Committee. Board Members may be referred to Directors.

The Board will act as the managing body of the Chapter and shall have general supervision over the Chapter activities, business affairs and the Manual, providing such general powers shall be exercised to further the objectives of the Chapter.

# **Section A: Directors At Large Membership Determination:**

The total number of Members at the End of the Year will determine the number of available Director At Large positions for the following year. There will be two (2) Directors At Large per fifty (50) Members. The total number of Director At Large positions will not exceed six (6) and may include no more than two (2) Affiliate Member(s). Before February 1 each year, the President, with the consent of the Executive Committee will inform the Nominating Committee Chairperson the total number of available Director At Large position(s) for the next year.

# **Section B: Responsibilities:**

Board shall undertake such responsibilities as are identified in these Bylaws and the Manual or as may be assigned to them by the President with the advice and consent of the Executive Committee. No Member of the Board may take any action on behalf of or representative of the Chapter unless specifically authorized by the Executive Committee.

# ARTICLE VII: ELIGIBILITY, NOMINATIONS, ELECTIONS, TERMS OF ELECTED POSITION AND VACANCIES

# **Section A: Eligibility:**

To be eligible to serve as a <u>Chapter</u> Officer, Director At Large or Council Representative, an individual shall be a Member in good standing with both the Chapter and except for Affiliates Members, the National Association. Furthermore, the Member must have completed a current National Code of Ethics course and be willing to fulfill the duties of the elected position to which he/she is elected, including those duties relating to the National Association, if applicable.

#### **Section B: Notification of Members:**

Beginning April 1,

Chapter members shall be notified in writing, or electronically if approved by the Chapter Executive Committee, of the pending election and nominations solicited from chapter members at least thirty (30) days prior to the end of the election. Nominations shall be done in two ways:

- a. Write-in: Any member who writes in the name of a nominee shall provide a signed letter from the individual so nominated indicating the said individual's willingness to serve if elected and signed by five percent (5%) of the professional chapter members.
- b. In Person: Any member who is present during the electoral process can be nominated.

Notification of final Nominating Committee recommended slate will be sent to all members in writing, or Electronically, at least ninety (90) days prior to the Elections. A notification of the final slate, including write ins, will be sent to members at least thirty (30) days prior to Elections.

Nominations shall be done by Write-in. Any Member who writes in the name of a nominee shall provide a signed letter from the individual so nominated indicating the said individual's willingness to serve if elected

#### **Section C: Elections:**

Elections shall be conducted no later than the September Chapter meeting or Electronically no later than the month of September, if approved by the Chapter Executive Committee prior to the end of the calendar year. Elections will close at 5:00 P.M. Central Standard Time on the last day of September, unless additional balloting is required.

#### 1. Presiding Authority:

The outgoing President shall conduct the Election. The outgoing President can delegate the electoral process to the President-Elect or any other Member provided that Member is not a nominee.

#### 2. Nominating Committee:

The Past President shall serve as Chairperson of the Nominating Committee and the President shall appoint the other four (4) Members of the Committee. The recommendation of the Nominating Committee shall be approved by the San Antonio Metropolitan Area Chapter Executive Committee and presented to the Membership for vote at a Meeting or Electronically.

#### 3. Uncontested Elected Position:

The presiding authority shall identify those elected positions for which there is only one nominee. If the election is held at a Meeting; upon a motion to close the nominations for such elected positions, that nominee shall be considered duly elected.

#### 4. Contested Elected Position:

In the case of contested Office(s), each elected position shall be dealt with through a ballot presented to those who are in attendance at the Meeting, or Electronically. The nominee receiving a simple majority shall be elected to the position. Should a tie occur; another ballot will be presented to the Membership until a Member receives a simple majority.

#### 5. Write In Candidates:

The Chapter shall not allow nominations from the floor of the chapter meeting. If electronic elections take place write-In Candidates must be solicited. Write-in candidates shall be added to the slate if said candidate's names are presented in writing to the Nominating Committee thirty (30) days before the election, accompanied by the signatures of ten percent (10%) of the professional members in good standing recommending the candidates for a director or for an officer position.

#### **6.** Voting:

A ballot will be sent to the Membership with a blank for write in's for each position that is open in addition to the nominee's and write-in candidates names. If a nominee does not receive a simple majority, the position will remain vacant. The President will notify the Membership and solicit other Members for the position. The Nominating Committee Chairperson will convene the Nominating Committee to address the vacant position and present a nominee. Another ballot will be presented to the Membership until a Member receives a simple majority.

#### **7.** Quorum:

If ballots were sent to Members, the Quorum for the election will include the number of collected ballots.

#### Section D: Term of Elected Position:

An elected position term of office shall commence with the beginning of the Chapters calendar year and conclude at the end of the calendar year.

# **Section E: Vacancy:**

An office shall be declared vacant when an elected position:

- 1. Resigns that-elected position through written notification to the President or the Secretary.
- 2. Is no longer eligible for Membership in the Chapter or the National Association.
- 3. Is no longer capable of fulfilling duties of the elected position involved.

# **Section F: Filling a Vacated Elected Position:**

#### 1. President:

If the office of President becomes vacant, the President-Elect shall assume the office of President. In the event that the position of president is vacated, the president-elect shall automatically fill that position and shall continue to serve as both president and president-elect.

#### 2. Past President:

If the Past President's office becomes vacant, the President can appoint any Past President as successor. If there are no Past Presidents available to serve, then the position will remain vacant.

- 3. Officer, Director At Large or Council Representative:
  - <u>a.</u> When: When more than three (3) calendar months remain before the next election at which the vacancy shall be filled.
  - <u>b.</u> Procedure: In the case of another Officer, Director At Large or Council Representative <u>vacated office shall be filled</u>: the Nominating Committee shall nominate a replacement or in the case of a Council Representative ask the Past President's Advisory Council to select and forward a name of one of its Members to the Nominating Committee. Special Elections shall be conducted at the next regularly scheduled Meeting, or Electronically. Their term shall be for the remaining term of the elected position being replaced.
  - <u>c.</u> When: When less than three (3) calendar months remain before the next <u>election.</u>
  - <u>d.</u> <u>Procedure:</u> In the case of another Officer, Director At Large or Council Representative position becoming vacant; then the position will remain vacant.

# ARTICLE VIII: MEETINGS, LOCATIONS, AND MAJORITY RULES

# **Section A: Executive Committee and Board Meetings:**

The Executive Committee shall meet with the same frequency as the Chapter Meetings, or at a time approved by the Chapter Executive Committee, which must be no fewer than four (4) meetings annually.

#### 1. Notice of Regular Meeting:

With the advice and consent of the President, the Secretary shall notify all Members of the Executive Committee or the Board of the date, time and place Electronically or by regular letter mailed to each Member of the Executive Committee or the Board of all regular and special meetings and whenever practicable, be advised in advance of the of the matters to be considered. All Executive Committee and Board members should faithfully attend all respective Executive Committee or Board meetings and Meetings.

#### 2. Waiver of Notice:

Attendance by any Member of the Executive Committee or Board at a regularly scheduled meeting at which date, time and place is established for the next meeting shall constitute a waiver of notice of the next regular meeting of the Executive Committee or Board.

#### 3. Electronic Meetings:

If approved by the chapter executive committee, meeting can be held electronically in order to conduct the business of the chapter.

#### Section B: Location:

All meetings of the Chapter shall be held within the geographic definition of the Chapter. All meetings of the Executive Committee or the Board shall be held within the geographic definition of the Chapter unless otherwise waived by all the Members of the Executive Committee. The location of the Chapter Annual Meeting and Installation shall be approved by the Executive Committee.

# **Section C: Quorum:**

#### 1. Executive Committee or Board:

A Majority of the Officers of the Executive Committee or the Directors of the Board in attendance shall constitute a quorum.

#### 2. Meeting or Event:

A quorum to conduct business by the Members shall be 10% of the Member eligible to vote at a regularly scheduled, special or electronic meeting. A Chapter event can be held without a quorum, but no business can be conducted.

# **Section D: Simple Majority Vote:**

All actions and decisions of the Executive Committee or the Board shall be made official by simple majority vote of the Members present at any regular, special or electronic meetings of the Executive Committee or the Board, unless otherwise precluded by law.

#### **Section E: Electronic:**

To the fullest extent permitted by law, the Executive Committee, Board or Membership may conduct communications, notifications and business Electronically.

# ARTICLE IX: COMMITTEES

# **Section A: Appointment:**

Any Member may be a member of a Committee, except as otherwise stated in these Bylaws or the Bylaws of the National Association. The Chairpersons and Members of all Committees shall be appointed by the President with the advice and consent of the Executive Committee.

# **Section B: Responsibilities:**

Committees shall undertake such responsibilities as are identified in these Bylaws and the Manual or as may be assigned to them by the President with the advice and consent of the Executive Committee. A Committee Member may vote on any specific Committee issues. No Committee may take any action on behalf of or representative of the Chapter unless specifically authorized by the Executive Committee.

#### Section C: Creation and Dissolution:

The President, with the advice and consent of the Executive Committee, shall have the authority to create and dissolve Committees according to the needs of the Chapter. For the purposes of these Bylaws or the Manual the term Committee may be changed to accommodate the necessity of the document.

# ARTICLE X: Code of Ethics & Standards of Professionalism.

The Code of Ethics and Standards of Professionalism shall be approved by the National NARPM Board of Directors.

As a condition of membership all Professional Members of NARPM® must complete a NARPM® Code of Ethics training. Each Professional Member of the association is required to complete a NARPM® approved ethics training either in classroom or through other means within ninety (90) days of making application, as approved by the board of directors of NARPM®. The association shall design a new course of instruction each four-year period to meet the requirement of membership.

Failure to satisfy this requirement within ninety (90) days of making application to the association will; result in the membership of the Conditional Member being suspended. If a Conditional Member has not taken the new member ethics class during their first year (12 months) of application, they will be terminated and will need to reapply for new membership.

# Section A. Acknowledgement:

Each applicant for membership in the Association shall read and be familiar with the Association Code of Ethics and Standards of Professionalism. Continual adherence to the Code is mandatory for membership in the Association. Professional Members shall have successfully completed a course of instruction on the NARPM® Code of Ethics.

#### **Section B. Enforcement:**

The Board of Directors shall be responsible for enforcement of the Code of Ethics and Standards of Professionalism. Should a complaint be filed with the Board, the Board is charged with being fair and equitable to both Complainant and Respondent. The complaint will be turned over to the Professional Standards Sub-Committee to investigate violations. The Committee shall report its findings to the Board; the Board will make a determination on the charges and take appropriate action.

# **Section C:** Chapter Charter

A Chapter Charter is granted by the National Association of Residential Property Managers, Inc, only upon the acknowledgment that the chapter members shall:

- 1. Be familiar with Code: Read and be familiar with the applicable Code of Ethics to which continual adherence is mandatory for continuation of a Chapter Charter and individual membership.
- 2. Be Unopposed to Application: By receipt of the Chapter Charter, the chapter does hereby formally agree to not take any legal action(s) against the national association, its officer(s), director(s), committee chairperson(s), committee member(s) or the chapter, its officer(s), sub-committee chairperson(s) or sub-committee member(s) for any prescribed action identified by these bylaws or the bylaws of the national association taken for the purpose of enforcing the applicable Code of Ethics and Standards of Professionalism.

### Section D: Enforcement

It is the duty of the President of the chapter to report all violations to national association's Code of Ethics and Standards of Professionalism to the national association's grievance committee.

# ARTICLE XI: FINANCIAL CONSIDERATIONS

# **Section A: Calendar Year**

The chapter's financial year shall be a calendar year.

# **Section B: Chapter Dues:**

A Chapter may charge annual and pro-rated dues, subject to approval by the National Association, as outlined below:

1. Payable:

Dues for local Chapters are payable no later than January 1st of each year.

2. Non-payment of Dues:

Failure to pay the annual chapter dues within thirty (30) days after the first day of the year shall result in automatic termination of chapter membership unless there are extenuating circumstances.

#### 3. Member Dues:

The amount of the Dues for all Members and each class of membership shall be established annually by the <u>Board of Directors</u> during the budgeting process.

#### 4. Affiliate dues:

The amount of local Chapter Dues for Affiliate dues shall be established annually by the <u>Board of Directors</u> during the budgeting process. The chapter will charge dues to National Affiliate members.

#### 5. Late Fees:

Any payment received after the due date will be considered late, and a late fee will be assessed. The <u>Board of Directors</u> must approve any schedule of late fees or returned check fees during the budgeting process.

# **Section C: Special Assessments:**

Special Assessments may be established by the executive committee and imposed upon its Chapter Members and/or Affiliate Members for a specific funding purpose. The purpose and amount of any special assessment shall be announced at a regular or special meeting of the Chapter prior to the imposition of such an assessment. No more than one special assessment may be imposed in any calendar year.

# **Section D: Budget:**

The Treasurer, in conjunction with the Executive Committee, shall prepare an itemized budget of income and expenses for each calendar year. The budget shall be completed and approved by the Executive Committee sixty (60) days before the end of the year and ready for presentation to the Membership at the Annual Meeting and Installation. The budget shall not exceed the Chapter's ability to pay the same and shall be approved by the San Antonio Metropolitan Area Chapter Executive Committee or Board of Directors.

# **Section E: Non-Binding:**

The chapter shall not have any authority to financially obligate or bind the National Association of Residential Property Managers, Inc., for any reason.

# ARTICLE XII: PROPOSALS AND PROCEDURES FOR AMENDING

# **Section A: Proposals:**

Amendments to these bylaws may be proposed by any Chapter Member or Board of Director of the National Association of Residential Property Managers, Inc., at any time through a letter addressed to the Executive Committee and presented or mailed to the Secretary. Any proposal shall be studied by the entire Executive Committee or an Officer of the Executive Committee or by a sub-committee created and/or assigned for that purpose as appointed by the President.

# **Section B: Procedure for Amending:**

The entity assigned for the purpose of reviewing proposed Bylaw revisions shall present the proposed amendment to the Executive Committee with its findings and proposed recommendations of actions. A two-thirds majority of the Executive Committee is necessary in order to amend these Bylaws.

Should a conflict arise with the proposed Bylaws and the National Association Bylaws; the President will forward the conflict to the entity assigned for the purpose of reviewing proposed Chapter Bylaw revisions and the entity will convene to address the conflict between the proposed Chapter Bylaws and the National Association Bylaws and submit its findings and proposed recommendations of actions to start again the Procedure for Amending.

Once approved by the Chapter Executive Committee, the recommendations of all changes to the Bylaws must be submitted to the Members for a first reading at a regular, special Meeting or Electronically; the first reading does not include discussion or a vote. After a period of thirty (30) days at the next regular or special Meeting, the proposed Bylaws amendments will be presented for discussion and voted upon by the Voting Members. Upon the approval of a majority of Voting Members present, the proposed Chapters Bylaws Amendments will be submitted and shall be subject to approval by the Board of Directors of the National Association of Residential Property Managers, Inc., prior to their implementation or adoption by the Chapter.

Upon receipt of notification from the National Association to the Chapter President, the new Bylaws will be distinguished by the "Last Amendment" date on the cover page as the date approved by the National Association and submitted Electronically to all the Membership.

Final copies of these Bylaws with the final "Last Amendment" date are to be sent and remain on file at National Association's office.

# **ARTICLE XIII: MISCELLANEOUS**

# **Section A: Invalidity:**

The invalidity of any provision of these Bylaws shall not impair or affect in any manner the validity, enforceability or effect of the remainder of these Bylaws.

#### **Section B: Waiver:**

No provision of these Bylaws shall be deemed to have been abrogated or waived by reason of any failure to enforce the same, regardless of the number of violations or breaches which may have occurred.

# **Section C: Hold Harmless and Indemnify:**

The Chapter shall hold harmless and indemnify members of the Executive Committee, Officer(s), Director(s) At Large, Committee Chairperson(s) and Committee Members, Sub-Committees Chairperson(s) and Sub-Committees Members as well as the National Association, its Board of Director(s), Officer(s), Chairperson(s) and Committee Member(s) who are acting within the scope of their responsibilities, duties or these Bylaws.

#### **Section D: State Laws:**

These Bylaws may be amended to conform and comply with the laws, statues, rules and regulations of the governing bodies of local, county and/or state authorities that have jurisdiction. Should amendments to these Bylaws be required by Texas state law, Chapter shall notify the National Association of said amendments but no further action will be required.

### Section E. Sexual Harassment

The National Association of Residential Property Managers™ (NARPM) has adopted a zero-tolerance policy toward discrimination and all forms of unlawful harassment, including but not limited to sexual harassment. This zero-tolerance policy means that no form of unlawful

discriminatory or harassing conduct by or towards any employee, member, vendor, or other person in our workplace and at our events/meetings will be tolerated.

NARPM is committed to enforcing its policy at all levels within the Association. Any officer, director, volunteer, member, or employee who engages in prohibited discrimination or harassment will be subject to discipline, up to and including immediate discharge from employment or dismissal from the association.

Reporting Without Fear of Retaliation: No Association member will be retaliated against for reporting harassment. This no-retaliation policy applies whether a good faith complaint of harassment is well founded or ultimately determined to be unfounded. No Association officer, director, volunteer, or member is authorized, or permitted, to retaliate or to take any adverse action whatsoever against anyone for reporting unlawful harassment, or for opposing any other discriminatory practice.

# **Section F: Amendments to Bylaws:**

All amendments shall be subject to approval by the Board of Directors of the National Association prior to their implementation or adoption by the Chapter.

#### **Section G: Dissolution:**

Should the Membership vote by majority to dissolve the operations of the San Antonio Metropolitan Area Chapter, all remaining funds in the treasury will be sent to the National Association of Residential Property Managers, Inc.





# 2022 - 990-N (e-Postcard) ACCEPTANCE LETTER Form 990-N (e-Postcard) Online Filing

Congratulations! Your 2022 tax return has been accepted by the IRS. Thank you for preparing your exempt tax return, IRS Form 990-N, with ExpressTaxExempt. Your return information is listed below and we hope you had a pleasant experience e-filing with ExpressTaxExempt.

#### FORM INFORMATION

TAX YEAR: 2022 RETURN ID: 4B000612381325-2

TAXPAYER INFORMATION

NAME: NATIONAL ASSOCIATION OF RESIDENTIAL

TAX ID: 74-2862188

PROPERTY MANAGERS

DBA NAME:

ADDRESS: 18830 STONE OAK PKWY

CITY: SAN ANTONIO
STATE/COUNTRY: Texas

ZIP: 78258-4113

PHONE: (210) 344-3463 EMAIL: kyle@sarents.com

#### PLEASE PRINT A COPY OF THIS LETTER FOR YOUR RECORDS

Thank you again for your business. If you have any questions or need any assistance, please contact our customer support via live online chat, email at support@expresstaxexempt.com, or by phone at 704-839-2321. We're here to help!

Sincerely, ExpressTaxExempt Support Team (704) 839-2321 support@expresstaxexempt.com

Span Enterprises • (704) 839-2321 • 2685 Celanese Road Suite 103 • Rock Hill, SC • 29732

SAMAC 2023 Budget	JAN	ACTUA	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL
Income														
CHAPTER MEETINGS / EVENTS														
Chapter Meetings - Meals (\$25x50)	\$1,250.00			\$1,250.00		\$1,250.00		\$1,250.00		\$1,250.00		\$1,250.00		\$7,500.00
Chapter Meetings - ZOOM														
Christmas Party-Members (\$25x75)													\$1,875.00	\$1,875.00
Christmas Party-Non-members (\$25x25)													\$625.00	\$625.00
50/50 (\$300 in total ticket sales) (DONATION)	\$150.00			\$150.00		\$150.00		\$150.00		\$150.00		\$150.00	\$150.00	\$0.00
Vendors Tables @ Meetings (5 Affiliate Members buying a table)	\$400.00			\$400.00		\$400.00		\$400.00		\$400.00		\$400.00		\$2,400.00
MEMBERS														
Member Dues (\$35x80) + 10 New = 90 total membership	\$3,150.00			\$70.00		\$70.00		\$70.00		\$70.00		\$70.00		\$6,950.00
Past Presidents Dues (13 PP's - \$35) - To be spent by PPC	\$455.00													\$455.00
AFFILIATES														
Annual Dues (Projected on: 1P,3G,8S,6A - Start) (1P,1G,1S,1A - NEW)	\$9,100.00		\$281.00	\$281.00	\$281.00	\$281.00	\$281.00	\$281.00	\$281.00	\$281.00	\$281.00	\$281.00		\$11,910.00
National Leadership Casino Night & Fundraiser Sponsorhips												\$10,000.00		\$10,000.00
MISCELLANEOUS														
National NARPM - Grants, Retention & Education Funds				\$750.00				\$750.00						\$1,500.00
														\$43,215.00
Expenses														
CHAPTER MEETINGS / EVENTS														
Chapter Meetings - Meals/Venue (\$1000) deposit on file w. Old San Fransisco Steak House( Min \$1000)	\$1,500.00			\$1,500.00		\$1,500.00		\$1,500.00		\$1,500.00		\$1,500.00		\$9,000.00
Chapter Meetings - Meais/venue (\$1000) deposit on file w. Old San Fransisco Steak House( Min \$1000)  Chapter Meetings - Speaker fee/gift	\$1,000.00			\$1,000.00		\$1,000.00		\$1,500.00		\$1,500.00		\$1,500.00		\$9,000.00 <b>\$6,000.00</b>
	\$200.00			\$200.00		\$200.00		\$200.00		\$200.00		\$200.00	\$250.00	\$1,450.00
Chapter Meetings - Giveaways Board Meeting Meals	\$200.00			\$200.00		\$200.00		\$200.00		\$200.00		\$200.00	\$250.00	\$1,450.00 \$1,200.00
	\$200.00			\$200.00		\$200.00		\$200.00		\$200.00		\$200.00		\$1,200.00 \$600.00
SAMAC Socials SAMAC Local Leadership Meeting	\$100.00			\$100.00		\$100.00		\$100.00		\$100.00		\$100.00	\$750.00	\$600.00 \$750.00
	-												\$6,000.00	
Installation - Christmas Party (Location TBD)													\$1,000.00	\$6,000.00 <b>\$1,000.00</b>
Installation - Recognition (Awards/Plaques/Badges)													\$1,000.00	\$1,000.00
MEMBERS														
MEMBERS						****		****		****	****	****		
Marketing / Recruiting	\$200.00		\$200.00	\$200.00	\$200.00	\$200.00		\$200.00	\$200.00	\$200.00	\$200.00	\$200.00	\$200	\$2,400.00
Community Service Committee				\$50.00			\$50.00			\$50.00			\$50.00	\$200.00
Chapter Charity of Choice - Donation													\$1,000.00	\$1,000.00
National Charity of Choice Donation	\$300.00			00,000	0000 00		0000 00	\$200.00	2000.00	00,000		¢200.00	\$1,000.00	\$1,000.00
NARPM CE Classes (Fee to CE Monitor)				\$300.00	\$300.00		\$300.00		\$300.00	\$300.00		\$300.00		\$2,400.00
NARPM CE Classes (Fee to Texas Realtors for CE credit) \$7.50 per credit	\$75.00		0450.00		\$75.00		0450.00	\$75.00	0450.00		\$75.00			\$300.00
Office Socials	0400.00		\$150.00		\$150.00		\$150.00		\$150.00		\$150.00			\$750.00 <b>\$400.00</b>
SABOR/TAR/NAR Membership	\$400.00												¢4 000 00	
Professional Development Class	-		04 500 00										\$1,000.00	\$1,000.00 \$1,500.00
Bus Legislative Sponsorship			\$1,500.00											\$1,500.00
DONATIONS / SPONSORSHIPS								04 500 00						\$1,500.00
TREPAC Investment								\$1,500.00		04 000 00				\$1,000.00
TRLP Leadership Reimbursment (Max \$250 for Individual) (If Class is larger than 4 then divide by total graduates	)									\$1,000.00				\$1,000.00
CONVENTIONS The State Provided Floring Codes Provided Codes Provid														\$1,050.00
Texas Style (Pres/Pres-Elec/PP @\$150; Exec Board @\$100; Directors @\$50	1										04 500 00			\$1,500.00
National Convention - President, Past President and President Elect @ \$500											\$1,500.00			\$1,000.00
National Convention - Executive Board (VP, Treasurer, Secretary and PPAC Chair) @ \$250	<del> </del>										\$1,000.00			
National Convention - Directors (up to 6) @ \$100											\$600.00			\$400.00
EXECUTIVE BOARD  Provide High Mice Funds	0400.00			£400.00		0400.00		0400.00		£400.00		0400.00	0400.00	0700.00
Presidential Misc. Funds	\$100.00		000000	\$100.00		\$100.00		\$100.00	000000	\$100.00		\$100.00	\$100.00	\$700.00
Leadership Misc. Funds			\$200.00			\$200.00			\$200.00			\$200.00		\$800.00
National Leadership Training (President and President Elect)												\$0.00		\$0.00
MISCELLANEOUS	60.450.60													60.450.00
Anticipated membership discount based on 35 members bundling for savings	\$2,450.00		£400.00	6400.00	6400.00	6400.00	6400.00	6400.00	6400.00	6400.00	6400.00	6400.00	6400.00	\$2,450.00
Technology	\$100.00		\$100.00	\$100.00	\$100.00	\$100.00		\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$1,200.00
Wild Apricot	\$110.00		\$110.00	\$110.00	\$110.00	\$110.00	\$110.00	\$110.00	\$110.00	\$110.00	\$110.00	\$110.00	\$110.00	\$1,320.00
T. (.)														400.074.44
Total														\$23,870.00
														\$19,345
Past President's Balance	\$350		12/16/2015		ļ		<u> </u>	ļ					Profit/Loss	Ψ 10,0 <del>1</del> 0
DON HENDRICKS, STEVE FOSTER, LESLYE BAUMANN, KEVIN KNIGHT, MARTY			11/10/2016		ļ		<u> </u>	ļ						
HUTCHISON, ADONA LOWERY, BRIAN BIRDY, HOPPIE CANTWELL, TRACEY NORRIS,			1/1/2017				l							
	\$350		1/1/2018				l							
JAMES ALDERSON, KERRICK HUTCHISON, GREGG BIRDY, RONNAH STABENOW, JOYCE ZIMDAHL, BRIAN PHELT, LORENA JAUREGUI DE BIRDY, KYLE HENDRICKS,	\$385		1/1/2019				<b>†</b>							
	7230													
THOMAS ZIMDAHL	\$735		total											
	\$/35		totai		l		<u> </u>	<u> </u>	l		l		l	

PROFIT AND LOSS STATEMENT

2022

SAMAC

Profit /Loss -\$2,104

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC	YTD
Beginning Balance	\$14,095.35	\$17,614.13	\$14,444.52	\$14,200.08	\$13,965.37	\$14,702.45	\$14,874.28	\$15,496.86	\$13,957.05	\$13,987.61	\$14,714.06	\$15,139.27	\$177,191.03
Deposits-Dues/Sales/Meet	\$4,560	\$775	\$1,084	\$440	\$2,006	\$400	\$1,911	\$240	\$150	\$1,515	\$6,566.75	\$3,990	\$23,637.75
Interest Dividens	(\$0.59)	(\$0.69)	(\$0.65)	(\$0.61)	(\$0.57)	(\$0.63)	(\$0.60)	(\$0.67)	(\$0.62)	(\$0.58)	(\$0.63)	(\$0.60)	(\$7.44)
Total income	\$4,560.59	\$775.69	\$1,084.65	\$440.61	\$2,006.57	\$400.63	\$1,911.60	\$240.67	\$150.62	\$1,515.58	\$6,567.38	\$3,990.60	\$23,645.19
Accounting & Legal	\$0	\$227.26	\$20.85	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$248.11
Donation/CAM	\$0	\$1,055.17	\$99	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,000	\$1,034.32	\$3,188.49
Education/Realtor Assoc	\$0	\$0	\$0	\$350	\$0	\$0	\$0	\$1,500	\$0	\$0	\$0	\$750	\$2,600.00
Social/Parties	\$0	\$500	\$0	\$0	\$0	\$0	\$110.32	\$0	\$0	\$0	\$0	\$2,986.14	\$3,596.46
Operating Expenses	\$1.10	\$989.05	\$209.20	\$52.95	\$119.78	\$13.80	\$62.12	\$14.48	\$10.06	\$583.77	\$327.58	\$550	\$2,933.89
Marketing Expenses	\$0	\$0	\$0	\$0	\$0	\$105	\$0	\$0	\$0	\$76.13	\$190.88	\$0	\$372.01
Chapter Meeting Expenses	\$874.08	\$1,040	\$890.04	\$0	\$1,039.71	\$0	\$1,006.58	\$0	\$0	\$0	\$4,340.51	\$81	\$9,271.92
Bank Fees	\$56.63	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$200.81	\$257.44
Website/Newsletter Expense	\$110	\$110	\$110	\$110	\$110	\$110	\$110	\$110	\$110	\$129.23	\$110	\$111.10	\$1,340.33
Other- Install trophies/gifts	\$0	\$23.82	\$0	\$162.37	\$0	\$0	\$0	\$156	\$0	\$0	\$173.20	\$1,425.35	\$1,940.74
Total Expenses	\$1,041.81	\$3,945.30	\$1,329.09	\$675.32	\$1,269.49	\$228.80	\$1,289.02	\$1,780.48	\$120.06	\$789.13	\$6,142.17	\$7,138.72	\$25,749.39
End Balance	\$17,614.13	\$14,444.52	\$14,200.08	\$13,965.37	\$14,702.45	\$14,874.28	\$15,496.86	\$13,957.05	\$13,987.61	\$14,714.06	\$15,139.27	\$11,991.15	\$175,086.83

### **Platinum Affiliates**

#### **Gold Affiliates**

**Truckmount Steam Clean** 

#### **Silver Affiliates**

Classic Services | One Way Pest Control | OnSight PROS |The Junkluggers of San Antonio | Mayday Pest Solutions| Xcalibur Air & Plumbing

#### **Affiliates**

Bowen Partners | TAP FCU | Barton Carpets | Towery Roofing | Junk King San Antonio | Brown & Brown Insurance

It is the policy of NARPM to comply fully with all antitrust laws. The antitrust laws prohibit, among other things, any joint conduct among competitors that could lessen competition in the marketplace. NARPM's membership is comprised of competitors; they must refrain from discussing competitively sensitive topics, Including those related to pricing (such as rates, fees or costs), individual competitors or specific business transactions, or controlling or allocating markets. Further, NARPM shall not restrict members' ability to solicit competitors' clients or to advertise for business in any way that is not false, deceptive or otherwise illegal.



# **Chapter Meeting**

**January 12, 2022** 

This month's Chance for Charity proceeds will be donated to the



President - Thomas Zimdahl
President Elect - Brenda Davila
Vice President - Adela Nieves
Treasurer - Melanie Thomas
Secretary - Cortney Gill
Past President -Kyle Hendricks
Past President Advisory Council - Brian Birdy



# **Pledge of Allegiance**

- American Flag
- Texas Flag "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible."

#### **Mission**

NARPM provides resources for residential property management professionals, who desire to learn, grow and build relationships

#### **Vision**

NARPM will be the recognized leaders in the residential property management industry

# **Educational Program**



Jay Johnson J2 Servant Leadership, LLC

# **Chapter Business**

- I. Approval of Meeting Minutes
- Code of Ethics and Standards of Professionalism
  - A. Article 1: "Responsibility To Protect The Public"
  - B. Article 2: "Discrimination"

A quick word from our Gold Sponsor - Truckmount

- III. Legal Update
- IV. Executive Officer Reports
  - A. President Elect
  - B. Vice President
  - C. Treasurer
  - D. Secretary
  - E. Past President
- V. Director Reports

A quick word from our Sponsor - Xcalibur Air & Plumbing

- VI. Old Business
- VII. New Business
- VIII. Announcements
  - A. Chapter Events:
    - 1. Jan 26 27: NARPM 101: Basics of Property Management
    - 2. Jan 28: SABOR Housing Forecast
    - 3. Feb 9 Chapter Meeting (Evan Howard Second Nature)
    - 4. March 28 30 Broker?Owner Conference San Antonio Hyatt Hill Country Resort
- IX. Affiliate Presentations and Giveaways
- X. A Chance for Charity Drawing and Door Prize
- XI. Adjourn

### **Platinum Affiliates**

#### **Gold Affiliates**

Truckmount Steam Clean | Rox Roofing & Exteriors

#### Silver Affiliates

Classic Services | One Way Pest Control | OnSight PROS |The Junkluggers of San Antonio | Mayday Pest Solutions| Xcalibur Air & Plumbing

#### **Affiliates**

Bowen Partners | TAP FCU | Barton Carpets | Towery Roofing | Junk King San Antonio | Alamo Insurance Group

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# **Chapter Meeting**

March 9, 2022

This month's Chance for Charity proceeds will be donated to the

Evan's Chance for Charity

President - Thomas Zimdahl
President Elect - Brenda Davila
Vice President - Adela Nieves
Treasurer - Melanie Thomas
Secretary - Cortney Gill
Past President -Kyle Hendricks
Past President Advisory Council - Brian Birdy



# **Pledge of Allegiance**

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- Texas Flag "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible."

#### Mission

NARPM provides resources for residential property management professionals, who desire to learn, grow and build relationships

#### Vision

NARPM will be the recognized leaders in the residential property management industry

# **Educational Program**



Evan Howard
Second Nature

# **Chapter Business**

- I. Approval of Meeting Minutes
- II. Code of Ethics and Standards of Professionalism
  - A. Article 3: "Responsibility To Client"
  - B. Article 4: "Obligations To Tenants"
- III. Designation Presentation Thomas Zimdahl RMP

A quick word from our Gold Sponsor - Rox Roofing

- IV. Executive Officer Reports
  - A. President Elect
  - B. Vice President
  - C. Treasurer
  - D. Secretary
  - E. Past President
- V. Director Reports

A quick word from our Sponsor - Xcalibur Air & Plumbing

- VI. Old Business
- VII. New Business
- VIII. Announcements
  - A. Chapter Events:
    - 1. April 27 28: Advanced Risk Management
    - 2. May 25 26: Personnel Procedures Advanced
    - 3. March 28 30 Broker?Owner Conference San Antonio Hyatt Hill Country Resort
    - 4. May 11 SAMAC Chapter Meeting Peter Hernandez

5.

- IX. Affiliate Presentations and Giveaways
- X. A Chance for Charity Drawing and Door Prize
- XI. Adjourn

### **Platinum Affiliates**

#### **Gold Affiliates**

Truckmount Steam Clean | Rox Roofing & Exteriors

#### Silver Affiliates

Classic Services | One Way Pest Control | OnSight PROS |The Junkluggers of San Antonio | Mayday Pest Solutions| Xcalibur Air & Plumbing

#### **Affiliates**

Bowen Partners | TAP FCU | Barton Carpets | Towery Roofing | Junk King San Antonio | Alamo Insurance Group

It is the policy of NARPM to comply fully with all antitrust laws. The antitrust laws prohibit, among other things, any joint conduct among competitors that could lessen competition in the marketplace. NARPM's membership is comprised of competitors; they must refrain from discussing competitively sensitive topics, Including those related to pricing (such as rates, fees or costs), individual competitors or specific business transactions, or controlling or allocating markets. Further, NARPM shall not restrict members' ability to solicit competitors' clients or to advertise for business in any way that is not false, deceptive or otherwise illegal.



# **Chapter Meeting**

May 11, 2022

This month's Chance for Charity proceeds will be donated to the

Peter's Chance for Charity

President - Thomas Zimdahl
President Elect - Brenda Davila
Vice President - Adela Nieves
Treasurer - Melanie Thomas
Secretary - Cortney Gill
Past President -Kyle Hendricks
Past President Advisory Council - Brian Birdy



# **Pledge of Allegiance**

- American Flag
- Texas Flag "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible."

#### **Mission**

NARPM provides resources for residential property management professionals, who desire to learn, grow and build relationships

#### **Vision**

NARPM will be the recognized leaders in the residential property management industry

# **Educational Program**



**Peter Hernandez**Chief Executive Officer, Citizen Home
Solutions

# **Chapter Business**

- I. Approval of Meeting Minutes
- II. Code of Ethics and Standards of Professionalism
  - A. Article 5: "Care of Managed Properties"
  - B. Article 6: "Handling Of Funds"

quick word from our Gold Sponsor - Truckmount

- III. Executive Officer Reports
  - A. President Elect
  - B. Vice President
  - C. Treasurer
  - D. Secretary
  - E. Past President
- IV. Director Reports

A quick word from our Sponsor - Junk Kings

- V. Old Business
- VI. New Business
- VII. Announcements
  - A. Chapter Events:
    - 1. May 25 26: Personnel Procedures Advanced
    - 2. September 20 22 Texas Style NARPM
    - 3. July 13 SAMAC Chapter Meeting Tim Bird
    - 4. October 17 20 2022 Convention & Trade Show
- VIII. Affiliate Presentations and Giveaways
- IX. A Chance for Charity Drawing and Door Prize
- X. Adjourn

# Join us for a family-friendly axe throwing competition.

CORNHOLE,
WASHERS,
GIANT JENGA,
AND MORE!

\$10 minimum suggested PAC investment



2 LANE AXE
THROWING
TOURNAMENT
[ADULTS ONLY]

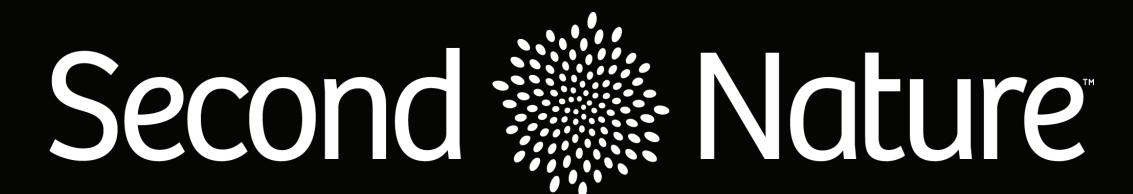
Wear your Halloween Costume!!!

WHERE: BIRDY PROPERTIES | 18830 STONE OAK PKWY, SA, TX 78258 WHEN: FRIDAY, OCT 28 | SPM-7PM

Food & Drinks available, but you can bring your own cooler.

THANK YOU TO OUR SPONSORS!
GOLD SPONSORS:





## FOOD & DRINK SPONSORS:





Xcalibur Heating and Plumbing

Contributions to NARPM® PAC are not tax-deductible as charitable contributions for federal income tax purposes. Contributions from nonpermanent resident foreign nationals are prohibited by federal law. All contributions to NARPM® PAC are voluntary. You may refuse to contribute without reprisal. Contributions to NARPM® PAC are used for federal election purposes, and may be used in connection with state elections, as well. \*A contribution in the amount of \$5,000 per person is the maximum allowed per year. If this solicitation suggests a contribution in a certain amount, it is only a suggestion, and you may give more, less or not at all, and the amount given or refusal to give will not benefit or disadvantage you.

#### **Platinum Affiliates**

Hollywood Crawford Door Co.

#### **Gold Affiliates**

Truckmount Steam Clean | Rox Roofing & Exteriors

#### Silver Affiliates

Classic Services | One Way Pest Control | OnSight PROS |The Junkluggers of San Antonio | Mayday Pest Solutions| Xcalibur Air & Plumbing

#### **Affiliates**

Bowen Partners | TAP FCU | Barton Carpets | Towery Roofing | Junk King San Antonio | Alamo Insurance Group

It is the policy of NARPM to comply fully with all antitrust laws. The antitrust laws prohibit, among other things, any joint conduct among competitors that could lessen competition in the marketplace. NARPM's membership is comprised of competitors; they must refrain from discussing competitively sensitive topics, Including those related to pricing (such as rates, fees or costs), individual competitors or specific business transactions, or controlling or allocating markets. Further, NARPM shall not restrict members' ability to solicit competitors' clients or to advertise for business in any way that is not false, deceptive or otherwise illegal.



### **Chapter Meeting**

**November 9, 2022** 

This month's Chance for Charity proceeds will be donated to the

President - Thomas Zimdahl
President Elect - Brenda Davila
Vice President - Adela Nieves
Treasurer - Melanie Thomas
Secretary - Cortney Gill
Past President -Kyle Hendricks
Past President Advisory Council - Brian Birdy



National Association of Residential Property Managers

SAN ANTONIO METROPOLITAN AREA CHAPTER

#### **Pledge of Allegiance**

- American Flag
- Texas Flag "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible."

#### Mission

NARPM provides resources for residential property management professionals, who desire to learn, grow and build relationships

#### Vision

NARPM will be the recognized leaders in the residential property management industry

#### **Educational Program**



**Brad Larson** 

#### **Chapter Business**

- Approval of Meeting Minutes
- II. Code of Ethics and Standards of Professionalism
  - A. Article 9: "Relations With Other Property Managers"
  - B. Article 10: "Truth In Advertising"
  - C. Article 11: "Responsibility To NARPM And The Profession
  - D. Article 12: "Compliance And Enforcement"
- III. Forms Update

A quick word from our Platinum Sponsor - Hollywood Crawford

- IV. Executive Officer Reports
  - A. President Elect
  - B. Vice President
  - C. Treasurer
  - D. Secretary
  - E. Past President
  - F. Past Presidents Council
- V. Director Reports

A quick word from our Sponsor - Truckmount

- VI. Old Business
- VII. New Business
- VIII. Announcements
  - A. Chapter Events:
    - 1. December 9: Christmas Party and Officer Installation
    - 2. December 21 & 22: Class "Marketing for Residential Property Management"
- IX. Affiliate Presentations and Giveaways
- X. A Chance for Charity Drawing and Door Prize
- XI. Adjourn



#### **Executive Board Meeting – February 14, 2022**

Meeting called to order: 10:00am ZOOM

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Brenda Davila,

Adela Nieves, Marty Hutchison

I. Opening Ceremonies

A. Pledge of Allegiance

1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God,

one and indivisible."

II. Approval of Minutes- Approved

III. Reports of Executive Officers

President - Thomas Zimdahl – updates on monthly chapter

President Elect - Brenda Davila

Vice President - Adela Nieves

Treasurer - Melanie Thomas- checking: \$ 17,614.82 savings: \$7,035.98

Secretary - Cortney Gill

IV. Board of Directors & Committee Chairperson Reports

A. Director

1. SAMAC Source, Website, Newsline- Brenda Davila – will continue to write for the

newsline, update website and monthly SAMAC Source

- 2. NGP Adela Nieves
- B. Director
- 1. Member Services Adela Nieves
- 2. Member Engagement & Recognition Kyle Hendricks
- 3. Welcome and Hospitality Sara Levens
- 4. Community Service- Nicholas Brumgard will be working on contacting new charities
- C. Director
- 1. Education Hoppie Cantwell updates on education and designations
- 2. Speakers/Professional Events Thomas Zimdhl
- 3. Designations and Mentorship Brian Birdy spoke on how to attain designation
- 4. Chapter Excellence and Certification Brenda Davila
- D. Director
- 1. Legislative, Parliamentarian, and PAC- Marty Hutchison and Lacy Hendricks
- 2. Affiliates- Tim Bird, Thomas will reach out since Tim has not been available or provide any updates
- 3. A Chance for Charity- Joyce Zimdahl
- 4. NGP/Socials- Adela Nieves
- V. Old Business
- VI. New Business
- VII. Announcements
- A. Broker Owner San Antonio, TX March 28 -30
- B. Texas Style San Antonio, TX Sept. 20-22
- C. March Meeting March 9 Evan Howard
- D. April 27-28 Texas Hill Country Chapter (Virtual) Advanced Risk Management

VIII. Adjourn at 12:00am



#### **Executive Board Meeting – March 2, 2022**

Meeting called to order: 10:00am

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Brenda Davila,

Adela Nieves, Marty hutchison

I. Opening Ceremonies

A. Pledge of Allegiance

1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God,

one and indivisible."

II. Approval of Minutes- Approved

III. Reports of Executive Officers

President - Thomas Zimdahl – updates on monthly chapter

President Elect - Brenda Davila

Vice President - Adela Nieves

Treasurer - Melanie Thomas- checking: \$ 14,424.32 savings: \$7,035.98

Secretary - Cortney Gill

IV. Board of Directors & Committee Chairperson Reports

A. Director

Brenda Davila

- 2. NGP Adela Nieves
- B. Director

- 1. Member Services Adela Nieves
- 2. Member Engagement & Recognition Kyle Hendricks
- 3. Welcome and Hospitality Sara Levens
- 4. Community Service- Nicholas Brumgard will be working on contacting new charities
- V. Old Business
- VI. New Business
- A.Chapter Compliance paperwork due March 15th 2022.
- B.Chapter of the year application due March 31st 2022.
- C. TREPAC Golf Sponsorship
- D. Vendor Tables San Francisco SteakHouse \$25 a table
- VII. Announcements
- A. Broker Owner San Antonio, TX March 28 -30
- B. Texas Style San Antonio, TX Sept. 20-22
- C. March Meeting March 9 Evan Howard
- D. April 27-28 Texas Hill Country Chapter (Virtual) Advanced Risk Management
- VIII. Adjourn at 12:11pm



#### **Executive Board Meeting -April 6, 2022**

Meeting called to order: 10:08am

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Brenda Davila,

Adela Nieves, Marty hutchison

I. Opening Ceremonies

A. Pledge of Allegiance

1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state

under God,

one and indivisible."

II. Approval of Minutes- Approved

III. Reports of Executive Officers

President - Thomas Zimdahl - updates on monthly chapter

President Elect - Brenda Davila

Vice President - Adela Nieves

Treasurer - Melanie Thomas- checking: \$ 14,200.69 savings: \$7,038.58

Secretary - Cortney Gill

IV. Board of Directors & Committee Chairperson Reports

A. Director

Brenda Davila

- 2. NGP Adela Nieves
- B. Director
- 1. Member Services Adela Nieves

- 2. Member Engagement & Recognition Kyle Hendricks
- 3. Welcome and Hospitality Sara Levens
- 4. Community Service- Nicholas Brumgard April 26 SA Food Bank event and signed up for Serving at the

Churche Under the Bridge, possibly for June 5

- V. Old Business
- VI. New Business
- A.Chapter Compliance paperwork due March 15th 2022.
- B.Chapter of the year application due March 31st 2022.
- C. TREPAC Golf Sponsorship
- VII. Announcements
- A. SAMAC Chapter Meeting Peter Hernandez
- B. Texas Style San Antonio, TX Sept. 20-22
- C. May 25-26 Personnel Procedures Advanced
- VIII. Adjourn at 12:01pm



#### **Executive Board Meeting - May 4, 2022**

Executive Board Meeting -May 4, 2022

Meeting Call to order- 10:08am at Rentwerx PM Office

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Marty Hutchison, Brenda Davila, Courtney Gill

- I. Opening Ceremonies
- A. Pledge of Allegiance
- 1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible."
- II. Approval of Minutes- Approved
- III. Reports of Executive Officers

President - Thomas Zimdahl – updates on monthly chapter

President Elect - Brenda Davila

Vice President - Adela Nieves

Treasurer - Melanie Thomas- checking: \$ 13,965.94 savings: \$7,038.58

Secretary - Cortney Gill

IV. Board of Directors & Committee Chairperson Reports

A. Director

Brenda Davila

- B. Director
- 1. Member Services Adela Nieves
- 2. Member Engagement & Recognition Kyle Hendricks
- 3. Welcome and Hospitality Sara Levens

- 4. Community Service- Church under the Bridge June 5th
- V. Old Business
- VI. New Business

Chapter of the year application due May 31, 2022

Schedule community service events for the year

Apply for NARPM grants

Get members to come back

- VII. Announcements
- A. SAMAC Chapter Meeting Peter Hernandez
- B. Texas Style San Antonio, TX Sept. 20-22
- C. May 25-26 Personnel Procedures Advanced
- D. National Convention Las Vegas Oct 17-20
- VIII. Adjourn at 12:09pm



#### **Executive Board Meeting –June 15, 2022**

Meeting Call to order- 10:01am ZOOM

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Marty Hutchison, Brenda Davila, Adela Nieves

- I. Opening Ceremonies
- A. Pledge of Allegiance
- 1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible."
- II. Approval of Minutes- Approved
- III. Reports of Executive Officers

President - Thomas Zimdahl - updates on monthly chapter

President Elect - Brenda Davila

Vice President - Adela Nieves

Treasurer - Melanie Thomas- checking: \$ 14,703.08 savings: \$7,038.58

Secretary - Cortney Gill

IV. Board of Directors & Committee Chairperson Reports

A. Director

Brenda Davila

- B. Director
- 1. Member Services Adela Nieves
- 2. Member Engagement & Recognition Kyle Hendricks
- 3. Welcome and Hospitality -
- 4. Community Service- Church under the Bridge June 5th
- V. Old Business
- VI. New Business

#### Apply for NARPM grants

Get members to come back

VII. Announcements

A. SAMAC Chapter Meeting Tim Bird Speaker

B. Texas Style - San Antonio, TX Sept. 20-22

C. National Convention Las Vegas Oct 17-20

VIII. Adjourn at 12:02pm



#### **Executive Board Meeting –July 6, 2022**

Meeting called to order: 10am

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Marty Hutchison,

Brenda Davila, Adela Nieves

I. Opening Ceremonies

A. Pledge of Allegiance

1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God,

one and indivisible."

II. Approval of Minutes- Approved

III. Reports of Executive Officers

President - Thomas Zimdahl – updates on monthly chapter

President Elect - Brenda Davila

Vice President - Adela Nieves-

Treasurer - Melanie Thomas- checking: \$ 14,874.28 savings: \$7,038.58

Secretary - Cortney Gill

Past President - Kyle Hendricks

#### Past Presidents Council - Brian Birdy

- IV. Board of Directors & Committee Chairperson Reports
- A. Director -
- 1. SAMAC Source, Website, Newsline- Brenda Davila will continue to write for the

newsline, update website and monthly SAMAC Source

2. NGP - Adela Nieves- update on next social on Sep 16 at:

Donut Forget OFFICE SOCIAL hosted by Truckmount

- B. Director -
- 1. Member Services Adela Nieves
- 2. Member Engagement & Recognition Kyle Hendricks
- 3. Welcome and Hospitality Joyce Zimdahl
- 4. Community Service- Nicholas Brumgard update on next charity event for Aug 27th
- at: Build Day for Sleep in Heavenly Peace
- C. Director -
- 1. Education Hoppie Cantwell updates on education and designations
- 2. Speakers/Professional Events Thomas Zimdhl
- 3. Designations and Mentorship Brian Birdy spoke on how to attain designation
- 4. Chapter Excellence and Certification Brenda Davila
- D. Director -
- 1. Legislative, Parliamentarian, and PAC- Marty Hutchison and Lacy Hendricks

- 2. Affiliates- Tim Bird
- 3. A Chance for Charity- Joyce Zimdahl
- 4. NGP/Socials- Adela Nieves-
- V. Old Business

#### Minutes - SAMAC August 10 2022

Call the Meeting to Order - 10:09am

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Marty Hutchison, Brenda Davila, Courtney Gil

Pledge

Recap - Kevin Knight services - approval of flowers to the service - \$150

(Melanie to handle)

Kyle has resent the applications for 2023 Executive Applications

Adela - Community Service - Sleep in Heavenly (18 registered)

Bank Balance - Check \$15408.05 and savings \$7076.97

No Update from Cortney - typing meeting notes:)

Kyle - Sat Nominating Committee (Marty Hutchinson, Lorena Birdy, Brian

Phelt and Hoppy Cantwell - Cortney Gill as alternate) No Applications in

yet

Texas style - Sept 20-22 - San Antonio

National Convention - October 18-21 in Las Vegas - Grants available

Purple Party - Event - 15 tickets to complete our Crystal R

Meeting adjourned at 10:47am

Minutes By Courtney Gill



#### **Executive Board Meeting – September 7, 2022**

Meeting called to order: 10:02am

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Bryan Birdy,

Brenda Davila, Adela Nieves

I. Opening Ceremonies

A. Pledge of Allegiance

1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state

under God,

one and indivisible."

II. Approval of Minutes- Approved

III. Reports of Executive Officers

President - Thomas Zimdahl – update - Oct 28 Axe Throwing NARPM PAC Fundraiser

President Elect - Brenda Davila

Vice President - Adela Nieves-

Treasurer - Melanie Thomas- checking: \$ 13,957.05 savings: \$7,042.97

Secretary - Cortney Gill

Past President - Kyle Hendricks

Past Presidents Council - Brian Birdy

IV. Board of Directors & Committee Chairperson Reports

A. Director -

- 1. SAMAC Source, Website, Newsline- Brenda Davila
- 2. NGP Adela Nieves
- B. Director -
- 1. Member Services Adela Nieves
- 2. Member Engagement & Recognition Kyle Hendricks
- 3. Welcome and Hospitality Joyce Zimdahl
- 4. Community Service- Nicholas Brumgard -
- C. Director -
- 1. Education Hoppie Cantwell updates: Oct 26 CLASS: Developing Rewarding Owner

Relationships and Oct 27 CLASS: Developing Rewarding Owner Relationships

- 2. Speakers/Professional Events Thomas Zimdhl updates on future speakers
- 3. Designations and Mentorship Brian Birdy -
- 4. Chapter Excellence and Certification Brenda Davila
- D. Director -
- 1. Legislative, Parliamentarian, and PAC- Marty Hutchison and Lacy Hendricks
- 2. Affiliates- Tim Bird update on how to attain new memberships
- 3. A Chance for Charity- Joyce Zimdahl
- 4. NGP/Socials- Adela Nieves-
- V. Old Business
- VI. New Business
- A. Dec 01 2023 Executive Board Strategic Planning & Training Workshop
- B. Dec 09 Christmas Party and Officer Installation
- VII. Announcements
- A. Dec 01 2023 SABOR Housing Forecast

B. Dec 21 CLASS: Marketing for Residential Property Management

C.Dec 22 CLASS: Marketing for Residential Property Management

VIII. Adjourn at 11:55am



#### **Executive Board Meeting –October 5, 2022**

Meeting called to order: 10:10am

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Brenda Davila,

Adela Nieves

I. Opening Ceremonies

A. Pledge of Allegiance

1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state

under God,

one and indivisible."

II. Approval of Minutes- Approved

III. Reports of Executive Officers

President - Thomas Zimdahl – update on speaker for November meeting- Brad Larsen

President Elect - Brenda Davila – update on SAMAC Source and content

Vice President - Adela Nieves- update on next year planning

Treasurer - Melanie Thomas- checking: \$ 13,987.61 savings: \$7,042.97

Secretary - Cortney Gill

Past President - Kyle Hendricks

Past Presidents Council - Brian Birdy- if you need help, please reach out

IV. Board of Directors & Committee Chairperson Reports

A. Director -

- 1. SAMAC Source, Website, Newsline- Brenda Davila
- 2. NGP Adela Nieves- reaching out to affiliates to ask if they'd like to hold a social
- B. Director -
- 1. Member Services Adela Nieves
- 2. Member Engagement & Recognition Kyle Hendricks
- 3. Welcome and Hospitality Joyce Zimdahl
- 4. Community Service- Nicholas Brumgard -
- C. Director -
- 1. Education Hoppie Cantwell update Dec 21

CLASS: Marketing for Residential Property Management & Dec 22 CLASS: Marketing

for Residential Property Management

- 2. Speakers/Professional Events Thomas Zimdhl
- 3. Designations and Mentorship Brian Birdy will speak on importance of attaining

designations

- 4. Chapter Excellence and Certification Brenda Davila
- D. Director -
- 1. Legislative, Parliamentarian, and PAC- Marty Hutchison and Lacy Hendrickslegislative updates from SABOR, Austin
- 2. Affiliates- Tim Bird update on affiliates reaching out
- 3. A Chance for Charity- Joyce Zimdahl
- 4. NGP/Socials- Adela Nieves- would like to help with Christmas installation event Planning
- V. Old Business

VI. New Business

A. Dec 01 2023 Executive Board Strategic Planning & Training Workshop

B. Dec 09 Christmas Party and Officer Installation

VII. Announcements

A. Dec 01 2023 SABOR Housing Forecast

B. Dec 21 CLASS: Marketing for Residential Property Management

C.Dec 22 CLASS: Marketing for Residential Property Management

VIII. Adjourn at 11:55am



#### **Executive Board Meeting – November 2, 2022**

Meeting called to order: 10am

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Brenda Davila,

Adela Nieves

I. Opening Ceremonies

A. Pledge of Allegiance

1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state

under God,

one and indivisible."

II. Approval of Minutes- Approved

III. Reports of Executive Officers

President - Thomas Zimdahl - reported on upcoming installation ceremony

President Elect - Brenda Davila – reported on event location

Vice President - Adela Nieves- reported on event costs

Treasurer - Melanie Thomas- checking: \$14,714.06 savings: \$7,047.41

Secretary - Cortney Gill

Past President - Kyle Hendricks

Past Presidents Council - Brian Birdy-

IV. Board of Directors & Committee Chairperson Reports

A. Director -

1. SAMAC Source, Website, Newsline- Brenda Davila – updates

- 2. NGP Adela Nieves- reaching out to affiliates to ask if they'd like to hold a social
- B. Director -
- 1. Member Services Adela Nieves
- 2. Member Engagement & Recognition Kyle Hendricks- ideas for next year
- 3. Welcome and Hospitality Joyce Zimdahl- gave information from the drive
- 4. Community Service- Nicholas Brumgard will continue to assist next year
- C. Director -
- 1. Education Hoppie Cantwell reminder on upcoming classes: Dec 21

CLASS: Marketing for Residential Property Management & Dec 22 CLASS: Marketing

for Residential Property Management

2. Speakers/Professional Events - Thomas Zimdhl - alreadty getting started on new year list

to reach out to

- 3. Designations and Mentorship Brian Birdy -
- 4. Chapter Excellence and Certification Brenda Davila- looking over list of items needed

to keep track

- D. Director -
- 1. Legislative, Parliamentarian, and PAC- Marty Hutchison and Lacy Hendrickslegislative updates from SABOR, Austin
- 2. Affiliates- Tim Bird -
- 3. A Chance for Charity- Joyce Zimdahl
- 4. NGP/Socials- Adela Nieves- updates on event costs
- V. Old Business

VI. New Business

VII. Announcements

Dec 01 2023 Executive Board Strategic Planning & Training Workshop

Dec 01 2023 SABOR Housing Forecast

Dec 09 Christmas Party and Officer Installation

VIII. Adjourn at 12:15pm



#### **Executive Board Meeting – December 1, 2022**

Meeting called to order: 10am

Attendance: Thomas Zimdahl, Kyle Hendricks, Melanie Thomas, Brenda Davila,

Adela Nieves, Marty hutchison

I. Opening Ceremonies

A. Pledge of Allegiance

1. Texas Pledge: "Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God,

one and indivisible."

II. Approval of Minutes- Approved

III. Reports of Executive Officers

President - Thomas Zimdahl - updates on officer installation and upcoming year

President Elect - Brenda Davila – updates on installation location and items needed

Vice President - Adela Nieves-

Treasurer - Melanie Thomas- checking: \$15,139.27 savings: \$7,042.97

Secretary - Cortney Gill

Past President - Kyle Hendricks- updates on installation of officers

Past Presidents Council - Brian Birdy-

IV. Board of Directors & Committee Chairperson Reports

A. Director -

1. SAMAC Source, Website, Newsline- Brenda Davila - New content for SAMAC

#### **SOURCE**

- 2. NGP Adela Nieves- ideas for socials for upcoming year
- B. Director -
- 1. Member Services Adela Nieves- give away ideas
- 2. Member Engagement & Recognition Kyle Hendricks-
- 3. Welcome and Hospitality Joyce Zimdahl-
- 4. Community Service- Nicholas Brumgard Community service ideas
- C. Director -
- 1. Education Hoppie Cantwell reminder on upcoming classes: Dec 21
- 2. Speakers/Professional Events Thomas Zimdhl -
- 3. Designations and Mentorship Brian Birdy -
- 4. Chapter Excellence and Certification Brenda Davila-D. Director -
- 1. Legislative, Parliamentarian, and PAC- Marty Hutchison and Lacy Hendricks-
- 2. Affiliates- Tim Bird -
- 3. A Chance for Charity- Joyce Zimdahl
- 4. NGP/Socials- Adela Nieves-
- V. Old Business
- VI. New Business
- VII. Announcements

Dec 09 Christmas Party and Officer Installation

VIII. Adjourn at 11:45pm

EXECUTIVE BOARD		DIRECTORS	MEETING DATES / SPEAKERS
PRESIDENT	BRENDA DAVILA		
PRESIDENT-ELECT	ADELA NIEVES		
VICE PRESIDENT	MELANIE THOMAS		
TREASURER	MELANIE THOMAS		
SECRETARY	LACY HENDRICKS		
PAST PRESIDENT	THOMAS ZIMDAHL		
PPC REPRESENTATIVE	KYLE HENDRICKS		
PPAC REPRESENTATIVES	DON HENDRICKS, STEVE FOSTER, LESLYE BAUMANN, KEVIN KNIGHT, MARTY HUTCHISON, ADONA LOWERY, BRIAN BIRDY, HOPPIE CANTWELL, TRACEY NORRIS, JAMES ALDERSON, GREGG BIRDY, RONNAH STABENOW, BRIAN PHELT, LORENA BIRDY, KYLE HENDRICKS, THOMAS ZIMDAHL		

COMMITTEE	CHAIRPERSON	CO-CHAIRPERSON	MEMBERS
COMMUNICATIONS			
WEBSITE			
NEWSLINE ARTICLES/SAMAC SOURCE			
HISTORICAL/SOCIAL MEDIA			
FINANCE			
GOVERNMENTAL AFFAIRS	Marty Hutchison		
NARPM PAC/ PARLIMENTARIAN/PAC	Lacy Hendricks		
PARTNERSHIPS			
AFFILIATES/SPONSORSHIP	Thomas Zimdahl		
MEMBER SERVICES	Kristy Paredes	Teresa Brown	
MEMBER RECRUITMENT			
MEMBER ENGAGEMENT/RECOGNITION			
WELCOME/HOSPITALITY/CHECKIN			
SAMAC/OFFICE SOCIALS			
COMMUNITY SERVICE			
PROFESSIONAL DEVELOPMENT			
EDUCATION			
SPEAKERS/PROFESSIONAL EVENTS			
DESIGNATIONS/MENTORSHIP			
CHAPTER EXCELLENCE/CERTIFICATION			
NOMINATING COMMITTEE	Kyle Hendricks		

#### #16

#### COMPLETE

Collector: Web Link 1 (Web Link)

Started: Wednesday, September 28, 2022 1:17:48 PM Last Modified: Wednesday, September 28, 2022 1:19:38 PM

**Time Spent:** 00:01:50 **IP Address:** 71.78.67.26

Page 1: Positions with a \* are REQUIRED

#### Q1

Chapter Name

San Antonio Metropolitan Area Chapter

#### Q2

Chapter President\*

Brenda Davila

#### Q3

President Elect\*

Adela Nieves

#### Q4

Past President\*

Thomas Zimdahl

#### Q5

Vice President (if applicable)

Melanie Thomas

#### Q6

Treasurer\*

**Vacant** 

#### Q7

Secretary\*

Lacy Hendricks

#### Q8

**Respondent skipped this question** 

New Member Mentor\* In June 2020, NARPM National adopted the motion that all chapters are required to identify a New Member Mentor for their chapter each year. It is not an elected position, but is a duty that a volunteer member or board member should be completing. The program is in the Chapter Success Guide, starting on page 148.

QЭ	
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Respondent skipped this question

**Education Chair** 

Q10

Respondent skipped this question

Membership Chair

Q11

Respondent skipped this question

Legislative Chair

Q12

Respondent skipped this question

Other position(s) not listed

#### #64

#### COMPLETE

Collector: Web Link 1 (Web Link)

Started: Tuesday, December 06, 2022 1:22:32 PM
Last Modified: Tuesday, December 06, 2022 1:25:03 PM

**Time Spent:** 00:02:30 **IP Address:** 172.56.89.20

Page 1: Positions with a \* are REQUIRED

Q1

Chapter Name

SAMAC - San Antonio Metropolitan Area Chapter

Q2

Chapter President\*

Brenda Davila

Q3

President Elect\*

Adela Nieves

Q4

Past President\*

Thomas Zimdahl

Q5

Vice President (if applicable)

Melanie Thomas

Q6

Treasurer\*

Melanie Thomas

Added since last submission.

#### Q7

Secretary\*

Lacy Hendricks

#### Q8

New Member Mentor\* In June 2020, NARPM National adopted New Member Mentor for their chapter each year. It is not an ele board member should be completing. The program is in the Cha

Brenda Davila

Added since last submission.

Q9

**Education Chair** 

Q10

Membership Chair

Q11

Legislative Chair

Q12

Other position(s) not listed

Respondent skipped this question

Respondent skipped this question

Respondent skipped this question

Respondent skipped this question

