

Rentals Market Edge Realty LLC

From: Noel Pulanco <noel@homeqwik.com>
Sent: Saturday, March 14, 2020 5:29 PM
To: Rentals Market Edge Realty LLC
Cc: Kate Roth
Subject: Re: Questions for Chapter Compliance Requirements--Deadline 03/15/2020

Sorry for delay...

1. 4 calls
2. Did we not upload agendas? I can find and resend later
3. We did a verbal vote, nothing electronic from elections

On Sat, Mar 14, 2020 at 5:15 PM Rentals Market Edge Realty LLC <rentals@marketedgeaz.com> wrote:

H Noel,

Do you have this information that you can send to me? The deadline for sending this to NARPM national is tomorrow.

Do you have this information that you can send to me? The deadline for sending this to NARPM national is tomorrow. See

1. How many Chapter Leader calls, hosted by the RVP, did the chapter president, or their representative participate in?
2. Do you have the meeting agendas for the chapter meeting to show the Membership meetings?
3. Do you have electronic copies of the election results or a ballot from the election?

Thanks, Jennie Miller PLLC

Market Edge Realty, LLC

22849 N. 19th Avenue Suite 105 Phoenix AZ 85027

Phone: (480) 382-9681

Fax: (888) 958-1203

www.RentArizona.info

From: Rentals Market Edge Realty LLC
Sent: Friday, March 13, 2020 4:46 PM
To: Noel Pulanco <noel@homeqwik.com>
Cc: Kate Roth <director@marketedgeaz.com>
Subject: Questions for Chapter Compliance Requirements--Deadline 03/15/2020

Hi Noel,

I have a couple of quick questions for you:

1. How many Chapter Leader calls, hosted by the RVP, did the chapter president, or their representative participate in?
2. Do you have a copy of the year end financial report and 2020 budget?
3. Do you have electronic copies of the election results or a ballot from the election?

Thanks, Jennie Miller PLLC

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Noel Pulanco
Realtor/Broker HomeQwik
CRPM
West Valley NARPM 2019
President and RMP
BNI Scottsdale Prospers

Co-Owner Yes Virtual

Office 602-792-5328
Property Management Office 602-792-5353
Cell/Text 602-525-2545

Noel Pulanco, RMP®- Chapter President

Kate Roth, RMP®, MPMC®- President Elect

Jennie Miller, RMPC®- - Secretary

Jessie Collier- Treasurer

Wendy Whiting- Education Chair

Wilma Purcell- Legislative Chair

Lou Osborn- Membership Chair

Al Root- Affiliate Chair

Pattie Hackmann- Membership Chair

Kelly Kordick- Social Chair

**Acknowledgement and General Information for
Entities That File Returns Electronically****2019**

Name(s) as shown on return

West Valley Chapter of the National

Employer Identification Number

-*1248

Entity address

7025 W Bell Rd

Glendale, AZ 85308

Thank you for participating in IRS e-file.

1. ☒ 2019 990N income tax return for Federal was filed electronically.
The electronic filing services were provided by Hockett Tax and Payroll Services
2. ☒ 990N income tax return was accepted on 02-19-2020 using a Personal Identification Number (PIN) as an electronic signature. The entity entered a PIN or authorized the Electronic Return Originator (ERO) to enter or generate a PIN signature. The submission ID assigned to this return is 8641122020050stfqm53

**PLEASE DO NOT SEND A PAPER COPY OF ENTITY'S RETURN TO THE
IRS. IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.**

Form **990-N****ELECTRONIC NOTICE (e-Postcard)**

For Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ.

2019

► Information about Form 990-N is at www.irs.gov/charities-non-profits/annual-electronic-filing-requirement-for-small-exempt-organizations-form-990-n-e-postcard.

**Open to Public
Inspection**

NOTE: This is not an IRS form. This form was created by Drake Software and is intended for information purposes only. **Do NOT** mail this form to the IRS.

- A. Tax Period:
Start: 01-01-2019 Ending: 12-31-2019
- B. Employer Identification Number (EIN)
47-3851248
- C. Legal Name:
West Valley Chapter of the National
- D. Mailing Address:
7025 W Bell Rd STE 10
Glendale, AZ 85308
- E. Doing Business As:
National Association of Prop Mgrs
- F. Gross receipts not greater than:
\$50,000
- G. Organization has terminated:
- H. Principal Officer's Name and Address:
KATE ROTH
7025 W BELL RD 10
Glendale, AZ 85308
- I. Website URL:

2019 NARPM Education Calendar

Meetings will be at WeMAR @12:30 Classes to start at 1pm on the 3rd Tuesday

January 22nd – Finance Class- Sydney Neely

February 19th – Vendor Fair

March 19th – CE/CRPM- C104: Anatomy of the AAR Lease Agreement- Mike Mulvena

April 16th – Liz Recchia Government Affairs Director from WeMAR

May 23rd THURSDAY– CE/CRPM- A101: Agency- Sue Fluke

June 20 THURSDAY– June 18th NARPM National Class – Steve Schultz- No Meeting

July 16th – No Meeting

August 20th – Boot Camp 9 am-4pm

September 17th –

October 15th – NARPM National in Scottsdale

November 19th –

December 17th- **Party**- NO Speaker

WEMAR 2019 Classes

Possible Class Ideas

~~Steve Schultz- Risk Reduction L105- Sep or Nov~~

Elective CRPM-

Social Media with the speaker from Fair

1031 Exchanges- Stephanie contact

Police Dept- Crime free/protection

ICE- Patty Contact

WEST VALLEY NARPM BOARD MEETING AGENDA

Tuesday, January 7th, 2019

Valentine Real Estate office at: 8631 W. Union Hills STE 203 Peoria, AZ 85381

1. Call to Order – 9:00 am
2. Roll Call
3. 3. Treasurer's Report - Jessie
 - a. Current balance
 - b. Budget
4. Old Business
 - a. Vendor Fair update
 - i. Email blast
 - ii. Food/drink
 - iii. Prizes
5. New Business-
 - a. Chapter excellence update
 - b. Replace Social Chair
 - c. Replace Education Chair
 - d. Committee chairs
 - i. Membership update
 - ii. Affiliates- retention/update-National call list
 - iii. Marketing- email blast/facebook campaign (paid?)
 - iv. Legislative- Az Task Force
6. Next Meeting- 3/12/19. 9am

Anti-Trust Statement It is the policy of the NARPM® to comply fully with all antitrust laws. The antitrust laws prohibit, among other things, any joint conduct among competitors that could lessen competition in the marketplace. NARPM's® membership is composed of competitors; they must refrain from discussing competitively sensitive topics, including those related to pricing (such as rates, fees, or costs), individual competitors or specific business transactions, or controlling or allocating markets. Further, NARPM® shall not restrict members' ability to solicit competitors' clients or to advertise for business in any way that is not false, deceptive, or otherwise illegal.

**WEST VALLEY NARPM
BOARD MEETING AGENDA
Tuesday, February 13, 2018
Valentine Real Estate office at:
8631 W. Union Hills STE 203 Peoria, AZ 85381**

1. **Call to Order** – 9:30 am
2. **Roll Call**
3. **Treasurer's Report** - Jessie
 - a. Current balance -
 - b. Budget
4. **Old Business**
 - a. Approval of January board minutes
 - b. Evaluation of January meeting
 - i. 42 total: 23 members, 9 guests, 10 affiliates
 - c. Kudos
5. **New Business**
 - a. Chapter Excellence/Chapter Compliance
 - b. Chapter Meeting February 27th – Mike Mumford
 - c. Committee chairs
 - i. Membership
 1. Bring a guest incentive
 2. Membership Retention Update
 - ii. Education - Wendy
 - iii. Affiliates – Pattie
 1. Affiliate Retention Update
 2. Guidelines for affiliates sponsoring meetings. Delay speaker start for lunch?
 3. Process for guests of affiliate & professional members attending meetings
 - iv. Social – Kelly
 - v. Marketing – Alicia
6. **Next Meeting**
 - a. Tuesday, March 13th, 9:30 am. Same location.

10:30 AM - Call to Close-Adjourned

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**WEST VALLEY NARPM
BOARD MEETING MINUTES
Tuesday, January 9, 2018
Valentine Real Estate office at:
8631 W. Union Hills STE 203 Peoria, AZ 85381**

1. **Call to Order** – 9:30 am
2. **Roll Call**
3. **Treasurer's Report** - Jessie
 - a. Current balance -
 - b. Spring Picnic – date conflict
4. **Old Business**
 - a. Approval of December board minutes
 - b. Evaluation of holiday party
5. **New Business**
 - a. Chapter Excellence/Chapter Compliance
 - b. Chapter Meeting Feb 23rd – Cromford Report
 - c. Committee chairs
 - i. Membership
 1. Membership Retention Update
 2. *We don't have them complete applications or pay; who does and how do they we notify National who we have?*
 - ii. Education - Wendy
 1. Review 2018 line up
 - iii. Affiliates – Pattie
 1. Evaluating new affiliates
 2. Affiliate Retention Update
 - iv. Social – Kelly
 1. 2018 service projects
 - v. Marketing – Alicia
 1. Pictures for Slideshow
 2. Website Update
 3. Facebook Marketing Ideas
6. **Next Meeting**
 - a. Tuesday, February 13th, 9:30 am. Same location.

10:30 AM - Call to Close-Adjourned

WEST VALLEY NARPM
BOARD MEETING AGENDA
Tuesday, February 18, 2018
Valentine Real Estate office at:
8631 W. Union Hills STE 203 Peoria, AZ 85381

1. **Call to Order** – 9:30 am
2. **Roll Call**
3. **Treasurer's Report** - Jessie
 - a. Current balance -
 - b. Budget
4. **Old Business**
 - a. Approval of January board minutes
 - b. Evaluation of January meeting
 - i. 42 total: 23 members, 9 guests, 10 affiliates
 - c. Kudos
5. **New Business**
 - a. Chapter Excellence/Chapter Compliance
 - b. Chapter Meeting February 27th – Mike Mumford
 - c. Committee chairs
 - i. Membership
 1. Bring a guest incentive
 2. Membership Retention Update
 - ii. Education - Wendy
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 1. Affiliate Retention Update
 2. Guidelines for affiliates sponsoring meetings. Delay speaker start for lunch?
 3. Process for guests of affiliate & professional members attending meetings
 - iv. Social – Kelly
 - v. Marketing – Alicia
6. **Next Meeting**
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**WEST VALLEY NARPM
BOARD MEETING MINUTES
Tuesday, January 9, 2018
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8631 W. Union Hills STE 203 Peoria, AZ 85381**

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 - a. Chapter Excellence/Chapter Compliance
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C. Legal Name:

West Valley Chapter of the National

D. Mailing Address:

7025 W Bell Rd STE 10
Glendale, AZ 85308

E. Doing Business As:

National Association of Prop Mgrs

F. Gross receipts not greater than:

\$50,000

G. Organization has terminated:**H. Principal Officer's Name and Address:**

KATE ROTH
7025 W BELL RD 10
Glendale, AZ 85308

I. Website URL:

West Valley Chapter of the NARPM 2020 Budget

	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	Total
Income													
4000 Membership Dues (Professional)	1,960.00	80.00	40.00	80.00	40.00	80.00	40.00	80.00	40.00	80.00	40.00	40.00	2,600.00
4010 Membership Dues (Affiliate)	2,800.00	100.00	0.00	100.00	0.00	0.00	100.00	0.00	100.00	0.00	100.00	0.00	3,300.00
4020 Event Sponsorship Grant	0.00					0.00						2,000.00	2,000.00
												1,000.00	1,000.00
Total Income	\$ 4,760.00	\$ 180.00	\$ 40.00	\$ 180.00	\$ 40.00	\$ 80.00	\$ 140.00	\$ 80.00	\$ 140.00	40.00	\$ 140.00	\$ 3,040.00	\$ 8,860.00
Gross Profit	\$ 4,760.00	\$ 180.00	\$ 40.00	\$ 180.00	\$ 40.00	\$ 80.00	\$ 140.00	\$ 80.00	\$ 140.00	\$ 40.00	\$ 140.00	\$ 3,040.00	\$ 8,860.00
Expenses													
6000 Bank Charges	21.72	21.72	21.72	21.72	21.72	21.72	21.72	21.72	21.72	21.72	21.72	21.72	260.64
6002 PayPal Fee													0.00
6003 QB Payment Fees	50.00	50.00	50.00	50.00	50.00	50.00	50.00	50.00	50.00	50.00	50.00	50.00	600.00
Total 6000 Bank Charges	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 71.72	\$ 860.64
6400 Office Expenses													
6401 Office Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6200 Advertising	9.99	9.99	9.99	9.99	9.99	9.99	9.99	9.99	9.99	9.99	9.99	9.99	119.88
6415 Website	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	300.00
6425 Room Rental	120.00	120.00	120.00	120.00	120.00	120.00	120.00	170.00	120.00	120.00	120.00	120.00	1,490.00
6420 Travel/Entertainment													0.00
6421 Meals	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6423 Travel											750.00		750.00
6430 Holiday Party												2,000.00	2,000.00
Total 6400 Office Expenses	\$ 154.99	\$ 154.99	\$ 154.99	\$ 154.99	\$ 154.99	\$ 154.99	\$ 154.99	\$ 204.99	\$ 154.99	\$ 154.99	\$ 904.99	\$ 2,154.99	\$ 4,659.88
6500 Education	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00		2,200.00
6600 Charitable Contributions												0.00	0.00
6900 Legal/Professional	180.00	30.00	30.00	30.00	30.00	30.00	30.00	30.00	30.00	30.00	30.00	30.00	510.00
												0.00	0.00
												0.00	0.00
Total Expenses	\$ 606.71	\$ 456.71	\$ 456.71	\$ 456.71	\$ 456.71	\$ 456.71	\$ 456.71	\$ 506.71	\$ 456.71	\$ 456.71	\$ 1,206.71	\$ 2,256.71	\$ 8,230.52
Net Operating Income	\$ 4,153.29	-\$ 276.71	-\$ 416.71	-\$ 276.71	-\$ 416.71	-\$ 376.71	-\$ 316.71	-\$ 426.71	-\$ 316.71	-\$ 416.71	-\$ 1,066.71	\$ 783.29	\$ 629.48

Net Income

\$ 4,153.29	-\$ 276.71	-\$ 416.71	-\$ 276.71	-\$ 416.71	-\$ 376.71	-\$ 316.71	-\$ 426.71	-\$ 316.71	-\$ 416.71	-\$ 1,066.71	\$ 783.29	\$ 629.48
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